



恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED

Incorporated in Hong Kong with limited liability
(Stock Code : 12)

17 June 2013

Dear Sir or Madam,

**Henderson Land Development Company Limited (the “Company”)
Circular in respect of Scrip Dividend Scheme in relation to the final dividend for the year ended 31 December 2012 (“Circular”) and the Election Form (collectively “Current Corporate Communications”)**

Please be advised that the Current Corporate Communications have now been published.

For shareholders elected to receive printed version(s) of the Current Corporate Communications, please find the enclosed copies of the Current Corporate Communications in the language of your choice.

For shareholders elected (or being deemed to have consented) to access the Current Corporate Communications on the Company’s website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hld.com to access the Current Corporate Communications under “Announcements/Circulars” section. If you have difficulty in gaining access to the Current Corporate Communications on the Company’s website, we will, promptly upon your notice in writing, send printed version of the Circular to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at HendersonLand.ecom@computershare.com.hk.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company’s website.

If you have any queries, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

恒基兆業地產有限公司(「本公司」)
有關截至二零一二年十二月三十一日止年度末期股息之以股代息計劃之通函(「通函」)及選擇表格(統稱「本次公司通訊文件」)

謹通知 閣下本次公司通訊文件現已刊發。

就股東選擇收取本次公司通訊印刷本而言，現附上 閣下所選擇語言版本之本次公司通訊文件。

就選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊之股東，並以郵遞或電郵方式通知股東本次公司通訊已刊登在本公司網站而言，請在本公司網站 www.hld.com 主頁按「投資者資訊」之連結，以閱覽「集團公佈/通函」項下之本次公司通訊。若 閣下在本公司網站閱覽本次公司通訊上遇到困難，本公司將於收到閣下發出之書面要求後，迅即免費寄發通函印刷本予 閣下，請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處香港中央證券登記有限公司(「登記及過戶處」)，地址為香港灣仔皇后大道東183號合和中心17M樓或以電郵發送至 HendersonLand.ecom@computershare.com.hk。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面之更改回條，並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或以電郵發送至上述電郵地址。更改回條亦可於本公司網站下載。

倘 閣下有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內，致電查詢熱線(852) 2862 8555。

公司秘書
廖祥源 謹啟

二零一三年六月十七日

