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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT

OBTAINING THE APPROVAL OF APPLICATION FOR THE PROPOSED CORPORATE BOND ISSUANCE FROM THE ISSUANCE EXAMINATION COMMITTEE OF THE CSRC

Reference is made to (i) the announcement of CITIC Securities Company Limited (the “**Company**”) dated 21 January 2013 in relation to the proposed issuances of, by way of one-off or multiple issuances or multi-tranche issuances, the Onshore and Offshore Debt Financing Instruments (the “**Proposed Bond Issuances**”) in an aggregate sum of no more than RMB40 billion (the “**Announcement**”); (ii) the circular of the Company dated 26 January 2013 setting out details of the Proposed Bond Issuances (the “**Circular**”); and (iii) the announcement of the Company dated 13 March 2013 on the poll results of the extraordinary general meeting of the Company during which resolutions relating to the Proposed Bond Issuances were approved by the shareholders of the Company. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement and the Circular.

The board of directors of the Company is pleased to announce that on 10 May 2013, the Issuance Examination Committee of the China Securities Regulatory Commission (the “**CSRC**”) reviewed and conditionally approved the application for the proposed corporate bond issuance by the Company in the People's Republic of China in an aggregate sum of no more than RMB20 billion. The Company will make a further announcement upon receipt of the relevant approval document(s) from the CSRC.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
10 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming and Mr. YIN Ke; the non-executive directors are Mr. JU Weimin and Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway, Mr. RAO Geping and Mr. WEI Benhua.