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**SANY HEAVY EQUIPMENT INTERNATIONAL
HOLDINGS COMPANY LIMITED**

三一重裝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 631)

PRELIMINARY FINANCIAL DATA FOR THE YEAR OF 2012

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

The following major accounting data and major financial indicators of Sany Heavy Equipment International Holdings Company Limited (the “**Company**”) for the year ended 31 December 2012 have not been audited. Investors are hereby reminded of the investment risks involved in inappropriate reliance upon or utilization of the information given below.

1. MAJOR ACCOUNTING DATA (CONSOLIDATED AND UNAUDITED)

Unit: RMB million

Items	January to December 2012 or as at 31 December 2012	January to December 2011 or as at 31 December 2011	Percentage change (%)
Revenues	3,681	3,780	-2.62
Gross profit	1,397	1,526	-8.45
Selling and distribution costs	522	465	12.26
Administrative expenses	396	382	3.66
Finance costs	6	5	20.00
Net profit	508	774	-34.37
Net profit attributable to shareholders of the Company	507	774	-34.50
Total assets	7,877	7,466	5.50
Net assets attributable to shareholders of the Company	5,715	5,374	6.35

2. MAJOR FINANCIAL INDICATORS (CONSOLIDATED AND UNAUDITED)

Items	January to December 2012 or as at 31 December 2012	January to December 2011 or as at 31 December 2011	Percentage change (%)
Basic earnings per share (RMB/share)	0.16	0.25	-36.00
Net assets per share (RMB/share)	1.84	1.73	6.36
Weighted average return on net assets (%)	9.16	15.29	decreased by 6.13 points

3. INFORMATION ABOUT FINANCIAL RESULT AND FINANCIAL CONDITION

For the year ended 31 December 2012, the Company and its subsidiaries (the “Group”) realized revenues of approximately RMB3,681 million, representing a slight decrease of approximately 2.62% as compared to that for the year ended 31 December 2011, while net profit was approximately RMB508 million, representing a decrease of approximately 34.37% as compared to that for the year ended 31 December 2011, mainly due to 1) the negative growth in sales revenue recorded for the second half of 2012 caused by the significant decline in the demand for coal mining equipment since the second quarter of 2012 and the impact of economic restructuring in China; and 2) the failure to adjust the cost and budget management in time.

As at 31 December 2012, total assets of the Group amounted to approximately RMB 7,877 million, representing an increase of approximately 5.50% as compared to the total assets of the Group as at 31 December 2011. Net assets attributable to shareholders of the Company amounted to approximately RMB 5,715 million, representing an increase of approximately 6.35 % as compared to the net assets attributable to shareholders of the Company as at 31 December 2011.

Notwithstanding the above, the Board considers that the overall financial result and operation of the Group remains healthy and stable. Besides, the Group has adopted appropriate measures, including 1) accelerating the progress of marketing activities; 2) further optimizing the marketing system; 3) consolidating commercial resources to lower products’ cost, especially the cost of hydraulic supports; and 4) perfecting management system to raise management efficiency. The Group believes that shareholders of the Company would be rewarded with higher returns through the above measures.

The major accounting data and major financial indicators of the Company for the year ended 31 December 2012 should be those audited financial data to be formally disclosed in the annual report of the Company for the year ended 31 December 2012.

By Order of the Board
Sany Heavy Equipment International Holdings Company Limited
Zhao Xiangzhang
Chairman

Hong Kong, 21 January 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Xiangzhang, Mr. Mao Zhongwu, Mr. Kuang Canghao, Mr. Huang Xiangyang and Mr. Liu Weili, the non-executive director of the Company is Mr. Xiang Wenbo, and the independent non-executive directors of the Company are Dr. Ngai Wai Fung, Mr. Xu Yaxiong and Mr. Ng Yuk Keung.