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北京金隅股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2009)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that, based on the Company's preliminary estimations and calculations, the Company is expected to record a loss attributable to the owners of the Company of approximately RMB60 million for the three months ended 31 March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by BBMG Corporation* (the "**Company**") and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform its shareholders and potential investors that, based on the Company's preliminary estimations and calculations, the Company is expected to record a loss attributable to the owners of the Company of approximately RMB60 million for the three months ended 31 March 2013.

The profit attributable to the owners of the Company for the three months ended 31 March 2012 was RMB293,648,000, with basic earnings per share of RMB0.07.

The Board considers that the expected loss for the three months ended 31 March 2013 mentioned above is mainly due to the year over year decrease in the cement selling price where the Company's cement subsidiaries operate as a result of insufficient local market demand under the influence of the continued macro-economic adjustment.

The information in this announcement is based on the Company's preliminary estimations and calculations and has not been audited or reviewed by the auditors of the Company. Detailed financial information will be disclosed in the results of the Company for the three months ended 31 March 2013 to be published by the end of April of 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
BBMG Corporation*
Jiang Weiping
Chairman

Beijing, the PRC, 19 April 2013

As at the date of this announcement, the executive Directors are Jiang Weiping, Jiang Deyi, Shi Xijun, Zang Feng, Wang Hongjun and Wang Shizhong; the non-executive Director is Yu Shiliang; and the independent non-executive Directors are Hu Zhaoguang, Zhang Chengfu, Xu Yongmo and Yip Wai Ming.

** English translation denotes for identification purposes only*