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CHEUNG KONG (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0001)

ANNOUNCEMENT PURSUANT TO RULE 13.09(2)(a) OF THE RULES GOVERNING THE LISTING OF SECURITIES ON THE STOCK EXCHANGE OF HONG KONG LIMITED AND INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

This announcement is made by Cheung Kong (Holdings) Limited (“Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (“SFO”).

Pearl Wisdom Limited (“PWL”), a wholly-owned subsidiary of the Company, was notified by the Securities and Futures Commission (“SFC”) that the arrangements relating to the sale and purchase of hotel room units in Apex Horizon Hotel appear to constitute a Collective Investment Scheme (“CIS”).

PWL does not agree with the SFC. PWL considers that the arrangements do not constitute a CIS and authorisation is not required. However, PWL has decided and agreed with the SFC to arrange for the cancellation of the Provisional Contracts and Sale and Purchase Agreements of the hotel room units as the difference in legal opinion may lead to legal uncertainty in respect of the sale and purchase of the hotel room units, which may affect the buyers’ ownership, mortgage arrangement or subsequent sale of the hotel room units.

PWL will, without prejudice to its position that the arrangement is not a CIS and without admission of any liability, return all deposit money and part payments for the hotel room units to the respective buyers, together with interest thereon at the rate of 2% per annum above the prime rate specified by The Hongkong and Shanghai Banking Corporation Limited for the period from the date the deposit money and the part payments were paid respectively until 30 May 2013. In addition, PWL will pay the buyers’ reasonable legal and other expenses in connection with the purchase of the hotel room units and/or the cancellation of the Provisional Contracts and Sale and Purchase Agreements and PWL offers the sum of HK\$10,000 as reasonable legal and other expenses.

The above may constitute inside information pursuant to the Inside Information Provisions under Part XIVA of the SFO. **Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board
CHEUNG KONG (HOLDINGS) LIMITED
Eirene Yeung
Company Secretary

Hong Kong, 13 May 2013

The Directors (*Note*) of the Company as at the date of this announcement are Mr. LI Ka-shing (*Chairman*), Mr. LI Tzar Kuoi, Victor (*Managing Director and Deputy Chairman*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, Mr. George Colin MAGNUS and Mr. LEE Yeh Kwong, Charles as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (*also Alternate Director to Mr. Simon MURRAY*) and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.

Note: Other than Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”) / Independent Non-executive Directors (“INED”), order by date of appointment as NED / INED.