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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code:1766)

Overseas Regulatory Announcement Announcement in Relation to Major Contracts

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

CSR Corporation Limited (hereafter as the "**Company**"), has recently entered into certain major contracts, with an aggregate value of approximately RMB10.01 billion. Details of such contracts are set out below:

- 1. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into a contract with the Ministry of the Interior and Transport of Argentina in relation to the sale of EMUs with a value of approximately RMB3.43 billion.
- 2. CSR Yangtze Rolling Stock Co., Ltd., CSR Erqi Co., Ltd., both wholly-owned subsidiaries of the Company, have entered into contracts with the railway and vehicle transportation branch of China Shenhua Energy Company Limited in relation to the sale of freight wagons with an aggregate value of approximately RMB1.6 billion.
- 3. CSR Zhuzhou Electric Locomotive Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with Shenzhen Metro Co., Ltd. in relation to the sale of rapid transit vehicles with a value of approximately RMB1.53 billion.
- 4. CSR Yangtze Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with Roy Hill Infrastructure Pty Ltd. in relation to the sale of freight wagons with a value of approximately RMB0.9 billion.
- 5. CSR Sifang Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with DEC International Cooperation Limited in relation to the sale of DMUs with a value of approximately RMB0.67 billion.

- 6. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into a contract with Shanghai Railway Bureaus under the Ministry of Railways in relation to the sale of 350 km/h high speed comprehensive inspection trains with a value of approximately RMB0.4 billion.
- 7. CSR Yangtze Rolling Stock Co., Ltd., CSR Erqi Co., Ltd., both wholly-owned subsidiaries of the Company, have entered into contracts with Baoji Huahai Industrial Trade Co., Ltd. (寶 雞華海工貿有限公司) in relation to the sale of freight wagons with an aggregate value of approximately RMB0.38 billion.
- 8. Nanjing SR Puzhen Rail Transport Co., Ltd, a non-wholly-owned subsidiary of the Company, has entered into a contract with Suzhou High-tech New Tram Co., Ltd. (蘇州高新有軌電車 有限公司) in relation to the sale of 100% low-floor vehicle with a value of approximately RMB0.34 billion.
- 9. CSR Nanjing Puzhen Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with certain railway bureaus under the Ministry of Railways in relation to the sale of track recording cars with a value of approximately RMB0.18 billion.
- 10. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into a contract with Beijing Metro Construction Management Co., Ltd.(北京市軌道交通建設管理有限公司) in relation to the sale of rapid transit vehicles with a value of approximately RMB0.17 billion.
- 11. CSR Meishan Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with Societe Nationale Industrielle et Miniere in relation to the sale of freight wagons with a value of approximately RMB0.16 billion.
- 12. CSR Nanjing Puzhen Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with certain railway bureaus under the Ministry of Railways in relation to the overhaul of passenger carriages with a value of approximately RMB0.15 billion.
- 13. CSR Nanjing Puzhen Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with Kintech Nigeria Limited in relation to the sale of DMUs and passenger carriages with a value of approximately RMB0.1 billion.

The total value of the aforementioned major contracts accounts for approximately 12.4% of the operating revenue of the Company in 2011 under the PRC accounting standards.

By order of the Board CSR Corporation Limited Zheng Changhong Chairman

Beijing, the PRC 12 January 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zheng Changhong, Mr. Liu Hualong and Mr. Chen Dayang; and the independent non-executive directors of the Company are Mr. Zhao Jibin, Mr. Yang Yuzhong, Mr. Chen Yongkuan, Mr. Dai Deming and Mr. Tsoi, David.