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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**Financial Highlights for 2012**

The Board of Directors and the Directors of China Minsheng Banking Corp., Ltd. warrant that there are no misstatements, misleading representations or material omissions in this announcement, and shall assume several and joint liability for the truthfulness, accuracy and completeness of its contents.

The major financial data for 2012 contained in this announcement are preliminary accounting data (unless otherwise stated herein, the figure is group data) which have not been audited and the details to be disclosed in the 2012 annual report shall prevail. Investors are advised to remain cautious about the relevant investment risks.

**I. Major financial data and indicators**

Unit: RMB million

Item	For the year 2012	For the year 2011	Change (%)
Operating income	103,090	82,368	25.16
Operating profit	50,738	37,285	36.08
Total profit	50,660	37,175	36.27
Net profit attributable to equity shareholders of the Bank	37,555	27,920	34.51
Basic earnings per share (RMB)	1.34	1.05	27.62
Return on weighted average shareholders' equity (%)	25.24	23.95	increase of 1.29 percentage points
	<b>As of 31 December 2012</b>	<b>As of 31 December 2011</b>	<b>Change (%)</b>
Equity attributable to equity shareholders of the Bank	162,983	129,597	25.76
Share capital	28,366	26,715	6.18
Net assets per share attributable to equity shareholders of the Bank (RMB)	5.75	4.85	18.56

**II. Major operating data**

1. Total assets amounted to RMB3.21 trillion, representing an increase of 44%, as compared to the end of 2011. Total liabilities amounted to RMB3.04 trillion, representing an increase of 45%, as compared to the end of 2011.
2. Total deposits of each item amounted to RMB1.93 trillion, representing an increase of 17%, as compared to the end of 2011.
3. Total loans of each item amounted to RMB1.38 trillion, representing an increase of 15%, as compared to the end of 2011.
4. Impaired loan ratio was 0.76%, representing an increase of 0.13 percentage point as compared to the end of 2011.
5. As of the end of year 2012, the Company, excluding the subsidiaries, has 33 branches covering 33 cities in China. The total number of the institutions is 702.

### **III. Document available for inspection**

The original copy of the financial highlights signed by Dong Wenbiao (Chairman), Hong Qi (President) and Bai Dan (Chief Financial Officer) is available for inspection.

Announcement of the captioned matters is hereby given.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**

**Dong Wenbiao**  
*Chairman*

Beijing, PRC  
19 January 2013

*As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.*