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# 中国人民财产保险股份有限公司 PICC Property and Casualty Company Limited

(A joint stock limited company incorporated in the People's Republic of China) (在中華人民共和國註冊成立之股份有限公司)

(Stock Code: 2328) (股份代號:2328)

H Share Registrar: Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wantchal Hong Kong *H股股份過戶登記處:* 香港中央證券登記有限公司 香港灣仔 皇后大道東183號 合和中心17樓1712-1716號舖

PROPOSED H SHARE RIGHTS ISSUE OF 418,173,580 H SHARES ON THE BASIS OF 1.1 H RIGHTS SHARES FOR EVERY 10 EXISTING H SHARES AT HK\$5.38 PER H RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE 建議H股供股,

按每持有10股現有H股獲發1.1股H股供股股份之基準, 以每股H股供股股份5.38港元之價格 發行418.173.580股H股,股款須於接納時繳足 **EXCESS APPLICATION FORM** 額外申請表格

Registered Office: Tower 2, No. 2 Jianguomenwai Avenue, Chaoyang District, Beijing 100022, the PRC

註冊辦事處: 中國 北京市朝陽區 建國門外大街2號院2號樓 (郵編:100022)

PICC Property and Casualty Company Limited

Dear Sirs,

Whe, being the Qualified H Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess H Rights Shares at the issue price of HK\$5.38 per H Rights Share under the H Share Rights Issue. IWe enclose a separate remittance in favour of \*\*CBC (Asia) Nominee Limited — PICC — EAF\*\* and crossed \*\*Account Payee only\*\*, being payment in full on application, and live hereby request you to all such excess H Rights Shares anapplied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address shown above my/our shares applied for the number of excess H Rights Shares (in the shares) in the payment of excess H Rights Shares (in the shares) in the payment of the same pactication, in perference will be given to those applications that will top-up odd tols who have beared lots where it appears to the Directors that such applications are not made with intention to abuse this mental-instance, and allotted on a fair and reasonable basis and, as far as practication, in perference will be given to those applications that will top-up odd tols who have beared lots where it appears to the Directors that such applications are not made with intention to abuse this mental-instance, and allotted to a fair and reasonable basis and, as far as practication, in perference will be given to those applications that will top-up odd tols whose the payment of the same payment of th

致:中國人民財產保險股份有限公司 列位董事 台照

勸励者

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76.38是元計章之應應股款(以来更成銀行本票形式)、不屬於2013年6月18日下午四時正交回至日股供股章程中所越之中國工商銀行(亞洲)有限公司之指定分行,方為有效。除提本公司另行同意,所有股款須並須註明拍頭人為「**工銀亞洲代理人有限公司 — 中國財險 — 額外供股**]及須以劃線**只准入抬頭人服戶**方式開出。有關繳款將不獲發收據。

股份之程呈發音或難論,除非处開間选择描写可毋須遵守任何登记或其格法母或监管规定而合法作出致建筑建筑。 it is the responsibility of any person including but without initiation to norminese, custodines, agents and trustees! receiving a copy of the H Share Rights Issue Prospectus or any of the related application forms outside Hong Kong and wishing to take up the H Rights Shares under the H Share Rights Issue Prospectus to satisfy himselfithered/itself as to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction, including obtaining of any governmental or other consents, observing any other formalities which may be required in such territory or jurisdiction in connection therewith. By completing, signing and submitting this Excess Application Form, each subscriber of the H Rights Shares will be deemed to have given each of the representations and warranties as set out overfield has been made. If you are in any doubt as to your position, you should consult your professional advisers.

Cheque/banker's cashier order number 支票/銀行本票號碼:

1 2	3. Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署 (所有聯名申請人均須簽署)	4.
Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票的付款銀行名稱:		Contact telephone no. 聯絡電話號碼:



## E文化 TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE H SHARE RIGHTS ISSUE PROSPECTUS") UNLESS THE CONTEXT OTHERWISE REQUIRES. THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFIED H SHAREHOLDER(S) NAMED THEREIN WHO WISH(ES) TO APPLY FOR H RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO IT, HIM, HER OR THEM.

Applications must be received by 4:00 p.m. on 18 June 2013.

If you are in any doubt as to the contents of this document or as to the action to be taken, or if you have sold all or part of your H Shares, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser A copy of each of the Prospectus Documents has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Hong Kong Companies Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the co

Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

Dealings in the securities of the Company and the NI Paid H Rights and the H Rights Shares may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements may affect your rights and interests.

Subject to the granting of the Isingting of, and permission to deal in, the NIP Paid H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the NIP Paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the NIP Paid H Rights Shares on the Hong Kong Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of Hong Kong Stock Exchange or any trading day is required to take place in CCASS on the second trading day thereafter. All actives under CASS are subject to the "General Rules of CCASS" on the Second trading day thereafter. All actives under CASS are subject to the "General Rules of CCASS" and "CCASS" on the second trading day thereafter. All actives under CASS are subject to the "General Rules of CCASS" and "CCASS" on the second trading day thereafter. All actives under CASS are subject to the "General Rules of CCASS" and "CCASS" on the second trading day thereafter. All actives under CASS are subject to the "General Rules of CCASS" and "CCASS" on the second trading day thereafter. All actives under CASS a

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriters to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof upon the occurrence of certain events. If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the H Share Rights Issue will not proceed.

The H Share Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraphs headed "Conditions of the H Share Rights Issue" under the section headed "Letter from the Board" of the H Share Rights Issue Prospectus. If the conditions of the H Share Rights Issue are not fulfilled, the H Share Rights Issue will not proceed.

Is thould be noted that the H Shares have been dealt in on an ex-rights basis from 28 May 2013. Dealings in the NI Paid H Rights will take place from 5 June 2013 to 13 June 2013 (both days inclusive). Any H Shareholders or other person dealing in the H Shares up to the date on which all the conditions to which the H Share Rights Issue is subject are fulfilled (and the Latest Time for Termination), and any person dealing in the NII Paid H Rights between 5 June 2013 (both days inclusive) will bear the risk that the H Share Rights Issue may not become unconditional or may not proceed. If in double, investors a recommended to consult their own professional advisers.

This Excess Application Form and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong

#### 除文義另有所指外,本表格內所採用之詞語與中國人民財產保險股份有限公司(「本公司 I)於2013年6月3日刊發之H股供股童程(「H股供股童程 I)所界定者具有相同涵義。

本表格具有價值但不得轉讓,只供文中列名之合資格H股股東在申請其/彼/彼等所獲暫定配發供股股份數額以外之H股供申請表格必須不遲於2013年6月18日下午四時正交回。

申請表格必須不遲於2013年6月18日下午四時正交回。 閣下如對本文件內容或應採取之行動有任何疑問,或 閣下已售出名下全部或部份H股, 閣下應諮詢特牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

各供股文件已根據公司條例第342C條向香港公司註冊處登記。香港公司註冊處處長對供股文件之內容概不負責。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任 何責任。

IPINET 本公司證券,未繳股款H股供股權及H股供股股份之買賣可透過中央結算系統交收, 閣下應向持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問查詢有關交收安排之詳情及該等安排對 閣下之權利及權益可能造成之影響。 待未缴股款H股供股權及H股供股股份獲准於香港聯交所上市及買賣,且符合香港結算公司之股份收納規定後,未缴股款H股供股權及H股供股股份將獲香港結算公司接納為台資格證券,自未缴股款H股供股權及H股供股股份各自於香港聯交 實富日(成由香港結算公司鹽定之其他日期)起,可於中央結算系統內寄存、結算及交收。香港聯交所之參與者於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。於中央結算系統內進行之所有活動均須符合不時生效。 算系統一般規則及付央結算系統進作程序規則)。

#### 敬請注意,承銷協議規定,各承銷商有權在若干事件發生後以書面通知形式終止承銷協議。倘承銷協議不能成為無條件或根據其條款被終止,則H股供股將不會進行。

H股供股須待H股供股章程中[董事會函件])一節[H股供股的條件]一段所載之條件達成後,方可作實。偏H股供股之條件未能達成,則H股供股不會進行。 敬請注意,H股自2013年5月28日起以除權基準買賣,未搬股款H股供股權需由2013年6月5日至2013年6月13日(包括首尾兩日)期間進行買賣。載至H股供股之所有條件達成之日(及最後終止時限)買賣H股的任何H股股東或其他人士以及於2013年6月5日至 2013年6月13日期間(包括首尾兩日)買青未搬股款H股供股票衛任何人上帮弃僱H股供股未能成為無條件或未能進行之風險。投資者如有任何疑問,建議咨詢其專業顧問。 本額外申請表格及據此作出之所有申請均受香港法例管轄及須按香港法例詮釋。

#### QUALIFIED H SHAREHOLDERS AND EXCLUDED SHAREHOLDERS

To qualify for the subscription of the H Rights Shares, an H Shareholder must be registered as a member of the Company at the close of business on 30 May 2013 and must not be an Excluded Shareholder. In order to be registered as members of the Company at the close of business on 30 May 2013, H Shareholders must lodge any transfer of H Shares (together with the relevant share certificates) with the H Share Registrar for registration no later than 4:30 p.m. on 29 May 2013. Excluded Shareholders are those H Shareholders or Beneficial H Shareholders with registered addresses in, or who are otherwise known by the Company to be residents of, places outside H angle Knong and in respect of whom the Directors, based on enquiries made by the Directors, consider it necessary or expedient not to offer the H Rights Shares on account either of the legal restrictions under the laws of the relevant place in which the H Shareholder or Beneficial H Shareholder is located or the requirements of the relevant regulatory body or stock exchange in that close.

- stock exchange in that place.

  For the purposes of the H Share Rights Issue, the Excluded Shareholders are:

  (a) H Shareholders except for the purposes of the H Share Rights Issue, the Excluded Shareholders with the close of business on 30 May 2013 and whose address(es) as shown in such register is/are in any of the Specified Territories, except for those H Shareholders with addresses in the PRC and the United States who fulfill the relevant requirements to the satisfaction of the Company; and

  (b) any H Shareholders or Beneficial H Shareholders at that time who are otherwise known by the Company to be resident in any of the Specified Territories, except for those H Shareholders or Beneficial H Shareholders resident in the PRC and the United States who fulfil the relevant requirements to the satisfaction of the Company.

In the relevant in equirements to the satisfaction of unit company, in the company reserves the right to permit any H Shareholder or Beneficial H Shareholder to take up his/her/its rights if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question. The Company also reserves the right to treat as invalid, and will not be bound to allot or issue any H Rights Shares in respect of, any acceptance or purported acceptance of the effect of III Paid H Rights to the H Rights Shares which:

(i) appears to the Company or its agents to have been executed, effected or despatched in a manner which may involve a breach of the laws or regulations of any jurisdiction; or

Receipt of any of the Prospectus Documents or the crediting of Ni Paid H Rights to a stock account in CCASS does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, the Prospectus Documents must be treated as sent for information purposes only and should not be copied or registributed. Persons (including, without limitation, agents, custodians, norninees and trustees) who receive a copy of any of the Prospectus Documents or whose stock account in CCASS is credited with Nil Paid H Rights should not, in connection with the H Shares Rights Issue, distribute or send the same into or from, or transfer Nil Paid H Rights to a stock account in CCASS is received by any person in any such Special Territory, or by his/her/fix agent or nomine, he sheft should not seek to take up the rights referred to in the Provisional Allotment Letter or an Excess Application Form) or a credit of Nil Paid H Rights to a stock account in CCASS is received by any person in any such Special Territory, or by his/her/fix agent or nomine, he sheft should not seek to take up the rights referred to in the Provisional Allotment Letter or apply for any excess H Rights Shares under the Excess Application Form) or transfer the Nil Paid H Rights in CCASS unless the Company determines that such actions would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who does forward any of the Prospectus Documents in, into or from any of the Specified Territories (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

#### 合資格H股股東及除外股東

. - H胶股東須於2013年5月30日營業時間結束時登記為本公司股東且不屬除外股東。為在2013年5月30日營業時間結束時登記為本公司的股東,H股股東須不遲於2013年5月29日下午四時三十分向H股股份過戶登記處提交 f台認購H股供股股份的資格 JH股之過戶(連同相關股票)

除外股東指登記地址位於香港以外地區或據本公司得悉為香港以外地區居民之H股股東或實益H股股東,且據董事作出查詢·基於該H股股東或實益H股股東所處之有關地區的法例之法律限制或該地區有關監管機構或證券交易所之規定,董事認為無須或不宜向有關H股股東或實益H股股東現實益H股股東提呈發售H股供股股份。

就H股供股而言,除外股東為

- 於2013年5月30日營業時間結束時名列本公司股東名冊月於該答記冊內所示地址位於任何指定地區之H股股東(惟地址位於中國和美國日本公司信納符合有關規定之H股股東除外):及
- 於2013年5月30日營業時間結束時名列本公司股東名冊且於該登託冊內所示地址位於任何指定地區之H股股東(惟地柱位於中國和美國且本公司信納符合有關規定之H股股東除外);及 當時據本公司另行何悉為自任何接定協區民之任何H股股股東或實劃H股股東(惟庫中國和美國居民且公司信納符合有關規定之H股股東或賣蓋H股股東該對, 當供股文件有任何其他規定,倘本公司按其絕對酌情接納有關交易獲豁免或無須遵守引致有關限制之法例或規例,則本公司保留權利容許任何H股股東或賣蓋H股股東接納其供股權。若出現以下情況,本公司保留權利視提呈未繳股款H股供股權或 供股股份的任何接納或聲桐接納為無效,且毋須受的東配發或發行任何H股供股股份; 本公司或其代理,認為任何與納或變兩接納的客立、生效或奢勢方式而能必及建反任何司法轄區的法例或規例;或 如為暫定配額適知書,當中註明交付股票的地址,或如本公司相信或其代理人相信該等行動可能違反適用的法律或監管規定。

(U) 知何新足馬地加州南:南十二四人10水平の中位。 ※別中公中国の終了は上へ相目の終了は20寸能進化を出いの出土や血ョの人 取到任何供股文件或中央結算系統證券賬戶行入未繳散款股股股權。並不(亦將不會)構成在投星要剪施成在投足要的通過 名人及受託人)如收到任何供股文件或其中失結算系統證券賬戶行入未繳股款股供股權。不應(級H股供股而言)將其在,向或由任何指定地區派發或奇發或在,由任何指定地區之任何人士轉讓未繳敗默H股供股權。倘若任何有關指定地區之任何人士 或其代理或代名人收到暫定各題幾知應或範疇的申請表格或其中央結算系統證券無戶結實人未繳股款的股股權。彼不應等水接納暫定起題過知違向外配達。或申認可能或是超過知識的外間表表年不但何額分股份)或轉端與股份, 算系統內之未繳股款B股供股權。惟本公司釐定,有關行為不會轉致違反適用法律或監管規定,則作別論。任何人士(包括(但不限於)代理人、保管人、代名人及受托人)如將任何供股文件在/或向任何指定地區轉交(無論根據台約或法律責任或其他 加本人、無必能上的此一件》等本於由帝。

### LIMITED CATEGORIES OF PERSONS IN THE SPECIFIED TERRITORIES, WHO MAY BE ABLE TO TAKE UP THEIR NIL PAID H RIGHTS TO SUBSCRIBE FOR THE H RIGHTS SHARES UNDER THE H SHARE RIGHTS ISSUE

- (1)
- It Stareholders or Beneficial H Shareholders in the PKC are generally Excluded Shareholders. However, a limited number of H Shareholders in the Shareholders have been the Shareholders and Excluded Shareholders. However, a limited number of H Shareholders in the United States who the Company reasonably believes are Olds may be able to take up their highs under the H Share Rights Issue:

  H Shareholders or Beneficial H Shareholders in the United States are generally Excluded Shareholders. However, a limited number of H Shareholders and Beneficial H Shareholders in the United States who the Company reasonably believes are Olds may be able to take up their Nil Paid H Rights to subscribe for H Rights Shares being offered in the H Share Rights Issue in transactions exempt from registration requirements under the U.S. Securities Act, provided that they fulfil relevant requirements to the satisfaction of the Company, and H Shareholders in the PRC are generally Excluded Shareholders. However, Olls are entitled to hold H Shares pursuant to relevant PRC laws and regulations or upon approvals of any competent authority may be able to take up their Nil Paid H Rights to subscribe for H Rights Shares being offered under the H Share Rights Issue, provided that they fulfil the requirements under the relevant PRC laws and regulations or the Company.

In each case, the Company reserves the right, in its absolute discretion, to determine whether to allow such participation, as well as the identity of the persons who may be allowed to do so

#### 指定地區內可接納其於H股供股中之未繳股款H股供股權以認購H股供股股份之有限類別人士

- 上文[除外股東]一節如何規定,以下指定地區內之有限類別人士可接納其於H股供股中之權利: 美國的H股股東或責益H股限東一般屬除外股東。然而,如本公司合理相信身為合資格機構買家之有限數目H股股東及實益H股股東可以接納彼等之未繳股款H股供股權以認購H股供股提呈之H股供股股份,所涉及交易可豁免遵守美國證券法中登 記規定,惟東公司信義被等符合相關規定;以及 (1)
- に規定、1准項や公司店前的吸导付百相關規定・从及 中國的H股股東或實益H股股東一般屬除外股東。然而,合格境內機構投資者及其它依據中國之有關法律及法規規定或有權部門批准持有H股股份的人士可接納其於H股供股中獲提呈的未繳股款H股供股權以認購H股供股股份,惟須符合中國相關 法律法規的規定及須本公司信約彼等符合相關規定。 上各情況下,本公司在釐定是否準許該等人士参與以及獲准參與人士的身份方面均保留絕對酌情權。 (2)

### REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this Excess Application Form, each subscriber of H Rights Shares being offered and sold outside the United States hereby represents and warrants to the Company and the Underwriters and to any person acting on their behalf, unless in their sole discretion the Company and the Underwriters waive such requirement expressly in writing that:

- He/she/it was an H Shareholder as at the H Share Record Date, or he/she/it tawfully acquire or may lawfully acquire the Nil Paid H Rights, directly or indirectly, from such a person; He/she/it is not located in any other jurisdiction in which it is unlawful to purchase or take up the Nil Paid H Rights or subscribe for or accept H Rights Shares; Subject to certain exceptions, he/she/it is not resident or located in, or a citizen of, the United States;
- Subject to certain exceptions, he/she/it is not accepting an offer to purchase or take up the Nil Paid H Rights or subscribe for or accept H Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given; (iv)
- (v) He/she/it is not doing so for the account of any person who is located in the United States, unless the instruction to purchase or take up the Nil Paid H Rights or to subscribe for or accept H Rights Shares was received from a person outside the United States, and
- - the person giving such instruction has confirmed that he/she/ft (x) has the authority to give such instruction, and (y) either (A) has investment discretion or in an "offshore transaction" within the meaning of Regulation S under the U.S. Securities Act; ver such account or (B) is an investment manager or investment company that is acquiring the H Rights Shares

In an "offshore transaction" within the meaning of Regulation S under the U.S. Securities Act;

(ii) He/she/fit is acquiring the NI Paid H Rights and/or the H Rights Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act;

(iii) He/she/fit has not been offered the H Rights Shares by means of any "directed selling efforts" as defined in Regulation S under the U.S. Securities Act;

(iiii) He/she/fit has not been offered the H Rights Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act;

(iviii) He/she/fit is not purchasing or taking up the NII Paid H Rights or subscribing for or accepting H Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer or delivery, directly or indirectly, of any such NII Paid H Rights or H Rights Shares into the United States or any other jurisdiction referred to in paragraph (ii) above; and

(ix) He/she/fit understands that neither the NIP Paid H Rights nor the H Rights Shares have been or will be registered under the U.S. Securities Act. Ornsequently he/she/fit understands the NII Paid H Rights or H Rights Shares may not be offered, sold, pledged or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

By completing, signing and submitting this Excess Application Form, you agree to disclose to the Company and/or its H Share Registrar and their respective advisers and agents personal data and any information which they require about you or the personal Bata (Privacy) Ordinance, provides the holiders of securities with rights to ascertain whether the Company or its H Share Registrar hold their personal Data (Privacy) Ordinance, the Company and its H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for informati

要**明及保證** 填妥、簽署及交回本暫定配額通知書,即表示在美國以外提呈及出售之H股供股股份之每名認購人據此向本公司及承銷商及代表彼等行事之任何人士作出以下聲明及保證,除非本公司及承銷商全權酌情以書面方式明確決定豁免有關規定。

- 彼於H股股權登記曰為H股股東,或彼已合法或可合法直接或間接從有關人士取得未繳股款H股供股權; 彼並非位於購買或接納未繳股款H股供股權或認購或接納H股供股股份即屬違法之任何其他司法權區內;
- 版业并让水崩具以接到水砌成成和KDK以低低级路局。或為美國之公民; 除若干例外情况之外,彼並非居於或位於美國,或為美國之公民; 除若干例外情况之外,彼並非按身全服委托形式代給予接納指示時居於或位於美國,或為美國公民之人士購買或接納未缴股款H股供股權或認購或接納H股供股股份之建議 彼並非代位於美國之任何人士行事,除非:

- 後並非代位於美國之任何人士行事,除非: (a)接到美國以外生區人工之贈買或接納未繳股款H股供股權或認購或接納H股供股股份之指示;及 (b)發出該項指示之人士確認(X)彼有權發出該項指示。及(y)(A)對該賬戶擁有投資決定權:或(B)彼為以美國證券法S規例所界定之「離岸交易」方式收購H股供股股份之投資經理或投資公司; 彼乃根據美國證券法S規例所界定之任而[定向銷售有到]方式轉提呈H股供股股份; 彼並非以美國證券法S規例所界定之任何[定向銷售有到]方式轉提呈H股供股股份; 彼鄉買或接納未繳股款H股供股權或認購或接納H股供股股份公目的並非為直接或間接向美國或上文第(2)段所述之任何其他司法權區提呈、出售、配發、接納、行使、轉售、放棄、抵押、轉讓或交付未繳股款H股供股權或H股供股股份;及
- (viii) (ix)