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Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫矿业股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3833)

ANNOUNCEMENT

FURTHER NOTICE OF EXTRAORDINARY GENERAL MEETING TO BE HELD ON 14 DECEMBER 2012

Reference is made to the notice of the extraordinary general meeting (the “Notice of the EGM”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “Company”) dated 30 October 2012 relating to the extraordinary general meeting of the Company to be held at 11:00 a.m. on 14 December 2012 (the “EGM”).

Pursuant to the articles of association of the Company, in the event that that the number of voting shares represented by the shareholders who intend to attend the EGM (calculated according to the reply slips received by the Company 20 days prior to the date of the EGM) does not exceed more than half of the total number of voting shares of the Company, the Company is required to give further notice about the agenda, date and venue of the EGM to its shareholders by way of an announcement.

The Company hereby gives further notice to its shareholders that the EGM will be held at 11:00 a.m. on Friday, 14 December 2012 at 19th Level, Conference Room, Youse Building, No. 4 You Hao North Road, Urumqi, Xinjiang, the People's Republic of China for the following purposes:

To consider and, if thought fit, pass with or without amendments, the following as ordinary resolutions:

1. the Renewed Mutual Supply Agreement (as defined in the circular of the Company dated 30 October 2012 (the “Circular”)), a copy of which has been produced at the meeting marked “A” and initiated by the chairman of the meeting for identification purpose, as more particularly described in the Circular of which this notice forms part and all the transactions contemplated thereunder, be and hereby approved and confirmed. Any one director of the Company be and are hereby authorised to do all such acts and things and execute such other documents as he in his sole and absolute discretion deems necessary, desirable or expedient in relation to the implementation of the above.

2. the Renewed Annual Caps (as defined in the Circular) for the provisions of the Construction Services (as defined in the Circular), the Supporting and Ancillary Services (as defined in the Circular) and the Company's Products (as defined in the Circular) under the Renewed Mutual Supply Agreement (as defined in the Circular) for the three years ending 31 December 2015 be and hereby approved and confirmed. Any one director of the Company be and are hereby authorised to do all such acts and things and execute such other documents as he in his sole and absolute discretion deems necessary, desirable or expedient in relation to the implementation of the above.
3. the election of Mr. Cao Sanxing as a supervisor representing shareholders of the Company be and is hereby considered and approved, for a term commencing from 14 December 2012 until 13 October 2014.
4. there shall not be any supervisor remuneration payable by the Company to Mr. Cao Sanxing as a supervisor representing Shareholders of the Company be and is hereby approved.
5. the authorization of any director of the Company on behalf of the Company to sign the service contract with Mr. Cao Sanxing upon such terms and conditions as the Board thinks fit, and to do all such act and things to effect such matters.

SPECIAL RESOLUTION

6. To consider and approve the following resolution in relation to the proposed issue of the Medium-Term Notes of the Company:

“THAT:

- (a) subject to the approval by the relevant regulatory authorities and the conditions of the PRC bond market, the Company be authorized to issue the Medium-Term Notes on the following major terms:

- (i) Size of the issue:

The Company proposes to apply to the NAFMII for the registration of the Medium-Term Notes of RMB2 billion, the actual registration amount will be subject to the amount specified in the “Notice of Acceptance of Registration” to be issued by the NAFMII to the Company.

- (ii) Valid term of registration:

The validity of the term of the registration will be subject to the valid term of the registered amount of the debt financing instruments as confirmed in the “Notice of Acceptance of Registration” to be issued by the NAFMII to the Company.

- (iii) Issue period:

The Medium-Term Notes will be issued in tranches within the valid term of registration after completion of registration with the NAFMII.

(iv) Maturity of the notes:

A term of 3 years for each tranche of the Medium-Term Notes to be issued. One-off repayment of the principal at maturity as specified in the prospectus.

(v) Par value:

RMB100 per Medium-Term Note.

(vi) Coupon rate:

Simple interest calculated at fixed interest rate per annum without calculating compound interest. Specific coupon rate will be determined according to the book building results and with reference to the Company's credit rating and the market conditions of the inter-bank bond market at the time of issue.

(vii) Interest payment:

Interest will be paid annually in the manner and at the respective interest payment dates as set out in the prospectus, and interest payable for the third year will be settled together with the principal.

(viii) Issue method:

Public issue at par value in the nationwide inter-bank bond market on a balance-underwritten basis.

(ix) Target investors:

Institutional investors in the nationwide inter-bank bond market (excluding those investors prohibited by applicable laws and regulations for the purchase).

(x) Trading:

Trading of and dealing in the Medium-Term Notes in the domestic inter-bank bond market will commence after the completion of the issue of each tranche of the Medium-Term Notes. The first trading day will fall on the business day immediately following the date of registration of the debt securities.

(xi) Use of proceeds:

The proceeds from the issue of the Medium-Term notes will mainly be used in replenishing the Company's working capital and improving its debt structure.

(xii) Term of validity of the resolution:

The resolution relating to the proposed issue of the Medium-Term Notes shall be valid within three years after the date of the passing of the resolution at the general meeting of the Company.

- (b) an authorization to be granted to the Board to deal with all matters relating to the proposed issue of Medium-term Notes in his/their sole discretion, including but not limited to, determining the specific time of the issue of each tranche, the size of the issue, the use of the proceeds and other specific terms of the issue; to approve and execute all necessary legal documents, to make relevant information disclosure in accordance with applicable regulatory rules and regulations and to effect specific arrangements in relation to the issue, trading and circulation of the Medium-Term Notes and such authorization shall remain effective within the valid term of the registration of the Medium-Term notes or within the subsistence of the relevant matters.”

By order of the Board
Zhang Junjie, Lam Cheuk Fai
Joint Company Secretaries

Xinjiang, the PRC
26 November 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Yuan Ze, Mr. Shi Wenfeng, Mr. Zhang Guohua and Mr. Liu Jun; the non-executive Directors of the Company are Mr. Zhou Chuanyou and Mr. Niu Xuetao; and the independent non-executive Directors of the Company are Mr. Chen Jianguo, Mr. Wang Lijin and Mr. Li Wing Sum Steven.

* *For identification purposes only*