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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

**ANNOUNCEMENT IN RELATION TO THE APPROVAL
ON THE ESTABLISHMENT OF A BRANCH IN SAUDI ARABIA
AND
A BRANCH IN KUWAIT**

Industrial and Commercial Bank of China Limited (the “**Bank**”) recently received approval from the relevant regulatory authorities in Saudi Arabia and Kuwait respectively for its applications for the establishment of a branch in Saudi Arabia and a branch in Kuwait. The Bank’s relevant applications have already been approved by the China Banking Regulatory Commission.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC

14 November 2012

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan and Mr. YAO Zhongli as non-executive directors, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai and Mr. HONG Yongmiao as independent non-executive directors.