

Hong Kong Public Offering — WHITE Application Form 香港公開發售 — 白色申請表格

Use this application form if you want the allotted Hong Kong Public Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港公開發售股份，請使用本申請表格

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of Quali-Smart Holdings Limited (the "Company") dated 11 January 2013 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格另有界定外，本申請表格所用詞彙及詞語與滙達富控股有限公司（「本公司」）於2013年1月11日刊發的招股章程（「招股章程」）及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Please staple
your payment
here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易所及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to a registration or an exemption from the registration requirements of the Securities Act. No public offering of the Hong Kong Public Offer Shares will be made in the United States.
本申請表格所載資料，不會於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊發、分發或發佈。該等資料於美國並不構成或成為購買或認購證券的任何要約或招攬的一部分。本申請表格所載全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格文本連同各份黃色及綠色申請表格文本、招股章程及招股章程附錄六「送呈公司註冊處處長文件」一段所述的其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成要約出售、招攬購買或出售任何香港公開發售股份即屬違法之司法權區內作出有關要約、招攬或銷售。

QUALI-SMART HOLDINGS LIMITED (滙達富控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	: 60,000,000 Shares
Number of Hong Kong Public Offer Shares	: 6,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 54,000,000 Shares (subject to adjustment)
Offer Price	: A maximum of HK\$1.50 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
Nominal value	: US\$0.0001 per Share
Stock code	: 1348

全球發售

發售股份數目	: 60,000,000 股股份
香港公開發售股份數目	: 6,000,000 股股份 (可予調整)
國際發售股份數目	: 54,000,000 股股份 (可予調整)
發售價	: 每股股份最高1.50港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費（須於申請時繳足，最終訂價時可予退還）
面值	: 每股股份0.0001美元
股份代號	: 1348

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 16 January 2013.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

截止接受認購申請時間將為2013年1月16日（星期三）中午十二時正。
閣下必須細閱本申請表格所載條件及指示。
本申請表格各部分必須填妥，方為有效。
請以墨水筆/原子筆清楚填寫，並簽署本頁。

To: Quali-Smart Holdings Limited
CIMB Securities Limited
Sun Hung Kai International Limited
Hong Kong Underwriter

致：滙達富控股有限公司
聯昌證券有限公司
新鴻基國際有限公司
香港包銷商

- I/We:
- apply for the number of Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
 - enclose payment in full for the Hong Kong Public Offer Shares applied for, at HK\$1.50 per Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
 - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
 - declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for, applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any International Offer Shares nor receive, nor be placed or allocated, nor otherwise participate, in the International Placing;
 - understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
 - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form);
 - request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out in this Application Form and in the Prospectus) sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
 - represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - represent, warrant and undertake that the Hong Kong Public Offer Shares have not been and will not be registered under the Securities Act and I am/we are outside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form or am/are not a U.S. person/persons; and
 - agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 6,000,000 Hong Kong Public Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- You may be prosecuted if you make a false declaration.

* For identification purpose only

- 本人/吾等:
- 按照招股章程及本申請表格所載條款及條件，並在組織章程大綱及細則的規限下，申請認購以下數目的香港公開發售股份；
 - 隨附申請認購香港公開發售股份所需全數款項，有關款項為每股股份1.50港元（另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
 - 承諾及同意接納根據本申請所申請的香港公開發售股份，或本人/吾等就本申請獲分配的任何較少數目股份；
 - 聲明是項申請為本人/吾等以本身利益或本人/吾等為其利益而代其申請的人士以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示所作出及擬作出的唯一申請；
 - 承諾及確認，本人/吾等及本人/吾等為其利益而代其申請的人士，並無表示有意認購、已申請或認購或收取或獲配或分配（包括有條件及/或暫時性）且將不會表示有意認購、申請或認購或收取或獲配或分配任何國際發售股份，亦不會以其他方式參與國際配售；
 - 明白 貴公司、董事、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人將依賴本聲明及陳述，以決定是否因應本申請而配發任何香港公開發售股份；
 - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊內，作為本人/吾等所獲配發任何香港公開發售股份的持有人，及根據本申請表格及招股章程所載的條款及條件，以普通郵遞方式按本申請表格所示地址寄發任何股票及/或退款支票（如適用），郵誤風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港公開發售股份，並已於本申請表格表明擬按本申請表格所述手續親身領取任何股票及/或退款支票（如適用）者則除外；
 - 要求任何退款支票以本人（或如屬聯名申請人，則以排名首位的申請人）為收款人並在符合本申請表格及招股章程所載條款及條件的情況下，按本申請表格所示地址以普通郵遞方式寄發，郵誤風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港公開發售股份，並已於本申請表格表明擬按本申請表格及招股章程所述手續親身領取任何退款支票者則除外；
 - 已細閱本申請表格隨附各頁及招股章程所載條款、條件及申請手續，並同意受其約束，且知悉招股章程所述有關香港公開發售的限制；
 - 聲明、保證及承諾向本人/吾等或由本人/吾等或其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致 貴公司須遵從香港境外任何地區的任何法例或法規的任何規定（不論是基於其法律效力）；
 - 聲明、保證及承諾香港公開發售股份未曾亦將不會根據證券法登記，而本人/吾等於填妥及遞交本申請表格時身處美國境外（定義見證券法S規例），或並非美國人士；及
 - 同意本申請、申請的任何接納及據此訂立的合約均受香港法例規管，並按香港法例詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交			
Broker No. 經紀號碼			
Broker's Chop 經紀印章			

警告:

- 閣下必須細閱背頁的條款和條件及申請手續。
- 除非另有訂明，閣下必須以英文填寫本申請（中文姓名除外），否則申請會被拒絕受理。
- 閣下必須親筆（不得以個人印章方式）簽署本申請表格，否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥，否則申請會被拒絕受理。
- 任何人士僅限以其利益以白色或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示作出一項認購申請。以白色及/或黃色申請表格或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或延遲重複的認購申請，申請人認購超過初步提呈于公眾認購（詳情載於本申請表格的條款及條件）的6,000,000股香港公開發售股份的認購申請，以及支票或銀行本票於首次過戶時未能兌現的認購申請均不被受理。
- 閣下如作出虛假聲明，可能會被檢控。

* 僅供識別

Use this application form if you want the allotted Hong Kong Public Offer Shares to be issued in your name
如欲以閣下名義登記獲配發的香港公開發售股份，請使用本申請表格

Number of Hong Kong Public Offer Shares applied for (not more than 6,000,000 Shares)
申請香港公開發售股份數目 (不超過6,000,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited — Quali-Smart Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「恒生(代理人)有限公司—滙達富公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation (in English)
職業 (以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (please delete as appropriate)**
香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**

Name of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)

(2)

(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**

(1)

(2)

(3)

Address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.
地址 (以英文填寫) 及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

Telephone Number 電話號碼

** For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Your Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the application for Hong Kong Public Offer Shares and such data would be transferred to a third party for the accomplishment of such purpose.
如屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個人人士)須填寫其香港身份證號碼(如適用)或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照/香港商業登記號碼將會用作核實閣下申請表格是否有效及處理香港公開發售股份申請，有關資料將轉交第三方以辦理以上事項。

** Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.
閣下所提供的部分香港身份證號碼/護照號碼(或如屬聯名申請人，排名首位的申請人的部分香港身份證號碼/護照號碼)可能印於閣下的退款支票(如有)上。該等資料亦將轉交第三方以安排退款。在兌現閣下的退款支票之前，銀行可能要求查證閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確，可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本欄，本申請將視作以閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of share certificates/refund cheques which is expected to be on Tuesday, 22 January 2013. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of your application monies" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).
凡申請1,000,000股或以上香港公開發售股份，並擬於發送股票/退款支票日期(預期為2013年1月22日(星期二))親臨香港股份過戶登記分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「」號。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘成功申請認購香港公開發售股份(全部或部分)」及「退回申請股款」兩節。

ADDRESS LABEL 地址標貼

Please fill in your name and address in Hong Kong as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

Use this application form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

QUALI-SMART HOLDINGS LIMITED

(滙達富控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares or the shares of any of the Company's subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Listing;
 - a person who does not have a Hong Kong address;
 - a legal person or natural person of the PRC;
 - within the United States or a U.S. person(s) as defined in Regulation S of the U.S. Securities Act of 1933, as amended; or
 - have been allocated or will receive any International Offer Shares or otherwise participate in the International Placing or indicated an interest for the International Offer Shares.
5. The number of joint applicants must not exceed four.
6. If you are a nominee and the person(s) for whose benefit you are applying for is/are within the United States (within the meaning of Regulation S) when completing this Application Form or is/are a U.S. Person(s) (as defined under Regulation S), no application for Hong Kong Public Offer Shares shall be made.

B. If you are a nominee

If you are a nominee, you may make more than one application for the Hong Kong Public Offer Shares, in which case you may make an application by using **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner (or in case of joint beneficial owners, for each beneficial owner). If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

C. Lodge only one application on a WHITE or a YELLOW Application Form through giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) for your benefit (or for the benefit of you or any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Public Offer Shares (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the **HK eIPO White Form Service** (www.hkeipo.hk);
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the designated **HK eIPO White Form Service** Provider via the **HK eIPO White Form Service** (www.hkeipo.hk); or
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service** Provider via the **HK eIPO White Form Service** (www.hkeipo.hk) for more than 6,000,000 Hong Kong Public Offer Shares (being 100% of the Hong Kong Public Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Offer Shares under the International Placing or otherwise participate in the International Placing or indicate an interest for any International Offer Shares.

In addition to the above, all of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of your application made by HKSCC Nominees acting on **electronic application instructions**).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares

Multiple applications or suspected multiple applications, and any application for more than 6,000,000 Hong Kong Public Offer Shares in the Hong Kong Public Offering are liable to be rejected. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering will depend on the level of valid applications received under the Hong Kong Public Offering. Allocation of Hong Kong Public Offer Shares could, where appropriate, be halting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct and authorise** the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s) as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake to sign all documents** and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by the Memorandum and Articles of Association;
- **represent, warrant and undertake** that you understand the Hong Kong Public Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form or you are not, and the other person(s) for whose benefit you are applying is/are not, a U.S. Person (as defined under Regulation S);
- **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit in respect of the Hong Kong Public Offer Shares on a **WHITE** or **YELLOW** Application Form or to the designated **HK eIPO White Form Service** Provider via the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC via CCASS; (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or to the designated **HK eIPO White Form Service** Provider via the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC via CCASS; and that the applicant is duly authorised to sign the Application Form or to give **electronic application instructions** as that other person's agent;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in nor be placed or allocated, any International Offer Shares, nor otherwise participate in the International Placing;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake and agree** to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in the case of joint applicants, the first-named applicant in the Application Form) by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque and share certificates (where applicable) on Tuesday, 22 January 2013 in person);
- **confirm** that you are aware of the restrictions on offering of the Hong Kong Public Offer Shares described in the Prospectus and agree to be bound by them;

- **understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application and that you may be prosecuted for false declaration;

- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;

- **agree** with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
- **agree** to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banker, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application.

The Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager or their respective agents, as its agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney. The Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Sole Lead Manager or their respective agents have full discretion to reject or accept any application, in full or in part, without assigning any reason.

Determination of the Offer Price

The Offer Price is expected to be fixed by agreement among the Company and the Sole Global Coordinator on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Wednesday, 16 January 2013 or such later date as may be agreed by the Company and the Sole Global Coordinator but in any event no later than 5:00 p.m. on Thursday, 17 January 2013. The Offer Price will not be more than HK\$1.50 and is expected to be not less than HK\$1.00 per Offer Share. The Sole Global Coordinator may, where considered appropriate based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the consent of the Company, following prior consultation with the Sole Sponsor reduce the number of Offer Shares and/or the indicative offer price range below that described in this prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering publish a notice in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) of the reduction in the number of Offer Shares and/or the indicative offer price range. The Company will also make an announcement on the Company's website (www.quali-smart.com.hk) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Upon issue of such a notice, the revised number of Offer Shares and/or Offer Price range will be final and conclusive and the Offer Price, if agreed upon between the Sole Global Coordinator and the Company, following prior consultation with the Sole Sponsor, will be fixed within such revised offer price range. In such notice, the Company will also confirm or revise, as appropriate, any financial information which may change as a result of such reduction. If applicants have already submitted an application for Hong Kong Public Offer Shares before the last day for lodging applications under the Hong Kong Public Offering, such applicants will be allowed to subsequently withdraw their application, if the number of Offer Shares and/or the offer price range is reduced. If the Company does not publish a notice in the South China Morning Post (in English) or the Hong Kong Economic Times (in Chinese) and make an announcement on the Company's website (www.quali-smart.com.hk) and on the Stock Exchange's website (www.hkexnews.hk) of a reduction in the number of Offer Shares and/or the indicative offer price range stated in this prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the Offer Price, if agreed upon by the Company, will be within the offer price range as stated in the Prospectus. If the Company is unable to reach an agreement with the Sole Global Coordinator on the Offer Price by Thursday, 17 January 2013, the Global Offering will not proceed and will lapse.

Allotment of Hong Kong Public Offer Shares

The application monies for the Hong Kong Public Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists. The Company expects to publish an announcement of the Offer Price, together with the level of interest in the International Placing, the application results and the basis of allocation of the Hong Kong Public Offer Shares on Tuesday, 22 January 2013 on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.quali-smart.com.hk. Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Public Offer Shares — Results of allocation" in the Prospectus on Tuesday, 22 January 2013.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited

26/F, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 January 2013.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on this Application Form that you wish to collect your refund cheque(s) (where applicable) and your share certificate(s) in person, your share certificate(s) and/or refund cheque(s) (where applicable) will be dispatched to the address on this Application Form on or around Tuesday, 22 January 2013, by ordinary post and at your own risk.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting" in the Prospectus has not been exercised which is expected to be at 8:00 a.m. on Wednesday, 23 January 2013.

The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you may not be allotted Hong Kong Public Offer Shares

You may not be allotted Hong Kong Public Offer Shares for any of the following reasons.

1. If your application is revoked:

By completing and submitting an Application Form or giving an electronic application instruction to HKSCC, you agree that your application is irrevocable until after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you submit your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the prospectus. Your application or the application made by HKSCC Nominees on your behalf may only be revoked if on or before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) a person responsible for the prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the prospectus. If any supplement to the prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of an application is deemed to be irrevocable in the prospectus in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. If the allotment of Hong Kong Public Offer Shares is void:

The allotment of the Hong Kong Public Offer Shares to you or to HKSCC Nominees (if you give **electronic application instruction** to HKSCC or apply by a **YELLOW** Application Form) will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the applications lists.

3. If you make applications under the Hong Kong Public Offering as well as the International Placing:

You or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) Shares in the International Placing. By filing in any of the Application Forms or giving **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider via the **HK eIPO White Form Service** electronically, you agree not to apply for International Offer Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares, and to identify and reject indications of interest in the International Placing from investors who have received the Hong Kong Public Offer Shares in the Hong Kong Public Offering.

4. If the Company, the Sole Sponsor, the Sole Global Coordinator or their respective agents exercise their discretion:

The Company, the Sole Sponsor, the Sole Global Coordinator, HK eIPO White Form Service Provider and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

5. Your application will be rejected or not be accepted if:

- your application is a multiple or a suspected multiple applications;
- your Application Form is not completed correctly in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your electronic application instructions through the HK eIPO White Form Service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.hkeipo.hk;
- you do not pay the application monies correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Placing;
- the Company believes that accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located; or
- any of the Underwriting Agreements does not become unconditional or is terminated in accordance with their respective terms thereof.

* For identification purpose only

Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

Refund of your application monies

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund to you your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.50 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company, the Sole Sponsor and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 January 2013.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address as specified on this Application Form on Tuesday, 22 January 2013, by ordinary post and at your own risk.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application on a **WHITE** or a **YELLOW** Application Form or through giving electronic application instructions to **HKSCC** or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form service (www.hkeipo.hk)** for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you may not be allotted Hong Kong Public Offer Shares"; and
- "Refund of your application monies."

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 6,000,000 Hong Kong Public Offer Shares. On application, you must pay at HK\$1.50 per Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.

2. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.

3. Each application must be accompanied by either one cheque or one banker's cashier order.

4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for under this Application Form by **one cheque** or by **one banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "**Hang Seng (Nominee) Limited – Quali-Smart Public Offer**"; and
- be crossed "Account Payee Only".

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonored on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "**Hang Seng (Nominee) Limited – Quali-Smart Public Offer**"; and
- be crossed "Account Payee Only".

Your application will be rejected if your banker's cashier order does not meet all these requirements.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s)/refund cheque(s) and/or e-Auto Refund payment instructions (if any) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purpose

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, and/or e-Auto Refund payment instructions where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

5. Tear off this Application Form, fold the form once and lodge it in the special collection box at any one of the following branches of **Hang Seng Bank Limited**:

District	Branch	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Causeway Bay Branch	28 Yee Wo Street
	North Point Branch	335 King's Road
Kowloon	Yaumati Branch	363 Nathan Road
	Kowloon Main Branch	618 Nathan Road
	Hung Hom Branch	21 Ma Tau Wai Road
New Territories	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

6. Your application form can be lodged at these times:

Friday, 11 January 2013	— 9:00 a.m. to 5:00 p.m.
Saturday, 12 January 2013	— 9:00 a.m. to 1:00 p.m.
Monday, 14 January 2013	— 9:00 a.m. to 5:00 p.m.
Tuesday, 15 January 2013	— 9:00 a.m. to 5:00 p.m.
Wednesday, 16 January 2013	— 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Wednesday, 16 January 2013, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 16 January 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day (other than a Saturday, Sunday) on which banks in Hong Kong are generally open for normal banking business.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 16 January 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,030.24	80,000	121,209.60	1,000,000	1,515,120.00
4,000	6,060.48	90,000	136,360.80	1,500,000	2,272,680.00
6,000	9,090.72	100,000	151,512.00	2,000,000	3,030,240.00
8,000	12,120.96	150,000	227,268.00	2,500,000	3,787,800.00
10,000	15,151.20	200,000	303,024.00	3,000,000	4,545,360.00
12,000	18,181.44	250,000	378,780.00	3,500,000	5,302,920.00
14,000	21,211.68	300,000	454,536.00	4,000,000	6,060,480.00
16,000	24,241.92	350,000	530,292.00	4,500,000	6,818,040.00
18,000	27,272.16	400,000	606,048.00	5,000,000	7,575,600.00
20,000	30,302.40	450,000	681,804.00	6,000,000 *	9,090,720.00
30,000	45,453.60	500,000	757,560.00		
40,000	60,604.80	600,000	909,072.00		
50,000	75,756.00	700,000	1,060,584.00		
60,000	90,907.20	800,000	1,212,096.00		
70,000	106,058.40	900,000	1,363,608.00		

* 6,000,000 is the maximum number of Hong Kong Public Offer Shares that may apply for.

QUALI-SMART HOLDINGS LIMITED

(滙達富控股有限公司)*

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

甲、申請人資格

- 閣下(申請人)及閣下為其利益而代其申請的任何人士必須年滿18歲，並須有香港地址。
- 如閣下屬商號，則須以個別人士身份而非以商號的名義申請。
- 如閣下屬法人團體，申請須蓋上印有公司名稱的公司印章及由正式授權的負責人簽署，並須註明其代表身份。
- 除上述規則容許的情況下，閣下及閣下為其利益而代其申請的任何人士如屬下列人士，則閣下不得申請任何香港公開發售股份：
 - 股份或本公司任何附屬公司的股份的現有實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或於緊隨上市完成後將會成為本公司關連人士的人士；
 - 並無香港地址的人士；
 - 中國法人或自然人；
 - 於美國境內或為美國人士(定義見1933年美國證券法(經修訂)S規則)；或
 - 已獲分配或將會收取任何國際發售股份，或以其他方式參與國際配售或有意認購國際發售股份。
- 聯名申請人不得超過四名。
- 填寫本申請表格時，閣下為代名人且閣下為其利益而代其申請的該人士身處美國境內(定義見S規則)或為美國人士(定義見S規則)，則不得申請香港公開發售股份。

乙、閣下為代名人

- 閣下為代名人，則閣下可就香港公開發售股份作出超過一份的申請，在此情況下，閣下可使用白色或黃色申請表格作出申請，及以本身名義代表不同實益擁有人遞交超過一份申請，惟須於本申請表格上「由代名人遞交」一欄填寫每名實益擁有人(或就聯名實益擁有人而言，每名實益擁有人)的：
 - 賬戶號碼；或
 - 其他身份識別號碼。
- 如未有列明以上資料，則該份申請將視為閣下本身利益而遞交。代表另一名人遞交本申請表格的代名人，被視為已向本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人發出聲明和承諾，表示其已正式獲該名人(或多於一名人士則為全體)授權遞交本申請，並代表該名人/每名有關人士同意本申請表格的條款。閣下亦進一步向本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人承諾，會遵從等任何一方的要求就下文「個人資料」一節所述如何用途，提供有關該名人/每名有關人士的資料。

- 僅可為閣下本身的利益(或為閣下及閣下聯名申請人任何人士的利益)以白色或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提交一份申請。重覆或疑屬重複的申請可遭拒絕受理。除上述乙節所述者外，倘閣下或閣下與閣下的聯名申請人共同或閣下任何聯名申請人作出以下事宜，閣下的所有香港公開發售股份認購申請(包括透過香港中央結算(代理人)有限公司(香港結算代理人)按電子認購指示申請的部分)將被視為重複申請而不獲受理：
 - 個別或共同以白色或黃色申請表格，或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出超過一項申請；或
 - 同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示申請(不論個別或共同)；或
 - 個別或與他人共同以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示申請，申請超過6,000,000股香港公開發售股份(即初步提呈供公眾認購的香港公開發售股份總數)；或
 - 已申請或認購國際配售的任何發售股份，或以其他方式參與國際配售，或表示對任何國際配售股份感興趣。

- 除上述者外，倘有超過一份為閣下本身利益提出的申請(包括由香港結算代理人按電子認購指示提出申請的部分)，則閣下的所有申請均被視為重複申請而不獲受理。如申請人為非上市公司，且：
 - 該公司主要從事證券買賣業務；及
 - 閣下對該公司行使法定控制權。則該申請將視為閣下本身利益提出。非上市公司指其股本證券並無在聯交所上市的公司。就一家公司而言，法定控制權指：
 - 控制該公司董事會的組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行股本(不計及無權獲分派超過某個特定金額的利潤或資本的任何部分股本)。

丁、香港公開發售股份的分配

- 重覆或疑屬重複申請以及超過香港公開發售之6,000,000股香港公開發售股份的任何申請，可遭拒絕受理。分配予香港公開發售投資者的香港公開發售股份，將視乎所獲的香港公開發售的有效申請數目而定。分配予香港公開發售股份可能(如適用)涉及抽籤，即意味著部分申請人獲分配的香港公開發售股份數目可能較其他申請同一數目香港公開發售股份的人士為高，而未獲抽中的申請人則可能不獲分配任何香港公開發售股份。

戊、補充資料

- 如刊登招股章程的任何增補文件，(視乎增補文件所載資料而定)已遞交申請的申請人未獲通知其申請可予撤回。倘申請人未獲知會或倘申請人已獲知會但未根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可能被接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人應被視作根據已增補的招股章程提出申請。

己、填妥及遞交本申請表格的效用

- 經填妥及遞交本申請表格(即閣下(及如閣下為聯名申請人，則各聯名申請人共同及個別)為本身或為代理人或代名人及代表閣下擔任其代理人或代名人的各名人)士：
 - 指示並授權本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人(或彼等各自的代理人或代名人)代表閣下簽立所有相關表格、成交單據及其他文件，並根據組織章程大綱及細則的規定代表閣下辦理所有其他必要事宜，以使閣下獲分配的香港公開發售股份得以交付；閣下名義登記，並將實收招股章程和本申請表格中所述的各項安排；
 - 承諾根據組織章程大綱及細則規定簽署所有文件並辦理所有必要事宜，以使閣下登記成為閣下獲分配的香港公開發售股份的持有人；
 - 聲明、保證及承諾：閣下明白香港公開發售股份並無亦將不會根據證券法進行登記，而閣下於填妥本申請表格時身處美國境內(定義見S規則)或亦無及閣下為其利益而代其申請的人士並非美國人士(定義見S規則)；
 - 確認：閣下已經收到招股章程文本並在申請時僅依賴招股章程中所載的資料和陳述，且將不會依賴招股章程任何增補文件所載以外的任何其他資料或陳述；
 - 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，則閣下不得因無意的失實陳述而撤銷申請。
 - (倘若申請是為閣下自身的利益而提出)保證是項申請是為閣下的利益就香港公開發售股份以白色或黃色申請表格或透過網上白表服務向指定網上白表服務供應商或透過中央結算系統向香港結算所作出的唯一申請；
 - (倘若申請是代理人代表閣下提出)保證：閣下已有效及不可撤回地向閣下的代理人授予所有必要的權力及授權以提出申請；
 - (倘若閣下是其他人士的代理人)保證已向實益擁有人作出合理查詢，保證是項申請是為該其他人士的利益以白色或黃色申請表格或透過網上白表服務向指定網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，以及申請人獲正式授權以該其他人士的代理人身份簽署申請表格及發出電子認購指示；
 - 同意閣下的申請一經接納，閣下申請的結果將以本公司公佈的香港公開發售結果為準；
 - 承諾：閣下(倘若申請是為閣下的利益作出)或閣下為其利益而代其申請的人士並無申請、認購、表示有意認購或已收取、獲配售或分配(包括有條件及/或暫時性)及將不會申請、認購或表示有意認購或已收取、獲配售或分配任何國際發售股份，亦無以其他方式參與國際配售；
 - 保證：閣下的申請、所載的資料真實及準確；
 - 同意：閣下的申請的任何接納及據此而訂立的合約均受香港法例規管，並按香港法例詮釋；
 - 承諾並同意根據是項申請接受閣下所申請的香港公開發售股份，或獲分配的任何較少數目的香港公開發售股份；
 - 授權：閣下的姓名或名稱列入本公司的股東名冊中，作為分配予閣下的香港公開發售股份的持有人，並授權本公司及/或本公司的代理人按閣下的申請表格所指示的任何地址以普通郵遞方式將任何股票(如適用)及/或任何退款支票(如適用)寄予閣下(如屬聯名申請人)於申請表格上排名的首位的申請人(除非閣下申請1,000,000股或以上香港公開發售股份，並在閣下的申請表格中註明欲於2013年1月22日(星期二)親身領取閣下的退款支票及股票(如適用))，郵誤風險概由閣下自行承擔；
 - 確認：閣下知悉招股章程所述關於提呈發售香港公開發售股份的各项限制，並同意受其約束；

* 僅供識別

- 明白本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人將依賴該等聲明和陳述，以決定是否就閣下的申請分配任何香港公開發售股份以及閣下如作出虛假聲明，可能會遭檢控；
- 如果香港以外任何地區的法例適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，且本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人，以及任何彼等各自的高級職員或顧問概不會因接受閣下的認購要約或因閣下根據招股章程所載的條款及條件應有的權利和責任而採取的任何行動而違反香港以外的任何法律；
- 向本公司及各股東表示同意，股份持有人可自由轉讓股份；及
- 同意向本公司、香港股份過戶登記處、收款銀行、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人以及彼等各自的顧問和代理人披露其所需的關於閣下或閣下為其利益而代其申請的人士的任何個人資料或其他資料。

本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人及彼等各自的董事和參與全球發售的任何其他各方均有權依賴在閣下的申請中由閣下所作的任何保證、陳述或聲明。倘若是項申請由聯名申請人提出，則由聯名申請人明確作出、發出或承擔或被施加的所有保證、陳述、聲明和責任應被視為由申請人共同及個別地作出、發出或承擔或被施加。倘閣下作出虛假聲明，則可遭檢控。

庚、授權書

如閣下透過獲得有效授權書正式授權的人士提出申請，本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理人(作為其代理人)可在符合或當其中一方認為適當的情況下(包括閣下的代表提供授權證明)，酌情接納有關申請。本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理人可全權酌情拒絕或接納全部或部分申請而毋須提供任何理由。

釐定發售價

全球發售預期由本公司與獨家全球協調人於定價日(目前預期為2013年1月16日(星期三))，或本公司與獨家全球協調人可能協定的較後日期(但無論如何不遲於2013年1月17日(星期四)下午五時正)下午五時正以協定方式釐定。每股發售股份的發售價將不超過1.50港元，並須不低於1.00港元。獨家全球協調人如根據有意專業、機構及其他投資者之舉投標過程中表示的踴躍程度認為合適，並於事先諮詢獨家保薦人後經本公司同意，可於遞交香港公開發售申請截止日期上午前，將發售股份數目及/或指示性發售價範圍下調至低於招股章程所述者。於此情況下，本公司將於作出調低決定後，在實際可行情況下盡快，且無論如何不遲於遞交香港公開發售申請截止日期上午前，在南華早報(以英文)及香港經濟日報(以中文)刊登發售股份數目及/或指示性發售價範圍的通告。本公司亦將會於不遲於遞交香港公開發售申請截止日期上午前，在本公司網站(www.quali-smart.com.hk)及聯交所網站(www.hkexnews.hk)作出公佈。待發出有關通告後，經修訂的發售股份數目及/或發售價範圍將為最終及不可推翻，而倘獨家全球協調人與本公司協定及事先諮詢獨家保薦人後，發售價將會定於該經修訂發售價範圍內。於該通告中，本公司亦將確定或修訂(如適用)因該下調而可能有變的任何財務資料。倘申請人於遞交香港公開發售申請截止日期前已遞交香港公開發售股份申請，發售股份數目及/或發售價範圍如被下調，該等申請人其後將可撤回申請。倘本公司並無於遞交香港公開發售申請截止日期上午前，在南華早報(以英文)或香港經濟日報(以中文)刊登及在本公司網站(www.quali-smart.com.hk)及聯交所網站(www.hkexnews.hk)公佈減少招股章程所述發售股份數目及/或下調指示性發售價範圍的通告，則經本公司同意後，發售價將會定於招股章程所述的發售價範圍內。倘本公司未能與獨家全球協調人於2013年1月17日(星期四)前就發售價達成協議，則全球發售將不會進行及將告失效。

香港公開發售股份的配發

本公司於截止辦理申請登記後，方會開始處理香港公開發售股份的申請及分配任何該等股份。本公司預期於2013年1月22日(星期二)就發售價連同國際配售的認購踴躍程度、申請結果及香港公開發售股份的分配結果於聯交所網站www.hkexnews.hk及本公司網站www.quali-smart.com.hk刊登公佈。香港公開發售股份的分配結果，以及成功申請人士的香港身份證/護照/香港商業登記號碼(如適用)將於2013年1月22日(星期二)通過招股章程「如何申請香港公開發售股份一分配結果」一節所述多個渠道公布。

倘成功申請認購香港公開發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港公開發售股份，且已在申請表格表明擬親身領取閣下的股票及/或退款支票(如適用)，並已提供本申請表格要求之所有資料，閣下可於2013年1月22日(星期二)上午九時正至下午一時正期間，親身前往以下地點領取：

卓佳證券登記有限公司
香港灣仔皇后大道中28號
金鐘匯中心26樓

- 閣下為個人申請人並選擇親身領取，則不得授權任何其他人士代為領取。
- 如閣下為公司申請人並選擇親身領取，則必須由授權代表帶上蓋有公司印章的授權書。個人及授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。
- 閣下未有於指定領取時間內領取閣下的股票，該等股票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。
- 閣下申請少於1,000,000股香港公開發售股份，或申請1,000,000股或以上香港公開發售股份但並無在本申請表格表明擬親身領取退款支票(如適用)及股票，則閣下的股票及/或退款支票(如適用)將於2013年1月22日(星期二)或前後以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。股票僅於全球發售之前方面為無條件，且招股章程「包銷」一節所述的終止權利並無獲行使，方會成為有效的所有權證書。預期為2013年1月23日(星期三)上午八時正。
- 本公司不會就發售股份發出任何臨時所有權文件，亦不會就申請時支付的申請股款發出收據。如發售價低於閣下支付的每股香港公開發售股份價格，則多數申請股款(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予閣下。

閣下不獲配發香港公開發售股份的情況

閣下可能因下列任何原因不獲配發香港公開發售股份。

- 閣下的申請被撤回。
 - 填妥並遞交申請表格或向香港結算發出電子認購指示後，即表示閣下同意，閣下提出的申請於開始辦理申請登記(就此而言不包括招股大綱、星期日或香港公眾假期的任何日子)後第五日前不得撤回。該協議將成為與本公司訂立的附屬合同，並於閣下遞交申請表格時即具約束力。作為該附屬合同的代價，本公司同意除招股章程所述的任何一項程序外，於開始辦理申請登記後第五日(就此而言不包括招股大綱、星期日或香港公眾假期的任何日子)屆滿或之前不會向申請人士提呈發售任何香港公開發售股份。僅在根據公司的條例第40條對招股章程負責的人士根據該條規定發出公告、免除或限制該人士對招股章程的責任後，閣下提出的申請或香港結算代理人於閣下提出的申請方予撤回。倘若招股章程發出任何補充文件，已提交申請的申請人未必會(視乎補充文件所載資料而定)獲通知可撤回申請。倘若申請人未獲有關通知，或申請人已接獲通知但並未根據所通知的程序撤回申請，則所提交的一切申請將仍然有效并可供接納。除上文所述外，申請一經提交即一律不可撤回，且申請將被視為根據經補充的招股章程提交申請。
 - 閣下的申請或香港結算代理人代閣下提交的申請一經接納，即概不得撤回。就此而言，刊登分配結果通知即構成接納未遭拒絕的申請，倘若有關分配結果受若干條件規限或規定以抽籤方式分配，則是否接納將視乎有關條件能否達成或批准而定。
- 如配發香港公開發售股份無效：
 - 倘若發售之所上市委員會在下列期間未批准發售上市，則配發予閣下或香港結算代理人(如閣下向香港結算發出電子認購指示或使用黃色申請表格提交申請)的香港公開發售股份將告無效：
 - 從截止辦理申請登記起計三個月內；或
 - 倘若聯交所上市委員會在截止辦理申請登記後三個星期內通知本公司延長有關期間，則為最多不超過六個星期的較長時間。
 - 倘若閣下同時申請香港公開發售及國際配售：
 - 閣下或閣下為其利益提出申請的人士已認購或表示有意認購或已申請、收取或已經或將獲配售或分配(包括有條件及/或暫時性)國際配售項下的股份。一經填寫任何申請表格或以電子方式向香港結算或透過網上白表服務向網上白表服務供應商發出電子認購指示，閣下同意不會根據國際配售申請國際發售股份。
 - 本公司將採取合理步驟，識別及拒絕已獲取國際發售股份的投資者所作的香港公開發售申請，以及識別及拒絕已在香港公開發售中獲得香港公開發售股份的投資者對國際配售所表示的興趣。
 - 倘若本公司、獨家保薦人、獨家全球協調人或彼等各自的代理人行使酌情權：
 - 本公司、獨家保薦人、獨家全球協調人、網上白表服務供應商及彼等各自的代理人或代名人，可全權酌情拒絕或接納任何申請，或只接納任何申請的一部分，而毋須就任何拒絕或接納給予任何理由。
- 倘發生下列情況，閣下的申請將遭拒絕受理或不獲接納：
 - 閣下的申請為重複或疑屬重複申請；
 - 閣下的申請表格並未按照申請表格所述的指示(如閣下使用申請表格申請)正確填寫；
 - 閣下透過網上白表服務發出的電子認購指示未按照指定網站www.hkeipo.hk內所載的指示、條款及條件填寫；
 - 閣下尚未繳交股票，或閣下繳付股款的支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下為其利益提出申請的人士已申請及/或收取或將收取國際配售項下的發售股份；
 - 本公司相信接納閣下的申請將觸犯收取閣下申請或閣下地址所在的司法權區的適用證券或其他法例、規則或法規；或
 - 任何包銷協議未能成為無條件或已根據各自的條款予以終止。

如欲以閣下名義登記獲配發的香港公開發售股份，請使用本申請表格

退回申請股款

如閣下因(但不限於)上述任何原因而未獲得任何香港公開發售股份，本公司將退還閣下的申請股款，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。

如閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款的適當部分，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，如最終釐定的發售價低於申請時初步支付的每股發售股份1.50港元(不包括有關經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還閣下多繳的申請股款，連同多繳申請股款相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司、獨家保薦人及獨家全球協調人酌情決定，若干小額香港公開發售股份申請(獲接納申請除外)的支票可能不會過戶。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字符，將印列於閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票延遲或無法兌現。

倘閣下申請1,000,000股或以上香港公開發售股份，且已在本申請表格表明擬親身領取退款支票(如有)，則閣下可於2013年1月22日(星期二)上午九時正至下午一時正期間，前往以下地點領取退款支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如閣下為個人申請人並選擇親身領取，則不得授權任何其他人士代為領取。閣下於領取閣下的退款支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。

如閣下為公司申請人並選擇派人領取，則必須由授權代表帶上蓋有公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如閣下未有於指定領取時間內領取閣下的退款支票，該等支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請少於1,000,000股香港公開發售股份，或申請1,000,000股香港公開發售股份或以上但並無在本申請表格表明將親身領取退款支票，則閣下的退款支票將於2013年1月22日(星期二)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

香港結算代理人提出的申請

本申請表格倘由香港結算代理人代表發出電子認購指示申請認購香港公開發售股份的人士簽署，則本申請表格與招股章程不符的一切條文將不適用，並將以招股章程的規定為準。在不限制本段的一般性原則下，本申請表格以下部分在香港結算代理人作為本申請表格簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟有顯示根據招股章程及本申請表格的條款及條件，並在本公司的組織章程大綱及組織章程細則的規限下，申請香港公開發售股份的第一項保證除外；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「僅可為閣下本身的利益(或為閣下及閣下聯名申請人中任何人士的利益)以白色或黃色申請表格或向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關申請人名義登記香港公開發售股份及簽署文件使申請人可登記成為所申請香港公開發售股份持有人的陳述及保證除外；
- 「倘成功申請認購香港公開發售股份(全部或部分)」；
- 「閣下不獲配發香港公開發售股份的情況」；及
- 「退回申請股款」。

申請手續

- 請按照下表計算閣下擬申請認購的香港公開發售股份數目所應繳的認購申請款項。申請股數最少須為2,000股香港公開發售股份，並須按照下表載列的任何一個數目作出申請。申請任何其他數目的香港公開發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出申請認購最多達6,000,000股香港公開發售股份數目的應繳股款總額。閣下須於申請時繳付每股份1.50港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港公開發售股份數目的應繳股款總額。
- 閣下身為申請人必須按下列指示填妥本申請表格，並於本申請表格首頁簽署。只按鋼筆簽署。
- 每份申請必須隨附一張支票或一張銀行本票。
- 支票或銀行本票須釘於表格。閣下須以一張支票或一張銀行本票支付根據本申請表格所申請的香港公開發售股份。

如以支票付款，該支票必須：

- 為港元支票；
- 不得為期票；
- 從閣下在香港的港元銀行賬戶開出；
- 支票必須附有賬戶名稱(或如屬聯名申請人，則為排名首位的申請人姓名)，名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背面加簽，而且該名稱必須與申請表格上的名稱相同(或如屬聯名申請人，則為排名首位的申請人姓名)。如果支票由聯名戶口開出，則聯名戶口的其中一個名稱，必須與排名首位的申請人姓名相同；
- 註明收款人為「恒生(代理人)有限公司—滙豐公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

下列情況將導致閣下的申請不獲受理：

- 支票未能符合所有上述規定；或
- 支票於首次過戶時不能兌現。

如以銀行本票付款，該銀行本票必須：

- 由本港持牌銀行發出，並由出票銀行授權的人士在銀行本票背面簽署核證閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請，則在銀行本票背面的姓名必須與排名首位的申請人的姓名相同；
- 為港元本票；
- 不得為期票；
- 註明收款人為「恒生(代理人)有限公司—滙豐公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

如閣下的銀行本票不符合所有上述規定，閣下的申請將不獲受理。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效，此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及香港股份過戶登記分處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及香港股份過戶登記分處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕受理、延誤或本公司及香港股份過戶登記分處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或發送閣下有權收取的股票/退款支票及/或電子自動退款指示(如有)。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記分處。

2. 資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
- 處理閣下的認購申請及退款支票及/或電子自動退款指示(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續，以及公佈香港公開發售股份的分配結果；
 - 使香港及其他地區的所有適用法例及法規得到遵守；
 - 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人名冊；
 - 核對或協助核對簽名或核對或交換任何其他資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等資格；
 - 寄發本公司及其附屬公司的通訊；
 - 編製統計資料及股東資料；
 - 遵照法例、規則或法規的規定作出披露；
 - 披露有關資料以便作出權利索償；及
 - 與上述有關的任何其他附帶或相關用途及/或以便本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記分處會把證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記分處可能會作出後等認為必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會向下列任何及所有人士及實體披露、獲取、轉交(不論在香港或外地)證券申請人及持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份登記處；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人(其將須為了中央結算系統的運作而使用個人資料)；
- 其公司印信或其他身份識別號碼載列於申請表格上的任何經紀；
- 任何向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
- 任何監管或政府機關(包括聯交所及證監會)；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人查閱本公司及/或香港股份過戶登記分處是否持有其個人資料，並索取該資料副本及更正任何不確的資料的權利。

依據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用，所有關於查閱資料或更正資料或查詢政策及措施及持有資料類別等資料的要求，應按照招股章程「公司資料」一節中披露的註冊地址或根據適用法例不時通知的地址向本公司的公司秘書或香港股份過戶登記分處的私隱處條事務主任(視情況而定)提出。

簽署本申請表格後，即表示閣下同意上述所有規定。

5. 撕下本申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一家分行的特備收集箱內：

地區	分行	地址
港島	總行	德輔道中83號
	銅鑼灣分行	怡和街28號
	北角分行	英皇道335號
九龍	油麻地分行	彌敦道363號
	九龍總行	彌敦道618號
	紅磡分行	馬頭圍道21號
新界	沙田分行	沙田樺樹街好運中心18號
	荃灣分行	荃灣沙咀道289號

6. 閣下可於下列時間內遞交申請表格：

2013年1月11日(星期五)	— 上午九時正至下午五時正
2013年1月12日(星期六)	— 上午九時正至下午一時正
2013年1月14日(星期一)	— 上午九時正至下午五時正
2013年1月15日(星期二)	— 上午九時正至下午五時正
2013年1月16日(星期三)	— 上午九時正至中午十二時正

7. 申請最遲須於2013年1月16日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理申請登記日期中午十二時正前遞交。如在2013年1月16日(星期三)上午九時正至中午十二時正期間內任何時間香港懸掛下列警告信號，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

取而代之以，將改為在上午九時正至中午十二時正任何時間在香港並無懸掛上述任何一項警告信號的下一個營業日上午十一時四十五分至中午十二時正期間辦理認購申請登記。

營業日指香港銀行一般開放辦理日常銀行業務的日子(星期六或星期日除外)。

8. 本公司保留將所有或任何認購申請股款過戶的權利，惟閣下的支票或銀行本票將不會於2013年1月16日(星期三)中午十二時正前過戶。本公司將不會向閣下發出付款收據。本公司將保留閣下的申請股款(如屬退款，則計至發送退款支票及/或股票日期止)應計的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何退款。

可申請認購的香港公開發售股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元
2,000	3,030.24	80,000	121,209.60	1,000,000	1,515,120.00
4,000	6,060.48	90,000	136,360.80	1,500,000	2,272,680.00
6,000	9,090.72	100,000	151,512.00	2,000,000	3,030,240.00
8,000	12,120.96	150,000	227,268.00	2,500,000	3,787,800.00
10,000	15,151.20	200,000	303,024.00	3,000,000	4,545,360.00
12,000	18,181.44	250,000	378,780.00	3,500,000	5,302,920.00
14,000	21,211.68	300,000	454,536.00	4,000,000	6,060,480.00
16,000	24,241.92	350,000	530,292.00	4,500,000	6,818,040.00
18,000	27,272.16	400,000	606,048.00	5,000,000	7,575,600.00
20,000	30,302.40	450,000	681,804.00	6,000,000*	9,090,720.00
30,000	45,453.60	500,000	757,560.00		
40,000	60,604.80	600,000	909,072.00		
50,000	75,756.00	700,000	1,060,584.00		
60,000	90,907.20	800,000	1,212,096.00		
70,000	106,058.40	900,000	1,363,608.00		

* 6,000,000股為可申請認購的香港公開發售股份最高數目。