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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Reference is made to the announcement of Real Gold Mining Limited (the “Company”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), and the announcements (the “Announcements”) of the Company dated 30 March 2012, 14 June 2012, 10 August 2012, 28 September 2012 and 31 October 2012 in relation to, among other things, the resumption conditions imposed on the Company by the Stock Exchange (the “Resumption Conditions”).

This announcement serves as an update to the Announcements on the progress on the fulfillment of the Resumption Conditions. In fulfilling the Resumption Conditions, an independent forensic specialist, FTI Consulting (Hong Kong) Limited (“FTI”), was engaged to conduct forensic accounting investigations in August 2012. The forensic accounting investigations are still in progress, and in addition to its review of certain documents and discussions with the directors of the Company, FTI has, to date, conducted interviews with various personnel at the Company’s office in Chifeng, Inner Mongolia and reviewed the internal controls and relevant policies and procedures of the Company in relation to issues within FTI’s scope of work which had been drawn up with reference to the Resumption Conditions. FTI will, based on its review, produce a report setting out the findings of its investigations and any recommendations in due course.

The Company is working closely with its advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will continue to keep shareholders informed of the progress from time to time.

Trading in the shares of the Company will remain suspended until further notice.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 30 November 2012

As at the date of this announcement, the executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.