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Dalian Port (PDA) Company Limited*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

RESULTS OF 2013 FIRST EXTRAORDINARY GENERAL MEETING RESULTS OF 2013 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES RESULTS OF 2013 FIRST CLASS MEETING OF THE HOLDERS OF H SHARES AND APPOINTMENT OF DIRECTOR AND SUPERVISORS

VOTING RESULTS OF 2013 FIRST EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that all the resolutions proposed at the EGM held on 25 January 2013 were duly passed by the Shareholders by way of poll.

VOTING RESULTS OF 2013 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES

The Board is pleased to announce that the resolution proposed at the 2013 first class meeting of the holders of A Shares held on 25 January 2013 was duly passed by the holders of A Shares by way of poll.

VOTING RESULTS OF 2013 FIRST CLASS MEETING OF THE HOLDERS OF H SHARES

The Board is pleased to announce that the resolution proposed at the 2013 first class meeting of the holders of H Shares held on 25 January 2013 was duly passed by the holders of H Shares by way of poll.

APPOINTMENT OF DIRECTOR AND SUPERVISORS

The Board is pleased to announce that Ms. Su Chunhua has been elected as executive

director of the Company, and Mr. Sun Junyou and Mr. Zhang Guofeng have been elected as supervisor of the Company

Reference is made to the circular of Dalian Port (PDA) Company Limited (the “**Company**”) dated 6 December 2012 (the “**Circular**”) and the Company’s notices of 2013 first extraordinary general meeting, 2013 first class meeting of the holders of A Shares and 2013 first class meeting of the holders of H Shares , all dated 6 December 2013. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

All the EGM, A Shareholders’ Class Meeting and H Shareholders’ Class Meeting of the Company were held at the conference room of the Company at Room 109, PDA Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning province, the People’s Republic of China (the “**PRC**”) on Friday, 25 January 2013 and chaired by Mr. Hui Kai, Chairman of the board of directors (the “**Board**”).

There were no Shareholders of the Company entitled to attend and abstain from voting in favor of any resolutions proposed to the Shareholders at the EGM, the A Shareholders’ Class Meeting or the H Shareholders’ Class Meeting of the Company. The convening of the EGM, the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting of the Company were in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company (the “**Articles of Association**”).

VOTING RESULTS OF EGM

The EGM of the Company was held at 10:00 a.m. on Friday, 25 January 2013. As at the date of the EGM, the total number of Shares in issue was 4,426,000,000, being the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the EGM. The total number of Shares held by the Shareholders who attended the EGM was 3,493,938,112, representing approximately 78.94% of the total number of the Shares entitling the Shareholders to attend and vote at the EGM.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTIONS		FOR	AGAINST	ABSTAIN
1.	To consider and approve the Equity Transfer Agreement dated 30 October 2012 and entered into between the Company and Dalian Port Corporation Limited (大連港集團有限公司), the transaction contemplated thereunder and exemption of Dalian Port Corporation Limited	447,895,526 99.789769% among which, A Shares: 42,835,000 H Shares:	2,000 0.000446% among which, A Shares: 0 H Shares:	941,600 0.209786% among which, A Shares: 0 H Shares:

	(大連港集團有限公司) from strict compliance with terms of the Non-competition Agreement (as revised) in respect of carrying on business which the Dalian Port Petrochemical Co., Ltd. currently is engaged in, and authorization for the Director to take such steps as he/she may consider necessary or appropriate to give effect to or in connection with the agreement;	405,060,526	2,000	941,600
2.	To consider and approve the Purchase of Goods and Services Agreement dated 30 October 2012 and entered into between the Company and Dalian Port Corporation Limited (大連港集團有限公司), the continuing connected transactions contemplated thereunder and the related proposed annual caps, and authorization for the Director to take such steps as he/she may consider necessary or appropriate to give effect to or in connection with the agreement	447,895,526 99.789769% among which, A Shares: 42,835,000 H Shares: 405,060,526	2,000 0.000446% among which, A Shares: 0 H Shares: 2,000	941,600 0.209786% among which, A Shares: 0 H Shares: 941,600
3.	To consider and approve the Terminal Facilities Design and Construction Services Agreement dated 30 October 2012 and entered into between the Company and Dalian Port Corporation Limited (大連港集團有限公司), the continuing connected transactions contemplated thereunder and the related proposed annual caps, and authorization for any Director to take such steps as he/she may consider necessary or appropriate to give effect to or in connection with the agreement.	452,251,526 99.791789% among which, A Shares: 42,835,000 H Shares: 409,416,526	2,000 0.000441% among which, A Shares: 0 H Shares: 2,000	941,600 0.207769% among which, A Shares: 0 H Shares: 941,600
4.	To consider and approve election of Ms. Su Chun Hua as an executive director of the Company effective from the conclusion of the EGM and for a term commencing from the date of the resolution approving her appointment until the expiry of the term of the third session of the Board, and authorise the Board to determine her remuneration by reference to her performance appraisal results in accordance with the performance appraisal system for the senior management of the Company.	2,582,659,406 90.379121% among which, A Shares: 2,451,580,000 H Shares: 131,079,406	273,983,120 9.587928% among which, A Shares: 0 H Shares: 273,983,120	941,600 0.032951% among which, A Shares: 0 H Shares: 941,600
5.	To consider and approve the election of Mr. Sun Junyou as a supervisor of the Company effective from the conclusion of the EGM and for a term commencing from the date of the resolution approving his appointment until the expiry of the	2,855,309,120 99.920387% among which, A Shares: 2,451,580,000	1,333,406 0.046662% among which, A Shares: 0	941,600 0.032951% among which, A Shares: 0

	term of the third session of the supervisory committee. No remuneration shall be paid to Mr. Sun Junyou for his acting as supervisor of the Company.	H Shares: 403,729,120	H Shares: 1,333,406	H Shares: 941,600
6.	To consider and approve the election of Mr. Zhang Guofeng as a supervisor of the Company effective from the conclusion of the EGM and for a term commencing from the date of the resolution approving his appointment until the expiry of the term of the third session of the supervisory committee. No remuneration shall be paid to Mr. Zhang Guofeng for his acting as supervisor of the Company.	2,831,488,997 99.086812% among which, A Shares: 2,451,580,000 H Shares: 379,908,997	25,153,529 0.880238% among which, A Shares: 0 H Shares: 25,153,529	941,600 0.032951% among which, A Shares: 0 H Shares: 941,600
SPECIAL RESOLUTION		FOR	AGAINST	ABSTAIN
1.	“THAT is hereby approved:			
	(1) subject to the aggregate nominal value of H Shares which may be repurchased pursuant to the approval in this paragraph (a) shall not exceed 10 percent of the existing issued H Shares of the Company as at the date of the passing of this resolution and (b) below, the exercise by the Directors during the Relevant Period (as defined in paragraph (c) below) of all the powers of the Company to repurchase H shares of RMB1.00 each in issue in the capital of the Company (the “ H Shares ”) on The Stock Exchange of Hong Kong Limited (the “ Hong Kong Stock Exchange ”), subject to and in accordance with applicable laws, rules and regulations and/or requirements of the governmental or regulatory body in the PRC, the Hong Kong Stock Exchange or of any other stock exchange, be and is hereby approved (the “ H Share Repurchase Mandate ”);	2,860,996,526 99.967029% among which, A Shares: 2,451,580,000 H Shares: 409,416,526	2,000 0.000070% among which, A Shares: 0 H Shares: 2,000	941,600 0.032901% among which, A Shares: 0 H Shares: 941,600
	(a) the approval in paragraph (a) above shall be conditional upon: (i) the passing of a special resolution in the same terms as the resolution set out in this paragraph (except for this sub-paragraph (b)(i)) at the extraordinary general meeting for shareholders of the Company, the class meeting for holders of A Shares of the			

	<p>Company and the class meeting for holders of H Shares of the Company to be held on Friday, 25 January 2013 (or on such adjourned date as may be applicable), respectively;</p> <p>(ii) the approval of the State Administration of Foreign Exchange of the PRC and/or any other regulatory authorities as may be required by the laws, rules and regulations of the PRC being obtained by the Company if appropriate; and</p> <p>(iii) the Company not being required by any of its creditors to repay or to provide guarantee in respect of any amount due to any of them (or if the Company is so required by any of its creditors, the Company having, in its absolute discretion, repaid or provided guarantee in respect of such amount) pursuant to the notification procedure set out in Article 35 of the Articles of Association of the Company;</p>			
	<p>(b) for the purpose of this special resolution, ‘Relevant Period’ means the period from the passing of this special resolution until whichever is the earlier of:</p> <p>(i) the conclusion of the next annual general meeting following the passing of this special resolution;</p> <p>(ii) the expiration of a period of twelve months following the passing of this special resolution; or</p> <p>(iii) the date on which the authority set out in this special resolution is revoked or varied by a special resolution of the shareholders of the Company in a general meeting or by a special resolution of holders of H Shares or holders of A Shares of the Company at their respective class meetings; and</p>			
	<p>(c) subject to approval of all relevant governmental authorities in the PRC for the H Share Repurchase Mandate being granted, the Directors are and be hereby authorised to:</p>			

	<ul style="list-style-type: none"> (i) formulate and implement detailed repurchase plan, including but not limited to repurchase price, number of shares to repurchase, time of repurchase and period of repurchase etc; (ii) notify creditors in accordance with the PRC Company Law and articles of association of the Company; (iii) open overseas share accounts and to carry out related change of foreign exchange registration procedures; (iv) carry out relevant approval procedures required by regulatory authorities and venues in which the Company is listed, and to carry out filings with the China Securities Regulatory Commission; (v) carry out cancellation procedures for repurchased shares, reduce registered capital, and to make corresponding amendments to the articles of association of the Company relating to share capital and shareholdings etc, and to carry out statutory registrations and filings within and outside China; and (vi) approve and execute, on behalf of the Company, documents and matters related to share repurchase.” 			
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Note:

PDA, the controlling shareholder of the Company currently directly and indirectly holding a total of 2,461,745,000 Shares of the Company, *including H shares*, is required to abstain from and has abstained from voting on the above ordinary resolutions 1, 2 and 3.

As more than 50% of the total number of Shares held by the Shareholders who attended and voted on the relevant resolutions at the EGM was cast in favour of each of the above ordinary resolutions, and more than two-thirds of the total number of Shares held by the Shareholders who attended the EGM was cast in favour of the above extraordinary resolution, all the above resolutions were duly passed.

VOTING RESULTS OF 2013 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES

The A Shareholders’ Class Meeting of the Company was held at 11:00 a.m. on Friday, 25 January 2013. As at the date of the A Shareholders’ Class Meeting, the total number of A Shares in issue was 3,363,400,000, being the total number of shares entitling the A Shareholders to attend and vote for or against the proposed resolution at the A

Shareholders' Class Meeting. The total number of Shares held by the A Shareholders who attended the A Shareholders' Class Meeting was 2,451,580,000, representing approximately 72.89% of the total number of the A Shares entitling the A Shareholders to attend and vote at the A Shareholders' Class Meeting.

The result of the resolution passed by way of poll at the A Shareholders' Class Meeting was set out as follows:

SPECIAL RESOLUTION		FOR	AGAINST	ABSTAIN
1.	“THAT is hereby approved:			
	(a) subject to the aggregate nominal value of H Shares which may be repurchased pursuant to the approval in this paragraph (a) shall not exceed 10 percent of the existing issued H Shares of the Company as at the date of the passing of this resolution and (b) below, the exercise by the Directors during the Relevant Period (as defined in paragraph (c) below) of all the powers of the Company to repurchase H shares of RMB1.00 each in issue in the capital of the Company (the “ H Shares ”) on The Stock Exchange of Hong Kong Limited (the “ Hong Kong Stock Exchange ”), subject to and in accordance with applicable laws, rules and regulations and/or requirements of the governmental or regulatory body in the PRC, the Hong Kong Stock Exchange or of any other stock exchange, be and is hereby approved (the “ H Share Repurchase Mandate ”);	2,451,580,000 100%	0 0%	0 0%
	(b) the approval in paragraph (a) above shall be conditional upon: (i) the passing of a special resolution in the same terms as the resolution set out in this paragraph (except for this sub-paragraph (b)(i)) at the extraordinary general meeting for shareholders of the Company, the class meeting for holders of A Shares of the Company and the class meeting for holders of H Shares of the Company to be held on Friday, 25 January 2013 (or on such adjourned date as may be applicable), respectively; (ii) the approval of the State Administration of Foreign Exchange of the PRC and/or any			

	<p>other regulatory authorities as may be required by the laws, rules and regulations of the PRC being obtained by the Company if appropriate; and</p> <p>(iii) the Company not being required by any of its creditors to repay or to provide guarantee in respect of any amount due to any of them (or if the Company is so required by any of its creditors, the Company having, in its absolute discretion, repaid or provided guarantee in respect of such amount) pursuant to the notification procedure set out in Article 35 of the Articles of Association of the Company;</p>			
	<p>(c) for the purpose of this special resolution, “Relevant Period” means the period from the passing of this special resolution until whichever is the earlier of:</p> <p>(i) the conclusion of the next annual general meeting following the passing of this special resolution;</p> <p>(ii) the expiration of a period of twelve months following the passing of this special resolution; or</p> <p>(iii) the date on which the authority set out in this special resolution is revoked or varied by a special resolution of the shareholders of the Company in a general meeting or by a special resolution of holders of H Shares or holders of A Shares of the Company at their respective class meetings; and</p>			
	<p>(d) subject to approval of all relevant governmental authorities in the PRC for the H Share Repurchase Mandate being granted, the Directors are and be hereby authorised to:</p> <p>(i) formulate and implement detailed repurchase plan, including but not limited to repurchase price, number of shares to repurchase, time of repurchase and period of repurchase etc;</p> <p>(ii) notify creditors in accordance with the PRC Company Law and articles of association of the Company;</p> <p>(iii) open overseas share accounts and to carry out related change of foreign exchange</p>			

	<p>registration procedures;</p> <p>(iv) carry out relevant approval procedures required by regulatory authorities and venues in which the Company is listed, and to carry out filings with the China Securities Regulatory Commission;</p> <p>(v) carry out cancellation procedures for repurchased shares, reduce registered capital, and to make corresponding amendments to the articles of association of the Company relating to share capital and shareholdings etc, and to carry out statutory registrations and filings within and outside China; and</p> <p>(vi) approve and execute, on behalf of the Company, documents and matters related to share repurchase.”</p>			
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As more than two-thirds of the total number of Shares held by the A Shareholders who attended and voted on the relevant resolution at the A Shareholders’ Class Meeting was cast in favour of the above special resolution, the above resolution was duly passed.

VOTING RESULTS OF 2013 FIRST CLASS MEETING OF THE HOLDERS OF H SHARES

The H Shareholders’ Class Meeting of the Company was held at 11:10 a.m. on Friday, 25 January 2013. As at the date of the H Shareholders’ Class Meeting, the total number of H Shares in issue was 1,062,600,000, being the total number of shares entitling the H Shareholders to attend and vote for or against the proposed resolution at the H Shareholders’ Class Meeting. The total number of Shares held by the H Shareholders who attended the H Shareholders’ Class Meeting was 1,042,354,112, representing approximately 98.09% of the total number of the H Shares entitling the H Shareholders to attend and vote at the H Shareholders’ Class Meeting.

The result of the resolution passed by way of poll at the H Shareholders’ Class Meeting was set out as follows:

SPECIAL RESOLUTION		FOR	AGAINST	ABSTAIN
1.	“THAT is hereby approved:			
	(a) subject to the aggregate nominal value of H Shares which may be repurchased pursuant to the approval in this paragraph (a) shall not exceed 10 percent of the existing issued H Shares of the Company as at			

	<p>the date of the passing of this resolution and (b) below, the exercise by the Directors during the Relevant Period (as defined in paragraph (c) below) of all the powers of the Company to repurchase H shares of RMB1.00 each in issue in the capital of the Company (the “H Shares”) on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), subject to and in accordance with applicable laws, rules and regulations and/or requirements of the governmental or regulatory body in the PRC, the Hong Kong Stock Exchange or of any other stock exchange, be and is hereby approved (the “H Share Repurchase Mandate”);</p>	<p>409,212,526</p>	<p>2,000</p>	<p>941,600</p>
	<p>(b) the approval in paragraph (a) above shall be conditional upon:</p> <p>(i) the passing of a special resolution in the same terms as the resolution set out in this paragraph (except for this sub-paragraph (b)(i)) at the extraordinary general meeting for shareholders of the Company, the class meeting for holders of A Shares of the Company and the class meeting for holders of H Shares of the Company to be held on Friday, 25 January 2013 (or on such adjourned date as may be applicable), respectively;</p> <p>(ii) the approval of the State Administration of Foreign Exchange of the PRC and/or any other regulatory authorities as may be required by the laws, rules and regulations of the PRC being obtained by the Company if appropriate; and</p> <p>(iii) the Company not being required by any of its creditors to repay or to provide guarantee in respect of any amount due to any of them (or if the Company is so required by any of its creditors, the Company having, in its absolute discretion, repaid or provided guarantee in respect of such amount) pursuant to the notification procedure set out in Article 35 of the Articles of Association of the Company;</p>	<p>99.769941%</p>	<p>0.000488%</p>	<p>0.229571%</p>
	<p>(c) for the purpose of this special resolution, “Relevant Period” means the period from the passing of this special resolution until whichever is the earlier of:</p>			

	<ul style="list-style-type: none"> (i) the conclusion of the next annual general meeting following the passing of this special resolution; (ii) the expiration of a period of twelve months following the passing of this special resolution; or (iii) the date on which the authority set out in this special resolution is revoked or varied by a special resolution of the shareholders of the Company in a general meeting or by a special resolution of holders of H Shares or holders of A Shares of the Company at their respective class meetings; and 			
	<p>(d) subject to approval of all relevant governmental authorities in the PRC for the H Share Repurchase Mandate being granted, the Directors are and be hereby authorised to:</p> <ul style="list-style-type: none"> (i) formulate and implement detailed repurchase plan, including but not limited to repurchase price, number of shares to repurchase, time of repurchase and period of repurchase etc; (ii) notify creditors in accordance with the PRC Company Law and articles of association of the Company; (iii) open overseas share accounts and to carry out related change of foreign exchange registration procedures; (iv) carry out relevant approval procedures required by regulatory authorities and venues in which the Company is listed, and to carry out filings with the China Securities Regulatory Commission; (v) carry out cancellation procedures for repurchased shares, reduce registered capital, and to make corresponding amendments to the articles of association of the Company relating to share capital and shareholdings etc, and to carry out statutory registrations and filings within and outside China; and (vi) approve and execute, on behalf of the Company, documents and matters related to share repurchase.” 			

As more than two-thirds of the total number of Shares held by the H Shareholders who attended and voted on the relevant resolution at the H Shareholders’ Class

Meeting was cast in favour of the above special resolution, the above resolution was duly passed.

Computershare Hong Kong Investor Services Limited was appointed as the scrutineer for the purpose of vote-taking at the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting of the Company. Mr. Wang Shuanghua and Mr. Xia Peng, corporate representative of holders of A Shares of the Company, Ms. Bao Jingxin of Liaoning Huaxia Law Firm, the PRC legal advisor of the Company, and Ms. Jiang Weihong, a supervisor of the Company, participated in the scrutiny of the poll results.

APPOINTMENT OF DIRECTORS

The Board is pleased to announce that Ms. Su Chunhua (“**Ms. Su**”) has been elected as director of the third session of the Board of the Company effective as of the conclusion of the EGM and until the expiry of the term of the third session of the board of the Company, being 23 June 2014. Her remuneration will be determined by the Board according to the authorization of the Shareholders by reference to her performance appraisal results in accordance with the performance appraisal system for the senior management of the Company. The Company will enter into a service contract with Ms. Su with a term expiring 23 June 2014.

Ms. Su 's biographical details are all set out as follows:

Ms. Su Chunhua (蘇春華), aged 49. Ms. Su joined the Port of Dalian Authority in 1988. She held various positions including the deputy head of the planning and finance department and the deputy head of the management center of the finance department of Dalian Port Corporation Limited, an executive director, supervisor and the chief accountant of the Company, also the head of the finance department of Dalian Port Corporation Limited. Currently, she is a director of Dalian Port Corporation Finance Company Limited (大連港集團財務有限公司). Ms. Su graduated from the faculty of water transport management in Shanghai Maritime University with a bachelor's degree in water transfer finance and accounting. She has also obtained a master's degree in water transportation and management from Dalian Maritime University. She is a senior accountant and has more than 20 years of experience in accounting and financial management.

Save as disclosed herein, Ms. Su does not currently, nor did she in the past three years, hold any directorships in any listed companies. She does not have any relationship with any director, supervisor, senior management or substantial or controlling shareholders of the Company. As at the date of this announcement, Ms. Su does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Other than disclosed above, there is no other information that is required to be

disclosed pursuant to Rule 13.51(2) of the main board listing rules of The Stock Exchange of Hong Kong Limited (the “Listing Rules”) nor are there any matters that need to be brought to the attention of the Shareholders in relation to the proposed appointment of Ms. Su.

Ms. Su has been appointed to the financial management committee to the Board and has been elected as the chairman of such committee.

APPOINTMENT OF SUPERVISORS

The Board is pleased to announce that Mr. Sun Junyou and Mr. Zhang Guofeng have been elected as supervisor of the third session of the supervisory committee of the Company effective as of the conclusion of the EGM and until the expiry of the term of the third session of the supervisory committee of the Company, being 23 June 2014. No remuneration shall be paid to Mr. Sun Junyou and Mr. Zhang Guofeng for acting as supervisor of the Company.

Particulars of Mr. Sun Junyou and Mr. Zhang Guofeng are set out as follows:

Mr. Sun Junyou (孫俊友), aged 55, is a member of the Communist Party of China (the “CPC”). Mr. Sun currently acts as the deputy secretary of the party committee of Dalian Port Corporation Limited and the secretary of its disciplinary committee. He held various positions in the past, including the vice executive director in the executive division and the director of the secretary division of the organization department of the party committee of the Zhong Shan District in Dalian. At the Dalian Municipal Committee of the CPC, he was also the executive director of the finance and trade department, deputy commissioner and deputy director of the research and development department, commissioner of the research, policy and regulation department, the director of general office, director of the second executive division and a deputy-bureau-chief-level officer. Mr. Sun graduated from Dalian Radio and Television University majoring in finance in July 1995.

Mr. Zhang Guofeng (張國峰), aged 57. He joined the Port of Dalian Authority in 1975. He held the positions of the deputy manager of Dalian Gangwan Engineering Company, deputy head of financial department of Port of Dalian Authority, the chief of audit department and the director of the audit management center of Port of Dalian Authority, the head of financial planning department of Dalian Port Corporation Limited, and the chief accountant of the Company. Currently, Mr. Zhang serves as a director of Dalian Port Corporation Finance Company Limited (大連港集團財務有限公司), Dalian Automobile Terminal Co., Ltd. (大連汽車碼頭有限公司), Dalian China Oil Dock Management Co., Ltd. (大連中油碼頭管理有限公司) and Dalian Container Terminal Co., Ltd. (大連集裝箱碼頭有限公司). He is also a supervisor of Dalian International Container Terminal Co., Ltd. (大連國際集裝箱碼頭有限公司), Dalian Changxing Island Port Co., Ltd. (大連長興島港口有限公司) and Sino Rail Bohai Train Ferry Co., Ltd. (中鐵渤海輪渡有限公司). Mr. Zhang graduated from the

faculty of water transportation economics in Shanghai Maritime University, majoring in accounting. He is a senior accountant and has extensive experience in corporation management, internal control and financial management. He was honoured as a pioneer of internal audit of the State and pioneer of internal audit of Liaoning Province.

Neither Mr. Sun nor Mr. Zhang currently holds, nor did them in the past three years, hold any directorships in any listed companies. They do not have any relationship with any director, supervisor, senior management or substantial or controlling shareholders of the Company. As at the date of this announcement, neither Mr. Sun nor Mr. Zhang has any interests in the shares of the Company within the meaning of Part XV of the SFO.

Other than disclosed above, there is no other information that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor are there any matters that need to be brought to the attention of the Shareholders in relation to the proposed appointment of Mr. Sun and Mr. Zhang.

By Order of the Board of Directors
GUI Yuchan LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
25 January 2013

As at the date of this announcement, the Directors of the Company are:

Executive Directors: HUI Kai, XU Song, ZHU Shiliang and SU Chunhua

Non-executive Directors: XU Jian and ZHANG Zuogang

Independent non-executive Directors: LIU Yongze, GUI Liyi and WAN Kam To,
Peter

* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under the English name "Dalian Port (PDA) Company Limited".*