



**DAMENG**  
**CITIC Dameng Holdings Limited**  
**中信大錳控股有限公司\***  
(incorporated in Bermuda with limited liability)  
**Stock Code: 1091**

12 December 2012

Dear Shareholder(s),

**CITIC Dameng Holdings Limited (the "Company") – SGM Circular and Proxy Form (the "Current Corporate Communication")**

The Current Corporate Communication of the Company has been published in English and Chinese languages. If you wish to receive the Current Corporate Communication in another language, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible. The Current Corporate Communication is also available (in English and Chinese) on the Company's website at [www.dameng.citic.com](http://www.dameng.citic.com) under "Investor Relations – Announcements & Circulars" and the website of the Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication<sup>(Note)</sup> by giving a reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to [citicdameng@computershare.com.hk](mailto:citicdameng@computershare.com.hk). The Change Request Form may also be downloaded from the Company's website at [www.dameng.citic.com](http://www.dameng.citic.com) or the website of the Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any query relating to any of the above matters, please contact us at (852) 2179 1310 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
**CITIC Dameng Holdings Limited**

Note: Corporate Communication refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

\* For identification only

各位股東：

**中信大錳控股有限公司（「本公司」）－ 股東特別大會通函及委任代表表格（「本次公司通訊文件」）**

本公司本次公司通訊文件備有中、英文版本。如閣下欲收取另一語言版本的本次公司通訊文件，我們會在收到閣下的要求後，盡快向閣下提供所要求的本次公司通訊文件的印刷版本，費用全免。閣下亦可在本公司網站（[www.dameng.citic.com](http://www.dameng.citic.com)）中「投資者關係 - 通告與通函」一欄內或香港交易所披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)）閱覽本次公司通訊文件（英文及中文版本）。

敬請注意：閣下如欲更改今後所有公司通訊文件<sup>(附註)</sup>之語言版本及收取方式，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄則無須貼上郵票），寄回本公司香港股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵到 [citicdameng@computershare.com.hk](mailto:citicdameng@computershare.com.hk)。變更申請表亦可於本公司網站（[www.dameng.citic.com](http://www.dameng.citic.com)）或香港交易所披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)）下載。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2179 1310，辦公時間為星期一至五上午 9 時正至下午 6 時正（公眾假期除外）。

中信大錳控股有限公司  
謹啓

2012 年 12 月 12 日

附註：公司通訊文件指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)年度報告；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。

\* 僅供識別

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