

Public Offer - White Form 公開發售 - 白表

Please use this Application Form if you want the allocated Public Offer Shares to be issued in your name 閣下如欲以閣下名義登記獲分配的公開發售股份，請使用本申請表格

NOTE: Unless otherwise defined or the context otherwise requires herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Sinosoft Technology Group Limited (the "Company") dated 27 June 2013 (the "Prospectus") together with any supplement thereto.

附註：除非本申請表格另有界定或文義另有所指外，否則本申請表格所用詞彙與中國擎天軟件集團有限公司（「本公司」）於二零一三年六月二十七日發出的招股章程（「招股章程」）及其任何補充資料界定者具有相同涵義。
HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED (the "Stock Exchange") and HONG KONG SECURITIES CLEARING CORPORATION LIMITED ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss or damage arising from or in reliance upon the whole or any part of the contents of this Application Form.

Staple your payment here 請將股款繫釘在此



SINOSOFT TECHNOLOGY GROUP LIMITED
中國擎天軟件科技集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Table with 2 columns: Field (Number of Offer Shares, Number of Public Offer Shares, Offer Price, etc.) and Value (300,000,000 Shares, HK\$1.50 per Share, etc.)

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 3 July 2013. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受申請時間為二零一三年七月三日(星期三)中午十二時正。閣下必須細閱本申請表格所載的條件及指示。本申請表格所有部分必須以墨水筆/原子筆清楚填妥，方為有效。

To: Sinosoft Technology Group Limited, CMB International Capital Limited, China International Capital Corporation Hong Kong Securities Limited, RHB OSK Securities Hong Kong Limited, The Public Offer Underwriters

致：中國擎天軟件科技集團有限公司, 招銀國際證券有限公司, 中國國際金融香港證券有限公司, 興業舊信託有限公司, 公開發售包銷商

- I/We: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form... undertake and confirm that I/we and the person for whose benefit I am/we are applying have applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in or any of the International Placing Shares...

- 本人/吾等：按照招股章程及本申請表格所載條款及條件，並在貴公司的組織章程大綱及組織章程細則的規限下，申請以下數目的公開發售股份... 閣下必須細閱招股章程（尤其招股章程中「如何申請公開發售股份」及「全球發售的架構及條件」兩節）及背頁的條款及條件及申請手續。

Signed by (all) applicant(s) (all joint applicants must sign):

(所有)申請人簽署(所有聯名申請人必須簽署):

Date日期: / /

D M Y 日 月 年

Warning: It is important that you read carefully the Prospectus (in particular, the sections headed "How to apply for Public Offer Shares" and "Structure and conditions of the Global Offering" in the Prospectus) and the terms and conditions and application procedures overleaf.

重要提示：閣下必須細閱招股章程（尤其招股章程中「如何申請公開發售股份」及「全球發售的架構及條件」兩節）及背頁的條款及條件及申請手續。除非另有訂明，閣下必須以英文填妥本申請（中文姓名除外），否則申請會遭拒絕受理。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交
Broker No. 經紀編號
Broker's Chop 經紀印章

Number of Public Offer Shares applied for (cannot exceed 15,000,000 Shares) 申請公開發售股份數目 (不得超過15,000,000股股份)		Cheque/banker's cashier order number 支票／銀行本票號碼	
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Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票／銀行本票的付款銀行名稱*	
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* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Wing Lung Bank (Nominees) Limited – Sinosoft Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「永隆銀行受託代管有限公司－中國擎天軟件公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English 英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)	Hong Kong Identity Card No./ Passport No./ Hong Kong Business Registration Certificate No.**+ (Please delete as appropriate) 香港身份證號碼／護照號碼／ 香港商業登記證號碼**+ (請刪去不適用者)
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Address in English and telephone number (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 英文地址及電話號碼 (聯名申請人只須填寫名列 首位申請人的地址 及電話號碼)只接受香港地址	
	Tel. No. 電話號碼

Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人 的英文姓名／名稱 (如有)	(1)	Hong Kong Identity Card No(s)/ Passport No(s)/Hong Kong Business Registration Certificate No(s) of all other joint applicant(s) (Please delete as appropriate)**+ 所有其他聯名申請人的香港身份證號碼／ 護照號碼／香港商業登記證號碼 (請刪去不適用者)**+	(1)
	(2)		(2)
	(3)		(3)

+ If you are an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. If you are a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and otherwise for processing the application for Offer Shares and such data will be transferred to third parties for such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration certificate numbers.
如閣下屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下未持有香港身份證，請填寫護照號碼。如閣下屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人人士)或香港商業登記證號碼(如閣下屬法人團體)，將用作核實閣下的申請表格之有效性及處理發售股份申請，且有關資料將轉交第三方以作上述用途。所有聯名申請人須提供(如彼等屬個人人士)其香港身份證號碼或(如適用)護照號碼，或(如彼等屬法人團體)其香港商業登記證號碼。

** Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque, if any. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque, if any.
閣下所提供的香港身份證號碼或護照號碼的一部分，或(如屬聯名申請人)排名首位的申請人的香港身份證號碼或護照號碼的一部分或會印刷於閣下的退款支票(如有)上。有關資料亦會轉交予第三方作退款的用途。在兌現閣下的退款支票(如有)前，閣下的銀行或會要求核實閣下的香港身份證號碼或護照號碼。未有準確填妥閣下的香港身份證號碼或護照號碼，可能會導致閣下的退款支票(如有)兌現延誤或無效。

• This Application Form should be completed in English unless otherwise stated.
除非另有所述，否則請以英文填寫本申請表格。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner) in the box below. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請於以下空格內填寫每名實益擁有人(或如屬聯名實益擁有人，則每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人而並無填寫本節，本申請將被視為閣下的利益作出。

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Tick this box if you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of share certificate(s)/e-Auto Refund payment instruction/refund cheque(s) which is expected to be on Monday, 8 July 2013. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable). 凡申請1,000,000股或以上公開發售股份，並擬於寄發股票／電子自動退款指示／退款支票日期(預期為二零一三年七月八日(星期一))，親臨本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有)及／或股票(如適用)，請在方格內填上「√」號。有關領取退款支票(如有)及／或股票(如適用)的時間、地點及手續詳情，請參閱背頁「備閣下成功申請公開發售股份(全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼
Please fill in your name(s) and address in Hong Kong as set out above in **BLOCK letters in English**
請用英文正楷填寫上表所示姓名／名稱及香港地址

Name(s) 姓名／名稱
Address 地址

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name



SINOSOFT
TECHNOLOGY

SINOSOFT TECHNOLOGY GROUP LIMITED

中國擎天軟件科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants must not exceed four.
- If you are a body corporate, the application must be stamped with the company chop (bearing the relevant company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying:
 - are/is an existing beneficial owner of shares in the Company or any member of the Group;
 - are/is the chief executive or a director of the Company or any member of the Group;
 - are/is an associate (as defined in the Listing Rules) of any of the above;
 - are/is a connected person (as defined in the Listing Rules) of the Company or any member of the Group or a person who will become a connected person immediately upon completion of the Global Offering;
 - are/is a legal or natural person of PRC (except qualified domestic institutional investors);
 - have been allocated or have applied for International Placing Shares under the International Placing save under the circumstances permitted by the Listing Rules;
 - do not have a Hong Kong or a US person (within the meaning of Regulation S under the US Securities Act) or a US person (within the meaning of Regulation S under the US Securities Act), no application for Public Offer Shares shall be made.

B. If you are a nominee

- You may make more than one application for the Public Offer Shares if you are a nominee, in which case you may make an application by using a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSSC via CCASS if you are a CCASS participant or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) and lodge more than one application in your own name for different beneficial owners. In the box in this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Public Offer Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each and every such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Public Offer Underwriters such information about such person/each and every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants)

- Multiple or suspected multiple applications are liable to be rejected. Save as referred to in section B above, all of your applications including the part of the application made by HKSSC Nominees acting on electronic application instructions are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together, make more than one application, whether individually or jointly, on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSSC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk).
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or one WHITE or YELLOW Application Form and by way of giving electronic application instructions to HKSSC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk);
 - apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSSC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk);
- more than 50% of the Public Offer Shares initially available for subscription under the Public Offer, or have applied for or been allocated Shares or will be allocated (whether conditionally and/or provisionally) International Placing Shares under the International Placing or otherwise participated in the International Placing or indicated for an interest for any International Placing Shares.

- All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including that of the application made by HKSSC Nominees acting on electronic application instructions) or you have applied for or taken up or otherwise indicated an interest for any International Placing Shares.
- If an application is made by an unlisted company and
 - the principal business of that company is dealing in securities; and
 - you exercise control of the company;
- then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Stock Exchange.
- control the composition of the board of directors of that company; or
 - control more than one-half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (including any preference shares which carry no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares - Pools A and Pool B

The total number of Public Offer Shares initially available for subscription by the public under the Public Offer (after taking into account any adjustment in the number of Offer Shares allocated between the Public Offer and the International Placing) will be divided equally into two pools (subject to adjustment of odd lot size) for allocation purposes: Pool A and Pool B, both of which are available on a fair basis to successful applicants. The Public Offer Shares in Pool A will comprise 15,000,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have applied for or been allocated Shares or will be allocated (whether conditionally and/or provisionally) International Placing Shares under the International Placing or otherwise participated in the International Placing or indicated for an interest for any International Placing Shares. The Public Offer Shares in Pool B will comprise 15,000,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have applied for or been allocated Shares or will be allocated (whether conditionally and/or provisionally) International Placing Shares under the International Placing or otherwise participated in the International Placing or indicated for an interest for any International Placing Shares. The HK\$5 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Public Offer Shares in one (but not both) of the pools are undersubscribed, the unsubscribed Public Offer Shares will be added to the other pool, so that the excess demand in that other pool will be allocated accordingly. You can only receive an allocation of the Public Offer Shares from either Pool A or Pool B, but not from both pools. When there is over-subscription, allocation of the Public Offer Shares to investors under the public Offer, both in Pool A and Pool B, will be based on a fair basis based on valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant. The allocation of Public Offer Shares could, where appropriate, consist of allocations to successful applicants who have applied for or been allocated Shares or will be allocated (whether conditionally and/or provisionally) International Placing Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Each applicant under the Public Offer will be required to give a undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application has/have not applied for or taken up, or indicated an interest for and will not apply for or take up or indicate an interest for, and have not received or been placed or allocated (including conditionally and/or provisionally) any International Placing Shares, and such applicant's application is liable to be rejected as multiple applications if more than one application is made for your benefit (including that of the application made by HKSSC Nominees acting on electronic application instructions) or you have applied for or taken up or otherwise indicated an interest for any International Placing Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been notified, or if applicants who have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Successful applicants may receive an allocation that once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee for and on behalf of each person for whom you act as agent or nominee shall be deemed to:
- instruct and authorise the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you, to be registered as the holder of the Public Offer Shares to be allocated to you, and as required by the Articles of Association;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agree that the Company, the Directors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Public Offer Underwriters (or their respective agents or nominees) and/or any of their respective directors, officers, employees, partners, agents or advisors are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
 - (if this application is made in your own behalf) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSSC via CCASS if you are a CCASS participant or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk);
 - (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if you are an agent or nominee for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that

other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSSC via CCASS if you are a CCASS participant or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk), and that you actually authorised to sign the Application Form (where relevant) or to give electronic application instructions to submit this application as that other person's agent or nominee; undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up, indicated an interest in, received, or have been or will be placed or allocated (including conditionally and/or provisionally), and will not apply for, take up or indicate any interest in any International Placing Shares, nor otherwise participate in the International Placing;

- warrant the truth and accuracy of the information contained in this application;
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- agree to disclose to the Company, its share registrars (the registrars), the receiving bankers, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Public Offer Underwriters and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree with the Company, each of its Shareholders, Directors, and officers of the Company and the Company acting for itself for each Director or officer of the Company agrees with each of its Shareholders to observe and comply with the Companies Ordinance, the Cayman Islands Companies Law and the Memorandum and the Articles of Association;
- undertake and agree to accept Public Offer Shares applied for, or any lesser number allocated to you under this application; agree with the Company and each of its Shareholders that the Shares in the Company are freely transferable by the holder thereof; authorise the Company to place your name(s) on the register of members of the Company, the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send you share certificate(s), e-Auto Refund payment instructions (where applicable) and cheques (where applicable) to you (in case of joint applicants) the first named applicant in this Application Form by ordinary post at your own risk and the address stated in this Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and/or refund cheques (where applicable) in person, you can collect your share certificate(s) and/or refund cheques (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 8 July 2013 from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong).

- represent and warrant that the declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and/or the Public Offer Underwriters in deciding whether or not to accept any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- authorise the Company to enter into a contract on your behalf with each Director or officer of the Company whereby each such Director or officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum and the Articles of Association;
- represent and warrant that the allotment of application for the Public Offer Shares to you or by you for whose benefit the application is made would not require the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and/or the Public Offer Underwriters to comply with any requirements under any law regulation or order not having the force of law of any territory outside Hong Kong;
- represent and warrant that you are not, and none of the other person(s) (if any) for whose benefit you are applying is a US person (as defined in Regulation S under the US Securities Act);
- represent and warrant and undertake that you understand that the Public Offer Shares have not been and will not be registered under the Securities Exchange Commission in the United States (as defined in Regulation S under the US Securities Act) when completing the Application Form and are not a US person (as defined in Regulation S under the US Securities Act) or are a person described in paragraph (b)(3) or Rule 902 of Regulation S under the US Securities Act;
- confirm that this application procedure and prospectus, this Application Form and the HK eIPO White Form service (www.hkeipo.hk) and agree to be bound by them and are aware of the conditions of any restrictions on the Public Offer described in the Prospectus;
- (if the holder of an allotment pending application, agree and warrant that you have complied with the conditions of any restrictions on the Public Offer described in the Prospectus, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Public Offer Underwriters and/or the other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your application, all the warranties, declarations and obligations expressly made, given and assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration in this application.

- Power of attorney
- If your application is made by a person duly authorised under a valid power of attorney, the Company, the Joint Global Coordinators (as agent of the Company and on behalf of the Public Offer Underwriters) and the Sole Sponsor may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators (as agent of the Public Offer Underwriters) and the Sole Sponsor will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

- Determining the Offer Price
- The final Offer Price is expected to be fixed by agreement among the Company, the Selling Shareholder and the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Wednesday, 10 July 2013, at any time, not later than Monday, 8 July 2013. The Offer Price will be not more than HK\$1.50 per Offer Share unless otherwise announced. Investors applying for the Public Offer Shares must pay, on application, the maximum Offer Price of HK\$1.50 per Offer Share, together with brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% subject to refund, if the Offer Price is lower than the maximum Offer Price. The Offer Price will be not more than HK\$1.50 per Offer Share and the number of Offer Shares being offered pursuant to the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.22 to HK\$1.50 per Offer Share) at any time on or prior to the morning of the final Offer Price. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and on the Company's website at www.sinosoft-technology.com and the website of the Stock Exchange at www.hkexnews.hk not later than the morning of the day which is the last day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed among the Company, the Selling Shareholder and the Joint Global Coordinators (on behalf of the Underwriters), the Global Offering will not proceed and will lapse.

Allocation of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Public Offer Shares will be allocated (either conditionally or unconditionally) after the application lists close.

Subject to the terms and conditions set out herein and in the Prospectus, the Company expects to announce the final Offer Price, the level of allocations in the Public Offer, the level of indication of interests in the International Placing and the basis of allocations of the Public Offer Shares on Monday, 8 July 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company at www.sinosoft-technology.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, including the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied under WHITE and YELLOW Application Forms, or by giving electronic application instructions to HKSSC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), will be made available on the Company's website at www.sinosoft-technology.com and the results of allocations in the Public Offer will be available in the Company's announcement to be posted on the Company's website at www.sinosoft-technology.com on Monday, 8 July 2013;

- results of allocations in the Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk from Monday, 8 July 2013;
- results of allocations in the Public Offer will be available from our Public Offer Allocation results telephone enquiry line. Applicants may find out whether or not they are successful and the number of Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 8 July 2013 to Thursday, 11 July 2013;
- results of allocations in the Public Offer will be available from the website of Tricor Investor Services Limited at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. Monday, 8 July 2013 to 12:00 midnight on Friday, 12 July 2013. The user will be required to log in to the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate number provided in his/her/sits application form to search for his/her/sits own allocation result; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Monday, 8 July 2013 to Wednesday, 10 July 2013 at all the receiving bank branches at the addresses set out in the section headed "How to apply for Public Offer Shares - 3. Where to collect this prospectus and Application Forms" in the Prospectus.

If your application for Public Offer Shares is successful (in whole or in part)

- The share certificate(s) and/or refund cheques (if any) will be sent to the address on your Application Form on Monday, 8 July 2013, by ordinary post and at your own risk (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and/or refund cheques (where applicable) in person, you can collect your share certificate(s) and/or refund cheques (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 8 July 2013 from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong).
 - If you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation chop. Your authorised representative must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
 - If you do not collect your share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the address stated on your Application Form promptly thereafter by ordinary post and at your own risk.
 - If you have applied for 1,000,000 Public Offer Shares or above and have not indicated on your Application Forms that you will collect your share certificate(s) and/or refund cheques (if any) in person, or you have applied for less than 1,000,000 Public Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer are not fulfilled in accordance with the section headed "Structure and conditions of the Public Offer - Conditions of the Public Offer" in the Prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your share certificate(s) (where applicable) and/or refund cheques (where applicable) in respect of the application monies or the appropriate portion thereof, together with the related brokerage fee, Stock Exchange trading fee, SFC transaction levy, and, (without interest) will be sent to the address on your Application Form on Monday, 8 July 2013 by ordinary post and at your own risk.
 - The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.
 - The date of despatch of share certificate(s) and/or e-Auto Refund payment instructions/refund cheques(s) is expected to be Monday, 8 July 2013.
 - Applicants will receive one share certificate each for all the Public Offer Shares allocated to them.
- In the event that the Offer Price is less than the price per Offer Share paid by you, the surplus application monies (including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allocated Public Offer Shares

- You may not be allocated Public Offer Shares for any of the following reasons:
- If your application is revoked:
 - By completing and submitting an Application Form or submitting an electronic application instruction to HKSSC or the designated HK eIPO White Form Service Provider, you agree that you cannot revoke your application on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Public Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of the procedures referred to in the Prospectus.

Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

- At the discretion of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, their respective agents or nominees, your application is rejected:
 - The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.
 - The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, or their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
- If your application is rejected:
 - Your application may be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly or fully in accordance with the instructions as stated in the Prospectus or the Application Form (if you apply by Application Form);
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you apply for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares in the International Placing; or
 - the Company believes that accepting your application would violate the applicable securities or other laws, rules or regulations.
 - Note: If any of these situations happens, the application will be rejected by the receiving bankers and the attached cheques will not be presented for clearance.

By filling in this Application Form, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received International Placing Shares in the International Placing and to identify and reject indications of interest in the International Placing from investors who have received Public Offer Shares in the Public Offer.

- If your application is not accepted:
 - Your application may not be accepted if:
 - the Public Offer Underwriting Agreement and/or the International Placing Underwriting Agreement do not become unconditional in accordance with their respective terms;
 - the Public Offer Underwriting Agreement and/or the International Placing Underwriting Agreement are/are terminated in accordance with their respective terms; or
 - the Joint Global Coordinators (on behalf of the Public Offer Underwriters) and the Company are unable to reach an agreement on the final Offer Price by the Price Determination Date.
- If the allocation of Public Offer Shares is void:
 - Your application of Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, SFC transaction levy and Stock Exchange trading fee) to you, without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies together with the relevant brokerage fee, SFC transaction levy and Stock Exchange trading fee to you, without interest. If the Offer Price is fixed at a price less than the maximum Offer Price (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), the surplus application monies (including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to such surplus) will be refunded to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared. All refunds (save for the circumstances described under note in paragraph 3 under the section headed "Circumstances in which you will not be allocated Public Offer Shares" of this Application Form) will be made by a cheque crossed "Account Payee Only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheques has not been presented for clearance, the cheques will be returned to the address on your Application Form by ordinary post at your own risk. Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheques, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. It is expected that your refund cheque will be sent to the address on your Application Form on Monday, 8 July 2013, by ordinary post and at your own risk. If you have applied for 1,000,000 Public Offer Shares or more and have marked on your application form that you will collect your refund cheque(s) and/or share certificate(s) (if appropriate) (if any) in person, you may collect it/them from:

Tricor Investor Services Limited
26th Floor, Tsz Yuen Centre
28 Queens Road East
Wang Keng
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 8 July 2013 or such other date as may be notified by the Company in the news papers as the date of despatch of share certificate/Auto Refund payment instructions/refund cheques. The date of despatch is expected to be on Monday, 8 July 2013.

Applicants being individuals who opt for collection in person cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the relevant company chops (bearing the relevant company name). Both individual and authorised representatives of corporations (where applicable) must produce at the time of collection evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned above, it/they will be sent to the address stated on your application form by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Share or more but you have not marked on your application form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your application form on Monday, 8 July 2013, by ordinary post and at your own risk. It is intended that such efforts will be made to avoid undue delay in refunding application monies (where applicable).

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this form which are inconsistent with those applicable provisions set out in the Prospectus shall not apply and the applicable provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first paragraph concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for and/or the deposit of share certificate(s) and the refund cheque(s);
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares, as the data subjects, of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**

From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when applying for securities or registered securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers or other value transfer services. It may also prevent us from registration or transfer of the Public Offer Shares which you have successfully applied for and/or the deposit of share certificate(s), and the refund cheque(s) to which you are entitled.

It is important that holders of the securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.
- Purposes**

The personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:

 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedure set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - enabling compliance with applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities (including, where applicable, in the name of HKSCC Nominees);
 - conducting investigations or contact/signature verifications, any other verification or exchange of information;
 - maintaining or updating the registers of holders of securities of the Company;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - conducting research or shareholder profile studies;
 - making disclosures required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time be obliged.
- Transfer of personal data**

Personal data held by the Company and the registrars relating to the applicants and the holders of the Shares will be kept confidential but the Company and the registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the securities to, from or with any and all of the following persons and entities:

 - the Company or its respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other person or institution with whom the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access and correction of personal data**

The Ordinance provides the holders of the securities with rights to ascertain whether the Company or the share registrars holds their personal data and to register any inaccuracies in such data. In accordance with the Ordinance, the Company and the share registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company (for the attention of the Company Secretary or in the case may be) the Hong Kong branch registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, you agree to all of the above.

How to make your application

- Use the table set out below to determine how many Public Offer Shares you want to subscribe, and how much you must pay. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers stipulated in the table below. No application for any other number of the Public Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.50 per Public Offer Share, plus the brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for such multiples of the Public Offer Shares.
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Each application must be accompanied by either one cheque or one banker's cashier order.
- Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Wing Lung Bank (Nominees) Limited - Sinosoft Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order, the cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Wing Lung Bank (Nominees) Limited - Sinosoft Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.
- Test the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of:**
 - Wing Lung Bank Limited

District	Branch	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	Aberdeen Branch	201 Aberdeen Main Road

Kowloon	Mongkok Branch Tsim Sha Tsui Branch Lam Tin Sceneway Plaza Branch To Kwa Wan Branch	B/E Wing Lung Bank Centre, 636 Nathan Road 4 Camarvon Road Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin 64 To Kwa Wan Road
New Territories	Shatin Plaza Branch Tsuen Wan Branch	21 Shatin Centre Street 251 Sha Tsui Road
(b) Bank of Communications Co., Ltd. Hong Kong Branch	Branch	Address
Hong Kong Island	Hong Kong Branch Quarry Bay Sub-Branch Chaiwan Sub-Branch North Point Sub-Branch Wanchai Sub-Branch	20 Pedder Street, Central G/F, 981 C, King's Road, Quarry Bay G/F, 121-121A Wan Tsui Road, Chaiwan 412-444 King's Road, North Point G/F, 32-34 Johnston Road
Kowloon	Mongkok Sub-Branch Cheung Sha Wan Plaza Sub-Branch Tsimshatsui Sub-Branch	Shops A & B, G/F, Hua Chiao Commercial Centre 678 Nathan Road Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Shatin Plaza Branch Sha Tsui Road Sub-Branch	Shop 1-3, G/F, 22-28 Mody Road, Tsimshatsui Shop No.193, Level 3, Lucky Plaza, Shatin 122-124 Sha Tsui Road Tsuen Wan

- Your Application Form can be lodged at these times:

Day	Date	Time
Thursday	27 June 2013	9:00 a.m. to 5:00 p.m.
Friday	28 June 2013	9:00 a.m. to 5:00 p.m.
Saturday	29 June 2013	9:00 a.m. to 1:00 p.m.
Tuesday	2 July 2013	9:00 a.m. to 5:00 p.m.
Wednesday	3 July 2013	9:00 a.m. to 12:00 noon
- The application lists of the Public Offer will be opened between 11:45 a.m. and 12:00 noon on Wednesday, 3 July 2013, subject only to the weather conditions. The application lists will not be open if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - "black" or "black" rainstorm warning signals.

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 3 July 2013 or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not fit within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong. Business day means any day (other than a Saturday, Sunday or public holiday) on which licensed banks in Hong Kong are generally open for business.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before the closing of the application lists. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to return any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Public Offer Shares applied for	Amount payable on application HK\$	Number of Public Offer Shares applied for	Amount payable on application HK\$	Number of Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,030.24	300,000	454,536.00	5,000,000	7,575,600.00
4,000	6,060.48	400,000	606,048.00	6,000,000	9,090,720.00
6,000	9,090.72	500,000	757,560.00	7,000,000	10,605,840.00
8,000	12,120.96	600,000	909,072.00	8,000,000	12,120,960.00
10,000	15,151.20	700,000	1,060,584.00	9,000,000	13,636,080.00
20,000	30,302.40	800,000	1,212,096.00	10,000,000	15,151,200.00
30,000	45,453.60	900,000	1,363,608.00	11,000,000	16,666,320.00
40,000	60,604.80	1,000,000	1,515,120.00	12,000,000	18,181,440.00
50,000	75,756.00	1,500,000	2,272,680.00	13,000,000	19,696,560.00
60,000	90,907.20	2,000,000	3,030,240.00	14,000,000	21,211,680.00
70,000	106,058.40	2,500,000	3,787,800.00	15,000,000	22,726,800.00
80,000	121,209.60	3,000,000	4,545,360.00		
90,000	136,360.80	3,500,000	5,302,920.00		
100,000	151,512.00	4,000,000	6,060,480.00		
200,000	303,024.00	4,500,000	6,818,040.00		

Maximum number of Public Offer Shares you may apply for.



SINOSOFT TECHNOLOGY

SINOSOFT TECHNOLOGY GROUP LIMITED

中國擎天軟件科技集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

閣下如欲以閣下名義登記獲分配的公開發售股份，請使用本申請表格

申請條款及條件

除另有註明外，下列條款及條件所用詞彙與招股章程所賦予的涵義相同。

甲. 申請人資格

- 1. 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲，並必須擁有香港地址。
2. 閣下屬商號，則須以個別人士的名義而非以商號的名義申請。
3. 聯名申請人數目不得超過四名。
4. 如閣下屬法人團體，申請表格須蓋上印有公司名稱的公司印壓及由獲正式授權的高級職員簽署，並須註明其職務。
5. 除上市規則容許的情況外，閣下或閣下為其利益作出申請的任何人士如屬下列人士，不得申請任何公開發售股份：
- 本公司或本集團任何成員公司的現任或前任董事；
- 本公司或本集團任何成員公司的行政總裁或董事；
- 上述任何人士的聯繫人(定義見上市規則)；
- 本公司或本集團任何成員公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將會成為關連人士的人士；
- 為中國法人或自然人(合格境內機構投資者除外)；
- 根據國際配售已獲分配或已申請國際配售股份(上市規則所許可的情況除外)；
- 身處美國境內或屬美籍人士(定義見美國證券法S規則)；或
- 並無香港地址。
6. 如閣下或閣下為其利益作出申請的任何人士身處美國境內或屬美籍人士(定義見美國證券法S規則)，閣下不得申請任何公開發售股份。

乙. 閣下為代名人

倘閣下為代名人，則可提交超過一份公開發售股份申請。閣下可以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請作出申請，並以閣下名義代表不同實益擁有人提交超過一份申請。閣下必須在每份申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(或如聯名實益擁有人，則為每名該等實益擁有人)的：
- 賬戶號碼，或
- 其他身份識別號碼。
如閣下有填妥上述資料，申請將被視為以閣下本身的身分提出。代表其他人士遞交本申請表格的代名人，被視為已向本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人及公開發售包銷商保證、申述及承諾，其已正式授權該名人士(或倘多於一名，則彼等全體)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。閣下進一步向本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人及公開發售包銷商承諾，倘其就下文「個人資料」一節所載任何目的而可能提出要求時，閣下將提供該名人士/每名有關人士的資料。

丙. 僅可為閣下本身(或閣下及閣下任何聯名申請人)的利益遞交一份申請

重複或疑屬重複的申請可遭拒絕受理。如閣下或閣下聯同閣下的聯名申請人作出以下任何一項行為，除上文之節所述者外，閣下所有申請(包括由香港結算代理人以電子認購指示提出申請的部分)將會被視為重複申請而可遭拒絕受理。
- 以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請，作出超過一份申請(不論是個人或聯名申請)；
- 以一份白色申請表格及一份黃色申請表格或一份白色或黃色申請表格及透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請(不論是個人或聯名申請)；
- (不論是個人或聯名申請)以一份白色或黃色申請表格；或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請，申請超過公開發售項下初步可供認購的公開發售股份數目的50%以上；或
- 已根據國際配售申請或獲分配股份或有意認購任何國際配售股份，或以任何其他方式參與國際配售或表示有意認購任何國際配售股份。

倘閣下提出超過一份為閣下利益作出的申請(包括由香港結算代理人以電子認購指示提出申請的部分)

或已申請、認購或以其他方式表示有意認購任何國際配售股份，閣下所有申請均可獲作重複申請而遭拒絕受理。如非上市公開發售項下申請，則該項申請將視作以閣下利益提出。非上市公司其股本證券並非在聯交所上市的公司。
本公司可採取其法律行動以：
- 控制該公司董事會的組成；或
- 控制該公司一半以上表決權；或
- 持有該公司一半以上已發行股本(不計及無權享有某指定數額以外利潤或股本分派的部分)。

丁. 公開發售股份的分配一甲及乙組

就分配而言，根據公開發售初步呈呈可供公眾人士認購的公開發售股份總數(經計及分配予公開發售國際配售之內的發售股份數目作出的任何調整後)將平均分為甲組及乙組(須視乎零碎股的比例而定)。兩組均按公平基準分配予成功申請人。甲組的公開發售股份份額由15,000,000股公開發售股份組成及將按公平基準分配予申請總認購金額為5,000,000港元或以上(不包括應付的經紀佣金、證券交易費及聯交所交易費)的公開發售股份申請人。乙組的公開發售股份份額由15,000,000股公開發售股份組成及將按公平基準分配予成功申請總認購金額為5,000,000港元以下(不包括應付的經紀佣金、證券交易費及聯交所交易費)及最多達乙組總值的公開發售股份申請人。閣下必須留意，甲組及乙組均設有分配上限。如其中一組(並非兩組)的公開發售股份出現認購不足的情況，乙組的公開發售股份將轉撥至另一組；以滿足該組的超額需求，並作出相應調整。閣下可獲分配甲組或乙組的公開發售股份，而不可同時獲分配兩組股份。倘出現超額認購，根據公開發售分配予投資者的公開發售股份(甲組及乙組)，將按經核實公開發售獲有效申請總數而定。各組分配比率，須視乎各申請人有效申請的公開發售股份數目有所不同。公開發售股份的分配(如適用)可能根據其形式而進行，即若干申請人獲分配的公開發售股份數目可能高於其按申請總數占公開發售股份份額的百分比。閣下應注意，閣下申請人不可獲任何公開發售股份。

公開發售的每名申請人，均須在其提交的申請表格內承認及保證：彼及其為其利益作出申請的任何人士

並無將不會申請或認購，或表示有意認購任何國際配售股份，亦未有收或獲分配或分配(包括有條件及/或暫定)任何國際配售股份，倘上述承認或保證屬虛假或失實(視乎情況而定)，有關申請人的申請可遭拒絕受理。倘閣下或閣下聯名申請人，以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請，申請公開發售股份初步可供認購的公開發售股份數目的50%以上，概不受理。

戊. 補充資料

倘發出任何有關招股章程的補充資料，已遞交本申請表格的申請人可能會亦可能不能(視乎補充資料所載申請人如何決定)獲通知其可撤回申請。倘申請人未獲通知，或倘申請人獲通知後並無根據通知手續撤回其申請，則所有已遞交的申請將仍屬有效及可能獲接納。受上文及下文所限，申請一經作出即不得撤回，申請人將被視為已根據招股章程提出申請。

己. 填妥及遞交申請表格的費用

本申請表格一經填妥及遞交，即表明閣下(如聯名申請人，即閣下與聯名申請人共同及個別)為本身或作為代理代表代名人及閣下作為代理代表或代名人代表的人士必須被視為：
- 指示及授權本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人及/或公開發售包銷商(或其各自的代理或代名人)，按組織章程細則規定代表閣下簽署任何申請表格、成交單據或其他文件以代表閣下代遞申請表格，致使以下閣下的名義登記或分配予閣下；閣下的公開發售股份，以及致使招股章程及本申請表格所述各項安排生效；
- 承諾簽署所有文件及辦理所有必需手續，以按照組織章程細則的規定，登記閣下成為分配予閣下公開發售股份的持有人；
- 確認閣下已接獲招股章程，並於提出申請時，僅依據招股章程的資料及陳述，且並無依賴招股章程補充文件所載者以外的任何其他資料及陳述；
- 同意本公司、董事、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人、公開發售包銷商、參與全球發售的任何其他各方及/或任何彼等各自的董事、高級職員、僱員、合夥人、代理或顧問應有的責任，只限於招股章程及其補充資料所載資料及陳述；
- 同意(在不影響閣下可能擁有的任何其他權利)閣下的申請一經接納，不得因無意作出的失實申述將其撤銷，惟按照招股章程的規定保留權利除外；
- 如本申請是為閣下本身利益提出的，保證此乃閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請作出的唯一申請；
- 如本申請由代理代表閣下提出，保證閣下有效及不可撤回地授予閣下代理一切所需權力及授權以提出此項申請；
- (如閣下為他人的代理或代名人)保證已向該名其他人士作出合理查詢，確定是項申請乃為該名其他人士的利益，以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請將會提出的唯一申請，而閣下已獲正式授權以該名其他人士代理或代名人的身份簽署本申請表格(如適用)或發出電子認購指示以提出申請。

- 承認及確認閣下(倘為閣下的利益提出申請)或閣下為其利益提出申請的人士，並無申請、認購、表示有意認購任何國際配售股份，已接受或獲分配或分配(包括有條件及/或暫定)任何國際配售股份及將不會申請或認購表示有意認購任何國際配售股份或以其他方式參與國際配售；
- 保證閣下的申請所載資料真實準確；
- 同意閣下的申請、任何申請的接納及因此而訂立的合約，須受香港法律規管及按其詮釋；
- 同意應本公司、其股份過戶登記處(過戶登記處)、收銀銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人、公開發售包銷商及/或其各自顧問及代理的要求，向彼等披露有關閣下或閣下為其利益提出申請的人士的個人資料及任何資料；
- 向本公司、其各股東、董事與本公司高級職員表示同意，而本公司(代表本身及本公司各董事與高級職員)向其各股東表示同意，遵守及符合公司條例、開曼群島公司法及組織章程大綱及組織章程細則；
- 承諾及同意接納閣下所申請公開發售股份或根據此項申請獲分配的任何較少數數股份；
- 向本公司及各股東表示同意，本公司股份可隨時轉予閣下的任何公開發售股份的持有人，並授權本公司將閣下的姓名列入本公司的股東名冊中，作為分配予閣下的任何公開發售股份的持有人，並授權本公司將閣下的姓名列入本公司的股東名冊中，作為任何獲授股票及/或任何獲授支票(倘適用)以普通郵遞方式按申請表格上所示地址寄予閣下或(如屬聯名申請人)申請表格首名的申請人，郵遞風險由閣下承擔，惟倘閣下申請1,000,000股或以上公開發售股份並在閣下的申請表格上表明閣下將親自領取閣下的股票及退款支票(如適用)則除外，在此情況下，閣下須於二零一三年七月八日(星期一)上午九時正至下午一時正親臨本公司的股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘中心26樓)領取閣下的股票及/或退款支票(如適用)；
- 明白本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人及/或公開發售包銷商將於決定是否因閣下的申請而分配予閣下公開發售股份時，視此等聲明及陳述，而閣下如作出虛假聲明，可能會遭受檢控；
- 授權本公司代表閣下與本公司高級職員、訂立合約，據此，該等董事及高級職員各自承諾遵守及符合組織章程大綱及組織章程細則中對利益股東的責任；
- 聲明、保證及承諾閣下(倘為閣下的利益提出申請)或閣下為其利益提出申請的人士獲分配或申請公開發售股份不會導致本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人、公開發售包銷商須遵守香港境外任何地區任何法律或規則(不論其法律性質)；
- 聲明、保證及承諾閣下及閣下為其利益提出申請的其他人士(如有)並非美籍人士(定義見美國證券法S規則)；
- 聲明、保證及承諾閣下明白公開發售股份未嘗申請不會根據美國證券法登記，以及閣下在填寫申請表格時身處美國境內(定義見美國證券法S規則)且並非美籍人士(定義見美國證券法S規則)或為美國證券法S規則902條(b)(3)所述人士；
- 確認閣下已細閱招股章程、本申請表格及網上白表網站(www.hkeipo.hk)所載條款及條件與申請手續，並同意受其約束，並知悉招股章程所述有關公開發售的條件及限制；
- 倘香港境外任何地區的任何規則適用於閣下的申請，則同意及保證閣下已遵守一切該等法例，而本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、獨家保薦人、公開發售包銷商、參與全球發售的任何其他各方及/或其各自的董事、高級職員、僱員、合夥人、代理或顧問，均擁有權限，閣下在本申請作出的任何保證、陳述或聲明，如為聯名申請人則包括申請人，聯名申請人明確作出、發出、承擔或承受的所有保證、陳述、聲明及責任，將被視為由申請人共同及個別作出、發出、承擔以及承受。閣下如於此項申請時作出虛假聲明，可能會遭受檢控。

倘閣下由獲有效授權正式授權的人士提出，本公司、聯席全球協調人(作為本公司的代理及代表公開發售包銷商)及獨家保薦人可符合任何此項規定當地的條件(包括提供閣下代表已授權權限的情況下)而繼續有關申請。本公司及聯席全球協調人(作為本公司的代理及代表公開發售包銷商)及獨家保薦人可全權酌情拒絕或接納全部或任何部分申請，而毋須申述任何理由。

定價及發售價將由本公司、售股股東及聯席全球協調人(代表包銷商)於定價日透過協議釐定。定價日預期為二零一三年七月三日(星期三)或前後，惟無論如何不遲於二零一三年七月八日(星期一)。除非另有公佈，否則發售價不會超過每股發售股份1.50港元。成功申請公開發售股份的投資者必須在申請時就每股發售股份支付最高發售價1.50港元，退回1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。申請發售價低於1.50港元，多數款項可予退還。聯席全球協調人(代表包銷商)可在本公司的同意下，透過公開發售認購申請截止當日正午或之前，隨時根據根據全球發售提呈發售股份數目及/或認購率調整發售價(即每份發售股份1.2港元至1.50港元)。在此情況下，本公司將在上述公開發售認購申請截止當日正午之前，在《南華早報》(中文)、《香港經濟日報》(中文)、本公司網站(www.sinosoft.com.hk)及聯交所網站(www.hkexnews.hk)刊登有關調整發售股份數目及/或指示性發售價範圍的通知。倘因任何原因本公司、售股股東及聯席全球協調人(代表包銷商)未能協定發售價，全球發售將不會進行並將宣告失敗。

在申請表格及招股章程所載條款及條件的規限下，公開發售股份將於截止辦理申請登記後分配(有條件或無條件)。本申請表格及招股章程所載條款及條件的規限下，本公司預期將於二零一三年七月八日(星期一)在《南華早報》(英文)、《香港經濟日報》(中文)、本公司網站(www.sinosoft.com.hk)及聯交所網站(www.hkexnews.hk)公佈最終發售價、公開發售的申請進度、國際配售的辦理程度及公開發售股份的分配比率。

公開發售股份的分配結果，包括成功申請人的香港身份證/護照/香港商業登記證號碼(如有提供)及以白色及黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請或成功申請的公開發售股份數目將於下述時間及日期以以下方式公佈：
- 於二零一三年七月八日(星期一)前致電本公司網站(www.sinosoft.com.hk)的e公告以供查閱公開發售分配結果；
- 於二零一三年七月八日(星期一)一起瀏覽交易所網站(www.hkexnews.hk)查閱公開發售分配結果；
- 致電本公司的查詢熱線查詢結果電話查詢熱線查詢公開發售分配結果。申請人可於二零一三年七月八日(星期一)至二零一三年七月十一日(星期四)上午九時正至下午六時正期間，致電3691 8488查詢其申請是否成功及獲分配的公開發售股份數目(如有)；
- 可於二零一三年七月八日(星期一)上午八時正至二零一三年七月十二日(星期五)午夜十二時正期間，每日二十四小時瀏覽卓佳證券登記有限公司網站(www.tricor.com.hk/ipo/result)查閱分配結果。用戶須輸入其申請表格提供的香港身份證/護照/香港商業登記證號碼，以查閱彼等各自的分配結果；及
- 可於二零一三年七月八日(星期一)至二零一三年七月十日(星期三)期間，在所有收款銀行分行(其地址載於招股章程[如何申請公開發售股份-3.索取本招股章程及申請表格的地點])，在個別分行的營業時間內，查閱有關分配結果的特備分配結果小冊子。

在公開發售股份的分配

倘閣下成功申請公開發售股份(全部或部分)
倘閣下的申請獲全部或部分接納，股票及/或退款支票(如有)將於二零一三年七月八日(星期一)按申請表格所示地址以普通郵遞的方式寄往閣下，郵遞風險概由閣下自行承擔。惟倘閣下申請1,000,000股或以上公開發售股份並在申請表格上表明閣下將親自領取股票及退款支票(如適用)則除外。在此情況下，閣下可於二零一三年七月八日(星期一)上午九時正至下午一時正親臨本公司的股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘中心26樓)領取閣下的股票及/或退款支票(如適用)。倘閣下為個別人士且選擇親自領取，則閣下不得授權任何其他人士代閣下領取。閣下須出示身份證明文件(必須獲卓佳證券登記有限公司接納)及申請表格。倘閣下為本公司申請人，則閣下須由其授權代表閣下其公司印就的表格簽署申請。閣下的授權代表須於領取時出示獲卓佳證券登記有限公司接納的身份證明文件。如閣下未有按指定領取時間領取股票及/或退款支票(如適用)，有關股票及/或退款支票將隨後立即以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下自行承擔。倘閣下申請1,000,000股或以上公開發售股份，而閣下未能在申請表格上註明將親自領取股票及/或退款支票(如有)，或閣下申請1,000,000股以下公開發售股份，或閣下的申請不獲受理、不獲接納或僅部分獲接納，則公開發售股份並未根據招股章程(全球發售的架構及條件-公開發售股份)一節遞交，或閣下撤回申請，或任何據此作出的分配發售，閣下的股票(如適用)及/或就申請款項或其適當部分退回有關申請人，本公司同意，除按招股章程所述手續外，不會於開始辦理登記時間後第五日(就此而言，不包括星期六、星期日及香港公眾假期)或之前向任何人提呈發售任何公開發售股份。如就招股章程刊發任何補充資料，已遞交申請的申請人可能會亦可能不能(視乎補充資料所載資料而定)獲通知其可撤回申請。倘申請人未獲通知或倘申請人獲通知後未獲通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文規限下，申請一經作出即不得撤回，而申請人應被視為根據經補充的招股章程提出申請。

閣下不獲分配公開發售股份的情況

閣下可能基於以下原因不獲分配公開發售股份：
1. 閣下的申請及/或接收或向香港結算或向指定網上白表服務供應商發出電子認購指示，即表明閣下同意不得於開始辦理登記時間後第五日(就此而言，不包括星期六、星期日及香港公眾假期)或之前撤回申請，除非根據本招股章程第40條對招股章程負責的人士按照該發售公告、免除或限制其對招股章程的責任則除外。本協議將與與本公司訂立的附屬合約，閣下遞交申請表格時，本協議即具有約束力。對此附屬合約的條款，本公司同意，除按招股章程所述手續外，不會於開始辦理登記時間後第五日(就此而言，不包括星期六、星期日及香港公眾假期)或之前向任何人提呈發售任何公開發售股份。如就招股章程刊發任何補充資料，已遞交申請的申請人可能會亦可能不能(視乎補充資料所載資料而定)獲通知其可撤回申請。倘申請人未獲通知或倘申請人獲通知後未獲通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文規限下，申請一經作出即不得撤回，而申請人應被視為根據經補充的招股章程提出申請。

閣下如欲以 閣下名義登記獲分配的公開發售股份，請使用本申請表格

- 閣下的申請一經接納，概不得撤回。就此而言，在報章公佈的分配結果，即為接納未遭拒絕的申請，而倘分配基準須受若干條件限制或以抽籤方式作分配，則閣下須待該等條件達成後方可作實或以抽籤結果為準。
- 本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人或其各自的代理或代名人可酌情拒絕閣下的申請：**
本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人或其各自的代理或代名人，可全權決定拒絕或接納任何申請，或僅接納部分申請。
本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人或其各自的代理或代名人，均毋須就拒絕或接納任何申請申述原因。
 - 如申請遭拒絕受理：**
閣下的申請於以下情況可能遭拒絕受理：
 - 重複或疑屬重複申請；
 - 未有正確或完全按照招股章程或申請表格指示填妥申請表格（如閣下以申請表格作出申請）；
 - 未按正確方式繳付款項；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
 - 閣下申請超過公開發售項下初步可供認購的公開發售股份數目的50%以上；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意認購或已接獲或已經或將獲配售或分配（包括有條件及/或暫定）國際配售項下的國際配售股份；或
 - 本公司相信，接納閣下的申請，會違反適用證券或其他法律、規則或規例。附註：若發生任何該等情況，收款銀行將拒絕受理申請，閣下支票亦不會過戶。
一經填寫本申請表格，即表示閣下同意不會申請國際配售項下的國際配售股份。本公司將採取合理措施，在公開發售中識別和拒絕已在國際配售中接獲國際配售股份的投資者所作申請，並將識別和拒絕已在公開發售中接獲公開發售股份的投資者對國際配售表示的興趣。
 - 如申請不獲接納：**
閣下的申請於以下情況可能不獲接納：
 - 公開發售包銷協議及/或國際配售包銷協議未能根據其各自條款成為無條件；
 - 公開發售包銷協議及/或國際配售包銷協議根據其各自條款終止；或
 - 聯席全球協調人（代表公開發售包銷商）與本公司未能於定價日之前達成最終發售價。
 - 倘公開發售股份的分派作廢：**
如上市委員會於下列期間並未批准發售上市及買賣，閣下獲分配的公開發售股份（如有）將會作廢：
 - 截止辦理申請登記後三星期內；或
 - 如上市委員會於截止辦理申請登記後三星期內知會本公司延長有關期間，則最多為截止辦理申請登記後六星期內的較長時間。

退還款項

閣下基於（但不限於）上述任何原因未獲任何公開發售股份，本公司將不計利息向閣下退回申請款項，連同經紀佣金、證監會交易費及聯交所交易費。如閣下的申請僅獲部分接納，本公司將不計利息退還閣下適當部分的申請款項，連同相關經紀佣金、證監會交易費及聯交所交易費。如應定的發售價低於最高發售價（不包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費），多繳的申請款項（包括該等多繳款項應佔的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）將不計利息退還予閣下。本公司將保留退還支票寄發日期前的所有應計利息。在涉及大額認購的特別情況下，本公司及聯席全球協調人可酌情決定將公開發售股份的若干小額申請股款支票（成功申請除外）予以過戶。

所有退還款項（本申請表格「閣下不獲分配公開發售股份的情況」一節第3段附註所述情況除外）將以支票發還，退還支票會劃註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或倘閣下為聯名申請人，則為閣下的申請表格排名首位的申請人。如閣下的申請被拒絕，而支票未有過戶，支票將以普通郵遞方式按申請表格所示地址退回，郵遞風險由閣下自行承擔。閣下提供的香港身份證號碼/護照號碼，或（如屬聯名申請人）排名首位的申請人的香港身份證號碼/護照號碼的一部分或會印列於閣下的退還支票（如有）。有關資料亦會轉交第三方支付退還用途。免現閣下的退還支票前，閣下的銀行或會要求核實閣下的香港身份證號碼/護照號碼。預期退還支票將於二零一三年七月八日（星期一）寄至閣下申請表格所示地址，郵遞風險概由閣下承擔。

倘閣下已申請1,000,000股或以上公開發售股份，並已在申請表格上表明擬親自領取退還支票及/或股票（如適用）（如有），閣下可於二零一三年七月八日（星期一）或本公司在報章上公佈為寄發股票/電子自動退還支票/退還支票的有關其他日期上午九時正至下午一時正期間前往以下地點領取：

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘中心26樓

寄發日期預期為二零一三年七月八日（星期一）。
選擇親自領取的個人申請人，不可委託任何其他人士代其領取。
選擇親自領取的個人申請人，須由其授權代表帶同蓋有相關公司印章（附有相關公司名稱）的公司授權書領取。個人及公司授權代表（如適用）均須於領取時出示卓佳證券登記有限公司接納的身分證證明文件。
倘閣下並未於上述指定的領取時間內親自領取退還支票，支票將以普通郵遞方式寄往閣下的申請表格所示地址，郵遞風險概由閣下承擔。

申請手續

- 按照下表釐訂閣下擬認購的公開發售股份數目及閣下應繳款項。閣下須最少申請2,000股公開發售股份，並須按照下表載列的數目作出申請。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股公開發售股份1.50港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。下表亦列出若干倍數的公開發售股份的應付款項總額。
- 根據指示填妥及簽署本申請表格，只接納親筆簽名。
- 每份申請必須附有一張支票或一張銀行本票。
- 申請公開發售股份的款項必須以一張支票或一張銀行本票支付，並繫釘於本申請表格上。
每份申請必須附有個別開出的支票或銀行本票。
如以支票付款，該支票必須：
 - 為港元支票；
 - 由香港的港元銀行賬戶付款；
 - 顯示閣下的賬戶名稱，該賬戶名稱必須預印在支票上，或由有關銀行授權人士在該支票背面加蓋證明。該賬戶名稱必須與閣下的申請表格中的名稱相符。如屬聯名申請，該賬戶名稱必須與排名首位的申請人的姓名相同；
 - 不得為期票；
 - 註明抬頭人為「永隆銀行託代管有限公司－中國新天軟件公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。倘閣下支票出現下列情況，閣下的申請可遭拒絕受理：
 - 支票未能符合上述所有規定；或
 - 支票首次過戶時不獲兌現。如以銀行本票付款，該本票必須：
 - 為港元銀行本票；
 - 由香港持牌銀行發出，並由有關銀行的授權人士在銀行本票背面加蓋證明閣下的姓名。銀行本票背面所示姓名須與本申請表格所示姓名相同。如屬聯名申請，本票背面所示姓名必須與排名首位申請人的姓名相同；
 - 不得為期票；
 - 註明抬頭人為「永隆銀行託代管有限公司－中國新天軟件公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。倘閣下的銀行本票不符合上述所有規定或首次過戶時不獲兌現，閣下的申請將概不獲受理。

- 閣下本申請表格，對閣下一次，然後放入下列任何一間分行的特快收集箱內：
 - (a) 永隆銀行有限公司
 - 地區：香港島
 - 分行：荳蔻道、荳蔻道、荳蔻道、荳蔻道、荳蔻道
 - 分行地址：荳蔻道45號、荳蔻道118號、荳蔻道28號、荳蔻道201號

倘閣下申請1,000,000股以下公開發售股份，或倘閣下已申請1,000,000股或以上公開發售股份，且未有在申請表格上表明擬親身領取退還支票（如有），閣下的退還支票（如有）將於二零一三年七月八日（星期一），以普通郵遞方式寄往閣下的申請表格所示地址，郵遞風險概由閣下承擔。
本公司擬作出特別安排，以儘可能避免退還申請款項（如適用）出現不必要延誤。

由香港結算代理人提出申請

倘本表格由香港結算代理人代表已發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程所載適用條文不一致者概不適用，而以招股章程所載適用條文為準。在不局限本段的一般原則下，倘本申請表格由香港結算代理人簽署，則本表格以下章節不適用：

- 首頁所有保證，惟按照招股章程及本申請表格的條款及條件並在組織章程大綱及組織章程細則規限下，就申請公開發售股份而於第一項作出的保證除外；
- 首頁的「重要提示」；
- 「倘閣下為代理人」；
- 「[]」為閣下本身或閣下及閣下任何聯名申請人的利益遞交一份申請；
- 「填妥及遞交本表格的效用」一節項下所有申述及保證，惟以申請人名義登記公開發售股份以及簽署文件致使申請人登記為所申請公開發售股份持有人有關的首兩項申述及保證除外；
- 「倘閣下成功申請公開發售股份（全部或部分）」；
- 「閣下不獲分配公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向股份申請人及持有人作為資料當事人說明本公司及其過戶登記處就個人資料及條例所訂訂的政策及措施。

- 收集閣下個人資料的原因**
公開發售股份申請人或股份登記持有人申請證券或將證券轉往其名下，或將其名下證券轉讓予他人，或要求過戶登記處提供服務時，須向本公司及/或過戶登記處提供其最新的正確個人資料。
若未能提供所需資料，可能會導致本公司及/或過戶登記處拒絕或延誤閣下的公開發售股份的申請或不能使閣下的股份過戶生效或未能提供服務，亦可妨礙或延誤閣下處由本申請的公開發售股份的登記及過戶及/或妨礙或延誤寄發股票及/或寄發閣下應得的退還支票。
證券持有人提供的個人資料如有任何不確，必須即時知會本公司及過戶登記處。
資料用途
股份申請人及持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
 - 處理閣下的申請及退還支票（如適用）及核實其是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
 - 符合香港及其他地方的一切適用法律及法規；
 - 以證券持有人的名義登記發行證券或轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人的名冊；
 - 進行或協助進行簽名核對，任何其他核對或交換資料；
 - 確定本公司證券持有人可獲股息、傳訊及紅股等的權益；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法例、規則或規例的規定作出披露；
 - 披露有關資料以作任何權益查核；及
 - 與上述有關的任何其他附帶或相關用途及/或本公司及過戶登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不同意的任何其他用途。
- 轉交個人資料**
本公司及過戶登記處可能會將股份申請人及持有人的個人資料，但本公司及其過戶登記處可能會就上述目的或任何其中目的作出披露等類似的查詢以確定個人資料的準確性。此項查詢可能將證券持有人的個人資料向或連同下列任何及所有人士及機構披露：
 - 本公司或本公司委任的代理，例如信託顧問、收單銀行及海外過戶登記處；
 - 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作而使用個人資料；
 - 任何向本公司及/或過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機關；及
 - 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料**
倘閣下對證券持有人的權利，確定本公司或過戶登記處是否持有其個人資料，並有權索閱有關資料及更正任何不確或錯誤資料，請聯絡本公司及/或股份過戶登記處有關查詢或處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或刪除、政策及維護及/或持有資料類別的要求，應向本公司提出以轉達公司秘書或（視乎情況而定）向香港股份過戶登記處提出轉達私隱條例事務主任。

閣下簽署本申請表格或向香港結算代理人提交表格供供應商發出電子認購指示，即表示同意上述各項。

九龍	旺角 尖沙咀 藍田匯景廣場 土瓜灣	彌敦道636號永隆銀行中心地庫 加拿分道4號 藍田匯景道6號匯景廣場第三層59號舖 土瓜灣道8號
新界	沙田商場 荃灣	沙田正街21號 沙咀道251號
(b) 交通銀行股份有限公司香港分行	分行	分行地址
地區	香港島	中環畢打街20號
香港島	香港分行 銅魚涌支行 柴灣支行 北角支行 灣仔支行	銅魚涌美地981號C地庫 柴灣環翠道121-121號A地下 北角英皇道442-444號 莊士敦道32-34號地庫
九龍	旺角支行 長沙灣廣場支行 尖沙咀支行	彌敦道678號華僑商業中心地下A及B號舖 長沙灣道833號長沙灣廣場G04號舖 尖沙咀麼地街22-28號地下1-3號舖
新界	沙田支行 沙咀道支行	沙田好運中心商場三樓193號舖 荃灣沙咀道122-124號

閣下可於下列時間內遞交申請表格：

二零一三年六月二十七日（星期四）	上午九時正至下午五時正
二零一三年六月二十八日（星期五）	上午九時正至下午五時正
二零一三年六月二十九日（星期六）	上午九時正至下午一時正
二零一三年七月二日（星期二）	上午九時正至下午五時正
二零一三年七月三日（星期三）	上午九時正至中午十二時正

- 本公司將於二零一三年七月三日（星期三）上午十時四十五分至中午十二時正期間開始辦理公開發售股份登記，惟視乎當日天氣情況而定。如於二零一三年七月三日（星期三）上午九時正至中午十二時正任何時間香港懸掛：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號，或如有聯交所接受的其他類似外來因素則不會開始辦理申請登記，而改為在下一個上午九時正至中午十二時正期間任何時間於香港並無出現上述情況的營業日上午十一時四十五分至中午十二時正辦理。
倘當日香港持牌銀行一般開門營業的任何日子（星期六、星期日或公眾假期除外）。
- 本公司保留將閣下任何或任何款項過戶的權利。然而，閣下的支票或銀行本票不會於截止辦理申請登記前過戶。本公司將發出付款收據。本公司將保留閣下申請款項的應計利息（如屬退還款項，則計至退還支票寄發日期止）。本公司亦有關在閣下的支票或銀行本票過戶前保留任何股票及/或任何多繳的申請款項或退還。

可供申請認購的公開發售股份數目及應繳款項一覽表

申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元
2,000	3,030.24	300,000	454,536.00	5,000,000	7,575,600.00
4,000	6,060.48	400,000	606,048.00	6,000,000	9,090,720.00
6,000	9,090.72	500,000	757,560.00	7,000,000	10,605,840.00
8,000	12,120.96	600,000	909,072.00	8,000,000	12,120,960.00
10,000	15,151.20	700,000	1,060,584.00	9,000,000	13,636,080.00
20,000	30,302.40	800,000	1,212,096.00	10,000,000	15,151,200.00
30,000	45,453.60	900,000	1,363,608.00	11,000,000	16,666,320.00
40,000	60,604.80	1,000,000	1,515,120.00	12,000,000	18,181,440.00
50,000	75,756.00	1,500,000	2,272,680.00	13,000,000	19,696,560.00
60,000	90,907.20	2,000,000	3,030,240.00	14,000,000	21,211,680.00
70,000	106,058.40	2,500,000	3,787,800.00	15,000,000*	22,726,800.00
80,000	121,209.60	3,000,000	4,545,360.00		
90,000	136,360.80	3,500,000	5,302,920.00		
100,000	151,512.00	4,000,000	6,060,480.00		
200,000	303,024.00	4,500,000	6,818,040.00		

* 閣下可申請的公開發售股份數目上限。