

YELLOW Form 黃色表格

Use this form to apply for excess PVE BVI Shares if you are an Eligible Qualifying Shareholder 如 閣下為符合條件之合資格股東，欲額外申請PVE BVI股份，請使用此表格

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION 此乃要件 請即處理

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Unless the context otherwise requires, capitalised terms and expressions used in this document shall have the respective meanings assigned to them in the Company's shareholders' circular dated 5 January 2013 (the "Circular") and supplementary circular dated 8 February 2013 (the "Supplementary Circular").

除非文義另有指，本文件所用詞彙及用語具有本公司日期為二零一三年一月五日之股東通函(「通函」)及日期為二零一三年二月八日之補充通函(「補充通函」)所界定之涵義。



Paul Y. Engineering Group Limited
保華建業集團有限公司*

(INCORPORATED IN BERMUDA WITH LIMITED LIABILITY)
(於百慕達註冊成立之有限公司)

STOCK CODE: 577
(股份代號: 577)

DISTRIBUTION IN SPECIE – FORM OF APPLICATION FOR EXCESS PVE BVI SHARES
實物分派 – PVE BVI股份額外申請表格
THIS FORM IS NOT TRANSFERABLE
此表格不可轉讓

The Distribution in Specie and application for excess PVE BVI Shares made herein are subject to the terms and conditions referred to herein and those set out in the Supplementary Circular.

就此進行之實物分派及額外申請PVE BVI股份，均受補充通函載列之條款及條件所規限。

實物分派之記錄日期為二零一三年二月四日(星期一)

Warning: Shareholders should read the instructions provided in this Form of Application for Excess PVE BVI Shares and in the Supplementary Circular carefully and should note that he/she/it is solely responsible for the accuracy of any instruction and/or information provided by himself/herself/itself in this Form of Application for Excess PVE BVI Shares.

重要提示：股東務請細閱本PVE BVI股份額外申請表格及補充通函載列之指示，並應注意，各股東須為其於PVE BVI股份額外申請表格所提供之指示及/或資料之準確性負全責。

(NAME(S) AND ADDRESS OF ELIGIBLE QUALIFYING SHAREHOLDER(S))
符合條件之合資格股東名稱及地址

APPLICATION CAN ONLY BE MADE BY THE ELIGIBLE
QUALIFYING SHAREHOLDER(S) NAMED HERE.
申請僅可由符合條件之合資格股東作出。

To the Directors of Paul Y. Engineering Group Limited 致保華建業集團有限公司列位董事
I/We, being the Eligible Qualifying Shareholder(s) named above of shares in Paul Y. Engineering Group Limited (the "Company"), hereby irrevocably apply for _____ excess PVE BVI Shares at the purchase price of HK\$0.30 per PVE BVI Share under the above Distribution in Specie in respect of which I/we enclose a separate remittance in favour of "Paul Y. Engineering Group Limited – Excess Application Account" for HK\$ and crossed "Account Payee Only" being payment in full for application for the above number of excess PVE BVI Shares.

本人/吾等為上文所述保華建業集團有限公司(「貴公司」)之符合條件之合資格股東，現不可撤回地根據上述實物分派以每股PVE BVI股份0.30港元之購買價申請認購_____股額外PVE BVI股份，並附上以「只准入抬頭人賬戶」對賬方式開出，並註明抬頭人為「Paul Y. Engineering Group Limited – Excess Application Account」之港幣支票或銀行本票，作為申請認購上述數目額外PVE BVI股份之全數支付之股款。

I/We hereby request you to transfer or distribute such excess PVE BVI Shares applied for, or any smaller number as determined by the Directors, to me/us and to send by ordinary mail at my/our risk to the address shown on my/our share certificate(s) for the number of excess PVE BVI Shares as may be transferred or distributed to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that the transfer or distribution of excess PVE BVI Shares in respect of this application shall be at the sole discretion of the Directors.

本人/吾等懇求 閣下將 閣下/吾等申請或分派之任何較少數目之額外PVE BVI股份，並按上文所示地址，將本人/吾等就本申請所獲轉讓或分派之額外PVE BVI股份數目之股票及/或本人/吾等應獲退還任何多繳申請股款之支票以電郵寄交 閣下/吾等。倘風險概由本人/吾等承擔。本人/吾等明白就本申請所獲轉讓或分派之額外PVE BVI股份由董事全權酌情決定。

I/We hereby undertake to accept such number of excess PVE BVI Shares as may be transferred or distributed to me/us as aforesaid upon the terms set out in the Circular and the Supplementary Circular referred to therein and subject to the memorandum of association and by-laws of PVE BVI. In respect of any excess PVE BVI Shares transferred or distributed to me/us, I/we authorise you and/or your respective agent(s) to complete and execute any document on my/our behalf and to do any other act that may be necessary to effect the transfer/distribution of PVE BVI Shares to me/us and place my/our names(s) on the register of members of PVE BVI as the holder(s) of such PVE BVI Shares.

本人/吾等承諾接納按通函及補充通函所載之條款，並在PVE BVI之章程大綱及組織章程細則下可能轉讓或分派予本人/吾等之上述數目之額外PVE BVI股份。本人/吾等就任何獲轉讓或分派之額外PVE BVI股份授權 閣下及/或 閣下各自之代理，代表本人/吾等簽立任何文件及作出任何所需行動使向本人/吾等轉讓/分派PVE BVI股份一事生效，以及將本人/吾等之姓名列入PVE BVI之股東名冊，作為該等PVE BVI股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s): (in the case of Shares registered in joint names, all joint Shareholders must sign)
簽署：(以聯名方式進行股份登記，則所有聯名股東均須簽署)

The above must be signed by you, or in the case of a corporation, must be either under the authority of any governmental or other authority duly authorised, whose office should be stated.
以上簽署必須由 閣下簽署，或如屬法團，必須加蓋公司印章，或由公司負責人或正式授權代表親筆簽署，並註明簽署人職銜。

Signed (signature) must match the records maintained by Tricor Standard Limited
簽署(簽名式樣須與卓佳標準有限公司置存之記錄相符)

Date: 日期: _____, 2013

This form should be completed and lodged, together with payment as to HK\$0.30 per PVE BVI Share for the total number of excess PVE BVI Shares applied for, with the Company's share registrar in Hong Kong, Tricor Standard Limited (the "Registrar"), at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received no later than 4:00 p.m. on Wednesday, 27 February 2013. All remittances must be made in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and payable to "Paul Y. Engineering Group Limited – Excess Application Account" and crossed "Account Payee Only".

本表格填妥後，須連同按申請認購額外PVE BVI股份總數每份PVE BVI股份0.30港元之款項，於二零一三年二月二十七日(星期三)下午四時正前交回本公司之香港股份過戶登記處卓佳標準有限公司(「過戶登記處」)，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有款項須以港幣支付，而付款支票須由香港持牌銀行之帳戶開出或本票須由香港持牌銀行開出，註明抬頭人為「Paul Y. Engineering Group Limited – Excess Application Account」，並以「只准入抬頭人賬戶」對賬方式開出。

Completion and return of this form of application for excess PVE BVI Shares together with a cheque or cashier's order in payment for the excess PVE BVI Shares which are the subject of this form, will constitute a representation and warranty that the cheque or cashier's order will be honoured in full presentation. All cheques and cashier's orders for the application of excess PVE BVI Shares will be presented for payment immediately following receipt and all interest earned on such monies, if any, will be retained for the use and benefit of the Company. If the cheque or cashier's order accompanying the application is not honoured on first presentation, the application for excess PVE BVI Shares is liable to be rejected.

倘本申請表格所附附之付款支票或本票於首次過戶時未能兌現，本公司有權拒絕受理PVE BVI股份之額外申請。

You will be notified of any excess PVE BVI Shares allocated to you. If no excess PVE BVI Shares are allocated to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque to be posted by ordinary mail to you on or about Tuesday, 12 March 2013, at your risk. If the number of excess PVE BVI Shares allocated to you is less than that applied for, the surplus application monies will, without interest, also be refunded to you by means of a cheque to be posted by ordinary mail to you on or about Tuesday, 12 March 2013, at your risk.

閣下將獲通知 閣下所獲配發之額外PVE BVI股份之數目。倘 閣下未獲配發任何額外PVE BVI股份，閣下之全數申請款項之退款(不計利息)支票將不遲於二零一三年三月十二日(星期二)按上述地址以平郵方式寄予 閣下。倘風險概由 閣下承擔。倘 閣下獲配發之額外PVE BVI股份數目少於所申請者，任何申請款項餘額(不計利息)之支票亦將不遲於二零一三年三月十二日(星期二)按上述地址以平郵方式寄予 閣下。倘風險概由 閣下承擔。任何該等支票將以本表格所列人士之名稱為抬頭人。

No person receiving a form of application for excess PVE BVI Shares in any jurisdiction other than Hong Kong may treat it as an offer or an invitation to apply for excess PVE BVI Shares, unless in the relevant jurisdiction such offer or invitation to apply for the excess PVE BVI Shares could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of any person outside Hong Kong wishing to make an application for excess PVE BVI Shares to satisfy himself/herself/itself, before exercising any right to acquire the excess PVE BVI Shares, as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for the excess PVE BVI Shares if it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

於香港以外任何司法權區之人士若接獲PVE BVI股份額外申請表格，不應視為其申請認購發售股份或額外PVE BVI股份之邀請，除非於有關司法權區內，該項申請額外PVE BVI股份之建議或邀請可毋須遵守任何註冊或其他法定或監管規定而合法提出。則作別論。於香港境外之任何人士如欲申請認購額外PVE BVI股份，有責任於行使任何權入額外PVE BVI股份之權利前諮詢自己已遵守所有有關司法權區之法律及法規，包括取得任何政府或其他方面之同意，並須就此於該等司法權區繳付應繳稅項及股款。本公司保留權利，倘本公司相信接納額外PVE BVI股份之申請將會違反任何司法權區之證券或其他適用法律，本公司有權拒絕受理有關申請。

No action (including registration or filing under any applicable legislation of any jurisdiction other than Hong Kong) has been taken to permit the offering of the PVE BVI Shares or the distribution of the Circular, the Supplementary Circular and the form of application for excess PVE BVI Shares in any jurisdiction other than Hong Kong.

本公司並無採取任何行動(包括在香港以外任何司法權區根據任何適用法律登記或存檔)，以獲准在香港以外任何司法權區提呈PVE BVI股份，或分發通函、補充通函及PVE BVI股份額外申請表格。

No applications may, after this form of application for excess PVE BVI Shares is signed and lodged with the Company's share registrar in Hong Kong, be in any way withdrawn, revoked, superseded or altered without the agreement of the Company.

本PVE BVI股份額外申請表格經簽署及交回本公司之香港股份過戶登記處後，未經本公司同意，不得以任何方式撤回、撤銷、廢改或更改有關申請。

By completing, signing and submitting this excess application form, you agree to disclose to the Company, PVE BVI, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have submitted the form of application for excess PVE BVI Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company, PVE BVI or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company, PVE BVI and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong, at 16th Floor, Paul Y. Centre, 51 Hung To Road, Kwan Tong, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary at its address set out above.

填妥、簽署及交回本額外申請表格，即表示 閣下同意向本公司、PVE BVI、過戶登記處及/或彼等各自之顧問及代理披露閣下個人資料及彼等所需之資料。閣下或 閣下為其利益而申請額外PVE BVI股份的人士之任何資料。(個人資料(私隱)條例)給予證券持有人權利，可確定本公司、PVE BVI或過戶登記處是否持有其個人資料，索取有關資料之副本，以及更正任何不準確之資料。(私隱)條例。本公司、PVE BVI或過戶登記處有權就處理任何有關資料之要求收取合理費用。有關資料或資料之所有要求或若該等資料屬公眾或慣例以及持有資料種類之資料，應寄往本公司位於香港之總辦事處及主要營業地點(地址為香港九龍觀塘圓頭嶼51號保華企業中心16樓)或根據適用法律不時通知之地點並以公司秘書為收件人，寄往上述地址。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
No receipt will be given
每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不另發收據

For office use only
(公司專用欄)

Application Number 申請編號	Number of excess PVE BVI Shares applied for 申請認購之額外PVE BVI股份數目	Amount paid on application 申請時繳交之股款	Balance refunded 退還餘額
		HK\$ 港元	HK\$ 港元

* FOR IDENTIFICATION PURPOSES ONLY
* 僅供識別