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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01988)**

**Approval of the Public Issuance of A Share Convertible Corporate Bonds by the China Securities Regulatory Commission**

Reference is made to the poll results announcement of the First Extraordinary General Meeting in 2011, the First A Share Class Meeting in 2011 and the First H Share Class Meeting in 2011 dated 4 May 2011 and the poll results announcement of the Second Extraordinary General Meeting in 2012, the First A Share Class Meeting in 2012 and the First H Share Class Meeting in 2012 dated 3 May 2012 of China Minsheng Banking Corp., Ltd. (the "**Company**").

The Company is pleased to announce that on 7 February 2013, the Company has received "The Approval Regarding the Public Issuance of Convertible Corporate Bonds of China Minsheng Banking Corp., Ltd." from the China Securities Regulatory Commission (the "**CSRC**") (Zheng Jian Xu Ke [2012] No. 1573) on 7 February 2013. Accordingly, the CSRC approved the public offering of A share convertible corporate bonds of the Company, the total par value of which will be RMB20 billion, with the term of six years.

The board of directors of the Company will, in accordance with the requirements of the abovementioned approval and the authorization by the shareholders' general meeting, arrange for the relevant matters on the public offering of A share convertible corporate bonds.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Dong Wenbiao**  
*Chairman*

Beijing, PRC  
7 February 2013

*As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.*