



**DAMENG**

**CITIC Dameng Holdings Limited**

**中信大錳控股有限公司\***

*(incorporated in Bermuda with limited liability)*

Stock Code: 1091

12 December 2012

Dear Investor <sup>(Note)</sup>,

**CITIC Dameng Holdings Limited (the "Company") – SGM Circular (the "Current Corporate Communication")**

We enclose herewith the printed copy of the Current Corporate Communication of the Company. Please note that the Current Corporate Communication is also available on the Company's website at [www.dameng.citic.com](http://www.dameng.citic.com) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any query relating to this letter, please contact us at (852) 2179 1310 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
**CITIC Dameng Holdings Limited**

*Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this notification letter and the Request Form enclosed.*

\* For identification only

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致投資者<sup>(附註)</sup>：

**中信大錳控股有限公司（「本公司」）－ 股東特別大會通函（「本次公司通訊文件」）**

現隨本函附上本公司之本次公司通訊文件之印刷本。請注意：閣下亦可在本公司網站（[www.dameng.citic.com](http://www.dameng.citic.com)）或香港交易所披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)）閱覽本次公司通訊文件。

如閣下對本函有任何疑問，請致電本公司電話熱線(852) 2179 1310，辦公時間為星期一至五上午9時正至下午6時正（公眾假期除外）。

中信大錳控股有限公司  
謹啓

2012年12月12日

*附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統（中央結算系統）及他們已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附申請表格。*

\* 僅供識別

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