



HOPEWELL HOLDINGS LIMITED
合和實業有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 54)

NOTIFICATION LETTER 通知信函

6 May 2013

Dear Non-registered holder(s) ^(Note),

Hopewell Holdings Limited (the “Company”)

– Publication of the circular in respect of the major transaction in relation to the proposed spin-off and separate listing of Hopewell Hong Kong Properties Limited on the Main Board of The Stock Exchange of Hong Kong Limited; adoption of the HHP share option scheme; and closure of register of members (the “Circular”)

The English and Chinese versions of the Circular are available on the Company’s website at www.hopewellholdings.com and the HKExnews website at www.hkexnews.hk.

If you would like to receive the printed version of the Circular, please complete the request form on the reverse side (the “Request Form”) and sign and return it by post or by hand to the Company c/o the Company’s share registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Request Form to hopewellholdings@computershare.com.hk.

Should you have any query in relation to this letter, please call the telephone hotline of the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Hopewell Holdings Limited
Richard Cho Wa LAW
Company Secretary

Note: This letter is addressed to non-registered holders (a “non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications[#]). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

Corporate Communications include but not limited to (a) the directors’ report, annual accounts together with a copy of the auditor’s report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

敬啟者

合和實業有限公司（「本公司」）

– 發佈有關建議分拆及合和香港房地產有限公司在香港聯合交易所有限公司主板獨立上市之主要交易；採納合和香港房地產股份認購權計劃；及暫停辦理股份過戶登記手續之通函（「通函」）

本公司通函之中、英文版本已上載於本公司網站 www.hopewellholdings.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎查閱。

如閣下欲收取通函之印刷本，請閣下填妥在本函背面的申請表格，並在表格上簽名，並寄回或親手交回本公司之股份登記處—香港中央證券登記有限公司（「股份登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之申請表格的掃描副本電郵至 hopewellholdings@computershare.com.hk。

閣下如有任何與本函內容有關的疑問，請致電股份登記處電話熱線(852) 2862 8688，辦公時間為星期一至星期五（公眾假期除外）上午9時正至下午6時正。

此 致

各位非登記持有人 ^(附註) 台照

合和實業有限公司
公司秘書
羅左華
謹啟

二零一三年五月六日

附註：本函乃向本公司之非登記持有人（「非登記持有人」指存放本公司股份於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司希望收到公司通訊[#]）發出。如果閣下已售出或轉讓所持有的所有本公司股份，則毋須理會本函及所附之申請表格。

公司通訊包括但不限於：(a)董事會報告書、年度賬目連同核數師報告書；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。

HHLH-06052013-1(0)