Public Offer — YELLOW FORM 公開發售 — 黃色表格
Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算系統(「中央結算系統),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Staple your payment here 請將股款 緊釘於此

any supplement thereto.

新生工程技術服务有限公司(本公司))於2012年12月13日刊發的捐股课程(指數業業)及其任何指文文件所界定到案在本申請表格月有相同基础。
Hong Kong Exchanges and Clearing United, The Stock Exchange of Hong Kong Exchanges and Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness to its accuracy or or no reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or or no reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or or no reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or or no reliance upon the whole or or no part of the contents of this Application Form, make no representation as to its accuracy or or no part of the contents of the Application Form, make no representation as to its accuracy or any part of the contents of this Application Form, make no representation as to its accuracy or or no part of the contents of this Application Form, make no representation as to its accuracy or any part of the contents of this Application Form, make no representation as the content of the Application Form, make no representation as the content of the Application Form, make no representation as the part of the Application Form, make no representation as the Application Form of the Application Form, make no representation as the Application Form of the Applicati

scitor in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (the "Companies Ordinance"). The interest and futures commission (FSECT) in Hong Kong taken or Indoor North Register of Companies in Hong Kong take no responsibility for the contents of any of these documents.

请表格通问台色及鲱色申请表格、报源单程及报源单程转让这是普港公司注册或及通查文件一部所述的其他文件,已通照香港法例第2章公司转例((公司機例)第342C條的规定、这是香港公司注册或登记。香港港分及解章事務
支資資((智數) 及香港公司注册或数目行业主义件的内容最不负责。

Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such processing, distribution or reproduction is not permitted under the law of that scition. This Application Form or any copy thereof is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States or the district of Columbia) as to any persons located therein.

何报葡萄港公司不得到这是一个专家设施,这个专家企业的工作,这个专家企业的工作,这个专家企业的工作,我们就会是一个专家企业的工作,我们就会是一个专家企业的工作,我们就会是一个专家企业的工作。

發带,亦不得向位於其來地區的任何人土接參。
mor the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of Shares in any jurisdiction in which such offer, solicitation or sales would be not the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale or subscription in the United States. The Shares have not been and will not be intered, and in a solicitation of the Control of Shares for sale or subscription in the United States, so the Shares have not been and will not be intered, so described the Control of Shares for sale or subscription in the United States, so the Shares may be offered, solicit of Shares have not been and will not be not requirements under the U.S. Securities Act provided by, and in accordance with the restrictions of, Pule 144A, or outside the United States, recept that Offer Shares may be offered, solicit of Find Shares and the Shares with the Shares of Shares in a coordance with Pule 903 or 904 of Findulation S. Securities Act provided by, and in accordance with the state of Shares in a coordance with Pule 903 or 904 of Findulation S. Securities Act provided by, and in accordance with the state of Shares in a coordance with Pule 903 or 904 of Findulation Shares and Shares

WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering

600,000,000 Shares, compris 000,000 new Shares 120,000,000 Sale Shares e Over-allotment

Number of Public Offer Shares Number of Placing Shares 60,000,000 new Shares (s 540,000,000 Shares, comp

120,000,000 Sale Sha

Maximum Offer Price

120,000,000 Sale Shares (subjective adjustment and the Over-alforment Op HK\$3.53 per Offer Share plus brokerage SFC transaction levy of 0.003% and St ock Ex

change trading fee of ong Ko 0.005% (payable in full on application ng dollars and

subject to refund) HK\$0.10 per Share

Nominal Value

全球發售

全球發售的發售股份數目

000股股份,包括480,000,000股新股份及120,000,000股銷售股份 12.7使超額配股權而更改)

周整及因行使超額配股權而更改) ;股份**3.53**港元,另加1%經紀佣金、0.003%證監會交易徵費及 交易費(須於申請時以港元繳足,多繳股款將可退還)

面值

申請表格 Application Form

Applications will be accepted until 12:00 noon on Tuesday, Decen You must read the conditions and instructions attached to this App To be valid, you must complete all parts of this Application Form. Please 2012. arly in ink

Wison Engineering Services Co. Ltd. (the "Company") Citigroup Global Markets Asia Limited Deutsche Bank AG, Hong Kong Branch BOCOM International Socurities Limited UBS AG, Hong Kong Branch CITIC Securities Corporate Finance (HK) Limited The Public Offer Underwriters

ompany; share payable in full on application in the Exchange trading fee of 0.005%;

set out in this Application Form and in the Prospectus and agree to be

aw or regulation (whether or not nav represent, warrant and undertake am/we are outside the United Sta

Signed by (all) applicant(s) (all joint applicants m 由 (所有)申請人簽署(所有聯名申請人必須簽署) cant(s) (all joint applicants must sign):

Date: 日期:	/	//	
	DΒ	M 月	Y年

rou must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HRSCO via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service Application Forms) and/or by giving electronic application instructions to HRSCO via CCASS or to the White Form eIPO Service Provider under the White Form eIPO Service Provider Service Under Under White Form eIPO Service (www.eipo.com.Mk), to more than 3,00,00,00 Public Offer Shares initially made available for subscription under the Public Offer); and where checks or banker's cashier orders are dishonered upon the first presentation.

You may be prosecuted if you make a false declaration.

For identification purposes only

载止接受認購申請的時間將為2012年12月18日(星期二)中午十二時正。 閣下務請細閱本申請表格所附帶的條件及指示。 閣下務須填妥本申請表格各部分,方為有效。請以墨水筆或原子筆清楚填寫本申請表格。

式參與配售: 貴公司及聯席全球協調人將依賴該等聲明及陳述·以決定是否因應本申請而配發任何公開發售股份。倘作出虛假聲明·可遭

被控: 提**權** 貴公司將香港結算代理人的名稱列入 貴公司的股東名冊內·作為本人∕吾等所獲配發的公開發售股份的持有人·並將有關 股票百接存入中央結算系統·以記存於本人∕吾等的中央結算系統投資者戶口持有人股份戶口或本人∕吾等指定的中央結算系統

	Broker use 此欄供經紀填寫 odged by 由以下經紀遞交					
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

關下務必細閱背頁所載的條款及條件與申請手續。 除非男有訂明、簡下必須以英文複潔本申請表格(中文姓名條外)。 關下必須維等簽署本申請表格,不得以風人自意代替。否則申請將不獲受理。 必須塊妥本申請表格內各欄。否則申請將不獲受理。 任何人士信服以受益人身份以自色或養色申請表格、或透過中央結算系統向香港結算或透過白表elPO服務 (www.ejpo.com.hk向白表elPO服務供應商登出電子認購指示提出一項認購申詢。如出現下奶情的混,則有關認 順申請核不予受理;以自色及一或養色申請表格及人或透過中央結算系統向香港結算或透過在表自PO服務 (www.ejpo.com.hk向白表elPO服務供應商登出電子認購指所提出推複或疑屬重權申請;及由一名申請人(或 www.ejpo.com.hk向白表elPO服務供應商登出電子認購指所提出推複或疑屬重權申請;及由一名申請人(或 本申請人)以自包或養色申請表格。或透過中共結算系統而香港結實或證圖有權申請;及由一名申請人(或 本申請人)以自包或養色申請表格。或透過中央結算系統而蒂港結實或證圖有申請。 在申請人以自包或養色申請表格。或透過中央結算系統而蒂港結實或證圖自表elPO服務(www.ejpo.com.hk向 白表elPO服務供應商登出電子認解指示提出申請認購超過30,000,000股公開發售股份(即根據公開發售初步可 限影的公開發售股份的50分的;及支票或銀行本票於首次過戶時不獲兑現。

* 僅供識別

Number of Public Offer Shares an (unless provided otherwise, not to 30,000,000 Public Offer Shares) 申請認購公開發售股份數目(除非 不得超過30,000,000股公開發售股	o exceed :另有規定,				ck/banker's cashier order number 克栗/銀行本票號碼	
Total amount of payment 付款總額		нкѕ	港	π. banker's cas	ink on which Check/ shier order is drawn* 票的付款銀行名稱*	
* 支票或銀行本票須以劃線註	E明「只准入抬頭人! rsin Englishinink,	長戶」方式開出,並須註明收款。 except as stated otherwise. Joi	人為「中國銀行(香港)代理 int applicants should give	→ nk of China (Hong Kong) Nominees I 人有限公司 ─ 惠生工程公開發售」。 the address of the first-named appl		olic Offer".
Name in English 英文姓名/名稱	Family name or con	mpany name 姓氏或公司名稱			Forename(s) 名字	
Name in Chinese 中文姓名/名稱	Family name or con	mpany name 姓氏或公司名稱			Forename(s) 名字	
Occupation in English 職業(以英文填寫)				閣下的香港 香港身份		
Name (s) of all other joint applicants in English (if any) 所有其他聯名申請人的 英文姓名/名稱 (如有)	(1) (2) (3)			(Please delet 所有 香港 香港身份	Registration No./ I No./Passport No. es joint applicants te as appropriate) 其他最名申請人的 商業登點遊號碼 證號碼、後照號碼 請酬去不獲用者)。	
Address in English (joint applicants should give the address and telephone number of the first-named applicant only) 地址(以表文環第)(蒙古由語人只須環路接管中語人的地址及電話號碼)Only an address in Hong Kong will be accepted 只接受香港地址				Telephone	e Number 電話電碼	
section, this	application will be	treated as being made for you	ur benefit.		each beneficial owner). If you a	re a nominee and you do not complete th 閣下本身的利益提交。
+ (1) For a CCASS Investor Particip	ant, only a Hong Kong id	entity card number (if you are an individua	alkor Hong Kong business registre	atten number (if you are a body corporate) will be	a accepted for this application (Please see pa	ragraph 2 under the section "How to make your application titly card, please provide your passport number. For a bo
corporate, please provide you, numbers. Your Hong Kong lid data will be transferred to a th 如屬中央結算系統投資者戶 認構而 图下持名香港身份 香港身份證或藥無號碼(如 (2) Part of your Hong Kong identi to a third party for refund pur encashment of or may invalida 图下所提供的音楽身份證號	ir Hong Kong Dusiness re mitty card or passport nu ird party for the accompli- 口持有人·本申請僱會 證。請填寫香港身份證 關下為個別人士)或香乳 ty card number/passport rposes. Your banker may tte your refund check. 碼/護照號碼的一部分	gigstration number. All joint applicants mober (if you are an individual) or Hong Koshment of such purposes. 蒙納音港身份證號碼(如	set give if they are individuals in nong tusiness registration number (人土)或音樂 多色記錄 医多种原理 化二甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基	er bing Kong identity card numbers or, where if you are a body corporate) will be used for che 阁下為法人團體/講參閱背頁[申請弄損] 長處理股份申請,該等資料客轉交予第三方 number/passport number of the first-named app nber before encashment of your refund check.	a appropriate, passport numbers, or (if they- cking the validity of Application Forms and of 一部第2段)。如 閣下透過指定的中央結算 七)具音港身份證號商或(如週刊)護照號 以辦理有關學項 如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如如	are body corporates) their Hong Kong business registrati therwise for processing the applications for Shares and su 系統參與者(中央結算系統投資者戶口持有人除外)申 市。或(如屬法人團體)其番港商業登記證號碼。 閣下 ur refund check, if any, Such data would also be transferr dentity card number/passport number may lead to delay 三方作退款用绘。 閣下的銀行可能會於兒現 閣下的
数支票的,要求核實 阁下写 if you have applied for 1,000,000 Public Offe Kong, put a ✔ in the box on the right. Please 如 阁下申請1,000,000股或以上之网象母 证的辞情,请专阅背互页级页中崩结影情 Any alteration to any application detail that y 更正 阁下在本表格内提供的任何申請资料	r Shares or more and you see the sections overleaf 股份並擬親身到香港中 全部或部分)公開發售形 ou provide on this form sl	wish to collect your refund check(s) (whe leaded "if your application for the Public C 英語券登記有限公司(地址為香港)分	are applicable) in person from Con Offer Shares is successful (in whole 皇后大道東183號合和中心17相	電見與 閣下的趨致支票或使 閣下的趨致 putershare Hong Kong Investor Services Limited or in part)* and "Refund of your money" for detail 11712–1716室) 德取 閣下的退款支票(如總月	at Shops 1712–1716, 17th Floor, Hopewell (is of when, where and how to collect your refu	
			Г	THIS BO	OX MUST BE DULY Co 此空格必須填寫妥當	
				Participant I.D. of the designa 指定中央結算系統參與者	ted CCASS Participant or C 或中央結算系統投資者	CCASS Investor Participant 戶口持有人編號
				For designated CCASS Part also affix the company chop 指定中央結算系統參與者 顯示公司名稱的公司印章	o bearing its company nan 或中央結算系統公司投	
Please repeat your nan 請用英文正楷填緊	in BLOCK letters	s in Hong Kong as set out a				
Name 姓名/名稱						
Address 地址			_	see paragraph 2 under sectior 請參閱背頁「申請手續」一節	第2段)	гарріісаціоті överleari)
I			1 6	or Bank Use 此欄供銀行填	官	

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

conditions have the same meanings ascribed thereto in the Prospectus

- otherwise states, terms used in the state of You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 year hong Kong address.

 If you are a firm, the application must be in the names of the individual members, not the firm's or are a body corporate, the application must be signed by a duly authorized officer, who capacity.

- afte a Dody Corporate, the explanation that a Company of the Compa

 - a person who does not have a Hong Kong address;
 - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act; or
- a U.S. person (as defined in Regulation S under the U.S. Securities Act); have been allotted or have applied for or have indicated an interest in the Placing Shares under the Placing.

er of joint applicants may not exceed four.

If you are a nominee

If you are a notifile more than one application for the Public Offer Shares only If you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
 some other identification number
 some other identification number
 for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this info
 the application will be treated as being made for your own benefit.

 Lodge only one application for your benefit
 Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple app

e only one application for your perient in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications ble to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s

- make more than one application (whether inaviously or primity with others) on a **with E** or ***ELLUW** Application form or by giving electronic application instructions to HKSCG or to the White Form elPO Service Provider through the White Form elPO service <u>www.elpo.com.hk</u>!: both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE**
- both apply (whether individually or jointly) on one WHILE Application Form and one YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk); apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO service Provider Horocome Provider public); or
- have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally)

have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally).

Save as referred to above all of your applications are also liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominiees acting on electronic application instructions or to the White Form eIPO Service (provided retrough the White Form eIPO service (provided, occum.htm) in accordance with the terms therein.

If an application is made by an unitisted company and:

the only business of that company is dealing in securities; and

you exercise statutory control over that company.

the the application will be treated as being for your benefit.

An unitisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company mansy you:

control the composition of the board of directors of that company, or

control more than half of the visting power of that company, nor

hold more than half of the sized share capital of that company frost counting any part of it which comes are right to particular beyond a specified amount in a distribution of either profits or capital).

Allocation of Public Offer Shares — Pools A and B

For allocation only, the total number of Public Offer Shares initially being offered for subscription under the Public Offer on a WHITE or

YELLOW Application Form or to yellying electronic application instructions to HKSCC or to the designated white Form eIPO Service. For allocation only, the total number of Public Offer Shares initially being YELLOW Application Form or by giving electronic application instruction Provider through the White Form eIPO service (www.eipo.com.hk) (subject to any reallo Public Offer) will be divided based solely on the level of valid applications received under to 30,000,000 Public Offer Shares and Pool B comprising 30,000,000 Public Offer Shares. SQUOUNCE Fullic United States and Pour B cultiplising 30,000,000 Fullic United States and to successful applicants. All valid applications that have been received for Public SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or below been received for Public Offer Shares with a total amount (excluding brokerage, over HK\$5 million and up to the total value of Pool B, will fall into Pool B. Yo likely to receive different allocation ratios. If Public Offer Shares in one pool Offer Shares will be transferred to the other pool to satisfy demand an allocation of Public Offer Shares from either Pool A or Pool B the Public Offer Shares to investors under the Public Offer, both in applications received under the Public Offer. The basis of allocation species of the Public Offer. The basis of allocation of Public Offer with the public Offer of Public Offer Shares will be transferred to the other pool to satisfy demand

Offer Shares.

Indicated White [

- and to do on your behalf all other things necessary to effect the are of HKSCC Nominees as required by the Articles of Association the Prospectus and this Application Form; rry to enable HKSCC Nominees to be registered as the holder of the ation of any Public Offer Shares
- Public Offer Sh
- to a mining from the Articles of Association; it as required by the Articles of Association; you understand the Public Offer Shares have not been and will not be registered under the ne United States (as defined in Regulation S under the U.S. Securities Act) when completing orm or a person ed in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act;
- and a copy of the Prospectus and have only relied on the information and representations four application, and will not rely on any other information or representation concerning the ner the Company, the Joint Sponsors, the Underwriters, other parties involved in the Global ectors, officers, employees, partners, agents or advisers will have any liability for any such Company and you agree that Offering non any of their re other information or repres

- cher information confessorial fins:

 agree (whouse provided in a following agree (whouse provided in the following agree (whouse provided in the following agree (whouse provided in the Prospectus; (If this application is made for your own benefit warrant that this application is the only application introduction is made for your own benefit warrant that this application is the only application in the third in the provided in t
- warrant the truth and a ccuracy of the information contained in your application;
- agree to disclose to the Company, the Company's Hong Kong Share Registrar, receiving bankers, advisors, agents, Joint Sponsors, the Underwriters and the other parties involved in the Global Offering and their respective advisers and agents the
- personal data and any information which they require about you or the person(s) for whose benefit you have made this application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to you under the application
- authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) or any Public Offer Shares allocated to you, and the Company and/or its agents to send any refund check(s) (where applicable) to you for incase of joint applicants) the flist-named applicant in this Application Form by ordinary post at your own risk to the address

- stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicate your Application Form that you will collect any refund check(s) in person, you can collect your refund check(s) in person between and 1:00 p.m. from Computershare Hong Kong Investor Services Limited on the date notified by the Company in newspapers as the date of dispatch/collection of Share certificates)/e-Refund payment instructions/refund check(s)). The da dispatch of refund check(s) is expected to be Thursday, December 27, 2012; understand that these declarations and representations will be relied on by the Comp
- whether or not to allocate any Public Offer Shares in response to your application
- if the laws of any place outside Hong Kong are applicable to your application ne of the Company, the Joint Sponsors, the Underwriters Global Offering nor any of their respective directors, employees, partners, agents, officers of a result of the acceptance of your offer to purchase, or any acticas arising de Hong Kong as conditions contained in the Prospectus;
- conditions contained in the Prospectus; agree with the Company, for itself and for the benefit of each deemed by its acceptance in whole or in part of the application Company) to observe and comply with the Cayman Companies

- Company to observe and comply with the Cayman Company agree with the Company and each shareholder of the Cc agree that any Public Offer Shares allotted to you shall to CCASS operated by HKSCC for credit to your CCASS. If CCASS Participant, in accordance with your election on tagree that each of HKSCC and HKSCC Nominess reseal calloted Public Offer Shares is used in the tamped of the SCC into CCASS; (2) to cause such allotted Public Offer Shares store and of the standard offer Shares to be issued invariance of the standard offer Shares to be issued invariance of your standard offer Shares to be issued invariance of the standard offer Shares to be issued invariance.

you in this Application Form. In and obligations expressed to licants, all the warranties, representations, declarations joint applicants shall be deemed to have been made, given and assumed by and impo

You must complete this Applica and you must sign this application in writing (and not by way of personal chop), oth Power of attorney

power of attorney, the Company and the Joint Lead Managers (or and subject to any conditions they think fit, including production of If your application is made by

their respective agents or nominees) may take the interest of the substance of the control of the underwriters) betermination of Offer Price

The Offer, Price is expected to be fixed by agreement among the Joint Bookrunners (for themselves and on behalf of the Underwriters) and the Coher, you have been a control of the price Determination Date. The Price Determination Date is required by the price of the price Determination of the Coher Date of the Coher Dat

ent of Public Offer Shares

Subject of the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists closes. The Company expects to publish the annotation enter the deplication is in the Public Offer, the level of indications of interest in the Public offer, the level of indications of interest in the Public offer, the level of indications of interest in the Public offer shares and the Offer in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Thursday, December 27, 2012, The results of allocations in the Publ Offer and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Public Offer be made available through various channels described in the section headed "How to Apply for Public Offer Shares - 10. Publication of results, /collection of share certificates and refunds of application monies" in the Prospectus on Thursday, December 27, 2012

If your application for the Public Offer Shares is successful (in whole or in part)

If your application for the Public Unter Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for redit to your CCASS investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, December 27, 2012 or in the event of contingency, on any other date as shall be determined by HKSCC

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Partyou can check the number of Public Offer Shares allocated to you with that CCASS Participant. If you are applying as a CCASS Investor Participant:
The Company expects to publish the results of CCASS Investor Participant:
The Company expects to publish the results of CCASS Investor Participant:
Thursday, December 27, 2012 in the manner described in section headed "How to Apply For Public Offer Shares - 10. Public result, dispatch/collection of share cartificates and refunds of application monies" in the Prospectus. You should check the annou published by the Company and report any discrepancies to HKSCC before SiOQ p.m. on Thursday, December 27, 2012 or such of as shall be determined by HKSCC or HKSCO Kominese. Immediately after the credit of the Public Offer Shares to your CCASS Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Interest (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time. HKSCC and as available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participa account.

... will not issue temporary documents of title. No receipt will be issued for application monies received. **The shares will be issued** The Company will not issue temporary documents of tills. No receipt will be issued for application mories received. The shares will be issued nor Thursday, December 27, 2012. The share certificates will be despatched on Thursday, December 27, 2012. The share certificates will be despatched on Thursday, December 28, 2012 provided that the Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for Termination" in the Prospectus has not been exercised. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application money (including the brokerage, the SPC transaction levy and the Stock Exchange trading est artibutable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of share certificates or prior to the share certificates receipting valid due an entirely at their year feet. certificates becoming valid do so entirely at their own risk.

Circumstances in which you will not be allotted Public Offer Shares

Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting this Application Form or giving electronic application instructions to HKSCC, you agree that your
application is irrevocable on or before Thursday, December 27, 2012. This agreement will take effect as a collateral contract with the
Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company
agreeing that it will not offer any Public Offer Shares to any person on or before Thursday, December 27, 2012 except by means of one of
the procedures referred to in the Prospectus.
Your application may only be revoked on or before Thursday, December 27, 2012 if a person responsible for the Prospectus under section
40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the
Prospectus.

respectus.

your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this uprose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, an exhere such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the afficiency of such conditions or results of the ballot respectively.

- Company, the Joint Lead Managers or their respective agents exercise their discretion to reject your
 - he Company, and the Joint Lead Managers, (as agent for the Company), or their respective agents or nominees have full discretion to reject raccept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
- your application is rejected or not accepted: our application will be rejected or not be accepted if:
 - r application will be rejected or not be accepted if: you make multiple applications or you are suspected of making multiple applications;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein
 - your payment is not made correctly or you pay by check or banker's cashier order and the check or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have be or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the Placing. By filling in any of the Application Forms or submitting electronic application instructions, you agree not to apply for or indicate an interest for any

Placing Shares in the Placing, Reasonable steps will be taken to identify and reject applications in the Public Offer from investors who have received Placing Shares in the Placing, and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer; if you apply for more than 30,000,000 Public Offer Shares (being 50% of the 60,000,000 Public Offer Shares initially available for subscription under the Public Offer);

- subscription to the rule rules Chief.)

 your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website, www.eipo.com.htm; or any of the Underwinting Agreements does not become unconditional or it is terminated in accordance with their respective terms and the Underwinting Agreements does not become unconditional or it is terminated in accordance with their respective terms.

If the allotment of Public Offer Shares is void:

allotment of Public Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

Refund of your money
If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon, the your application is accepted only in part, the Company will refund to you the application of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HKS3.55 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee threeon) paid on application, the Company will refund to you the surplus application monies, SFC transaction levy and Stock Exchange trading fee threeon) paid on application, the Company will refund to you the surplus application monies, SFC transaction levy and 50x06 Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Thursday, December 27, 2012 in accordance with the various arrangements as described in the Prospectus. Refund checks will be crossed "Account Payee Only" made out to your if you are joint applicants, part of the Hong Kong identity card number or passport number or passport number or passport number before encashment of your refund check, inaccurate completion of your Hong Kong identity card number or passport number before encashment of your refund check, inaccurate completion of your Hong Kong identity card number or passport number before encashment of your refund check, inaccurate completion of your Hong Kong identity card number or passport number or passport number before encashment of your refund check, inaccurate to pay the pay to refund the solid pay industry to your payer and to deley in refund check in the pa receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund check(s) in person, your refund check(s) will be sent to the address as specified on your Application Form on Thursday, December 27, 2012 by ordinary post and at your own risk

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Pivacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement Informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data

to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in
procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities

being delayed or your application may not be considered. It may also prevent or delay registration or transferr of the Public Offer Shares

which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund check(s) to which you are

entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies

in the personal data supplied.

Purposes

Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purpose: processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares; enabling compliance with all applicable laws and regulations in Hong (Kong and elsewhere; registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of

- maintaining or updating the registers of holders of securities of the Company.

- maintaining or updating the registers of holders of securities of the Company; conducting or assisting the conduct of signature venifications, any other verification or establishing benefit entitlements of holders of securities of the Company, such as divi distributing communications from the Company and its subsidiaries; compiling statistical information and investor profiles; making disclosures as required by laws, rules or regulations; disclosing relevent information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above, and/or to entitle Registrar to discharge their obligations to holders of securities entitle, regulators,

 any other incidental or associated purposes relating to the Jegistrar to discharge their obligations to holders of securities securities may from time to time agree.
 Transfer of personal data
 Personal data held by the Company and the Hong Kong Share Registrar may, to the extension to the company and its Hong Kong Share Registrar may, to the extension that the company and the Hong Kong Share Registrar may, to the extension confirm the accuracy transfer (whether within or outside Hong Kong) the personal data of the company and entities: following

- is and entitles:
 the Company, its advisors or its
 where applicants for securities
 the purposes of operating CCA
 any agents, contractors or thirr
 services to the Company and/o
- the Stock Exc

processing of any data access request. ictices and kinds of data held should be addressed to the Co time to time in accor Registrar for the atter section in the Prospectus or as notified from or (as the case may be) the Hong Kong Share

By signing this Application For

How to make your application

- to make your application

 Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Public Offer Shares. Applications must be in one of the number of Shares set out under the colline headed "No. of Public Offer Shares applied for in the table below. No application for any other number of Shares will be considered and any such application ins liable to be rejected. You must pay the maximum Offer Price of HK\$3.53 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

 You, as the applicantiel, must complete the Application Form as indicated below and sign on the first page of the Application Form. Only

written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse the form with its company chop (bearing its company name) CCASS Participant I.D. in the appropriate box in the Application Form.

If you are applying as an individual CCASS Investor Participant:

- the Application Form must contain your name and Hong Kong identity card number; and
- you must insert your CCASS Participant I.D. in the appropriate box in the Application Form.

- If you are applying as a joint individual CCASS Investor Participant:

 the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong identity card number.

- the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong id your CCASS Participant I.D. must be inserted in the appropriate box.
 you are applying as a corporate CCASS Investor Participant:
 the Application Form must contain your company name and Hong Kong business registration number,
 your CCASS Participant I.D. and your company name and Hong Kong business registration number,
 your CCASS Participant Can and your company name and Hong Kong business registration number,
 in correct or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS participant
 aging its company name or other similar matters may render your application invalid.
 apple your payment to this Application Form. You must pay for the Shares applied for by check or by businers
 of application must be accompanied by either one check or one banker's cashier order.
 you pay by check, the check must:
 be in Hong Kong dollars;
 not be post-dated;
 be drawn on your Hong Kong dollar bank account in Hong Kong;
 show your account name, which must either be pre-printed on the check, of by endorsed on the bank
 the bank. This account name must be the same as the name on the Application Form. If it is a light as
 must be the same as the name of the first-named applicant; nust be the same as the name of the first-named applicant; be made payable to "Bank of China (Hong Kong) Nominees L
- be crossed "Account Payee Only".

does not meet all these requirements

- is dishonored on its first preser
- If you pay by banker's cashier order, the banker's cashier order

be issued by a licensed bank in Hong Kong and have

- son authorized by the bank. The cation Form must be name on the back of the banker's cashier me. If it is a joint application, the name on the back of the banker's be in Hong Kong dollars; name of the first-named applicant;

- not be post-dated; be made payable to "Bank of Ch be crossed "Account Payee Only oplication is liable to be rejected f ison Engineering Public Offer"; and nited -

ial collection boxes at any one of the following branches of Bank Tear off the Application Form, of China (Hong Kong) Limited

Address

3/F, 1 Garden Road

25 Wu Pak Street, Aberdeen

Bank of China Tower Branch

United Centre Branch 409 Hennessy Road Branch

Tuen Mun Town Plaza Branch

Tuen Murr rown...
Tal Po Branch
Castle Peak Road (Yuen Long) Branch

94 Granville Road, Tsim Sha Tsui Unit 1, Kowloon Plaza, 485 Castle Peak Road 80N To Kwa Wan Road, To Kwa Wan Unit LG256, Festival Walk, Kowloon Tong Shop 2, Tuen Mun Town Plaza Phase II 68–70 Po Heung Street, Tai Po Ma 162 Castle Peak Road, Yuen Long

Shop 1021, United Centre, 95 Queensway 409-415 Hennessy Road, Wan Chai

- The latest time for lodging your application is 12:00 noon on Tuesday, December 18, 2012, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m subject only to weather conditions. The application lists will not open in relation to the Public Offer if there is:

1149a am. and 12:00 noon on the next business day when obes not tall within the above creumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

Business day means a day other than a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, December 18, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your check or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	
1,000	3,565.59	35,000	124,795.39	700,000	2,495,907.68	30,000,000(1)	106,967,472.00	
2,000	7,131.16	40,000	142,623.30	800,000	2,852,465.92			
3,000	10,696.75	45,000	160,451.21	900,000	3,209,024.16	Maximum number of Public	Offer Shares you may apply for.	
4,000	14,262.33	50,000	178,279.13	1,000,000	3,565,582.40			
5,000	17,827.91	60,000	213,934.94	2,000,000	7,131,164.80			
6,000	21,393.50	70,000	249,590.77	3,000,000	10,696,747.20			
7,000	24,959.08	80,000	285,246.59	4,000,000	14,262,329.60			
8,000	28,524.66	90,000	320,902.42	5,000,000	17,827,912.00			
9,000	32,090.24	100,000	356,558.24	6,000,000	21,393,494.40			
10,000	35,655.83	200,000	713,116.48	7,000,000	24,959,076.80			
15,000	53,483.74	300,000	1,069,674.72	8,000,000	28,524,659.20			
20,000	71,311.65	400,000	1,426,232.96	9,000,000	32,090,241.60			
25,000	89,139.56	500,000	1,782,791.20	10,000,000	35,655,824.00			
30,000	106,967.48	600,000	2,139,349.44	20,000,000	71,311,648.00			

WISON ENGINEERING SERVICES CO. LTD. 惠生工程技術服務有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有説明外·申請條件所用的詞彙與招股章程所用者具有相同涵義。

申請人資格

- 個下(申請人)及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。如 閣下屬商號,則須以個別成員而非以該商號的名義提出申請。如 閣下屬法人團體,申請表格須由獲正式授權的負責人簽署,並須註明其代表的職简。

- 除上市規則容許的情況外,倘 閣下或 閣下為其利益拔 此黃色申請表格申請任何公開發售股份: 股份的現有法定及實益擁有人: 本公司或其任何附屬公司的主要行政人員或董事 閣下或 閣下為其利益提出申請的任何人士為下列人士,則不得以

 - 本公司或吳江阿內海國公司的工委(1)國人民或皇事。 上述任何一方的聯繫人(定義見上市規則); 本公司的關連人士(定義見上市規則)或將於全球發售完成後成為本公司的關連人士; 中國法人或自然人(合資格境內機構投資者則除外);
 - **並無擁有香港地址的人十**

 - 並ぶ使行目に完全4月70日 身慶美國操内(定義見《美國證券法》S規例)(《美國證券法》S規例第902條第(h)(3)段所述的人士 則除外): 或
 - 美國人十(定義見《美國證券法》S規例)
- 已獲配發或已申請或表示有興趣認購配售的任何配售股份的人士。
- 名申請人的總數不得超過四名。

如 閣下為代名人

如 閣下為代名人・則可以提出多於一項公開發售股份的申請。 閣下可以代名人名義:(()透過中央結算 系統向香港結算發出電子認購指示(如 閣下為中央結算系統參與者):或(1)使用白色或黄色申請表格提 出申請並以本身名義代表不同實益擁有人越交超過一份申請表格。 閣下必須在本申請表格上註有「由 代名人派交 | 一欄內填 | 每名實益擁有人(如屬聯名實益擁有人,則為每名該等實益擁有人)的

- 脹戶號碼:或 其他身份識別號碼。

閣下並無填寫以上資料,則該份申請將視作為 閣下本身的利益遞交。

- 例 阁下亚斯琪島以上資料,則該衍申請將依作為 阁下本身的利益應交。 億**百為** 閣下本身的利益機交一份申請 除根據上文乙段由代名人遞交的申請外,重複或疑屬重複的申請機不受理。如 閣下或 閣下與聯名申 請人一起出現下列任何一項情況,閣下的所有申請將視為重複申請而遭拒絕受理: 以白色或黃色申請表格或向香港結算或透過白表elPO服務(www.eipo.com.hk)向白表elPO服務係應 商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請): 同時(不過人申請)以同申請)以份白色申請素格反份黃色申請表格、或以一份白色或黃色申請 表格而同時向香港結算或透過白表elPO服務(www.eipo.com.hk)向白表elPO服務供應商發出電子認 聽作表生與公由其
- 已申請認購或接納或表示有興趣認購或已經或將會獲配售(包括有條件及/或暫定)配售的配售股

除上述事項外·根據相關的條款·如 閣下為**本身的利益**提交一份以上申請(包括香港結算代理人根據 電子認識指示提出的申請或透過自義PDD服務(www.ejpo.com.hb/)向白表eIPD服務供應商發出的申請部分),則關下的所有申請亦均會選拒絕受理。 如申請人為非上市公司,且: • 該公司的唯一業務為進行證券交易:及

• 閣下對該公司行使法定控制權 則該項申請將被視作為 閣下本身的利益作出。 非上市公司指並無股本證券在聯交所上市的公司。

有關公司的法定控制權指 閣下

- 公司的**法定任例僱**捐 阁下。 控制該公司董事會的組成:或 控制該公司一半以上的投票權:或 持有該公司一半以上的已發行股本(不計及無權享有指定數目以外溢利或資本

公開發售股份的分配 — 甲組及乙組

或透過白表elF 售股份總數(版物"www.shpo.co//ii.im/hilly/ii.cl. voice in www.shpo.co//ii.im/hilly/ii.cl. voice in www.shpo.co//ii.im/hilly/ii.cl. voice in www.shpo.co//ii.cl. voice in www.shpo.co//iii.cl. voice in www. 開發售 效申請水平 交易徵費及聯交所交易費)的所有公開發售股份有效申請屬 能有不同分配比例。如其中一組(而非兩組)的公開發售服 另一組。以滿足該組的需求,並作出相應分配。 關 便 股份。如出現超額認購,分配予公開發售投資者的公開發售 関下務須 ·則多出的2 組或乙組而非 售股 7.組)・將純 版份。如古現起頗認購,分配了公開發音校資看的公開 獲的有效申請的數量而定。每一組的分配基準可 公開發售股份的分配(如適用)可包括抽籤,即部分申請 一公開發售股份數目的人士為高,而未中籤的申請 ,具 下獲發任何 售股份

elPO服務(www.eipo.com.hk)向指定白表elPO服務供應商 股發售股份(即初步分配至各組的發售股份數目)的申請將

放贺告放衍(即初莎河配至合班 填**妥及遞交本申請表格的影響**

本申請表格一經填妥,即表明 作為代理人或代名人代表 閣 指示及授權本公司及任 下(及如屬聯名申 . 即 與聯名申請人共同及個別)為本身或

- 指示及授權本公司及任何聯 戶表格、買賣單據或其他文 定以香港結算代理人的名義 據或其他文件·及作表 關下 以香港為大代理人的名義登記任何配發予 申請表格所述的安排: 贈簽署所有文件 马光 170

本申請表格所述的安排: 承籍簽署所有文件及辦理所有必要事宜,以根據組織章程細則規定使香港結算代理人登記為 閣 下獲分配的公開發售股份的持有入 聲明、保護及養諾「閣下明白公開發售股份未曾亦不會根據《美國證券法》登記,而 閣下填寫申請 表補簡身處美國境外(定義見《美國證券法》S規例)或身為《美國證券法》S規例第902條內()段所述的

- 人士 確認 閣下已取得及/或細聞招股章程的複本並在申請時僅依賴招股章程所載的資料和陳述,而 不會依賴有關本公司的任何其他資料和陳述,且 閣下同意本公司、聯席保薦人、包銷商、參與全 球發售的其他各方立任何要等各自的董事、高級職員、僱員、会夥人、代理或顧問對上述任何其他 資料或。從過十個 同意(任本學生)即不可能擁有的任何其他權利的情況下)閣下的申請一經接納,則 閣下不得因 母亲任业也生實施活而整份申請、目除也知》等和6年與中表,即下不得數何申請。
- 《阿·西尔中·西汉里尔)所述中中的反称。由于不为地域的基实是中的农品以及对于农品类 系统向香港結算或透過**白表elP**D服務(www.eipo.com.hk)向指定白表elPO服務(使應商發出電子認識 指示所作出或將會作出的唯一申請: (如本申請是由一名代理人代表 閣下作出)保證 閣下有效及不可撤回地授予 閣下的代理人一切 所需的權力及侵權作出本申請:
- 所商的権力及依権作山平中語・ (如 閣下為其他人士的代理人)保護本申請是為該名人士的利益以**白色或責色**申請表格或透過中 央結算系統向香港結算或透過**白表elPO**服務(www.eipo.com.hk)向指定白表elPO服務供應商發出電 子認購指示而將要作出的唯一申請・而 閣下已獲正式授權以該名人士的代理人身份簽署本申請
- 表格或發出電子認購提示: 承籍及聲觀 閣下(如申請是為 閣下的利益作出)或 閣下所作申請的受益人並無申請認購或接納 或表示有意申請認購或已收取或已獲配售、配發或分配(包括有條件及/或暫定),且不會申請認購 或接納或表示有意申請認購任何配售股份、亦無以其他方式參與配售:

- 保證 閣下申請所載的資料均直實無誤:
- 周囊向本公司、本公司的香港證券登記處、收款銀行、顧問、代理、聯席保薦人、包銷商、參與全球發售的其他各方以及彼等各自的顧問及代理披露彼等所要求關於 閣下或 閣下所作申請的受
- 益人的個人資料及任何資料: 同意 閣下的申請、申請的任何接納及由此而訂立的合約,均受看港法例管轄,並須按其詮釋
- 承諾及同意接納 閣下所申請認購的公開發售股份,或根據此工 獲配發的較少數目的公開發
- 如適用 方式按申請表:郵誤風險概 上排名 格中表明 閣 指本/退款支 款支票)。寄發
- 配任何公開發
- 守一切有關法例 同意及保護 守一》。 何董事、僱員、台 夏章程所載的條款 閣. 閣下的權利與 及條件而由
- 接納全部或部
- 向本公司及本公司 白由轉讓
- 接存入香港結算管 同意配發予 並直 閣下指定的中 口或
- 港結算代理人名義發行的任 情報。(I) "於明》自一能解于任人名教授订的证金, 達克學的心質的學生股份存入中央結算系統;(2) 使 份並轉差 國一如屬聯名申請人,則轉為排名首 及 (E) 使該等獲配發的公開發售股份以 關下(如 "有"而於該情況下,該等獲配發的公開發售股份 上所可地址(風險由 閣下承擔)或快 閣下領取; 結算性理人名義發行的獲配發的公開發售股份數
- 同意香港結算及香 目作出調整
- 章程及本申請表格中的資料及陳述概不負責:及 同意香港結算及香港:

• 同意香港結算及香港編本公司、聯席保薦人、包銷的任何其他各方均有權依賴 須對 閣下負責。 他各方以及彼等各自的董事及參與公開發售及配售 在本申請表格作出的任何及所有保證、陳述或聲明。如為聯名申請人 ·提供、承依或被施加的所有保證、陳述、聲明及責任將視為由申請人 提出申請,則聯名申請人明確作出、提供 共同及個別作出、提供、承擔以及被施加

必須以英文填妥本申請表格,並必須親筆簽署本申請表格,不得以個人印章代替,

日別中部分為於拒受基本 授權書 如 閣下透過後有效授權書正式授權的人士提出申請,則本公司及聯席牽頭經辦人(或各自的代理人或代 名人) 前的情決這一在其認為適當的任何情況(包括出示 閣下代表的授權證明)下接納 閣下的申請。 **這**珍發售價 發明聯席賬別簿[理人、任專及代表包銷商)與本公司(本身及代表售股股東)將於定價日協定發售價。定價 發明聯席賬別簿[理人、任專及代表包銷商)與本公司(本身及代表售股股東)將於定價日協定發售價。定價

remmukra (14.47 AKTV表也捐同)共中公司(4.47 AKTV表售股股東)將於定價日協定營售信。定價 期約為2012年12月19日(星期三),而議論如何不經於2012年12月21日(星期五)。除另有公告外,發 重數發售股份3.63港元,目前預期不會低於每股發售股份2.79港元。公開發售股份申請人 電價本書整響學股發售股份3.63%在,不目前損期不會低於每股發售股份2.79港元。公司發售股份申請, 申請時與女付島高發售傷爭股發售股份5.63%在,另加1%經紀何金。0.003%總監會交易徵費及0.005%聯 交所交易費。聯席脹簿管理人(為其本身及代表包銷商)取得本公司同意後,可於遞交公開發售申請截止 日期上午或之前隨時將根據全球發售提呈的發售股份數目及/或指示發售價範圍調至低於招股章程於 級水平(即每股發售股份2.79港元至3.63港元)。在此時況下,調低發售股份數目及/或指示發售價範圍的 通知將不遲於遞交公開發售申請截止日期上午在南華早報(英文)及香港經濟日報(中文)刊登。倘售股股 東、本公司及聯席脹續管理人(為其本身及代表包銷商)基於任何原因未能協定發售價,則全球發售(包括 △閱來售)不會維行,並終生生效。 公開發售)不會進行,並將告失效

公 開 發 售 股 份 的 配 發

發送/領取股票及退還申請股款」一節所述的不同渠道公佈

如成功申請認購(全部或部分)公開發售股份

如 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請

● 如 閣下透過指定的中央結算系統參與者(中央結算系統參與者(中央結算系統)發電戶口持有人除外)提出申請:
公開發售股份將記存於 閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口而 閣下可的核中央結算系統參與者查核所接分配公開發售股份數目。
● 如 閣下以中央結算系統投資者戶口持有人的名義提出申請:
本公司預期將於2012年12月27日(星期四)按招股章程[如何申請公開發售股份 — 10. 公佈結果、發送/領取股票及退還申請股款]— 節所截途徑公佈中央結算系統投資者戶口持有人的申請結果建同公開發售股份 — 10. 公佈結果、發送/領取股票及退還申請股款]— 節所截途徑公佈中央結算系統投資者戶口持有人的申請結果建同公開發售股份上程,與限分之位在12月27日(星期四)或香港結算代理人決定的任何其他日期下午五時正前向香港結算是單。緊陷公園發售股份在存於 閣下中央結算系統投資者戶口持有人股份戶口後, 閣下可透過「結算通」電話系統及中央結算系統互聯網系統(按香港結算不時生效的「投資者戶口操作簡介」所載程序)查詢 閣下的最新戶口結餘。香港結算亦會向 閣下時生效的「投資者戶口操作簡介」所載程序)查詢 閣下的最新戶口結餘。香港結算亦會向 閣下等組活動結單,別明記存於 閣下中央結算系統投資者戶口持有人股份戶口的公開發售股份數目。本公司將不會發出所有權的臨時文件,亦不會就所收取的申請股款發出任何收壞。股份數將於2012年12月27日(星期四)每發,假聚有企製戶後入2012年12月27日(星期四)每發,惟依在有關股份数行或過戶後、必數於於2012年12月27日(星期四)每發,使不有關股份數方或過戶後、必數於數計的經紀有來,發生價值於 閣下所支付的每股公開後能投份格,則多數申請股款(包括今出限)。

每股公開發售股份價格,則多繳申請股款(包括多出股款應計的經紀佣金、證監會交易繳費及聯交所交易費)將 不計利息地退還予 閣下。於收到股票前或股票生效前買賣股份的投資者,須自行承擔有關風險

閣下不獲配發公開發售股份的情況

可能因下列任何原因不獲配發公開發售股份: 如 閣下的申請遭撤銷: 填妥及逐交本申請表格或向香港結算發出電子認購指示後,即表示 閣下同意於2012年12月27日(星期 四)或之前不得撤回 閣下的申請。此項同意來公司訂立的附屬合同,並於 閣下遞交申請表格 時即具有約束力,而訂立此附屬合同同意,除按和股章程所她任何一項程序外,不會於2012 年12月27日(星期四)或之前向任何人士提呈發售任何公開發售股份。 除非根據公司條例第40條須對招股章程承擔責任的人士根據該條規定發出公告,免除或限制該名負責人 對招股章程的責任,否則 閣下不可於2012年12月27日(星期四)或之前撤回 閣下提出的申請。 關下提出的申請或香港結算代理人代表 閣下作出的申請一經接納,即不得撤回。就此而言,在報章上 刊發分配益集通知,將沒為未擅拒絕的申請已經接納,而如有例分配基準沒受若下條件所規限或規定以 抽籤方式進行分配,則該項接納便須視乎該等條件能否達成或抽籤結果而定。 初本公司。聽度套觸緩變」或被等多自的使得上沒中數條據的機 閣下的申請。

细或刀火速1170元,例以为较高的皮肤优于数等除下的白娃成或细或脂末间足。 如本公司、**聯府牽頭經辦人《**彼答等自的代**理人**行使**的情捷汇题。關下的申請:** 本公司及聯席牽頭經辦人《作為本公司代理》或彼等各自的代理人或代名人有絕對酌情權拒絕或接納任何 申請,或只接納任何申請的部分,而毋須就任何拒絕或接納給予任何理由。

閣下的申請將遭拒絕受理或不獲接納 列的情況下

- 閣下並未正確付款,或 閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兑
- 死。 閣下或 閣下所作申請的受益人已根據配售申請認購或接納或表示有興趣認購或已經或將會獲配售 或配發(包括有條件及/或暫定)發售股份。一經填寫任何申請表格或發出電子認購指示,即代表 關 不同意不會申請或表示有意申請配售的任何配售股份。本公司將採取合理措施強別及拒絕別 售的配售股份的投資者所提出的公開發售申請,以及識別及拒絕已獲得公開發售的公開發售股份的 投資者表示對參與配售的興趣
- 閣下申請超過30,000,000股公開發售股份(即根據公開發售初步提呈可供認購的60,000,000股公 開發售股份的50%
- 閣下透過白表elPO服務發出的電子認購指示未有按指定網站www.eipo.com.hk所載指示、條款及
- 條件填妥:或 任何包銷協議並無成為無條件或已根據各自的條款終止。

如公開**發售股份的配發無效:** 如聯**交所上市委員會於下列時間內並無批准股份上市・則 閣下所獲配發的公開發售股份將會無效:** ・ 截止登記申請起計三星期內:或

- 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超過六星期)。

退還款項

○ 圖下因(包括但不限於)上述任何理由而並無接獲任何公開發售股份·本公司將不計利息退還申請股款(包括1%經紀佣金、0,003%證監會交易徵費及0,005%聯交所交易費)。如 關下的申請只獲部分接納·本公司會將按比例不計利息向 關下退還有關申請股款(包括相關的1%經紀佣金、0,003%證監會交易徵費及0,005%聯交所 按比例不計利息向 關下退還有關申請股款包括相關的1%經紀佣金、0.003%證監會交易微費及0.005%聯交所交易費),則本公司將向 關下不計利息股份初步價格3.53港一代 包括經紀母金、能監會交易微費及 及聯交所交易費),則本公司將向 關下不計利息退還多繳申請股款,以及有關的1%經紀佣金、0.003%證監會交易微費及0.005%聯交所交易費。於退款日期前的所有累計利息將撥歸本公司所有。 關下的申請股款的退款包购有,2003%證監會交易微費及0.005%聯交所交易費。於退款日期前的所有累計利息將撥歸本公司所有。 關下的申請股款的退款協同 (如有)將於2012年12月27日(星期四)按照招股章程序追納 524 表述支票將劃續時門(定准) Ab國,使馬門,並以 關下作為收款人,如 關下為聯名申請人,則以排名首位申請人為收款人。 關下所提供香港身份證號碼或護照號碼的一部分,如 關下為聯名申請人,則排名首位申請人的香港身份證號碼或護照號碼的一部分,可能利印於 關下的退款支票(如有)上。該等資料,於轉安予第三方作退款用投。 關下的銀內可能 號碼或護服號碼,可能會賴致延誤兑現起款支票經費。 關下的退款支票無效。本公司擬作出特別安排,以盡量避免退回申請股款(如適用)時出現不適當之延誤。倘 閣下申請1,000,000股或以上公開發售股份、並於 閣下的申請表格上表明擬親身領取退款支票(如適用),且已提供 閣下的申請表格所規定的所有資料,則可於2012 19年6日《星期四》或本公司在粮章上公佈發送退款支票的任何其他日期上午九時正至下午一時正,親盛香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取 閣下的退款支票。 倘 閣下為選擇親身領取的個人申請人·則 閣下不得授權任何其他人士代表 閣下領取。倘 閣下為選擇親身 间 阁下為姓璋親勞領取的個人中語人,則 阁下个侵侯権任何共他人工代表 阁下镜取。 同 阁下為姓璋親勞 領取的公司申請人,則 關下的授権任義須攜同蓋上公司印章之公司授權書領取。個人申録及公司授權代表 (如適用)均須於領取時出示香港證券登記處接納的身份證明文件。倘 閣下未於指定時間內親身領取 閣下的 退款支票,上述支票將盡快以鄙遞方式寄至 閣下申請表格所示的地址、郵談風險概由 閣下承續。倘 閣下申 請少於(1,000,000股公開發售股份,或 閣下申請,1000,000股政以上公開發程股份但並未於申請表格上表明將親 身領取 閣下的退款支票,則 閣下的退款支票將於2012年12月27日(星期四)以普通郵遞方式寄至申請表格所 示的地址,郵誤風險概由 閣下承擔。

個人資料

個人資料收集聲明

高灣法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收 最聲明是向股份申請人及持有人告知本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。 . 收集 閣下個人資料的原因

收集 閣下個人資料的原因 證券申請人或證券登記片有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處 提供服務時,須不時向本公司及香港證券登記處提供最新的正確個人資料。如未能提供所需資料,可導 致 閣下有關證券的申請起誤或遭拒絕受理,亦可能妨礙或起誤 閣下成功申請認購公開發售股份的登 起或過戶及一或奇發 閣下有權收取的股票及人或奇發退款支票。證券持有人所提供的個人資料如有任 何不確,必須即時知會本公司及香港證券登記處。

....... 證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用涂

- 守有人的場所具体刊以近時月33休所、特有及ノ30旅行。以下の別用途・ 處理 閣下的申請及退款支票(如適用)及核實有否遵守本表格及招股章程所列的條款及申請手續 及公佈公開發售股份的分配結果・ 遵守香港及其他地區的所有適用法律及法規:
- 以(如適用)香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其名

- 履行彼 對證券持有人

及/ 或监言機構的負性及證券持有人不時间 向他人轉交個人資料 本公司友香港證券登記處會對所持有關證券持有 會作出其認為必要的查詢以確定個人資料的準確性 尤其可能<mark>會將證</mark>券 港或以外地區): 有關資料

- 加財務顧問
- 實作工具認為必要的豐調从哪定個八資料的學哪性。 有人的個人資料向下列任何及所有人士及實體披露、 本公司,其顧問或其委任的代理人,例如財務 富證券申請人要求將證券存入中央經算系統時 而言,將使用個人資料: 任何向本公司及/或香港證券發記處提供與彼 等各自的業; 有關的 電腦、付款或
- 八 尼 成 份 的 代 理 人 、 承 包 聯 交 所 、 證 監 會 及 任 何 』
- 銀行、律師、會計師或股票

經紀。 查閱及更正個人資料 條例賦予證券持有人: .. 人權利 。 索取資料副本及更正任何 己成是 否持有其個人資 條例與予證券有有人權不不正確的資料。依據條例 條例而言,所有關於查閱 料」一節所述的本公司註 関別的要求・應寄往招股章程「公司資 以向本公司的公司秘書或(視乎情況 具件或更加具件或的 服辦事處或根據適用 下的私隱條例事務主 料」一節所述的本公司註而定)香港證券登記處屬

簽署本申請表格後·即表示 閣

申請手續

- 于 pap 使用下文所載的表格計算 閣下擬申請認購的公開發售股份數目及應繳股款。 閣下的申請股數最少必 須為1,000股公開發售股份。申請認購須按照下表中「申請認購的公開發售股份數目」—欄載列的股份數目 提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。 閣下須繳付最高發售
- B股份353港元·另加"3世紀6年份。0.005%勝交所交易費及0.003%證監會交易徵費。 「作為申請人必須按下列指示填妥申請表格·並在申請表格首頁簽署。本公司僅接納剥 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請 · 0.005%聯交所交易費及0.003%證監會交易徵費 請表格·並在申請表格首頁簽署。本公司僅接納等
 - 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在申請。 格內填上其中央結算系統參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人的名義提出申請: 如
 - 制了《個人下學和學系就放資者戶口持有人的古義提出中國一 申請表格必須填上 關下的姓名及香港身份證號碼:及 關下必須在申請表格適當方格內填上 閣下的中央結算系統參與 閣下以聯名個人中央結算系統投資者戶口持有人的名義提出申請 與者編號。
 - 如
 - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的 各數 以須於適當方格內填上 關下的中央結算系統參與者編號。
 - 以公司中央結算系統投資者戶口持有人的名義提出申請

 - 2 司印章
 - /或附有 稱的公司印

閣下以支票付款,該支票必須:

- (病)に入るボース ・不得為期票: 由 閣下於香港的港元銀行限戶開出: 顯示 閣下的賬戶名稱,而該賬戶名稱必須事先 加簽。該賬戶名稱必須與申請表格上所示 應銀行授權的人士在該支票背面 則賬戶名稱必須與排名首位的 。如屬聯名
- 申請人名稱相同:

 註明抬頭人為「中國銀行(香港)代理人有限公司 蒙生工程公開發售」

 劃線註明[只准允抬頭人版戶]。
 下列情況將導致申請不獲受理:

- 支票未能符合所有上述規定 支票於首次過戶不獲兑現。 支票於首次過戶不獲兑現。 閣下以銀行本票繳付股款。銀行本票必須
- 票背面,並由獲銀行授權的人士確認。銀行本 由香港持牌銀行發出,而 閣下票背面所列名稱必須與申請表與排名**首位**的申請人名稱相同 名稱相同。如屬聯名申請·則銀行本票背面所列名稱必須

- 代理人有限公司 惠生工程公開發售」: 及 註明抬頭人為「中國銀行(香港) 割線註明「只
- 等規定·則 閣下的申請將不獲受理。

<u>申請</u>表格・對摺一次・然後投入中國銀行 · 香港)有限公司下列任何一間分行的特備收集箱內

	分行名稱	地址
香港島:	中銀大廈分行 統一中心分行 軒尼詩道409號分行 中環永安集團大廈分行 香港仔分行	花園道1號3樓 金鐘道95號統一中心商場1021號 灣仔軒尼詩道409-415號 德輔道中71號 香港仔湖北街25號
沙權:	尖沙咀東分行 九龍廣場分行 土瓜灣分行 又一城分行	尖沙咀加連威老道94號明輝中心G02-03 青山道485號九龍廣場1號 土瓜灣土瓜灣道80號N 九龍塘又一城LG256
新界:	屯門市廣場分行 大埔分行	屯門市廣場第二期商場2號 大埔塘寶鄉街68-70號

閣下可於下列時間遞交申請表格:

2012年12月13日(星期四) — 2012年12月14日(星期五) — 2012年12月15日(星期六) — 2012年12月17日(星期一) — 一 上午九時正至下午五時正一 上午九時正至下午五時正 上午九時正至下午一時正 上午九時正至下午五時正

元朗青山公路162號

元朗青山道分行

- 遞交申請的截止時間為2012年12月18日(星期二)中午十二時正,如該日並無開始辦理認購申請登記,則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記,僅會因天氣情況而受影響。如於2012年12月18日(星期二)上午九時正至中午十二時正期間任何時間香港發出: 八號或以上熱帶戴從80皆告信號:或 [黑色]暴雨警告信號.

「無巴」泰府百百屆城
 則不會辦理有關公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間 香港再無發出任何上述警告信號・則改為當日上午十一時四十五分至中午十二時正辦理登記。
 營業日指除星期六、星期日或香港公眾假期以外的日子。

則不實辦理有關公開發售的認購申請登記。如於下一個營業日上午九時止至中午十二時止期間任何時間 香港再無發出任何上述警告信號,則改為當日上午十一時四十五分至中午十二時正辦理登記。 營業日指除星期六、星期日或香港公眾假期以外的日子。 本公司保留將 閣下的一切或任何股款過戶的權利。然而, 閣下的支票或銀行本票不會於2012年12月 18日(星期二)中午十二時正前過戶。本公司將不會向 閣下發出付款收條。本公司將保留 閣下的申請 股款的應計利息(如屬退款、則計至提款支票奇發日期止)。本公司亦保留權利將任何股票及/或任何多 繳申請股款或退款保留,以待 閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項							
申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元
1,000	3,565.59	35,000	124,795.39	700,000	2,495,907.68	30,000,000(1)	106,967,472.00
2,000 3,000	7,131.16 10.696.75	40,000 45.000	142,623.30 160.451.21	800,000 900.000	2,852,465.92 3,209,024,16	(1) 閣下可申請的公開發	售股份最高數目。
4,000	14.262.33	50,000	178.279.13	1.000.000	3,565,582,40	1201 3 1 43103 2410 321	
5,000	17,827.91	60,000	213,934.94	2,000,000	7,131,164.80		
6,000	21,393.50	70,000	249,590.77	3,000,000	10,696,747.20		
7,000	24,959.08	80,000	285,246.59	4,000,000	14,262,329.60		
8,000	28,524.66	90,000	320,902.42	5,000,000	17,827,912.00		
9,000	32,090.24	100,000	356,558.24	6,000,000	21,393,494.40		
10,000	35,655.83	200,000	713,116.48	7,000,000	24,959,076.80		
15,000	53,483.74	300,000	1,069,674.72	8,000,000	28,524,659.20		
20,000	71,311.65	400,000	1,426,232.96	9,000,000	32,090,241.60		
25,000	89,139.56	500,000	1,782,791.20	10,000,000	35,655,824.00		
30,000	106,967.48	600,000	2,139,349.44	20,000,000	71,311,648.00		