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(Stock Code: 880)

PUBLICATION OF THE LAND CONCESSION CONTRACT IN RESPECT OF THE COTAI LAND IN THE OFFICIAL GAZETTE OF THE MACAU GOVERNMENT

Reference is made to the announcement of SJM Holdings Limited dated 19 October 2012 in relation to the acceptance of the proposed draft Land Concession Contract (the "Announcement"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Land Concession Contract was published in the official gazette of Macau on 15 May 2013. Pursuant to the Land Concession Contract, SJM will lease the Cotai Land from the Macau Government for an initial term of 25 years from the aforesaid publication date and SJM has the right to renew the lease for successive periods in accordance with applicable laws.

The Land Concession Contract permits SJM to develop on the Cotai Land a complex containing a five-star hotel with total gross floor area of 521,435 square metres and with gaming areas. It also permits SJM, as a gaming concessionaire, to operate and manage gaming operations on the Cotai Land. The Group has informed the Macau Government its intention to build and operate a casino gaming resort containing approximately 700 gaming tables and 1,000 slot machines as well as approximately 2,000 hotel rooms (subject to the obtaining of applicable licences from licensing authorities).

By order of the Board
SJM Holdings Limited
So Shu Fai
Executive Director and Chief Executive Officer

Hong Kong, 15 May 2013

As at the date of this announcement, the executive directors of the Company are Dr. Ho Hung Sun, Stanley, Dr. So Shu Fai, Mr. Ng Chi Sing, Mr. Rui José da Cunha, Ms. Leong On Kei, Angela, Mr. Shum Hong Kuen, David and Mr. Fok Tsun Ting, Timothy, the non-executive director of the Company is Dato' Dr. Cheng Yu Tung and the independent non-executive directors of the Company are Mr. Chau Tak Hay, Mr. Lan Hong Tsung, David, Mr. Shek Lai Him, Abraham and Mr. Tse Hau Yin.