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MONGOLIA INVESTMENT GROUP LIMITED

蒙古投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

RESIGNATION AND REDESIGNATION OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Mongolia Investment Group Limited (the “**Company**”) announces that Mr. Leung, Chung Tak Barry (“**Mr. Leung**”) has resigned as an executive director of the Company and also has resigned as director in all the subsidiaries of the Company with effect from 2 April 2013 due to his personal reason. Following Mr. Leung’s resignation, he will be retained as a senior consultant to the Company;

Mr. Leung has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board takes this opportunity to express its appreciation to Mr. Leung for his valuable contributions during his tenure with the Company.

For and on behalf of the Board
Mongolia Investment Group Limited
ZHU Dong
Executive Director

Hong Kong, 3 April 2013

As at the date of this announcement, the executive directors are Mr. YUEN Chow Ming (Chairman), Mr. YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. SO Yiu Cheung (Deputy Chairman), Mr. CHEUNG Chi Man, Dennis, Mr. ZHANG Chuanjun and Mr. ZHU Dong, the non-executive directors are Mr. WONG, Kwok Kee and Mr. NG, Wing Keung, and the independent non-executive directors are Mr. LIAO Cheung Tin, Stephen, Mr. HUI Yat On, Mr. TAM Sun Wing and Mr. ZHANG Songlin.