# IMPORTANT

重要提示

Please staple your payment here 請將股款 竪釘在此

Reference is made to the prospectus (the "H Share Rights Issue Prospectus") issued by PICC Property and Casualty Company Limited (the "Company") dated 3 June 2013 in relation to the H Share Rights Issue. Terms defined in the H Share Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

茲提述中國人民財產保險股份有限公司(「本公司」)於2013年6月3日就H股供股刊發之供股章程(「H股供股章程」)。除文義另有所指外,於H股供股章程中所界定之詞彙與本文件採用者具相同涵義。
IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS PROVISIONAL ALLOTMENT LETTER OR AS TO THE ACTIONS TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR H SHARES OF THE COMPANY, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

関下加封本文件之内容或應採取之行動有任何疑問或如關下已出售關下名下全部或部份本公司之十股,應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PROVISIONAL ALLOTMENT LETTER AND THE ACCOMPANYING EXCESS APPLICATION FORM WILL EXPIRE AT 4:00 P.M. ON 18 JUNE 2013.

**緊釘在此**ACCOMPANYING EXCESS APPLICATION FORM WILL EXPIRE AL 4:00 P.M. ON IT SUNCE 2013.

本文件具有價值及可轉讓、務請閣下立即處理。本文件及隨附之額外申請表格所載之提呈要約於2013年6月18日下午四時正載止。
Dealings in the securities of the Company and the NII Paid H Rights and the H Rights Shares may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. Existing H Shares have been dealt in on an ex-rights basis from 28 May 2013. Dealings in the NII Paid H Rights will take place from 5 June 2013 to 13 June 2013 to 15 June 2013 to 17 June Paid H Rights will take place from 5 June 2014 To 18 June Paid H Rights Right Paid H Rights Will take place from 5 June 2013 to 17 June Paid H Rights Right Paid H Rights Rights Will take place from 5 June 2013 to 18 June Paid H Rights Right

This provisional allotment letter in relation to the H Share Riights Issue (the "**Provisional Allotment Letter**") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong. 有關H股供股之暫定配額通知書(「暫定配額通知書」)以及據此作出之任何接納及申請均受香港法例監管,並按其詮釋。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Provisional Allotment Letter, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Provisional Allotment Letter.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內容概不負責、對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本文件全部或任何部份內容而產生或因倚賴該等內

香港交易及籍身所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內谷概个負責、對其準確性或元整性亦不發表任何聲明。亚明確表示、概个對因本文件全部或任何部份內谷而產生或因倫賴該等內容而引致之任何損失系無任何責任。
Subject to the granting of the listing of, and permission to deal in, the Nii Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nii Paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nii Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactionent of transactionipants of the Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the "General Rules of CCASS" and the "CCASS Operational Procedures" in effect from time to time.

中国人民财产保险股份有限公司 PICC Property and Casualty Company Limited (A joint stock limited company incorporated in the People's Republic of China)

(在中華人民共和國註冊成立之股份有限公司) (Stock Code: 2328)

H Share Registrar. Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong H股股份過戶登記處: 香港中央證券登記有限公司

灣仔皇后大道東183號 合和中心17樓1712-1716號舖

PROPOSED H SHARE RIGHTS ISSUE OF 418,173,580 H SHARES ON THE BASIS OF 1.1 H RIGHTS SHARES FOR EVERY 10 EXISTING H SHARES AT HK\$5.38 PER H RIGHTS SHARE 建議H股供股,

(股份代號:2328)

按每持有10股現有H股獲發1.1股H股供股股份之基準, 以每股H股供股股份5.38港元之價格 發行418,173,580股H股 PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON 18 JUNE 2013 股款須不遲於2013年6月18日下午四時正接納時繳足 PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

onal Allotment Letter number 暫定配額誦知書編號

Registered Office:

註冊辦事處:

一 中國 北京市朝陽區

Tower 2, No. 2 Jianguomenwai

Avenue, Chaoyang District, Beijing 100022, the PRC

建國門外大街2號院2號樓

Name(s) and address of the Qualified H Shareholder(s) 合資格H股股東姓名及地址

		Total number of H Shares registered in your name(s) at the close of business on 30 May 2013 於2013年5月30日營業時間結束後·登記於閣下名下之H股總數
	BOX A 甲欄	
_	]	Total number of H Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on 18 June 2013 智定配 多于朝 1:20 p.m. on 18 June 2013 智定配 多于朝 下之刊股 供股股 份 總數 · 有關股 款 最 遲 須 於2013年6月18日 下 午 四 時 正接 納時
Name of bank on which cheque/ banker's cashier order is drawn: 支票/銀行本票的付款銀行名稱:	_ BOX B	家足
Cheque/banker's cashier	乙欄	Tatal as be scientificated as a scientificate of the scientificate of th
order number: 支票/銀行本票號碼:	_	Total subscription monies payable on acceptance in full 於接納時應繳足之股款
Please insert your contact telephone no: 請填上 閣下聯絡電話號碼:	BOX C 丙欄	HKS 港元

Accy of this Provisional Allotment Letter, together with a copy of the H Share Rights Issue Prospectus and a copy of the Excess Application Form have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance. The Securities and Full Access Application Form have been registered by the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Access Application Form of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Access Application Form of the Nil Paid H Rights and/or H Rights Shares, other than in Hong Kong, or the did not be registered under the applicable securities legislation of any jurisdiction or the thing that the registered under the applicable securities legislation of any jurisdiction or other than Hong Kong, No action has been taken to permit a public offering of the Nil Paid H Rights and/or H Rights Shares, other than in Hong Kong, or the did not be registered under the applicable securities legislation of any jurisdiction or the thing that the provisional Allotment Letter or an Excess Application Form in any territory outside Hong Kong may treat it as an offer or invitation to apply for the H Rights Shares or rasks an application for excess H I I Rights Shares or rasks an application for excess H I I Rights Shares or rasks an application for excess H I I Rights Shares or rasks an application for excess H I I Rights Shares or rasks an application for excess H I I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares or rasks an application for excess H I Rights Shares

paid in such territory in connection therewith without prejudice to the foregoing. The Company reserves the right to refuse to accept any acceptance of the laws and regulations of all relevant territories, including obtaining of any governmental or other consects, and to pay any taxes and duties required to distillors or other laws or regulated the results of the company obtained or the company obtaining of the company obtaining obtaining of the company obtained o

agree that this Provisional Allotment Letter, and the resulting contract, will be governed or year Consultance and accurate to the state of the Experiment Consultance and the Consultanc

Name will not indicated.

High Righ Shart being the Right Rind Right Ri Amy parsons dealing in H Stares up to the date on which all the conditions of the H Share Rights Issue are fulfilled (and up to the Latest Time for Termination), and any person dealing in the NI Paid H Rights during the period from to June 2013 to 13 June 2013 to 13 June 2013 from rays mousever may not proceed.

截至H极供数之所有條件建立之间 泛悬接处 時限 ] 實書服的任何人士以及於2014年6月5至2013年6月5日至2013年6月5日期間 (Ed. 新国来被股数H级供数据的任何人士将系测H级供数未能成为無條件或未能集行之限除。
从内 dealing in the H Rights Stares or the NI Paid H Rights start in winestoffs own risk. If any doubling in the recommended to consult their professional diverse. For the avoidance of double, ved on ot accept any special instruction written on this Provisional Alotment Letter.

賈責任何H级供股份份或未缴股款H级供股槽之限機構由投資者自行承擔。投資者如有任何疑問,建建結跨其專業銀問。為免存疑,本公司將不予處理任何在本暫定配搬過期書上的特別書面指示。

#### Form B

### 表格乙

IN THE EVENT OF TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR H RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE H RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

REPRESENTED BY THIS DOCUMENT. 在轉讓認購本文件所指之H股供股股份之權利時,每宗買賣雙方均須繳付從價印花稅。除出售以外,饋贈或轉讓實益權益亦須繳付從價印花稅。 在登記任何轉讓認購本文件所指之H股供股股份之權利前,須出示已繳付從價印花稅之證明。

### **FORM OF TRANSFER**

# 轉讓表格

(To be completed and signed by the Qualified H Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the H Rights Shares comprised herein and the person(s) to whom the right(s) to subscribe for the H Rights Share(s) are being transferred)

(供有意轉讓其全部認購本表格所列H股供股股份之權利之合資格H股股東及已獲轉讓可認購H股供股股份之權利之人士填寫及簽署)

To the Directors,

PICC Property and Casualty Company Limited 致:中國人民財產保險股份有限公司

列位董事台照

Dear Sirs,

I/We\*, as the Qualified H Shareholders, hereby transfer all of my/our\* rights to subscribe for the H Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and request you to register the number of H Rights Shares mentioned in Box B of Form A in the name(s) of the transferee(s) signing the form below. The transferee(s) agree(s) to accept the same on the terms set out in this Provisional Allotment Letter and the accompanying H Share Rights Issue Prospectus and subject to your Articles.

#### 敬啟者:

本人/吾等\*,合資格H股股東謹將本暫定配額通知書所列本人/吾等\*認購H股供股股份之全部權利轉讓予接受此權利之人士並請閣下將表格甲中乙欄所列數目之H股供股股份登記於簽署本表格的承讓人名下。承讓人同意按照本暫定配額通知書及隨附之H股供股章程所載之條款,並在貴司之公司章程之規限下接納此等股份。

			Existing H Shareholder(s) please mark "X" in this box 現有H股股東請在欄內填上「X」號	
To be comp		n English. Joint transferees should give the add填寫。聯名承讓人僅須填寫排名首位之承		
Name of transferee in English 承讓人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名	
Name(s) of joint transferees in English (if applicable) 聯名承讓人英文姓名 (如適用)			<u> </u>	
Address in English (Joint transferees should give the address of the first named transferee only) 英文地址(聯名承讓人僅須填寫排名首位之承讓人之地址)				
Occupation 職業			Tel. No. 電話號碼	
		Dividend instructions 派息指示		
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼	
Signature(s) of Qualified H Share (all joint H Shareholders must sig			e(s) of transferee(s) ransferee(s) must sign)	
合資格H股股東簽署(所有聯名	KH股股東均須簽署	) 承讓人餐	簽署(所有聯名承讓人均須簽署)	
1		1		
2		2		
3		3		
4		4		
			Date 日期:	

Ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed. 如已填妥本表格,轉讓人及承讓人須繳納從價印花稅。

- \* Delete as appropriate
- \* 删去不適用者