Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
Application Form.
春港交易及結算所有限公司、香港聯合交易所有限公司(「華文所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或 任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



SINOSOFT

SINOSOFT TECHNOLOGY GROUP LIMITED 中國擎天軟件科技集團有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

300,000,000 Shares, comprising 250,000,000 New Shares and **Number of Offer Shares**

50,000,000 Sale Shares (subject to the Over-allotment Option) 30,000,000 New Shares

(subject to re-allocation) 70,000,000 Shares, comprising 220,000,000 New Shares and **Number of International Placing Shares**

Number of Public Offer Shares

Offer Price

50,000,000 Sale Shares (subject to re-allocation and the Over-allotment Option) Not more than HK\$1.50 per Offer Share, plus brokerage fee of 1

SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong Kong dollars and subject to refund) HK\$0.01 per Share Nominal value

Stock code 1297

全球發售 發售股份數目

公開發售股份數目

國際配售股份數目

發售價

300,000,000股股份(包括 250.000.000股新股份及

50,000,000股待售股份)(視乎超額配股權而定)

30,000,000股新股份(可予重新分配)

270,000,000股股份(包括 220,000,000股新股份及 50,000,000股待售股份)

可予重新分配及視乎超額配股權而定)

不超過每股發售股份1.50港元 (另加1%經紀佣金、0.003%證監會 交易徵費及0.005%聯交所交易費, 須於申請時以港元繳足 多繳股款可予退還)

每股股份0.01港元

Application Form 申請表格

Please read carefully the prospectus of Sinosoft Technology Group Limited (the "Company") dated 27 June 2013 (the "Prospectus") (in particular, the sections headed "How to apply for Public Offer Shares" and "Further terms and conditions of the Public Offer" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents diversed to the Registrar of Companies" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

wouning in this application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The Public Offer Shares have not been and will not be registered under the US Securities Act, as amended (the "US Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the US Securities Act. There will be no offer or sale of Shares in the United States. This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in

Ints appucation Form and the Prospectus may not be forwarded or asstributed or reproduced (in whose or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph under "Personal data" in the section headed "Further terms and conditions of the Public Offer" in the Prospectus which sets out the policies and practices of the Company and its share registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Sinosoft Technology Group Limited CMB International Capital Limited China International Capital Corporation Hong Kong Securities Limited RHB OSK Securities Hong Kong Limited The Public Offer Underwriters

在填寫本申請表格前,請仔細閱讀中國擊天軟件科技集團有限公司(「本公司」)於二零一三年六月二 十七日刊發的招股章程(「招股章程」)(尤其是招股章程內「如何申請公開發售股份」一節及「公開發售 的其他條款及條件」一節)及本申請表格背頁所載指引。除非本申請表格另有界定外,否則本申請表 格所使用的詞彙與招股章程所界定者具相同涵義。

本申請表格連同**白色及黃色**申請表格、招股章程及招股章程附錄五內「送呈公司註冊處處長文件」一 段所列明的其他文件,已遵照香港公司條例第342C條的規定,送呈香港公司註冊處處長登記。香港 證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長,對任何該等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬違法的司法權區內, 概不得出售任何公開發售股份。公開發售股份未曾亦將不會根據美國證券法(經修訂)(長國證券法)發記,除在根據美國證券法S規例的離岸交易中發售或出售外, 概不可供提呈發售或出售。股份將不會在美國提呈發售或出售。 在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內,本申請表格及招 股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予 關下本 人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。關下一經接納本申請表格及招 股章程的餘數,即表示確認及同意遵守以下限制:不得將本申請表格及招股章程或其任何副本帶入

以下にはのかめ、中以いた60以内のベストの「水町・ハヤ町や甲明衣柏以加収早在以共任円側を帶入 或傳送至美國或其任何領土或屬地,亦不得直接或間接在美國或向位於美國的收件人的任何僱員或 聯屬人士派發。

關下敬請留意招股章程「公開發售的其他條款及條件」一**節「個、資料」一段**,當中載有本公司及其股份過戶登記處有關個人資料及遵守個人資料(私隱)條**例的。策及措施。**

中國擎天軟件科技集團有限公司 招銀國際融資有限公司 中國國際金融香港證券有限公司 興業僑豐證券有限公司 公開發售包銷商

It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated). 除另有指示外,閣下必須細閱背頁的條件及申請手續,並以英文填妥本申請表格。

All shaded boxes in this Application Form must be completed, otherwise the application is liable to

You may be prosecuted if you make a false declaration

閣下如作出虚假聲明,可能會被檢控。

閣下必須填妥本申請表格之所有陰影方格,否則申請可遭拒絕受理。

We confirm that we have (i) complied with the "Guidelines for Electronic Public Offerings" and the "Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers" and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application application specification relations. whom this application relates, we:

- apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price HK\$1.50 per Offer Share (subject to refund) plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; declare that this is the only application made and the only application intended by me/us to be made
- WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) to benefit me/us or the person whose benefit I am/we are applying undertake and confirm that I/we or the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/ or provisionally) and will not apply for or take up, or indicate an interest for, any of the International Placing Shares, nor otherwise participate in the International Placing;
- understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and/or the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this configuration.
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application. Form expent where the underlying applicant's own risk to the address stated on this Application. stated on this Application Form except where the underlying appl cant has applied for 1,000,000 or Public Offer Shares and the underlying applicant collects any share certificate(s) and/or any refund chaccordance with the procedures prescribed in this Application Form and in the Prospectus; 1,000,000 or more ny refund cheque in
- request that any e-auto refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account; request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple
- bank accounts to pay the application monies; confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the Prospectus and the HK eIPO White Form website (www.hkeipo.hk) and agrees to be bound by them;
- agrees to be bound by them;
 represent, warrant and undertrike that (i) we and the underlying applicant(s) are outside the United States at the time of completing and submitting this Application Form and are not a US person (as defined in Regulation 8 under the US Securities Act, on a person described in paragraph (h)(3) of Rule 902 of Regulation 8 under the US Securities Act, and (ii) the allotment of or application for the Public Offer Shares to or by undertrying applicant(s) would not require the Company, the Joint Global Coordinators, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Koner, and outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and agree that the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the
- Sole Sponsor and/or Public Offer Underwriters and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認。吾等已心獎照「電子公開、督指一」及「透一銀行/股票經紀遞交網上白表申請的運作程序」以及 吾等就公園。售提供对上白一服務的所有。用法例及規例(法定改其他);及(ii)閱讀招股章程及本申請表格 所載的條款和條件及申請手續,並同意受其約束。 (代表與本申請有關的相關申請人作出申請,吾等:

- 按照招股章程及本申請表格所或條款及條件,並在 貴公司的組織章程大綱及組織章程細則的規限下,申請以下或目的公開發售股份;
- **臃肿**申請公開發 | 股份所需全數股款 | 按最高發售價每股發售股份1.50港元計算,多收款項將予退 個) 另加1%經紀佣金、0.003%證監會交易微費及0.005%聯交所交易費;
- 確認 相關申請人已承諾及同意接。根據本申請所申請的公開發售股份,或任何相關申請人就本申請 獲/配的任何較少數目的公開發售股份;
- 全明是項申請是本人/吾等就本身的利益或本人/吾等為其利益作出申請的人士的利益,以自色或 黃色申請表格,或透過中央結算系統向香港結算或根據網上白表服務(<u>www.hkeipo.hk</u>)向網上白表 服務供應商發出**了子認購指**示,所作出及擬作出的唯一申請;
 - 承諾及職認本人/吾等或本人/吾等為其利益作出申請的人士,並無申請或認購,或表示有意認購,或收取、獲配售或獲分配(包括有條件及/或暫定)任何國際配售股份,亦將不會申請或認購,或表示有意認購任何國際配售股份,亦不會以其他方式參與國際配售;
- 明白 貴公司、聯席全球協調人、聯席聚簿管理人、聯席牽頭經辦人、獨家保薦人及/或公開發售包銷商將依賴本聲明及陳述,以決定是否因應本申請而配發任何公開發售股份;
- **授權** 黄公司將相關申請人的姓名/名稱列入 黄公司股東名冊內,作為彼等所獲配發任何公開發 **售股**份的持有人,並(在符合招股章程及本申請表格所載的條款及條件的情況下)根據本申請表格及 程股章程所載程序,以計種郵遞方式奇發股票及/或提款支票(如適用)至本申請表格所示地址,鄭 該風險概由相關申請人承擔(惟倘相關申請人申請1,000,000股或以上公開發售股份,並親自領取任 何股票及/或退款支票則除外);
- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之申請人的付款銀行賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格、招股章程及網上白表網站(<u>www.hkeipo.hk</u>)所載條款、條件 及申請手續,並同意受其約束;
- 整明、保證及承諾(i)吾等及相關申請人,在填妥及遞交本申請表格之時為身處美國境外,且並非美籍人士(定義見美國證券法S規例),或為美國證券法S規例902條(h)(3)段所述的人士,及(i)吾等或相關申請入獲配發或申請公開發售股份,不會引致 貴公司、聯席全球協調人、獨家保應人、聯席樂寶經人及一或公開發售包銷商須遵從香港以外任何地區的任何法例或法規(不論是否具法律效力)的任何規定;及
- 同意本申請、任何申請的接納及因此而訂立的合約,須受香港法例規管及按其詮釋;及

Signature簽名:

_	

Date 日期

Capacity 身份:

2

3

We, on behalf of the Total number of Shares 股份總數 underlying applicants offer to purchase 吾等(代表相關 申請人)提出認購

Public Offer Shares (on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form.) 公開發售股份 (代表相關申請人,其資料載於連同本申請表格遞交的唯讀光碟)

A Cheque 支票	Cheque number 支票號碼	drawn on 由	Name of bank 銀行名稱	
is enclosed herewith for 開出金額為	HK\$ 港元	being application monies for 作為申請	Number of Shares 股份數目	Offer Shares 股發售股份的申請股款
OR a total of 或夾附合共 (See Guidelines 3) (見指引3)		cheques 張支票	Cheque number(s) 支票編號	
are enclosed for a total sum of 其總金額為	HK\$ 港元	being application monies for 作為申請	Number of Shares 股份數目	Offer Shares 股發售股份的申請股款

Please use BLOCK capital letters 請用正楷填寫			
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱			
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號		
Name of contact person 聯絡人姓名	Contact Number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交		
	Broker No. 經紀號碼		

For Bank Use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted

The name and the representative capacity of the signatory should also be stated. To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK elPO**White Form Service Providers who may provide **HK elPO** White Form services in relation to the Public Offer, which was released by the SFC.

Put in Box 2 (in figures) the total number of the Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for the Public Offer Shares for the benefit of each underlying applicant in one of the numbers stipulated in the table below. An application on behalf of an underlying applicant for any other number of the Public Offer Shares is liable to be rejected. The table below sets out the total amount payable by each underlying applicant for such multiples of the Public Offer Shares. For the avoidance of doubt, the total number of Public Offer Shares applied for by a HK eIPO White Form Service Provider using this Application Form need not be one of the multiples set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form

No. of Public Offer Shares applied for	Amount payable on application ⁽¹⁾ (HK\$)	No. of Public Offer Shares applied for	Amount payable on application ⁽¹⁾ (HK\$)	No. of Amount payable Public Offer on application ⁽¹⁾ Shares applied for (HK\$)	
2,000	3,030.24	300,000	454,536.00	5,000,000 7,575,600.00	
4,000	6,060.48	400,000	606,048.00	6,000,000 9,090,720.00	
6,000	9,090.72	500,000	757,560.00	7,000,000 10,605,840.00	
8,000	12,120.96	600,000	909,072.00	8,000,000 12,120,960.00	
10,000	15,151.20	700,000	1,060,584.00	9,000,000 13,636,080.00	
20,000	30,302.40	800,000	1,212,096.00	10,000,000 15,151,200.00	
30,000	45,453.60	900,000	1,363,608.00	11,000,000 16,666,320.00	
40,000	60,604.80	1,000,000	1,515,120.00	12,000,000 18,181,440.00	
50,000	75,756.00	1,500,000	2,272,680.00	13,000,000 19,696,560.00	
60,000	90,907.20	2,000,000	3,030,240.00	14,000,000 21,211,680.00	
70,000	106,058.40	2,500,000	3,787,800.00	15,000,000* 22,726,800.00	
80,000	121,209.60	3,000,000	4,545,360.00		
90,000	136,360.80	3,500,000	5,302,920.00	* Maximum number of Public Offer Shares you may apply for	
100,000	151,512.00	4,000,000	6,060,480.00		
200,000	303,024.00	4,500,000	6,818,040.00		

The above amounts payable on application include brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

Complete your payment details in Box 3.

You may submit the application money on behalf of the underlying applicants for whom this application is made in one of the following ways:

- in the form of a single cheque in the name of the $\mathbf{H}\mathbf{K}$ \mathbf{eIPO} \mathbf{White} \mathbf{Form} Service Provider (a) or its nominee together with this Application Form (where the application money of the underlying applicants are from one collection account held by one payment bank); or
- in the form of multiple cheques in the name of the HK elPO White Form Service Provider or its nominee together with this Application Form (where the application money of the underlying applicants are from more than one collection account held by more than one payment bank).

You may only submit application money through either one of the above methods. You must use separate Application Forms if you wish to submit applications using both of the payment methods above If you are submitting application money using method (a) above, you must state in this box the

application money (in figures) you are submitting together with this Application Form and the corresponding number of the Public Offer Shares applied for on behalf of the underlying applicants If you are submitting application money using method (b) above, you must state in this box the

number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID and

(ii) the file number of the data file containing application details of the underlying applicant(s). You may only attach a **maximum of four cheques** per Application Form. You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your ${\bf H}{\bf K}$ eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name; be made payable to "Wing Lung Bank (Nominees) Limited Sinosoft Public Offer"; be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider. Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Joint Global Coordinators (as agent for the Company), the Public Offer Underwriters and the Sole Sponsor have full discretion to reject any applications in the case of

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your name, HK eIPO White Form Service Provider's name, ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ord nance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the shares of the policies and practices of the Company and our share registrars in relation to personal date and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when curities or transferring securities into or out of their names or in procuring the

Failure to supply the requested data may result in the application for Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which the applicants have successfully applied for and/or the despatch of share certificact(s), and/or the despatch or encashment of refund cheque(s) to which the applicants are

It is important that holders of the Shares inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

2.

The personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of the application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application form and the Prospectus and announcing results of allocations of the Public Offer; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or
- exchange of information; establishing benefit entitlements of holders of securities of the Company, such as
- dividends, rights issues and bonus issues, etc.; distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles; making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise; disclosing relevant information to facilitate claims on entitlements; and
- Company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

any other incidental or associated purposes relating to the above and/or to enable the

Transfer of personal data Personal data held by the Company and the share registrars relating to the applicants and the

holders of the Shares will be kept confidential but the Company and its share registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of applicants and the holders of the Shares to, from or with any and all of the following persons and entities: the Company or its respective appointed agents such as financial advisers, receiving

- bankers and overseas principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS; any agents, contractors or third-party service providers who offer administrative,
- telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc. Access and correction of personal data

The Ordinance provides the holders of the Shares with rights to ascertain whether the Company or the registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary

or (as the case may be) the Hong Kong branch share registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

- 在申請表格欄1簽署及填上日期。只接受親筆簽名。
 - 簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請公開發售股份 下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白 表服務的人士
- 在欄2填上 閣下擬代表相關申請人申請的公開發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益按下表訂明的其中一個數字申請公開發售股份。代表 相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。下表列出各相關申請人 就若干倍數的公開發售股份的應付款項總額。為免生疑問,由網上白表服務供應商使 用本申請表格申請的公開發售股份總數,毋須為下表所載的其中一個倍數。

閣下代表其作出申請的相關申請人資料,必須載於連同本申請表格遞交的唯讀光碟格 式的一個資料檔案

申請認購的 公開發售 股份數目	申請時 應繳款項 ^[1] (港元)	申請認購的 公開發售 股份數目	申請時 應繳款項 ^⑴ (港元)	申請認購的 公開發售 股份數目	申請時 應繳款項 ⁽¹⁾ (港元)
2,000	3,030.24	300,000	454,536.00	5,000,000	7,575,600.00
4,000	6,060.48	400,000	606,048.00	6,000,000	9,090,720.00
6,000	9,090.72	500,000	757,560.00	7,000,000	10,605,840.00
8,000	12,120.96	600,000	909,072.00	8,000,000	12,120,960.00
10,000	15,151.20	700,000	1,060,584.00	9,000,000	13,636,080.00
20,000	30,302.40	800,000	1,212,096.00	10,000,000	15,151,200.00
30,000	45,453.60	900,000	1,363,608.00	11,000,000	16,666,320.00
40,000	60,604.80	1,000,000	1,515,120.00	12,000,000	18,181,440.00
50,000	75,756.00	1,500,000	2,272,680.00	13,000,000	19,696,560.00
60,000	90,907.20	2,000,000	3,030,240.00	14,000,000	21,211,680.00
70,000	106,058.40	2,500,000	3,787,800.00	15,000,000*	22,726,800.00
80,000	121,209.60	3,000,000	4,545,360.00		
90,000	136,360.80	3,500,000	5,302,920.00	* 閣下可申請的公開發售	
100,000	151,512.00	4,000,000	6,060,480.00	份數目上	PK
200,000	303,024.00	4,500,000	6,818,040.00		

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上 閣下付款的資料。

閣下可採用下列其中一種方式代表相關申請人(本申請乃為其作出)繳交申請股款:

- 連同本申請表格以網上白表服務供應商或其代理人名義發出的單一支票(倘相關 申請人的申請股款來自一間付款銀行的一個收款賬戶);或
- 連同本申請表格以網上白表服務供應商或其代理人名義發出的多張支票 (倘相關 申請人的申請股款來自超過一間付款銀行的一個以上收款賬戶

閣下只可採用上述其中一種方式繳交申請股款。倘 阁下擬同時採用上述兩種繳款方 閣下必須使用獨立的申請表格。

倘 閣下採用上述(a)方式繳交申請股款, 阁下必須在本[編註明 閣下連同本申請表格所繳交的申請股款(以數字填寫)及代表相關申請人申請的相應公開發售股份數目。

最多只可隨附四張支票。 閣下必須在本欄註門 閣下連同本申請表格簿附的支票數量;及 閣下必須在每張支票的背面註明(i) 尼下的網上自表服務供應面予份證明。馬及(i) 載有相關申請人的申請資料的資料檔案編號

本欄所註明的金額必須與圖2所申請的公開發售股份總數的應付金額相同。

所有支票及本申請表格 運同載有該唯讀光碟的密封信封(如有)必須放進附有 閣下 公司印章的信封内。

如以支票付款,該支票必須

- 為港元支票;
- 劃線註明「只准入抬頭人賬戶」
- 下得為期票;及 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兑現, 閣下的申請可遭拒絕受

間下的責任是確保所遞交的支票的資料,與就本申請遞交的唯讀光碟或資料檔案所載的申請資料相同。倘出現差誤,本公司、聯席全球協調人(作為本公司的代理)、公開發售包銷商及獨家保薦人可全權酌情拒絕受理任何申請。

本公司將不會就申請時支付的款項發出任何收據。

在欄4填上 閣下的詳細資料(請用正楷)。

就個人資料及條例而制訂的政策及措施。

閣下必須在本欄填上 閣下的姓名/名稱、網上白表服務供應商的名稱、身份證明號 碼及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適 碼及地址。 閣下亦必須填寫 用)經紀編號並蓋上經紀印章。

個人資料

個人資料收集聲明 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在

香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及其股份過戶登記處

收集 閣下個人資料的原因 公開發售股份申請人或股份登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求過戶登記處提供服務時,須不時向本公司及/或過戶登記處提供 其最新的正確個人資料。

若未能提供所需資料,可能會導致本公司及/或過戶登記處拒絕或延誤公開發售股份的申請或不能使股份過戶生效或未能提供服務,亦可能妨礙或延誤申請人成功申請的公開發售股份的登記或過戶及/或妨礙或延誤寄發股票及/或寄發或兑現申請人應得

股份持有人提供的個人資料加有任何不確,必須即時知會本公司及過戶登記處。

資料用途

股份申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用

- 處理申請及退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款 及申請手續及公佈公開發售的分配結果;
- 符合香港及其他地方的一切適用法例及法規; 以證券持有人的名義登記新發行證券或轉往其名下或由其名下轉讓予他人的證 券,包括(如適用)以香港結算代理人的名義登記;
- 保存或更新本公司證券持有人的名冊; 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等的權益等;
- 寄發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料; 遵照法例、規則或規例的規定作出披露 透過報章公佈或其他方式披露成功申請人的身份;
 - 披露有關資料以便作出權益索償;及 與上述有關的任何其他附帶或相關用途及/或致使本公司及過戶登記處履行彼 等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用

本公司及股份過戶登記處會將股份申請人及持有人的個人資料保密,但本公司及其股

轉交個人資料

份過戶登記處可能會就上述目的或任何其中目的作出彼等視為必要的查詢以確定個人 資料的準確性,尤其可能會將申請人及股份持有人的個人資料向或連同下列任何及所 有人士及機構披露、獲取或轉交有關資料(不論在香港或外地):

當證券申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面

本公司或其各自委任的代理,例如財務顧問、收款銀行及海外過戶登記總處;

- 領使用個人資料的香港結算及香港結算及香港結算化理人; 任何向本公司及/或過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商;
- 與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會

聯交所、證監會及任何其他法定、監管或政府機關;及

條例賦予股份持有人權利以確定本公司或過戶登記處是否持有其個人資料,並有權索 條內與丁度份持有入惟內以唯定平公司或過戶登記處是合持有其個人資料,並有權索 取有關資料副本及更正任何不確的資料。根據條例規定,本公司及過戶登記處有權就 處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政 措施及所持有資料類別的要求,應向本公司提出以轉達公司秘書或(視乎情況而定)向 香港股份過戶登記處提出以轉達私隱條例事務主任。

閣下簽署本申請表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM This completed Application Form, together with the appropriate cheque(s) must be submitted to any of

Head Office 45 Des Voeux Road Central

the following receiving bank branches by 4:00 p.m. on Wednesday, 3 July 2013: Wing Lung Bank Limited

Bank of Communications Co., Ltd. Hong Kong Branch 25/F., Bank of Communications Tower, 231-235 Gloucester Road, Wanchai

達下列任何一間收款銀行分行 永隆銀行有限公司 德輔道中45號總行

交通銀行股份有限公司香港分行

遞交本申請表格 此填妥的申請表格,連同相關支票,必須於二零一三年七月三日(星期三)下午四時正前,送

灣仔告士打道231-235號 交通銀行大廈25樓