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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

NON-COMPLIANCE WITH RULE 3.10A OF THE LISTING RULES

As at the date of this announcement, the board of directors of Birmingham International Holdings Limited (the “**Company**”) comprises 10 members, among them 3 are independent non-executive directors. The Company has therefore, failed to meet the requirement set out in Rule 3.10A* of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) that a listed issuer must appoint independent non-executive directors representing at least one-third of the board.

The Company is endeavoring to identify suitable candidates to meet the requirement set out in Rule 3.10A of the Listing Rules as soon as practicable, and will make further announcement as and when appropriate.

*Note: *The issuer must comply with this rule by 31 December 2012.*

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Peter Pannu

Executive Director, Chief Executive Officer and Managing Director

Hong Kong, 31 December 2012

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Ms. Wong Po Ling, Pauline and Mr. Cheung Kwai Nang and the independent non-executive directors are Mr. Yau Yan Ming, Raymond, Mr. Zhou Han Ping and Mr. Wong Ka Chun, Carson.