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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Reference is made to the announcement of Real Gold Mining Limited (the “Company”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), and the announcements (the “Announcements”) of the Company dated 30 March 2012, 14 June 2012, 10 August 2012 and 28 September 2012 in relation to, among other things, the resumption conditions imposed on the Company by the Stock Exchange (the “Resumption Conditions”).

This announcement serves as an update to the Announcements on the progress on the fulfillment of the Resumption Conditions. In fulfilling the Resumption Conditions, an independent forensic specialist, FTI Consulting (Hong Kong) Limited (“FTI”), was engaged to conduct forensic accounting investigations in August 2012. As part of the investigations, FTI has, among other things, reviewed certain documents and commenced discussions with the directors and the relevant personnel of the Company in relation to issues within FTI’s scope of work which had been drawn up with reference to the Resumption Conditions.

As announced in the Company’s announcement dated 13 October 2011, Deloitte Touche Tohmatsu has resigned as auditors of the Company and its subsidiaries with effect from 12 October 2011. As part of the Resumption Conditions, the Stock Exchange has also requested that the Company publishes all outstanding financial results and reports, and addresses any concerns raised by the Company’s auditors through qualifications in their audit report or otherwise. The Company has been in discussion with accounting firms and has yet to engage one as its new auditors. When the forensic accounting investigations are completed, the Company will redouble its efforts to identify an accounting firm with suitable experience for appointment as its new auditors. Upon engagement of the new auditors, they will carry out the

audit and review of the relevant financial statements and will consider the findings and results of the forensic accounting investigations. Once the audit and review by the new auditors has been completed, the Company will publish all outstanding financial results and reports in compliance with the Rules Governing the Listing of Securities on the Stock Exchange.

The Company is working closely with its advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will continue to keep shareholders informed of the progress from time to time.

Trading in the shares of the Company will remain suspended until further notice.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 31 October 2012

As at the date of this announcement, the executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.