

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記所獲配發香港發售股份的股票，請用本申請表格

Staple your payment here 請將股款緊釘在此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus (the "Prospectus") dated June 28, 2013 issued by Modern Land (China) Co., Limited (the "Company").
 附註：除本申請表格另有界定外，本申請表格所用詞彙與當代置業（中國）有限公司（「本公司」）於2013年6月28日發出的招股章程（「招股章程」）所界定的詞彙具相同涵義。
 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
 香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
 A copy of this Application Form, together with a copy of each of the **YELLOW** and **GREEN** Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VI — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
 本申請表格副本連同黃色及綠色申請表格、招股章程及招股章程「附錄六—送呈公司註冊處處長及備查文件」中「送呈公司註冊處處長文件」一段所述的其他文件副本，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。
 This Application Form is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands.
 本申請表格不得在美國（包括其領土及屬地、美國任何州及哥倫比亞特區）、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特、沙阿阿拉伯王國、巴林王國、卡塔爾、中國或開曼群島刊登、分發或發佈。
 The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.
 本申請表格所載資料並不構成在美國提出銷售證券的要約。除非已根據美國證券法登記或獲得豁免，否則證券不得在美國境內進行發售。香港發售股份乃根據美國證券法5規例於美國境外進行的離岸交易中發售及銷售。本公司證券不會且目前不擬於美國公開發售。
 This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.
 在任何根據有關法例不得發送、分發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程不得以何方式發售、分發或複製（全部或部分）。本申請表格及招股章程發售 閣下本人。不得發送、分發或複製本申請表格或招股章程的全部或部分內容。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。

MODERN LAND (CHINA) CO., LIMITED

當代置業（中國）有限公司

(Incorporated in the Cayman Islands with limited liability)
 (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 400,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 40,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 360,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.36 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value : US\$0.01 per Share
Stock Code : 1107

全球發售

發售股份數目 : 400,000,000股股份（視乎超額配股權行使與否而定）
香港發售股份數目 : 40,000,000股股份（可予調整）
國際配售股份數目 : 360,000,000股股份（可予調整及視乎超額配股權行使與否而定）
最高發售價 : 每股發售股份2.36港元（須於申請時以港元全數繳付，並可予退還），
另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費
面值 : 每股股份0.01美元
股份代號 : 1107

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Thursday, July 4, 2013 (or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application Form.

You must complete all parts of this Application Form.

Please write clearly in ink and sign your name(s) on the first page.

截止接受申請時間為2013年7月4日（星期四）

中午12:00（或隨後可能公佈的任何其他日期或時間）。

閣下必須細閱本申請表格所附載的條件及指示。

本申請表格各部分必須以墨水筆或原子筆清楚填妥及於首頁簽署。

To: Modern Land (China) Co., Limited
 Daiwa Capital Markets Hong Kong Limited ("Daiwa")
 China Merchants Securities (HK) Co., Limited (together with Daiwa, the "Joint Global Coordinators")
 The Hong Kong Underwriters

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.36 per Share payable in full on application plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, subject to refund;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number, allocated to me/us, on this application;
 - authorize the Company to place my/our name(s) on the Company's register of members as the holder(s) in Hong Kong of any Offer Shares allocated to me/us, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to me/us or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post to the address stated on the Application Form at my/our own risk (except if I/we have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in the Application Form that I/we wish to collect my/our refund cheque and/or Share certificate(s) (where applicable) in person);
 - (if this application is made for my/our own benefit) declare that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS;
 - (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorized to sign the Application Form or to give electronic application instructions as that other person's agent;
 - represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are the person(s) for whose benefit I am/we are applying are non-U.S. person(s) outside the United States (as defined in Regulation S) when completing the application or a person described in paragraph(b)(3) of Rule 902 of Regulation S;
 - represent, warrant and undertake that I am not/we are not the person(s) for whose benefit I am/we are applying is/are restricted by any applicable laws of Hong Kong or elsewhere from making such application, paying any application monies for, or being allotted or taking up any interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares under the International Placing nor otherwise participate in the International Placing;
 - understand that this declaration and representation will be relied upon by the Company, the directors of the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):

由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date: 日期: _____ / _____ / _____
 D日 M月 Y年

致: 當代置業（中國）有限公司
 大和資本市場香港有限公司（「大和」）
 招商證券（香港）有限公司（連同大和統稱為「聯席全球協調人」）
 香港包銷商

本人/吾等:

- 按招股章程及本申請表格所載條款及條件，並在組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
- 附帶申請香港發售股份所需的全數款項，有關款項不多於每股股份2.36港元，須於申請時繳足，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費（可予退還）；
- 承諾及同意接受本申請表格所載條款及條件，或任何就本申請分配予本人/吾等較申請數目為少的香港發售股份；
- 授權 貴公司將本人/吾等的姓名列入 貴公司的股東名冊以作為獲分配的任何發售股份在香港的持有人，並授權 貴公司及/或 貴公司代理人將任何股票（如適用）及/或任何退款支票（如適用）以平郵方式按申請表格上所填寫的地址寄予本人/吾等或（倘屬聯名申請人）排名首位的申請人，郵費風險概由本人/吾等自行承擔（除非本人/吾等已申請1,000,000股或以上（視情況而定）香港發售股份，並於申請表格註明將親身領取退款支票及/或股票（如適用））；
- （倘為本人/吾等利益提出申請）聲明此項申請乃為本人/吾等利益以白色或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請；
- （倘本人/吾等為其他人士的代理人）保證本人/吾等已向該其他人士作出合理查詢，證實此項申請是為該其他人士利益以白色或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，而本人/吾等已獲正式授權，以該其他人士代理人的身份簽署申請表格或發出電子認購指示；
- 聲明、保證及承諾本人/吾等了解香港發售股份並未亦不會根據美國證券法登記，且本人/吾等或本人/吾等為其利益而提出申請的人士在填寫本申請之時為身處美國境外的非美國人士（定義見S規例）或是S規例第902條(b)(3)段所描述的人士；
- 聲明、保證及承諾本人/吾等或本人/吾等為其利益而提出申請的人士不受香港或其他地方的任何適用法例限制提出本認購申請，支付任何申請款項或認購任何香港發售股份；以及 貴公司毋須向本人/吾等或其利益而提出本申請的人士獲配發或申請香港發售股份而遵守任何香港以外地區的任何法律或法規的任何規定（不論具有法律效力與否）；
- 承諾及保證本人/吾等或本人/吾等為其利益而提出申請的人士，並未申請或認購或表示有意認購，且不會收取或獲配發或分配（包括有條件及/或暫定），亦將不會申請或認購或表示有意認購國際配售項下的任何發售股份，亦不會以其他方式參與國際配售；
- 明白 貴公司、 貴公司董事、聯席全球協調人及香港包銷商將依賴本聲明及陳述，以決定是否向本人/吾等提出任何香港發售股份；
- 已細閱並同意遵守本申請表格及招股章程所載條款、條件及申請手續；及
- 同意本申請、申請的任何接納及據此訂立的合約均受香港法例規管，並按香港法例詮釋。

For Broker use 此欄供經紀填寫
 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

- 警告:
- 閣下必須細閱背頁的條款和條件及申請手續。
 - 任何人士僅限以受益人身份以白色或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出一次認購申請，以白色及/或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的重覆或疑屬重複的認購申請，申請人認購超過初步呈提以供認購的香港發售股份的一半或超過20,000,000股香港發售股份的認購申請（詳情載於本申請表格的條款及條件）以及支票或銀行本票於首次遞交時未能兌現的認購申請均將被拒絕受理。
 - 必須填妥本申請表格內各欄，否則有關申請將被拒絕受理。
 - 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請將被拒絕受理。
 - 閣下如作出虛假聲明，可能會遭受檢控。
 - 除另有訂明外，閣下必須以英文填妥本申請表格，否則有關申請將被拒絕受理。

Number of Hong Kong Offer Shares applied for (Not to exceed 20,000,000 Shares being 50% of the 40,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offer) 申請認購香港發售股份數目 (不得超過20,000,000股股份，即香港公開發售初步包括的40,000,000股香港發售股份的50%)		Cheque/banker's cashier order number 支票／銀行本票號碼	
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Total amount of payment 付款總額	HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn** 支票／銀行本票的付款銀行名稱**	
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** Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Modern Land Public Offer".
** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司－當代置業公開發售」。

To be completed in ink and in **BLOCK letters in English**, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外，請用墨水筆或原子筆以英文正楷填寫，聯名申請人只須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 閣下的職業(以英文填寫)	Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No.+ (Please delete as appropriate)* 閣下的香港商業登記號碼／香港身份證號碼／護照號碼+(請刪去不適用者)*
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名／名稱(如有)	(1)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants+ (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼／香港身份證號碼／護照號碼+(請刪去不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Your address in English (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 閣下的地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼)。 只接受香港地址	Telephone No. 電話號碼
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+ For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
+ 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記號碼(倘閣下屬法人團體)，將被用以核實閣下的申請表格是否有效，有關資料將轉交第三方以辦理以上事項。所有聯名申請人須填寫(倘彼等屬個人)其香港身份證號碼或(如適用)護照號碼，或(倘彼等屬法人團體)其香港商業登記號碼。
* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s), if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s), if any. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
* 閣下所提供的閣下或(倘屬聯名申請人)排名首位申請人的部分香港身份證號碼／護照號碼或會印列於閣下的退款支票(如有)。上述資料亦會轉交第三方作退款用途。兌現閣下的退款支票(如有)前，閣下的銀行或須核實閣下的香港身份證號碼／護照號碼。倘閣下填寫的香港身份證號碼／護照號碼不正確，或會延遲或無法兌現閣下的退款支票(如有)。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner in the box below). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請於以下方格填寫每名實益擁有人(或倘屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，本申請將視為為閣下本身的利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the share registrar of the Company in Hong Kong, Tricor Investor Services Limited (the "Hong Kong Share Registrar"), at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, on the date of collection of refund cheque(s) and/or share certificate(s) which is expected to be on Thursday, July 11, 2013. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of application monies" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).
如閣下申請認購1,000,000股或以上香港發售股份，且擬於領取退款支票及／或股票日期(預期為2013年7月11日(星期四))親臨本公司香港股份過戶登記處卓佳證券登記有限公司(「香港股份過戶登記處」，地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有)及／或股票(如適用)，請在本方格內加上「✓」號。有關領取閣下的退款支票(如有)及／或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請獲(全部或部分)接納」及「退還申請股款」各節。

ADDRESS LABEL 地址標貼

Repeat your name(s) and address as set out above in **BLOCK letters in English**
請以英文正楷填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱
Address 地址

For Bank Use 此欄供銀行填寫



MODERN LAND (CHINA) CO., LIMITED

當代置業(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. Who, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:
 - are/is an existing beneficial owner of the Shares of the Company or any of its subsidiaries;
 - are/is the chief executive or a director of the Company or any of its subsidiaries;
 - are/is an associate (as defined in the Listing Rules) of any of the above;
 - are/is a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - are/is a person who does not have a Hong Kong address;
 - are/is a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); or
 - are/is have been allotted or have applied for International Placing Shares under the International Placing; or
 - are/is a legal or natural person of the PRC (except qualified domestic institutional investors).
5. The total number of joint applicants may not exceed four.

B. If you are a nominee

1. If, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form and lodging more than one application in your own name on behalf of different beneficial owners. In the box on the WHITE or YELLOW Application Form marked "For nominees", you must include:
 - an account number; or
 - some other identification codes.
2. For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner, if you do not include this information, the application will be treated as being for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form Service or by giving electronic application instructions to HKSCC via CCASS, and that you are duly authorized to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s). You further undertake to supply to the Company and/or the Hong Kong Share Registrar, receiving bankers, Joint Global Coordinators and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

1. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
 - make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
 - apply both (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service; or
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly with others) or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 20,000,000 Shares being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offer; or
 - have applied for, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Offer Shares under the International Placing.

In addition to the above, all of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

1. If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
 then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the issued share capital of that company; or
- hold more than half the issued share capital of that company (not counting any part of which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — pools A and B

There will be initially a total of 40,000,000 Hong Kong Offer Shares (subject to the adjustment in the number of the Hong Kong Offer Shares allocated between the Hong Kong Public Offer and the International Placing) to be offered for subscription by members of the public in Hong Kong under the Global Offering, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided equally into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and up to the total value of pool B. Applicants should be aware that applications in pool A and applicants in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy the demand for, and be allocated accordingly. If there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 20,000,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants although the allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based on a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it that he/she/it (and any person(s) for whose benefit he/she/it is applying) has not indicated an interest for or applied for or taken up and will not indicate an interest for or apply for take up any Offer Shares under the International Placing or otherwise participated in the International Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be or if he has been or will be placed or allocated Offer Shares under the International Placing.

E. Supplemental information

If any supplement to the prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant act as agent or nominee:

- instructs and authorizes the Company and/or the Joint Global Coordinators as agent for the Company (or their respective agents or nominees) to do on his/her/its behalf all things necessary to effect registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertakes to sign all documents and to do all things necessary to enable him/her/it to be registered as the holder of the Offer Shares allocated to his/her/its, and as required by the Articles;
- agrees with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;
- authorizes the Company to enter into a contract on his/her/its behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to shareholders as stipulated in the Memorandum and the Articles;
- confirms that he/she/it has only relied on the information and representations in the Prospectus in making his/her/its application and will not rely on any other information and representations save as set out in any supplement in the Prospectus;
- agrees that the Company, the Underwriters, the Directors and any other parties are liable only for the information and representations contained in the Prospectus and any supplement thereto;
- undertakes and confirms that, he/she/it (if the application is made for his/her/its benefit) or the person(s) for whose benefit he/she/it has made the application has not indicated an interest for or applied for or taken up, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing;
- agrees to disclose to the Company, its registrar, receiving banker, the Joint Global Coordinators and their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit he/she/it has made the application;
- agrees (without prejudice to any other rights which you may have) that once his/her/its application has been accepted, he/she/it may not rescind it because of an innocent misrepresentation;
- warrants the truth and accuracy of the information contained in his/her/its application;
- agrees that his/her/its application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- confirms that he/she/it has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;

- undertakes and agrees to accept the Shares applied for, or any lesser number allocated to him/her/it under the application; if the laws of an place outside Hong Kong are applicable to his/her/its application, agrees and warrants that he/she/it has complied with all such laws and none of the Company, the Joint Global Coordinators and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of his/her/its offer to subscribe, or any actions arising from his/her/its rights and obligations under the terms and conditions contained in the Prospectus;
- represents, warrants and undertakes that he/she/it is not or none of the persons for whose benefit he/she/it is applying is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time of offer of Hong Kong Offer Shares was made to him/her/it and at the time he/she/it is completing and submitting the application to originate his/her/its buy order, he/she/it is, and each of the other person(s) for whose benefit he/she/it is applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Offer Shares to or by whom his/her/its application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- (if the application is made for his/her/its own benefit, warrants that his/her/its application is the only application which will be made for his/her/its benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider via HK eIPO White Form Service or by giving electronic application instructions to HKSCC;
- (if the application is made by an agent on his/her/its behalf) warrants that he/she/it has validly and irrevocably conferred on his/her/its agent all necessary power and authority for making the application;
- (if he/she/it is an agent for another person) warrants that reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider via HK eIPO White Form Service or by giving electronic application instructions to HKSCC; and that he/she/it is duly authorized to sign the Application Form or to give electronic application instructions to the other person(s) for whose benefit he/she/it is applying;
- agrees that once his/her/its application is accepted, his/her/its application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- agrees to disclose to the Company, the Joint Global Coordinators and their respective agents any information about him/her/it or the person(s) for whose benefit he/she/it has made the application which they require;
- authorizes the Company to place his/her/its name(s) on our Company's register of members as the holder(s) in Hong Kong of any Offer Shares allocated to him/her/it, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or refund cheque (where applicable) to him/her/it or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post to the address stated on the Application Form at his/her/its own risk (except if he/she/it has indicated in the Application Form that he/she/it wishes to collect his/her/its refund cheque and/or Share certificates (where applicable) in person);
- agrees that the processing of his/her/its application may be done by any of the Company's receiving banker and is not restricted to the bank at which his/her/its Application Form is lodged;
- confirms that he/she/it is aware of the conditions of the Global Offering of the Offer Shares described in the Prospectus;
- understands that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any Offer Shares in response to his/her/its application; and
- agrees with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of the Company) (English applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the Companies Ordinance, the Memorandum and the Articles.

The Company, the Joint Global Coordinators, the Underwriters, and their respective directors, officers, employees, partners, agents and advisors, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

The validity of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

Power of attorney
If my application is made through a duly authorized attorney, Daiva (or any of its agents or nominees) may accept it at its discretion, subject to any conditions it thinks fit, including production of evidence of the authority of your attorney. Daiva and its agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

Determination of Offer Price
The Offer Price is expected to be determined by agreement between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Company on Friday, July 5, 2013 and, in any event not later than Monday, July 8, 2013. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.36 per Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$4,767.58 for one board lot of 2,000 shares. The Joint Global Coordinators (for themselves and on behalf of the Underwriters), may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range or supplemental prospectus (where appropriate) will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.mgreen.hk no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. In the absence of any such notice being published on or before the morning of the last day for lodging applications under the Hong Kong Public Offer, the Offer Price, if agreed upon by the Joint Global Coordinators (for themselves and on behalf of the Underwriters) with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (for itself and on behalf of the Underwriters) by Monday, July 8, 2013, the Hong Kong Public Offer will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares
The application moneys for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists. The Company expects to announce the final Offer Price, the level of indications of interest in the International Placing, the results of applications and the basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offer on its own website at www.mgreen.hk and the website of the Stock Exchange at www.hkexnews.hk on Thursday, July 11, 2013. The results of allocations and the application moneys for the Hong Kong Offer Shares registration under the International Placing under the Hong Kong Public Offer will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificates and/or refund cheque (where applicable) in person, you may do so from:
Tricolor Investor Services Limited
26 Floor, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong
from 9:00 a.m. to 1:00 p.m. on Thursday, July 11, 2013 or such other date as notified by the Company as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund cheques.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated in this Application Form that you will collect your share certificates in person, then it is expected that your share certificates are expected to be sent on Thursday, July 11, 2013 to the address as stated in this Application Form by ordinary post and at your own risk. Applicants should note that there is no guarantee when he/she/it will receive his/her/its share certificates by post. Therefore if such applicant sells his/her/its Shares in the first few days after the Shares commence trading on the Stock Exchange, he/she/it may not receive his/her/its share certificates in time for settlement.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Uncollected share certificates will be dispatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.
No receipt will be issued for application monies paid.
The Company will not issue temporary documents of title.
The dates of dispatch is expected to be on Thursday, July 11, 2013.
Share certificates will only become valid at 8:00 a.m. on Friday, July 12, 2013, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

Circumstances in which you may not be allotted Hong Kong Offer Shares
You may not be allocated Hong Kong Offer Shares for any of the following reasons:

1. **If your application is revoked:**
 - By completing and submitting this Application Form or to the HK eIPO White Form Service Provider via HK eIPO White Form Service or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees Limited on your behalf may only be revoked after the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offer. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person on or before that day except by means of one of the procedures referred to in the Prospectus. Your application and/or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application lists if a person responsible for this prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, an application which is not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
2. **If the allotment of the Hong Kong Offer Shares is void:**
 - The allotment of the Hong Kong Offer Shares to you will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in your name

3. **If you make applications under the Hong Kong Public Offer as well as under the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, you agree not to apply for Offer Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.
4. **If the Company (or its agents or nominees), Daiwa (as agent for the Company) or the designated HK eIPO White Form Service Provider or their respective agents or nominees exercise their discretion to reject your application:**
The Company (or its agents or nominees), Daiwa (as agent for the Company), the designated HK eIPO White Form Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.
5. **Your application may be rejected if:**
- it is a multiple or unaccepted application;
 - your Application Form is not completed correctly in accordance with the instructions therein;
 - you or the person(s) to whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Placing Shares;
 - your payment is not in the correct form;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - our Company and Daiwa (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in the Application Form is located;
 - your application is for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (20,000,000 Shares) or pool B (20,000,000 Shares); or
 - any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.

- L. **Refund of application monies**
An applicant will be entitled to a refund if:
- you do not receive any Hong Kong Offer Shares for any reason, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money, together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and has indicated in the Application Form that the applicant wishes to collect its refund cheques, if applicable, in person from the Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Thursday, July 11, 2013 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificates/Refund payment instructions/refund cheques.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Hong Kong Offer Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Thursday, July 11, 2013 by ordinary post at his/her/its own risk.

Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque.

Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be dispatched on Thursday, July 11, 2013. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Uncollected refund cheques will be dispatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

- M. **Application by HKSCC Nominees**
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:
- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;

- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for the Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you may not be allotted Hong Kong Offer Shares"; and
- "Refund of application monies".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company, and the Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate, and/or the dispatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:
 - processing your application and refund cheque(s), where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of the Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;
 - distributing communications from or on behalf of the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - disclosing identities of successful applicants by way of press announcements (if otherwise);
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company, and the Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (either within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their banks, solicitors or agents of stockbrokers.

4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.36 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%.

2. Complete the form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" an account number or some other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.

3. Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either one cheque or one banker's cashier order.

If payment is made by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited - Modern Land Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonored on its first presentation.

If payment is made by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name of this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited - Modern Land Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application is liable to be rejected if your banker's cashier order does not meet all of these requirements. No money will be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

4. Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of Bank of China (Hong Kong) Limited:

Branch name	Branch address
Hong Kong Island	Bank of China Tower Branch 409 Hennessy Road Branch United Centre Branch Shek Tong Tsui Branch Central District (Wing On House) Branch Chai Wan Branch
Kowloon	Metro City Branch Kowloon Plaza Branch Mong Kok Branch Hoi Yuen Road Branch
New Territories	Kau Yuk Road Branch Castle Peak Road (Tsuen Wan) Branch
	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O Unit 1, Kowloon Plaza, 485 Castle Peak Road 589 Nathan Road, Mong Kok 55 Hoi Yuen Road, Kwun Tong
	18-24 Kau Yuk Road, Yuen Long 201-207 Castle Peak Road, Tsuen Wan

5. The Application Form can be lodged at these times:

Friday, June 28, 2013	9:00 a.m. to 5:00 p.m.
Saturday, June 29, 2013	9:00 a.m. to 1:00 p.m.
Tuesday, July 2, 2013	9:00 a.m. to 5:00 p.m.
Wednesday, July 3, 2013	9:00 a.m. to 5:00 p.m.
Thursday, July 4, 2013	9:00 a.m. to 12:00 noon

6. The latest time for lodging the application is 12:00 noon on Thursday, July 4, 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, July 4, 2013, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, July 4, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, July 4, 2013. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies (as or refunds pending clearance of your cheque or banker's cashier order).

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	4,767.58	30,000	71,513.66	250,000	595,947.20	1,000,000	2,383,788.80
4,000	9,535.15	40,000	95,351.55	300,000	715,136.64	2,000,000	4,767,577.60
6,000	14,302.73	50,000	119,189.44	350,000	834,326.08	3,000,000	4,767,577.60
8,000	19,070.31	60,000	143,027.33	400,000	953,515.52	4,000,000	9,535,155.20
10,000	23,837.89	70,000	166,865.22	450,000	1,072,704.96	5,000,000	11,918,944.00
12,000	28,605.47	80,000	190,703.10	500,000	1,191,894.40	10,000,000	23,837,888.00
14,000	33,373.04	90,000	214,540.99	600,000	1,430,273.28	15,000,000	35,756,832.00
16,000	38,140.62	100,000	238,378.88	700,000	1,668,652.16	20,000,000*	47,675,776.00
18,000	42,908.19	150,000	357,568.32	800,000	1,907,031.04		
20,000	47,675.78	200,000	476,757.76	900,000	2,145,409.92		

* Maximum number of Hong Kong Offer Shares you may apply for



MODERN LAND (CHINA) CO., LIMITED
當代置業（中國）有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有指明外，下列條件所用的詞彙與招股章程所賦予的涵義相同。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須年滿18歲，並須有香港地址。
閣下屬商號，則須以商號內個別成員而非以商號的名義申請。
閣下屬法人團體，申請表格須蓋上公司印鑑(附有公司名稱)及由正式授權的負責人簽署，並須註明簽署人的職務。
除上市規則許可的情況外，閣下或閣下為其利益而提出申請的任何人士如為下列人士，則不得申請任何香港發售股份：
本公司或其任何附屬公司股份的現有實益擁有人；
本公司或其任何附屬公司的主要行政人員或董事；
上述任何人士的聯繫人(定義見上市規則)；
本公司或其任何附屬公司的關連人士(定義見上市規則)或在緊隨全球發售完成後會成為本公司的關連人士(定義見上市規則)者；
無香港地址的人士；
身處美國境內，或將不會在離岸交易(定義見S規則)中購入香港發售股份的美國人士；
根據國際配售獲配發或已申請國際配售股份者；或
中國法人或自然人(中國合格機構投資者除外)。

乙. 閣下為代名人

閣下及適當閣下為代名人，方可提交多於一份的香港發售股份申請。閣下可以以下列方式提出申請：(i)透過中央結算系統向香港結算發出電子認購指示(閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格及以閣下本人名義代表不同的實益擁有人提交超過一份申請。在白色或黃色申請表格上「由代名人遞交」一欄中，閣下必須為每位實益擁有人或(倘為聯名實益擁有人)每位聯名實益擁有人填寫：
賬戶號碼；或
其他識別編碼。
閣下並無填上此等資料，則有關申請將被視為閣下本身利益而遞交。
倘閣下及適當閣下為代名人，閣下被視為保證曾向實益擁有人作出合理查詢。本申請乃為其利益以白色或黃色申請表格或透過網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示的方式所提出的唯一認購申請。以及閣下獲正式授權，代表有關實益擁有人簽署本申請表格，並代表銀行(等)實益擁有人同意本申請表格的條款。閣下進一步承諾向本公司及/或香港股份過戶登記處、收款銀行、聯席全球協調人及彼等各自的顧問及代理人提供彼等可因下文「個人資料」一節所載任何目的而要求有關(等)實益擁有人之資料。

丙. 僅可為閣下本身的利益(或為閣下及閣下聯名申請人中任何人士的利益)提交一份申請

除上述乙節所述者外，倘閣下、或閣下與閣下的聯名申請人共同或閣下任何聯名申請人作出以下事宜，閣下的所有香港發售股份認購申請(包括透過香港中央結算(代理人)有限公司(「香港結算代理人」)按電子認購指示提出申請的部分)將被視為重複申請，亦將遭拒絕受理：
(不論個別或聯同他人)以白色或黃色申請表格或透過網上白表服務向指定網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管參與者申請)，遞交超過一份申請；或
(不論個別或聯同他人)同時以一份或以上之白色申請表格及一份或以上之黃色申請表格或以一份或以上的白色或黃色申請表格及透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務向指定網上白表服務供應商發出電子認購指示遞交申請；或
(不論個別或聯同他人)以一份白色或黃色申請表格或透過網上白表服務向指定網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管參與者申請)，申請認購超過20,000,000股股份(香港公開發售部分指早以供公眾認購的股份的50%)；或
已申請或認購或表示有意認購或已經或將獲配發(包括有條件及/或暫定)國際配售項下的發售股份。除上述者外，倘有超過一份為閣下利益提出的申請(包括由香港結算代理人按電子認購指示提出申請的部分)，則閣下所有申請均被視為重複申請，亦將遭拒絕受理。
倘申請人為非上市公司，而：
該公司的主要業務為證券買賣；及
閣下對該公司可行使法定控制權，
則該項申請將被視為閣下本身利益提出。
非上市公司指其股本證券並無在聯交所上市的公司。

法定控制權指閣下：

- 控制該公司董事會的組成；或
控制該公司一半以上投票權；或
持有該公司一半以上已發行股本(不計及任何無權分享超過指定金額的溢利或資本分配的股本)。

丁. 分配香港發售股份 - 甲組及乙組

根據香港公開發售，初步將會合共有40,000,000股香港發售股份(或根據香港公開發售與國際配售之間的香港發售股份的數目進行調整)擬呈予香港公眾人士認購。根據全球發售，初步擬呈的發售股份總數約10%。僅就分配而言，香港發售股份的數目將會分為兩組，即甲組及乙組。甲組的香港發售股份將會按公平基準分配予申請認購價值5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)或以下的香港發售股份的獲納申請人。乙組的香港發售股份將會按公平基準分配予申請認購價值5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)但不超過乙組應得的香港發售股份的獲納申請人。
申請人應當留意，甲組及乙組的申請所獲分配比例可能有所不同，其中一組(惟並非兩組)的香港發售股份出現認購不足的情況。則未出的香港發售股份將撥入另一組以滿足該組的需求，並作相應分配。倘出現超額認購，則會基於根據香港公開發售所接獲有效申請數目向投資者分配香港公開發售的香港發售股份(包括甲組及乙組)。申請人僅能獲分派甲組或乙組其中一組(而非兩組)的香港發售股份。重複申請或疑屬重複申請，以及任何認購50%以上香港發售股份的申請將遭拒絕受理。申請人對超額初步分配至各組的香港發售股份總數(即20,000,000股股份)的申請將不獲受理。根據香港公開發售香港發售股份(就甲組及乙組而言)分配予投資者，將依以香港公開發售項下所接獲的有效申請的數目為基準。各組的分配基準可能因申請人有效申請的香港發售股份數目的不同而有所變動，儘管香港發售股份的分配可能(如適用)包括抽籤，而抽籤可能意味著某些申請人可獲分配較申請相同數目香港發售股份的其他申請人更多的股份，而未中籤的申請人可能無法獲得任何香港發售股份。各香港公開發售申請人亦須在其遞交的申請表格中承諾並確認，其本人及由其為提出申請的任何人士並無亦不會對國際配售項下的任何發售股份表示有意申請或認購或申請或認購該等發售股份或以其他方式參與國際配售，倘上述承諾及/或確認被違反及/或失實(視情況而定)或有關申請人已經或將會根據國際配售獲配發或獲分配發售股份，則有關申請人的申請將被拒絕受理。

戊. 補充資料

倘招股章程刊發任何補充資料，已遞交本申請表格的申請人未必會(視乎補充資料所載內容而定)獲通知可撤回其申請。倘申請人未獲通知，或申請人已獲通知惟未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效，並可能獲接納。根據上文規定，申請一經提出即不可撤回，而申請人應被視為已根據經補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明申請人(如屬聯名申請人，即各聯名申請人共同及個別)為本身，或以代理人或代名人的身份及代表每位由申請人充當其代理人或代名人的身份及：
指示及授權本公司及/或聯席全球協調人(作為本公司的代理人)或彼等各自的代理人或代名人，代其辦理一切必需手續，以根據細則規定閣下所獲分配的任何香港發售股份以閣下的名義登記，並使招股章程及本申請表格所述各項安排生效；
承諾簽署所有必要文件及進行所有必要事宜，使其登記為其獲分配發售股份的持有人，並符合細則的規定；
向本公司及各股東表示同意，本公司股份的持有人可自由轉讓股份；
授權本公司代其與本公司各董事及高級職員訂立合約，據此董事及高級職員承諾遵守及遵從大綱及細則所訂明彼等對股東的義務；
確認其在提出申請時僅依賴招股章程所載資料及陳述，且不會依賴任何其他資料及陳述，惟招股章程任何補充文件所載者除外；
同意本公司、包銷商、董事及任何其他方僅須對招股章程及其任何補充文件所載資料及陳述負責；
承諾及確認，其(倘為其利益提出申請)或其代為申請的人士並無亦不會申請或認購或表示有意認購國際配售的任何發售股份；
同意向本公司、本公司股份過戶登記處、收款銀行、聯席全球協調人及彼等各自的顧問及代理人披露有關其或其代為申請的人士的個人資料及彼等所要求的任何資料；
同意(在不影響閣下可能擁有的任何其他權利的情況下)其申請一經接納，即不可因無意作出的失實陳述而將其撤銷；
保證其提出的申請中所載資料真實準確；
同意其申請、申請的任何接納及據此訂立的合約均受香港法例規管，並按香港法例詮釋；
確認其已細閱招股章程及本申請表格所載條款、條件及申請手續，並同意受其約束；

- 承諾及同意接納根據申請所申請的股份或向其所分配較申請數目為少的股份；
倘香港以外任何地區的法律適用於其申請，則同意及保證其已遵從一切有關法律，而本公司、聯席全球協調人及香港包銷商以及彼等各自的任何高級職員或顧問在接納其認購申請或其根據招股章程所載條款及條件所享有的權利與承擔的責任而採取的行動不會違反香港以外地區的任何法律；
聲明、保證及承諾其或其代為申請的人士並不受香港或其他地方適用法律限制提出認購申請、支付申請股款或獲配發或認購任何香港發售股份；以及向其發售香港發售股份時及其填寫並提交申請提出其買入指令時，其及其代為申請的其他人士各自身處美國境外(定義見1933年美國證券法S規則)；並在美國境外購買離岸交易(定義見美國證券法S規則)中的香港發售股份；或本公司毋須因提出本申請的人士或其利益提出本申請的人士獲配發或申請香港發售股份而違反香港以外任何地區的法律或法規的任何規定(不論是否具法律效力)；
(倘為其本身的利益提出申請)保證其申請屬以其利益使用白色或黃色申請表格或透過網上白表服務向網上白表服務供應商或透過向香港結算發出電子認購指示所提出的唯一申請；
(倘申請由代理人代其提出)保證其已有效及不可撤回地賦予其代理人所有所需權力及授權，以提出申請；
(倘其為他人的代理人)保證已向該其他人士作出合理查詢，確認本申請是以該其他人士的利益以白色或黃色申請表格或透過網上白表服務向網上白表服務供應商或透過向香港結算發出電子認購指示所提出的唯一申請，而其已獲正式授權以該其他人士的代理人身份簽署申請表格及發出電子認購指示；
同意申請一經接納後，其申請將以本公司作出的香港公開發售結果為準；
同意向本公司、聯席全球協調人及彼等各自的代理人披露彼等需要關於其或其代為申請的有關人士的任何資料；
授權本公司將其姓名列入本公司的賬簿名冊以作為其獲分配的發售股份在香港的持有人，並授權本公司及/或本公司代理人將任何股票(如適用)及/或任何退款支票(如適用)以平郵方式按申請表格上所填寫的地址寄予其或(倘屬聯名申請人)排名首位的申請人，郵誤風險概由其自行承擔(除非倘其已申請1,000,000股或以上(視情況而定)香港發售股份，並於申請表格註明其將親身領取退款支票及/或股票(如適用))；
同意本公司任何一間收款銀行(不限於其遞交申請表格的銀行)處理其申請；
確認其對悉招股章程所述發售股份全球發售的限制；
明白本公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否應向其申請而分配任何發售股份；及
向本公司(為其本身及本公司各股東的利益)表示同意，而本公司一經全部或部分接納申請，即視為其本身及代表本公司各股東同意，在適當情況下，亦向發出電子認購指示的中央結算系統參與者表示同意遵守及遵從公司法、公司條例、大綱及細則。

本公司、聯席全球協調人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人及顧問以及參與全球發售的任何其他各方，均有責任依賴申請人於其申請表格中的任何保證、陳述、聲明或聲明。如屬聯名申請，則聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為各申請人已共同及個別作出、發出、承擔或被施加的保證、陳述、聲明及責任。

庚. 授權書

倘閣下透過正式授權代表提出認購申請，大和(或其任何代理人或代名人)可按其認為適當的任何情況下(包括出示證明閣下的代表已獲授權的證據)，酌情接納有關申請。大和及其代理人或代名人可全權酌情拒絕或接納任何申請或接納任何申請的部分，而毋須提供任何拒絕或接納的理由。

辛. 釐定發售價

預計於2013年7月5日(星期五)，且無論如何不遲於2013年7月8日(星期一)，由聯席全球協調人(為其本身及代表包銷商)及本公司協議釐定。香港發售股份的申請人於申請時均須繳付每股發售股份的最高發售價2.36港元，連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費，每手2,000股股份合共4,767.58港元。聯席全球協調人(為其本身及代表包銷商)可在認為適當的情況下，根據有意投資的專業、機構及其他投資者於累計訂標定價過程中的踴躍程度，並獲得本公司同意後，在遞交香港公開發售申請的截止日期日上午前任何時間將全球發售項下的發售股份數目及/或指示發售價範圍調低至低於招股章程所載者。在此情況下，有關調低發售股份數目及/或調低指示發售價範圍或補充招股章程(如適用)的通知將最遲於遞交香港公開發售申請截止日期日上午於《南華早報》(以英文)及《香港經濟日報》(以中文)以及聯交所網站www.hkexnews.hk及本公司網站www.mgreeng.hk刊登。倘於遞交香港公開發售申請的截止日期日上午或之前並未刊登有關通知，則發售價(倘聯席全球協調人(為其本身及代表包銷商)及本公司)在任何情況下不會決定於招股章程所載的發售價範圍以外。倘因任何原因(如本公司與聯席全球協調人(為其本身及代表包銷商)於2013年7月8日(星期一)之前未協定發售價，則香港公開發售股份亦不會進行且將失效。

壬. 分配香港發售股份

於截止辦理申請登記後，不會處理香港發售股份的申請股款，亦不會配發香港發售股份。本公司預期於2013年7月11日(星期四)於其本身的網站www.mgreeng.hk及聯交所網站www.hkexnews.hk公佈最終發售價、國際配售的踴躍程度、香港公開發售的認購申請結果及香港公開發售所涉香港發售股份的配發基準。香港公開發售項下的分配結果及成功申請人的香港身份證/護照/香港商業登記號碼將按招股章程(如何申請香港發售股份 - 公佈結果)一節所述的方法公布。

癸. 閣下的香港發售股份申請須(全部或部分)接納

倘閣下申請認購1,000,000股或以上香港發售股份，並已在本申請表格上表明擬親身領取閣下的股票及/或退款支票(如適用)，則閣下可於2013年7月11日(星期四)或本公司公佈的寄發/領取股票/電子退款支票/退款支票的其他日期上午9:00至下午1:00，親臨下列地點領取有關股票及/或退款支票(如適用)：
卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓
倘閣下申請認購少於1,000,000股香港發售股份，或閣下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明擬親身領取股票，則閣下的股票預期將於2013年7月11日(星期四)以平郵方式寄往本申請表格所填地址，郵誤風險概由閣下承擔。申請人應注意不保證將可取回所寄送的股票。因此，如申請人於股份在聯交所開始買賣後開始數日內出售其股份，彼不一定可及時收取股票以作結算之用。
選擇親身領取的個人申請人，不得授權任何其他人士代其領取。選擇派人領取的公司申請人，必須由彼等的授權代表領取，而各代表須攜帶加蓋其公司印鑑的申請人授權書。個人申請人及授權代表(如適用)須於領取有關股票及支票時，出示香港股份過戶登記處接納的身份證明文件。
無人領取的股票會以平郵方式寄往有關申請表格上所填地址，郵誤風險概由申請人承擔。
不會就未支付的申請股款發出收據。
本公司將不會發出臨時所有權文件。
寄發日期預期為2013年7月11日(星期四)。

股票僅會於2013年7月12日(星期五)上午8:00方可成為有效憑證，惟須符合以下條件：(i)全球發售在各方面均已成無條件；及(ii)包銷協議並無據其條款終止。

甲甲. 閣下可能不獲配發香港發售股份的情況

- 閣下可能因下列原因而不獲分配香港發售股份：
倘閣下的申請被撤回：
填妥及遞交本申請表格或透過網上白表服務向網上白表服務供應商提出或向香港結算遞交電子認購指示，即表示閣下同意僅可於香港公開發售開始辦理認購申請登記時開始計第五個營業日後撤回。閣下的申請或香港中央結算(代理人)有限公司代表閣下所作出的申請。此協議將成為與本公司訂立的附屬合約，並於閣下遞交申請表格或向香港結算遞交電子認購指示及香港結算代理人已與本應代表閣下作出申請時即具有約束力。根據此附屬合約，本公司將被視為同意，除按招股章程所述的其中一項手續外，不會於該日或之前向任何人提出退還發售任何香港發售股份。
倘根據本公司條例第40條(如公司條例第342E條所適用)須對招股章程負責的人士根據該條規定發出公佈、免除或限制該名負責人對招股章程所負的責任，則閣下的申請或香港結算代理人代表閣下作出的申請可於限制辦理認購申請登記後第五個營業日前撤回。
閣下的申請或香港結算代理人代表閣下作出的申請一經接納，即不得撤回。就此而言，在報章上刊登配發結果通知，無遭拒絕的申請將被視為已獲接納，而有關配發基準須受若干條件所規限或更改以抽籤方式進行分配，則該項接納須分別待該等條件達成或產生抽籤結果後，方可作實。
香港發售股份的配發無效：
如上市委員會於下列期間並未批准股份上市，閣下獲發售的香港發售股份將告無效：
截止辦理認購申請登記日期起計三個星期內；或
最長達六個星期的較長期間內(倘上市委員會在截止辦理認購申請登記起計三個星期內通知本公司該段較長期間)。

閣下如欲以本身名義發行所獲配發香港發售股份的股票，請用本申請表格

- 3. 倘閣下在香港公開發售及國際配售中均有提出申請：
一經填妥任何申請表格或向香港結算或網上白表服務供應商發出電子認購指示，即表示閣下同意不會根據國際配售申請發售股份。有關方面將採取合理措施以識別及拒絕獲得國際配售股份的投資者根據香港公開發售提出的申請，以及識別及拒絕根據香港公開發售獲得發售股份的投資者表示有與對國際配售提出的申請。
4. 倘本公司(或其代理人或代名人、大和(作為本公司的代理人)或指定的網上白表服務供應商或彼等各自的代理人或代名人)行使酌權拒絕受理閣下的申請：
本公司(或其代理人或代名人、大和(作為本公司的代理人)或指定的網上白表服務供應商(如適用)或彼等各自的代理人或代名人)可全權酌情拒絕或接納全部或部分申請而毋須給予任何理由。
5. 倘發生下列情況，閣下的申請可能遭拒絕受理：
• 其為重複或疑屬重複申請；
• 閣下的申請表格並無根據指示正確填寫；
• 閣下或閣下為其利益提出申請的人士已申請及/或已獲配發或將獲配發國際配售股份；
• 閣下未按正確方式付款；
• 閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
• 本公司及大和(代表本公司)相信接納閣下的申請會觸犯填寫及/或簽署閣下申請表格或閣下於申請表格上所示地址的所在司法權區任何適用證券或其他法例、規則或法規；
• 閣下的申請超過甲組(20,000,000股股份)或乙組(20,000,000股股份)最初供公眾認購的香港發售股份的100%；或
• 任何包銷協議並無根據其條款成為無條件或根據其條款予以終止。

乙乙. 退還申請股款

- 在下列情況下，申請人有權獲發退款：
• 倘閣下因任何理由而並無獲發任何香港發售股份，則本公司會將申請股款，連同經紀佣金、聯交所交易費及證監會交易費，不計利息一併退還申請人；
• 倘申請僅獲部分接納，則本公司會將申請股款的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費不計利息退還申請人；及
• 倘發售價(以最終釐定者為準)低於申請人最初在申請時繳付的每股股份價格，則本公司會將多繳的申請股款，連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。
倘申請人申請認購香港公開發售項下1,000,000股或以上香港發售股份，並於申請表格上表明擬親臨香港股份過戶登記處領取其退款支票(如適用)，則申請人可於2013年7月11日(星期四)或本公司於報章公佈的寄發/領取支票/電子退款指示/退款支票的其他日期上午9:00至下午1:00親臨香港股份過戶登記處領取退款支票(如有)。
倘若申請人申請1,000,000股或以上香港發售股份，但並無在申請表格上表明會親身領取退款支票，或申請人申請少於1,000,000股香港發售股份，則申請人的退款支票會於2013年7月11日(星期四)以平郵方式寄往申請表格上所示地址，郵誤風險概由申請人承擔。
退款支票將劃線註明「只准入抬頭人賬戶」，而抬頭人將為申請人，或倘申請人屬聯名申請人，則為於申請表格上排名首位的申請人。申請人所提供的申請人或(倘屬聯名申請人)排名首位申請人的香港身份證號碼/護照部分號碼，或會列印於退款支票(如有)上。上述資料亦會轉交第三方支付退款用途。銀行於兌現申請人的退款支票前，或須核實申請人的香港身份證號碼/護照號碼。
若申請人填寫的香港身份證號碼/護照號碼有誤，或會延遲或無法兌現申請人退款支票。退款支票預期於2013年7月11日(星期四)寄發。當處理申請時，將竭力避免退還申請股款的延誤。
選擇親身領取的個人申請人，不得授權任何其他人士代為領取。選擇親身領取的公司申請人則須由其授權代表攜帶加蓋其公司印鑑的公司授權書前往領取。個人申請人及授權代表(如適用)均須於領取有關支票時出示香港股份過戶登記處接納的身份證明文件。
無人領取的退款支票將以平郵方式寄往申請表格上所示地址，郵誤風險概由申請人承擔。

丙丙. 香港結算代理人提出的申請

- 本申請表格係由香港結算代理人代表發出電子認購指示申請認購香港發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用，並將以招股章程的規定為準。在不限制本段的一般性原則下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：
• 第一頁所載的所有保證，惟有關表示根據招股章程及本申請表格的條款及條件，並在本公司的組織章程大綱及組織章程細則的規限下，申請香港發售股份的第一項保證除外；

- 第一頁的「警告」；
• 「倘閣下為代名人」；
• 「僅可為閣下本身的利益提交一份申請」；
• 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關申請人名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的陳述及保證除外；
• 「倘閣下的香港發售股份申請獲(全部或部分)接納」；
• 「閣下可能不獲配發香港發售股份的情況」；及
• 「退還申請股款」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而制訂的政策及慣例。

1. 收集 閣下個人資料的原因

當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下，或其將其名下香港發售股份轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。

倘未能提供所需資料，可能會導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股份的寄發，及/或閣下有權獲發的退款支票的寄發。申請人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 用途

- 申請人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
• 處理閣下的認購申請及退款支票(如適用)，以及核實是否符合招股章程及申請表格所載條款及申請手續並公佈香港發售股份的分配結果；
• 就股份的新發行或股份轉入股份持有人(包括(如適用)香港結算代理人)名下或將之轉讓予他人作登記；
• 保存或更新本公司股東名冊；
• 核對或協助核對簽名或核對或交換任何資料；
• 確定香港發售股份持有人的受益權，例如分派及通函等；
• 本公司或/及其附屬公司或代表本公司或/或其附屬公司寄發通訊；
• 編製統計資料及投資者資料；
• 透過報章公佈或其他披露或接納申請的申請人身份；
• 使之符合所有香港或其他地區的適用法律、規則及法規(不論法定或其他情況)；
• 披露有關資料以作出權利索償；及
• 與上述有關的任何其他附帶或相關目的，或讓本公司及香港股份過戶登記處履行對香港發售股份持有人及/或監管當局的責任及/或香港發售股份持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港股份過戶登記處會將香港發售股份申請人及持有人的個人資料保密，但本公司及香港股份過戶登記處可在達致上述所有或有目的必需情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、取得或轉移(不論在香港或外地)香港發售股份申請人及持有人的個人資料：

- 本公司、其關聯或其委任的代理人，例如財務顧問、收款銀行及海外股份登記總處；
(如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港結算代理人；
• 其公司印鑑或其他身份證明號碼載列於申請表格上的任何經紀；
• 任何向本公司或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
• 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
• 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

條例規定申請人有權查閱本公司或香港股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或有關關於政策及慣例的資料及所持資料類別的要求，應向本公司(請註明收件人為公司秘書)或香港股份過戶登記處總辦事處提出。簽署本申請表格，即表示閣下同意上述各項。

申請手續

- 1. 按照下表計算閣下認購的香港發售股份數目的應繳股款。申請數目最少須為2,000股香港發售股份。申請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮，而任何有關申請將不獲受理。下表亦載列相關香港發售股份應付的總金額。於申請時，閣下須繳付每股股份的最高發售價2.36港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
2. 除另有說明外，請以英文填妥及簽署表格。接納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在每份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人，或(倘屬聯名實益擁有人)各聯名實益持有人的賬戶號碼或部分其他識別號碼。倘未能提供實益擁有人賬戶號碼或其他識別號碼，申請將被視為有關代名人的利益遞交。
3. 閣下的付款須釘於本申請表格左上角。申請香港發售股份的款項必須以一張支票或一張銀合支票支付。每份申請必須附有單獨開出的支票或銀行本票。
如以支票付款，該支票必須：
• 為港元支票；
• 由閣下在香港的持牌銀行的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱(必須預印在支票上)，或由銀行授權的人士在該支票背面加蓋證明戶名。該賬戶名稱必須與閣下於申請表格上的名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；
• 註明抬頭人為「中國銀行(香港)代理有限公司 - 當代置業公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 並非期票。
倘閣下的支票未能符合上述所有規定，或於首次過戶時不獲兌現，則閣下的申請將不獲受理。
如以銀行本票付款，銀行本票必須：
• 為港元本票；
• 由香港的持牌銀行發出，並由銀行授權的人士在背面加蓋核對。銀行本票背面所顯示姓名必須與本申請表格所示的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位的聯名申請人的姓名相同；
• 註明抬頭人為「中國銀行(香港)代理有限公司 - 當代置業公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 並非期票。
倘閣下的銀行本票未能符合上述所有規定，則閣下的申請將不獲受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

4. 請將申請表格投入設於下列任何位置的特備收集箱內：

Table with columns: 分行名稱, 分行地址. Rows include: 中國銀行(香港)有限公司, 港島 (中環大廈分行, 軒尼詩道409號分行, 統一中心分行, 石塘咀分行, 中環永安集團大廈分行, 柴灣分行), 九龍 (新都城分行, 九龍廣場分行, 旺角分行, 開源道分行), 新界 (教育路分行, 荃灣青山道分行).

5. 可於下列時間內遞交申請表格：

Table with columns: 日期, 時間. Rows: 2013年6月28日(星期五) 上午9:00至下午5:00, 2013年6月29日(星期六) 上午9:00至下午1:00, 2013年7月2日(星期二) 上午9:00至下午5:00, 2013年7月3日(星期三) 上午9:00至下午5:00, 2013年7月4日(星期四) 上午9:00至中午12:00.

- 6. 遞交申請表格的最後期限為2013年7月4日(星期四)中午12:00，倘該日期不辦理認購申請登記，則於下一個開始辦理認購申請登記日(中午12:00之前)遞交申請登記將於2013年7月4日(星期四)上午11:45至中午12:00期間辦理登記，惟須視乎當日天氣情況而定。如在2013年7月4日(星期四)上午9:00至中午12:00期間內任何時間在香港懸掛下列警告訊號，將不會登記申請：
• 八號或以上熱帶氣旋警告訊號；或
• 「黑色」暴雨警告訊號。

而認購申請將於上午9:00至中午12:00期間內任何時間在香港並無發出上述任何一項警告訊號的下一個營業日上午11:45至中午12:00進行。

營業日指除香港星期六、星期日或公眾假期外任何一日。

- 7. 本公司保留一切或任何股款過戶的權利，然而，繳付股款支票或銀行本票將不會於2013年7月4日(星期四)中午12:00前過戶。本公司將不發出付款收條。本公司將保留閣下的申請股款的應得利息(直至寄發退款支票之日為止)(如須退款)。本公司亦有權將任何股票及/或申請股款餘額或退款保留，以持閣下的支票或銀行本票過戶。

可申請認購的香港發售股份數目及股款

Table with 4 columns: 所申請的香港發售股份數目, 申請時應付金額, 所申請的香港發售股份數目, 申請時應付金額. Rows show share counts from 2,000 to 900,000 and corresponding amounts in Hong Kong dollars.