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MONGOLIA INVESTMENT GROUP LIMITED

蒙古投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2013 may experience a significant loss.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Mongolia Investment Group Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 March 2013 may experience a significant loss due to (i) an impairment loss on the valuation of the mining rights of the coal mine operated by Tugrugnuuriin Energy LLC, an indirect wholly-owned subsidiary of the Company, in Tugrug Valley, Mongolia (the “TNE Mine”) is expected to be recognised. The impairment loss is subject to the results of valuation of the rights on the TNE Mine; (ii) imputed interest in respect of the outstanding convertible note issued by the Company in June 2010.

As the Company is still in the process of finalising the audited results of the Group for the year ended 31 March 2013, the information contained in this announcement is only a preliminary assessment of the management accounts of the Group as at 31 March 2013 by the Board and is not based on any figures or information audited or reviewed by the auditors of the Company.

Further details of the annual results of the Group will be disclosed as and when the annual results of the Group for the year ended 31 March 2013 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

On behalf of the Board
Mongolia Investment Group Limited
ZHU Dong
Executive Director

Hong Kong, 6 June 2013

As at the date of this announcement, the executive directors are Mr. YUEN Chow Ming (Chairman), Mr. YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. SO Yiu Cheung (Deputy Chairman), Mr. CHEUNG Chi Man, Dennis, Mr. ZHANG Chuanjun and Mr. ZHU Dong, the non-executive directors are Mr. WONG, Kwok Kee and Mr. NG, Wing Keung, and the independent non-executive directors are Mr. LIAO Cheung Tin, Stephen, Mr. HUI, Yat On, Mr. TAM Sun Wing and Mr. ZHANG Songlin.