Hong Kong Public Offering — WHITE Form 香港公開發售-白表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 图下如欲以本身名義獲發香港發售股份的股票,請用本申請表格

his Application Form shall have the same meanings as those defined in the prospectus issued by Wisdom Holdings Group dated June 28, 2013 (the "Prospectus") together with any supplement thereto.

前著 後務 所用海藻界質美花愛養預念2013年6月28日 刊餐的招爱幸程(把要幸程)漫同其任何糟燥所完定者相同溺菜

Hong Kong Exchanges and Checknegs and Checknegs and Exchanges though Kong Kong Limited (the "Stock Exchanges and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form. make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relunace upon the whole or any part of the contents of this Application Form.

香港交易及教育所有股公司,香港繼令全多政务有股公司(日繼文所)及香港中央結算有股公司(「香港結算」對本中請表務的內容養不負,對某俸離社被定整性亦不要我任何難明,並明據表示不會說因本中請表務全部政任何部分內容商產生 或因贩養養育稅公司投份任何報子機任何責任。

A CROY 前該等有股公司,1000年时期,1000年时期,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000年前,1000

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tt 网络越长岩红河北京大杆的内容最小背實。 Na for publication, distribution or release, directly or indirectly, outside Hong Kong and including, without limitation, not in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Maccus, Singapore, Japan, Canada, the European Economic Area or the People's Republic of China or any other jurisdictions where such distribution is not permitted by the relevant law.
不得在香港以外及包括(但不限表) 美國(包括天蜀地及第土・美國任何州份及哥爾比亞特區)。英國、澳門、新加坡、日本、加拿大、歐洲經濟區或中華人民共和國或有關法律並不允許進行分憂的任何其他司法權區境內直接或問接刊登、分憂或素養。

观案等。
The information contained in this Application Form does not constitute an offer or a solicitation to purchase or subscribe for Hong Kong Offer Shares in the United States. The Hong Kong Offer Shares may not be offered or sold in the United States unless they are registered or are exempt from registration under the U.S. Securities Act of 1933, as amended (the "U.S Securities Act"). No public offering of Hong Kong Offer Shares has been made or will be made by the Company in the United States.

本中請素的宗教資料查素在美國購買或認購香港發售股份之要約或邀請。除素已根據1933年美國證券法(經修訂)(「美國證券法)」登記或已機能免發記,否則香港發售股份不得在美國發售或銷售。本公司未曾亦不會在美國公園發售任何香港客售股份。



WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

400,000,000 Shares (subject to t Number of Offer Shares 40,000,000 Shares (subject to Number of Hong Kong Offer Shares

Number of International Offer Shares 360,000,000 Shares (subject

of 0.003% and Maximum Offer Price HK\$2.81 per Offer

Stock Exchange tracin Hong Kong dollar

US\$0.00025 per Share

Nominal value Stock code

全球發售

發售股份數目 香港發售股份數目 400,000,000股股份(視乎起

40,000,000股股份(可予調整) 360,000,000股股份(可予調整及視到 超額配股權是否行使而定) 日佣金 0.003%證監會交易 國際發售股份數目最高發售價 0.003%證監會交易徵費及 每股發售股份2.81港元

,另加1%經紀 0.005% 慶交所交易費(須於申請時以港元 每股股份0.00025美元 繳足,多收款項可予退還)

股份代號

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, July 4, 2013 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on the first page.

Wisdom Holdings Group (the "Company") BOCI Asia Limited China Merchants Securities (HK) Co., Limited China Securities (International) Brokerage Company Limited Macquarie Capital Securities Limited The Hong Kong Underwriters

Staple your

payment

here 請將股款

緊釘在此

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus Form, and subject to the Memorandum of Association and the Articles of Association of the Changany; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK2.81 per C brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction leavy possible in full on appliance of the Conference of the C
- refund; undertake and agree to accept the Hong Kong Offer Shares applied for, or any less undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to he/us, o authorise the Company to place my/our name(s) on the register of members of the Company as the holde(s) of Offer Shares to be allocated to me/us, and the Company and for their respective agents to send any state centified the terms and conditions set out in this Application Form and in the Propentys andrer any refund chequals of the members or fine accept of the terms and conditions set out in this Application Form and in the Propentys andrer any refund chequals of the method of the property of the prope que(s) (where applicable) in person hare certificate(s) and/or cheque(s)
- that I/we have made reasonable enquiries of that other person that this is benefit of that other person on a WHITE or YELLOW Application lettronic application is the third of the Cetronic application is the Wiscocci via CCASS, and that I at other person's agents. The third was offer shares have not been and will not be registered to the Hork Kong Offer Shares have not been and will not be registered.
- cor by group electronic application instructions to HKSCC via CCASS, and that I cation Form's is the other person is agent to the Hong Kong Offer Shares have not been and will not be registered to enderstant in the Hong Kong Offer Shares have not been and will not be registered to enderstant to the Hong Kong Offer Shares have not been and will not be registered to the control of the Congress of

- is and application procedures set out in this Application Form and in the Prospectus and agree to
- be bound by them; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

 all) applicant(s) 申請人簽署(所有		gn):		

Date: 日期:...../...../......

- It is important that you read the terms and conditions and application procedures on the page overleaf.

 Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or through the White Ference (PIO service or by giving electronic application instructions to HRSCC via CCASS. Multiple or suspected multiple applications on WH and/or YELLOW Application Forms or through the White Form eIPO service or by giving electronic application instructions to HRSCC CCASS, applications made by an applicant for more than 2000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially offered for public subscription under the Hong Kong Public Offering) (the details of which are set out in the terms and conditions of Application Form, and applications where cheques or banker's establer orders are dishonoured upon their first presentation will be rejected.

 All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

 You may be prosecuted if you make a false declaration.

 You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

- 截止接受申請時間為2013年7月4日(星期四)中午十二時正
- (或隨後可能公佈的任何其他時間或日期)。 , 閣下務須細閲本申請表格所附載的條件及指示,方為有效。
- 申請表格各部分必須以墨水筆或原子筆全部清楚填妥及於首頁簽署

智美控股集团(「貴公司」) 每天经股票別(員公司) 中銀國際亞洲有限公司 招商證券(香港)有限公司 「信建投(國際)証券有限公司 季格理資本證券股份有限公司 香港包銷商

- 請表格時身處美國海外定義見規例)或本人/我們為民物的人主義不是所述人工。而一人人以亦以及之人十 醫費的、保體及承諾本人/我們或本人/我們為其利益而提出申請的人士並不受害港或其他地方的任何適用法例限制 提出是項申請、支付任何申請股款或應程贷或求辦任何香港發售股份。以及本人/我們或是項申請の並成機成發 或申請香港發售股份亦不會導致 貴公司須遵守香港以外任何地區任何法例或規例的任何規定(不論具有法律效力
- 映台: 承籍及禮線本人/我們及本人/我們為其利益而作出申請的人士,並無申請、承疇、表示有意認勝、收取或獲配告 或分配(包括有條件及/或暫定),亦將不會申請、承購或表示有意認購任何國際發告股份,並且不會以其他方式參 與國際發告;
- 或分配(包括有條件及/或暫定),亦將不會申請、來購或表示有意認購社刊國際發售取份,並且不會以具他方式參與國際發售。 明白 設公司、獨家保薦人、聯席全球協調人、聯席服籌管理人、聯席牽頭經辦人及包銷商將依賴本聲明及陳逵, 以決定是否就是項申請配發任何香港發售股份; 豐東任何退款支票以本人(或如屬聯名申請人。則以本申請表格內則地址,郵該風險概由本人/我們自行承續, 惟倘本人/我們已申請。1000,0000股或以上香港發售股份並已於本申請表格內則地址,郵該風險概由本人/我們自行承續, 惟倘本人/我們已申請。1000,0000股或以上香港發售股份並已於本申請表格及如本人/我們欲根據本申請表格及招股 章程所述手續,親自取取任何退款支票則除外; 已鑑閱本申請本格及招股官所被依款與條件及申請手續,並同意受其約束;及 同意是項申請、其任何接納及由此而訂立的合約,均受香港法例管轄,並須按其詮釋。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop						

- 關下務必銀間背質的條款及條件以及申請子賴。 任何人土循证以自愈或養命申請去核。或總自食。IPO服務或中央結算系統向香港結算發出電子驟騰指示。為任何人土利益 作出一次申請。倘以自急及之此黃色申請表核或總結自食。IPO服務或中央結算系統向香港結算發出電子驟騰指示。為任何人土利益 或疑顯重費申請。申請人認購超過20,000,000股香港發骨股份(即根據香港公園發售初步可供公果人土認購(評情報於本申請 表格的條款及條件)的香港發售股份的50%),以及支票或能行本票於首次過戶時不獲兌現、則有關申請會遭拒絕受理。 本申請表格各屬均須填爰。咨別有關申請會遭拒絕受理。 除中文姓名外,國下必須以英文填妥本申請表格、咨別有關申請可遭拒絕受理。

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義獲發香港發售股份的股票,請用本申請表格 Number of Hong Kong Offer Cheque/banker's cashier Shares applied for (Not to exceed 20,000,000 Shares) 申請認購香港發售股份數目 (不得超過20,000,000股股份) order number 支票/銀行本票號碼 Total amount of payment Name of bank on which cheque/ 股款總額 banker's cashier order is drawn HK¢ 港元 支票/銀行本票的付款銀行名稱* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Wisdom Public Offer"。支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司 — 智美公開發售」。 To be completed in ink and BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only 除另有註明外,請用墨水筆或原子筆以英文正權填妥。聯名申請人只須填寫排名首位申請人的地址。 Family name or company name 姓氏或公司名稱 Name in English Forename(s) 名字 英文姓名/ Name in Chinese 中文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名字 Occupation Hong Kong Identity Car (in English) Hong Kong Business Registration (please delete as app 香港身份證號碼/護興 香港商業登記記 (以英文填寫) Names of all other Passport No./ Registration No. (1) joint applicants (in English) (if any) of all other jo (2) 所有其他聯名申請人的 英文姓名/名稱 號碼 (如有) (3) (3) Address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名申請人只 須填寫排名首位申請人的地址及 電話號碼) 僅接納香港地址 (a) For individuals, you must provide your Hong Kong Identity Card number or passport number ng Kong Isbatiiy Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, tion number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business orm and stuft doar will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give are bodies corporate) their Hong Kong Business Registration numbers. 激躁毒;否则,清斑寡寒泄露。今晚大多种,清斑寡寒泄寒露。(佛服光太人團體,清斑寡痔泄海寒炎治治蒙壁。 图下的香港身份證號碼或幾頭或養照號碼,或嚴持與 ntity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, Hong Ko For individuals, you must provide your Hong Kong Identity Card number or passport number. For a body corporate, please provide your Hong Kon Registration number (if you are a body corporate) will be used for checking the validity of (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport (順屬個人, 周下必須填寫香港身份證號碼或護照號碼。倘 周下持有香港身份證明,所以 1000年 your Application F 填寫香港身份部 表格是否有效, nitity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Kong Identity Card number/passport number may lead to delay in encasts 間下或 位加爾第年 由养力,标准 任命予捷身份證 的香港身份證 號碼 一護 照號碼。不正確填寫香港身份證 號碼 Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong L 款支票(如有)。該等資料亦會轉交第三方作退款用途。 關下的銀行兑现 關下的退款支票前,或會要求核實 關下 限整理兑现或可能使 關下的退款支票失效。 護照部分號碼可 服號碼,或會導 的退款 For nominees: Please provide an account number or identification code for each (joint) beneficial owners. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份뼅別編碼。倘 閣下為代名人但並無填寫此欄,是項申請將視作為 閣下的利益作出。 Tick this box if you 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong e Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of and/or refund cheque wid/or share certificate(s) which is expected to be on Wednesday, July 10, 2013, Please see the sections overleaf headed "If your application for the Hong Kong of the Hong Kong of the Proposition of the Hong Kong of the Hong Kong of the Proposition of the Proposition of the Hong Kong of the Proposition of the Propositi Share Registrar, Core-Refund payment in tershare nares is succession 下申請1,000,000股 path; and "Refund of your money" for details of when, where and how to collect your refund cheque (if any) and/or share certificate(s) (where applicable). 是廣傳股份,並接於發送/領取電子退款指示及/或退款支票及/或股票日期(預期為2013年7月10日(星期三)),親自前往本公司的香港證券登記處香港中「學工方達東18號会和中心17樓1712-1716室) 領取 關下的銀數支票(如有)及/或股票(如適用),請在方格內填上「》」號。有關領取退款支票(如有)及/講情,請參閱背頁「倘 閣下的香港發售股份申請(全部或部分)成功」及退還股款)各節。 Offer Shares is 或以上的香港 址為香港灣(地點及手續) 或股票(如滴用)的時間 tteration to any application detail that you provide on this form should be authorised by the signature of the applicant. 下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。 ADDRESS LABEL 地址標貼 Please repeat your name(s) and address as set out above in BLOCK letters in English 請用英文正楷填寫上表所示姓名/名稱及地址 Name(s) 姓名/名稱 Address 地址

For Bank use 此欄供銀行填寫

WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

ms used in these conditions have the same meanings ascribed thereto in the Prospectus.

applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 If you are a farm, the application must be in the names of the individual members, not in the name of the firm. If you are a hordy corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the ircumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any persont(s) for whose benefit you are applying livare:

 the chief executive or a director of the Company or any of its subsidiaries;

 the chief executive or a director of the Company or any of its subsidiaries;

 a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company or applying the person who will become a connected person (as defined in the Listing Rules) of the company or applying the

II you are a nominee
II, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Forms in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

n account number; or ome other identification codes,

some other identification codes,
each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner or, in the case of joint beneficial owners, for each beneficial owner or, in the case of joint beneficial owners, for each beneficial owner of the beneficial owner that this is the only ilication which will be made for his/her benefit on a WHITE or YELLOW Application Form or through the White Form eIPO server or giving electronic application instructions to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on helaff of such beneficial owner(s), and to agree to the terms of this Application Form on helaff of such beneficial owner(s), in turther understate to supply to the Company, he Sole Sponsor, the Joint Cloud Coordinators, the Joint Bookrunners, the Joint Lead for the Company is flong Kong Share Register; the receiving bankers and their respective advisors and the formation about such beneficial owner(s) is may of them may require for any of the purposes set out in the section below ded "Personal Davis".

neaded rersonal Data". Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Longe only one apprication of your beforeint of to the orderent of you and any of your Joint apprications. Will be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Sares (including will be part of the application made by this CC Nominees') acting the Hong Kong Offer Sares (including will be part of the application made by this CC Nominees') acting the part of the application and the part of the application of you or you and your joint applicants together or any of your part of the part of the application and the part of the application of you or you and your joint applicants together or any of your part of the part of th

- plicants:
 make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by applying through the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the CCASS Include or Custodian Participant); or both apply (whether individually or jointly) on one WHITE Application Form and one VELLOW Application Form and or VELLOW Application Form and or VELLOW Application Form and give electronic application instructions to HKSCC via CCASS or jobs through the

both apply (whether individually or jointly) on one WHILE Appication from an one LELLOW Application Form and give electronic application instructions to HKSCC via CCASS or at White Form elPO service; or apply on one WHITE or LLOW Application Form and give electronic application instructions to HKSCC via CCASS of your apply the apply one WHITE or Vixing electronic application instructions to HKSCC via CCASS (if you are apply to the apply one WHITE or Vixing electronic application instructions to HKSCC via CCASS (if you are plot here apply one will be instructed to the HKSCC via CCASS (if you are plot here applying through a CCASS (Clearing or Castodian Participant) for more than 20,000,000 Hong Kong Off have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocation and application or applying through a CCASS (Clearing or Castodian Participant) for more than 20,000,000 Hong Kong Off have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocation is benefit (including the part of the application made by HKSCC Nominees acting on electronic application is benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unisted company is dealing in securities; and your control over that company, then the application will be treated as being for your benefit synthetic expective statutory control over that company; or control means you:

- control means you:

- control meet han half the voting power of that company; or hold more than half the sused share capital of that company or hold more than half the sused share capital of that company (not counting any part of it which carries no light to part a specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares and the International Offering in the either of the Hong Kong Offer Shares with a total subscription amount of HKS5 million (excludin

In executing the processes, the Stock Exemange training tee and in 18.2 cannot should be aware that applications in pool A and applications. Shares in one (but not both) of the pools are undersubscaped, the shares in one (but not both) of the pools are undersubscaped, the pool A or pool B but not from both pools. Multiple or suny and the Kong Offer Shares originally allocated to each pool cheing 20, the Kong Offer Shares originally allocated to each pool (being 20, the Hong Kong Public Offering, Dub in relation Fane) A and pool the Hong Kong Public Offering. The basis of allocationia each pool the Hong Kong Public Offering. The basis of allocationia each pool the Hong Kong Public Offering. The basis of allocationia each pool the Hong Kong Public Offering on the Hong Kong Public Offering will also be required to give an undertaking eshedit and any persons(s) for whose benefit helphoft is shaking the didate an interest for or take up any the International Offering shar allocational forms and such applicating applications in the regions. Liferent allocation raffos. If the Hong Kong the Shares will be transferred to the obtained to find the Shares will be transferred to the obtained to flow flow for for Shares from a my apolication for more than 20,000,000 mit oppin go for more than the total number ion of Jong Kong Offer Shares to invested to the state of the Shares to investigate on the number of Hong Kong Offer Shares have appropriate, consist of balloting, which d for the same number of Hong Kong Offer man Offer Shares Each applicant under the

and y submitted this Application Form may or may not (depending on withdraw their applications. If applicant(s) have not been so notified, attainous in accordance with the procedure to be notified, all applications to the above and below, an application once made is irrevocable and a sa surnelements.

notation form use rrospectors are represented in the application is made by joint applicants, each of the joint of the applicant (and if the application is made by joint applicants, each of the joint fifties of as agent or nominee and on behalf of each person for whom the applicant act as

- instructs and authorises the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Sole Sponsor (or their respective spents or nominees) to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do not the optical scheduler of the Sole Sponsor (or their respective spents or nominees) to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do not the opticant's behalf all other things necessary to reflect the registration of any Hong Kong Offer Shares allocked to the applicant's behalf all other things necessary to reflect the registration of any Hong Kong Offer Shares allocked to the applicant's behalf all other things necessary to relate the register of the publicant's behalf all other things necessary to enable the applicant's behalf and to do all things necessary to enable the applicant's, to be registered as the holder of the Hong Kong Offer Shares albraced to the applicant(s), and as required by the Company's Articles of Association:

 represents warrants and undertake that he/shaff understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is outside the United States (as defined in Regulations S) when completing and submitting this Application Form or am/are a person or persons described in paragraph (1.5) of Rule 2002 of Regulation S) when completing allotted or taking up, any Hong Kong Offer Shares. (b) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Roong or elsewhere from making this application or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares. (b) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Roong or elsewhere from making this application on paying any application moneys for, or being allotted or taking up, any Hon

- agree that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- undertakes and confirms that the applicant (if the application is made for the the application is made has not applied for or taken up or indicated an interest conditionally and/or provisionally) and will not apply for or take up or indicate in nor otherwise participate in, the International Offering:

 warrants the truth and accuracy of the information contained in the application agrees to disclose to the Company, the Hong Kong Share Registric the received bookrunners, the Sole Sponsor, the Joint Lead Managers and the Underwritt agents any personal data and information which they require about the application:
- agents any personar data and information which they require made the application; agrees that the application, any acceptance of it and the usu laws of Hong Kong: undertakes and agrees to accept the Hong Kong Offer Shar

- ators, the Joint Bookrunners, the Joint Lead Managers, the sagents or advisors and any other parties involved in the d upon, the information and representations contained in the

e Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on tation or declaration made by the applitudins in their applications. likeation being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be ed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the severally

this application in block letters in English, unless otherwise stated, and you or (in case of joint applicants) each of must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be

hrough a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or heir discretion, and subject to any conditions they think fit, including production of evidence of the authority of t, the Joint Global Coordinators and their respective agents or nominees have full discretion to reject or accept only part of any application, without having to give any reasons for any rejection or acceptance.

yapication, or on assept only part of any application, or on assept only part of any application, or on assept only part of any application, except as a process of the precision or acceptance. Determination of Offer Price

Determination of Offer Price

New York of the Company and the Joint Global Coordinators (on behalf of the Underwriters) and the Company and the Joint Global Coordinators, but in the Offer Price is a process of the Company and the Joint Global Coordinators, but in the Company and the Joint Global Coordinators, but in the Company and the Joint Global Coordinators, but in the Company and the Joint Global Coordinators, but in the Joint Global Coordinators, on behalf of the Underwriters, may be reconsidered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consensure, reduce the number of Offer Shares short under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering, In such a case, notices of the reduction of the number of Offer Shares and Continuous with the Company and to the tender to the day which is the last day for lodging applications under the Hong Kong Public Offering, In the absence of any notice published in relation to the reduction in the indicative Offer Price range with the Application in the Stock Exchange and the Company and the Hong Kong Mor

- Hanch ong From 9:00 am. to 1:00 pm. on Wednesday, July 10, 2013 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) are expected to be sent on Wednesday, July 10, 2013 to the address as stated in this Application Form by ordinary post and at your own risk. Applicants should note that there is no guarantee when he/shoft will receive his/her/its share certificates by post. Therefore if such applicant sells his/her/its Shares in the first few days after the Shares commence trading on the Stock Exchange, he/shoft/fit may not receive his/her/its share certificates in time for settlement.

 Applicants being individuals who opf for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opf for personal collection cannot authorise any other personal collection on their behalf. Applicants being corporations who opf for personal collection attend by their authorised representatives each bearing a letter day of the state of the st

of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives to applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar. Uncollected share certificates will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

The date of despatch is expected to be on Wednesday, July 10, 2013.

are certificates will only become valid at 8:00 a.m. on Thursday, July 11, 2013, provided that: (i) the Global Offering has become zonditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. remastances in which you may not be allotted Hong Kong Offer Shares to may of the following reasons:

un my not be allocated Hong Kong Offer Shares for my of the following reasons:

By completing and submitting an Application form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application from This collateral contract will be in consideration of the Company, and will become binding when you lodge your application for the forming that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus is furginated and applicants and your application in the supplement by notification

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name

- If the Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:

 The Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- - your application is a multiple or a suspected multiple application; your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form); Form); your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offering; Shares under the International Offering; Order placed or allocated (including conditionally and/or provisionally) the International Offering; Over application is for more than 100% of the Hong Kong Offer Shares in either Pool A or Pool B being initially available under the Hong Kong Public Offering (i.e., 20,000,000 Hong Kong Offer Shares) as referred to under the section headed "Smutcute of the Global Offering" in the Prospectus, any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

- regulations of the jurisdiction in which your application is completed and/or signed.

 Refund of your money
 An applicant will be entitled to a refund if:
 the application is not successful or the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering Conditions of the Hong Kong Public Offering" in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SPC transcel nevy to the applicant, without interest;
 the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money,

neaded "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, in which case the Company will refund the application is accepted only in part, in which case the Company will refund the application is accepted only in part, in which case the Company will refund the appropriate portion of the application of the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money, together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading of the applicant has applied for 100,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2013 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund cheques. If an applicant applies for 1:00000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for 1:00000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form on Wednesday, July 10, 2013 by ordinary post al backfirst sown risk.

He address on the applicant's Application Form on Wednesday, July 10, 2013 by ordinary post al backfirst sown risk.

He address on the applicant's Hong Kong Offer Shares on force and the

Application by HKSCC Nomines.

Where this Application For HKSCC Nomines on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall not apply and the provisions in the Prospectus shall prevail Without limiting the generality of this paragraph, the following sections of this Application Form are inapplication form the prospectus of this Application form are inapplication form are inapplication form are inapplication form and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;

"Warning" on the first page;

"It you are a nominee",

"Lodge only one application for your benefit";

- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for, "If your application for the Hong Kong Offer Shares is successful (in whole or in part)"; "Circumstances in which you may not be allotted Hong Kong Offer Shares"; and "Refund of your money."

PERSONAL DATA
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company, and the Company is and the Ordinance and the Ordinance of the Company is the Company in the Company in the Company is the Company in the Company in the Company in the Company is the Company in the Company in the Company in the Company is the Company in the Company in the Company in the Company is the Company in the Company in the Company in the Company is the Company in the Company in the Company in the Company in the Company is the Company in the Compan

Reasons for the collection of your personal data
From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and
the Company's Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out
of their names or in procuring the services of the Company's Hong Kong Share Registrar
Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may
not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied
for and/or the despatch of share certificate, and/or the despatch of refund deeput to which you are entitled.
It is important that applications inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the
personal data supplied.

2.

- Truposes
 The personal data of the applicants may be used, held and/or stored (by whatever means) for th
 processing your application and refund cheque, where applicable, and verification of
 procedures set out in the Prospectus and the Application Form and announcing results
 registering new issues or transfers into or out of the names of holders of Shares in the
 Nominees. erms and application Kong Offer Shares; the name of HKSCC

- Nominees:
 maintaining or updating the registers of members of the Company
 conducting or assisting to conduct signature verifications, any veri
 establishing entitlements of holders of Hong Kong Offer Shares of
 distributing communications from or on behalf of the Company of
 compiling statistical information and investor profiles;
 enabling compliance with all applicable laws, rules and regulation
 disclosing relevant information to facilitate claims on entitled insta
 any other incidental or associated purposes relating to the
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Transfer of personal data Personal data held by the Com Offer Shares will be kept con achieving the above purposes and in particular they may it

- on Form;
- ications, computer, payment or the operation of their respective

4. Access to and correction of person
The Ordinance provides applicans
personal data, to obtain a copy of
and the Company's Hong Kong Su
requests for access to data or correct
to the Company for the attention of
Compliance Officer.
By signing this Application Form you agree r the Company's Hong Kong Share Registrar holds their trate. In accordance with the Ordinance, the Company, the fee for the processing of any data access request. All and practices and kinds of data held should be addressed g Kong Share Registrar for the attention of the Privacy

to make your application

- to make your application

 Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such applications is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application you must pay the maximum Offer Price of HKS2.81 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.005%.

 Complete the form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees 450 wisk to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application form in the box marked. For nominees, and account number or of the identification code for each beneficial owner, in the case of joint provide the account number(s) or other identification code(s) for the beneficial owner, so the submitted for the benefit of the nomine(s) in question.

 Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a chapter of the payment is made by cheque, the cheque must:

 be in Hong Kong dollars;

 be in Hong Kong dollars;

 be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;

 show your account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;

 be in Hong Kong dollars;

 be in Hong Kong dollars and of China (Hong Kong) Nominees Limited Wisdom Public Offer.

 be crossed "Account Payee Only"; and not be post-dated.

 Your application is liable to be rejected if your cheque does not meet all of these requirements or is also honored on its fi

- tent's linate by omites, a causine order, in counter, a causine of the line of the bear of the bear of the line of

- Form must be the same. If it is a joint application, the name on the back of the first-named joint applicant;

 be made payable to "Bank of China (Hong Kong) Nominees Limited be crossed "Account Payee Only"; and

 not be post-dated.

 vour application is liable to be rejected if your banker's cashier order, does not m intermediary in Hong Kong who is not licensed or registered to vary on Type 1 is irements. No money shall be paid to any ler Part V of the SFO. pe 1 regulated ac

olication Form in one of the special collection ovided at any of the following locations:

ng branches of Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F. 1 Garden Road
	Sheung Wan Branch	252 Des Voeux Road Central
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon:	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
New Territories:	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Tai Po Branch	68-70 Po Heung Street, Tai Po Market

Any of the following branches of Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Roa
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories:	Tsuen Wan Branch	251 Sha Tsui Road

Friday, June 28, 2013

Tuesday, July 2, 2013	_	9:00 a.m. to 5:00 p.m.
Wednesday, July 3, 2013	_	9:00 a.m. to 5:00 p.m.
Thursday, July 4, 2013	_	9.00 a.m. to 12:00 noon

- The latest time for lodging the application is 12:00 noon on Thursday, July 4, 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, July 4, 2013, subject only to weather conditions. The application lists will not open if there is:

 a tropical cyclone warning signal number 8 or above, or

 a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, July 4, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 am and 12:00 noon.

a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 11/4, 2013. No receptive util be given for your payment. The Company will keep any interest accrued on your application monics (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(tes) or refunds pending clearance of your cheaver or banker's

	NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS						
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,838.32	35,000	99,341.37	400,000	1,135,329.92	8,000,000	22,706,598.40
2,000	5,676.65	40,000	113,532.99	450,000	1,277,246.17	9,000,000	25,544,923.20
3,000	8,514.97	45,000	127,724.61	500,000	1,419,162.40	10,000,000	28,383,248.00
4,000	11,353.30	50,000	141,916.25	600,000	1,702,994.88	20,000,000(1)	56,766,496.00
5,000	14,191.62	60,000	170,299.49	700,000	1,986,827.36	(1) M	
6,000	17,029.95	70,000	198,682.74	800,000	2,270,659.84	Maximum number of f	Hong Kong Offer Shares you
7,000	19,868.27	80,000	227,065.98	900,000	2,554,492.32	may apply for.	
8,000	22,706.59	90,000	255,449.24	1,000,000	2,838,324.80		
9,000	25,544.92	100,000	283,832.48	2,000,000	5,676,649.60		
10,000	28,383.25	150,000	425,748.73	3,000,000	8,514,974.40		
15,000	42,574.87	200,000	567,664.96	4,000,000	11,353,299.20		
20,000	56,766.50	250,000	709,581.21	5,000,000	14,191,624.00		
25,000	70,958.12	300,000	851,497.44	6,000,000	17,029,948.80		
30,000	85,149.75	350,000	993,413.69	7,000,000	19,868,273.60		



WISDOM HOLDINGS GROUP

智美控股集团

(於開曼群島註冊成立的有限公司)

全球發售

下列條件所用詞彙與招股章程所用者具有相同涵義。

- 1算代理人)有限公司(香港結算代理人)按電子認購指示提出申請的部分)將視為重複申請而遭拒 (個別或與他人共同)以白色或黃色申請表格或透過白表eIPO服務或透過中央結算系統向香港結算商 參與者申請,提出超過一項申請;或 (個別或其則)同時以仍白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過 今與者申請,提出超過一項申請;或 (個別或與他人共同)以一份白色或黃色申請表格及一份黃色PO服務提出申請;或 中央結算系統向香港結算發出電子認購指示或透過白表eIPO服務提出申請;或 (個別或與他人共同)以一份白色或黃色申請表格及過過天即O服務提過中央結算系統向香港 結算發出電子認購指示(備 關下為中央結算系統投资者戶口持有人或透過中央結算系統向香港 結算發出電子認購指示(備 關下為中央結算系統投资者戶口持有人或透過中央結算系統額或託 管商參與者申請,申請認聘超過2000,000和股香港發售股份。 之日申請或承購或表示有意認購或已經或將獲發行或配售或分配(包括有條件及/或暫定)函際發揮 的關際發程股份。 之對形述者外,備為 閣下利益提出超過一項申請(包括由香港結算代理人按電子認購指示作出申請确)),則 閣下所有申請的視為重複申請而遭拒絕受理。 該公司的主要索務為證券實實;及 原下可引起以上是一個人按電子認購指示作出申請确)請由非上市公司提出,是為重複申請而遭拒絕受理。 該公司的主要素務為證券實實;及 即下可引起公司行使法定控制權,則該項申請將視作為 閣下本身利益提出

・ 本申請表 ・ 或申請人 ・ 在上文及下

- 本緒及同意接納申請人根據是具申請所申請的香港發售 勞業。 授權本公司將申請人的姓名/名稱列人本公司股東名冊, 持有人,並授權本公司及/或其代理將任何股票/加遍用, 搬方式按申請表格上所填寫地址寄予申請人,或是如圖 地方人,郵送服後報申請人的自行承擔,惟領申請人人。 中請表格上註明申請人將親自領取股票(如連用)及投票 日(星期三)或本公司於報產通知的其他發悉。軍取股票 明白本公司、獨家保護人、聯席全球協調人、聯係 並聲明及雖,以決定是在資申請人的申請而分配任何 可遭檢控; 倘香港以外任何地區的法例論則於中縣人的申請 而本公司、聯席全球協調人,鄉傳家保護 衛子提出,任何地區的法例論則於中縣人的申請 而有悉以分任何地區的法例論則於中縣人的申請 所有務與分的聯盟

- 並同意受其約束;

分配**香港發售股份** 於截止辦理申請登記後,方會開始處理香港發售股份的申請股款及分配任何該等股份。

於做止無理中商验配後,力會則到處理香港被普股的印甲商欣彰及分配任何談考股份。 能公司預期於2013年7月10日 (星期三)於其本身劉始<mark>狹映姚站6dm-chinaco</u> 等於今前對於<u>妳w.b.kexnews.hk</u>、南華 學教(以英文)及香港經濟日報(以中文)公佈發售價。國際發售的頻耀程度、申請結果及香港公開發售的 香港發售股份的分配基準。分配結果及香港發售成功申請人的香港身份證/護熙/香港商業登記證號碼 將按招股查程[如何申請香港發售股份一分配結果]一節所述方式公佈。</mark>

按招股章程[如何申請香港發售股份一分配結果]一節所述方式公佈。 關下的香港發售股份申請全部或部分]成功 倘 關下申請認購1,000,000股或以上的香港發售股份,並已在本申請表格上表明擬親自領取 關下 的股票,則 關下可於2013年7月10日 星期三,30本公司在報章絕知的其他發送/領取股票/電子退 款指示/退款支票的日期上午九時正至下午一時正,親自前往下列地點領取有關股票: 香港中央證券登記有限公司 香港 灣仔 阜后土地亩19²⁸

- 閣下的申請為重複或疑腦重複申請; 關下未有根據申請表格(備 閣下以申請表格提出申請)所列指示填妥申請表格; 閣下並未以正確方式付款或 閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兑現;

閣下如欲以本身名義獲發香港發售股份的股票,請用本申請表格

- 閣下或 閣下為其利益提出申請的人士已申請或承購或表示有意認購或已收取或已經或將會
- 獲配售或分配(包括有條件及/或暫定)國際發售的國際發售股份; 關下申請招股產程全球發售的架構]一節所越香港公開發售初步提呈的甲組或乙組香港發售 股份(即20,000,000股香港發售股份)100%以上;
- コスル、ロッド エルバルスのイルス 可 RX IZP 1 UVP に L E: 任何色銷協議並無成為無條件或根據其條款或因其他原因予以終止;或 本公司認為・接納、關下的申請、將違反適用證券法或 閣下填妥及/或簽署 閣下的申請所 在司法權區的其他法例、規則或規例。

在司法權區的其他法例,規則或規例。

- 過鑑股數
在下列情況下,申請人有權獲發還款項:

- 倘申請不成功或香港公開發售的條件並未根據招股章程「全球發售的架構一香港公開發售的條件」一節達成,則本公司會將申請股款,建同經紀則金、聯交所交易費及證監會交易微費,不計利息一併退還申請人;
 - 倘申請不成功或香港公開發售的條件並未根據招股章程度,與一個人類 - 一個人類 - 一個人,可能是 - 一個人,可能是 - 一個人,可能是 - 一個人,可能是 - 一個人,可能是 - 一個人,可能是 - 一個人的學 - 一個人,可能是 - 一個

個人資料

區人裏子/ 個人資料收集聲明 個人資料(鬼廳)條例(「條例」的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售 股份申請人及持有人說明本公司及本公司的香港證券發記處有關個人資料及條例的政策及慣例。

收集 閣下個人資料的原因

收集 關下個人資料的原因 當申請人申請認購香港發售股份或將香港發售股份轉往其名下,或將其名下的香港發售股份轉讓予他 人,或要求本公司的香港遊券發記處提供服務時,須不時向本公司及本公司的香港遊券登記處提供其最 新的準確個人資料。 倘未提供所需資料,可能導致 關下認購香港發售股份的申請延誤甚至遭拒絕受理。此外,亦可能妨礙 或延誤 閣下成功申請的香港發售股份的登記或轉讓及/或股票寄發,及/或 閣下有權獲發的選款支票 的發送。 申請人所提供的個人資料如有誤,應即時知會本公司及本公司的香港證券登記處。

- 用途 申請、的個人資料可能以任何方式採用、持有及/或保存、以作下列用途: 處理 閣下的認專申請及退款支票(如適用),及核實是否遵守招股章程及申請表格所載條款及申請 手續业公佈香港發售股份的分配結果; 登記新發行股份或將股份轉入股份持有人名下或由其名下轉讓予他人,包括(如適用)以香港結算 代理人的工程學學子公司與古之無:

- 不論是否
- 代理人的名義登記: 保存或更新本公司股東名冊: 核對或協助核對簽名或核對或交換資料; 確定本公司香港發見做持有人的權益,例如參與分派及收取計 本公司及/或其附屬公司或代表本公司及/或其附屬公司寄發 類數說計資料及投資名資料; 使有關方可遵守香港或其他地區的所有適用法例、規則及超傳 投資有關資料以便作出權利索償,及 與上越有關的任何其他附帶或相關目的及/或讓本公司及本公 售股份持有人及/或監管當局的責任及/或香港獲售股份持有 行對香港發

轉交個人資料 本公司及本公司的香港證券登記處會將有關香港 本公司的香港證券登記處可能會為上述用途作出及 發售 股份申請人及持有人的個人資料向下列任何及別

- 有關的行政
- 本公司、共和国四人具有四十四十四十四大 大大 一起 大 本公司、共顧開成其委任代理,例如財務顧問、收款與省及海外(當申請人要求將香港發售股份存入中央結算系統時內、為作中身結算及香港結算代理人;公司印鑑或其他身份識別編稿報列數本申請表格的任何終程任何向本公司或本公司的香港。考考部是提供與其業務運作有關服務的代理,采包商或第三方服務化應前。轉交所、證監會及查達或其他地區的其何其他去定、監管或政府與香港發售股份持有人有業務往來或便有業務往來的任何其他人師或股票經紀。 監管或政府機關 ; 及 機構,例如銀行、律師、會計

。在來| 如水水公司的香港水券發前 水水公司及水公司的香港 特人更在 號中或 問題 監查 市 遊遊等記述的私無來 同意上述各項方答。 查閱及更正個人資料 條例賦予申請人資料 修见賦任何不準確資料查。依 取合理典用。所有關係 取合理費用。所有關 本公司的公司秘書或

經簽署本申請表格

申請手續

- - 為港元文票; 由 關下在香港持牌銀行的港元銀行賬戶開出; 顯示 關下的賬戶名稱,而該戶名已預印在支票上,或由銀行的授權人士在該支票背面加簽證
 - 石。 該賬戶名稱必須與 閣下於申請表格的名稱相同。如屬聯名申請,該賬戶名稱必須與排名首公 申請

小母為明宗。 倘 閣下的支票不符合上述所有規定,或支票首次過戶不獲兑現,則 閣下的申請會遭拒絕受理。 倘以銀行本票繳付股款,則銀行本票必須;

- 傳以銀行本票級付股款,則銀行本票必須: 為港市銀行本票: 由香港持牌銀行發出,並由發出銀行本票銀行的授權人士在銀行本票費面加簽款則 關下姓名 行本票背面所顯示姓名須與本申請表格所示姓名相同。如屬鄉名申請,銀行本票背面所示號名 與排名首位聯名申請人的姓名相同; 註明拾頭人為「中蘭銀行香港)代理人有限公司一智美公開發售」; 以「只惟入拾頭人账戶方式割線開出;及 不得為期票。 不得為期票。 個 閣下的銀行本票不符合上述所有規定,則 閣下的場所管電車級受理。申請股談不應女付予任何 獲牌照或未登記從事證券及期貨條例第V部第1類受 規管活動的香港時分機構。

- 請將申請表格投入下列任何
 - 中國銀行(香港)有限公司下列

	分行名稱	地址
港島區	中銀大廈分行 上環分行 香港仔分行	花園道1號3樓 德輔道中252號 香港仔湖北街25號
九龍區	將軍澳廣場分行 黃埔花園分行 套冠道分行	將軍澳將軍澳廣場L1層112-125號 紅磡黃埔花園第一期商場G8B號 九龍灣宏冠道南豐商業中心G1
新界區	教育路分行 大埔分行	元朗教育路18-24號 大埔墟寶鄉街68-70號

永隆銀行有	限公司下列任何一問分行	
	分行名稱	地址
港島區	總行 莊士敦道分行 北角分行	德輔道中45號 莊士敦道118號 英皇道361號
九龍區	旺角分行 尖沙咀分行	彌敦道636號永隆銀行中心地區加拿分道4號
新界區	荃灣分行	沙咀道251號

閣下可於下列時間內遞交申請表格

2013年6月28日(星期五) — 上午九時正至下午五時正 2013年6月29日(星期六) — 上午九時正至下午一時正 2013年7月2日(星期二) — 上午九時正至下午五時正 2013年7月3日(星期三) — 上午九時正至下午五時正 2013年7月3日(星期四) — 上午九時正至中午十二時正

- 開下遞交申請表格的截止時間為2013年7月4日(星期四)中午十二時正,如常天不辦理認曠申請登記,則為下一個辦理登記日期中午十二時正。本公司將於2013年7月4日(星期四)上午十一時四十五分至中午十二時正期間前聲認曠申請登記,惟須視乎常日天氣情況而定。如香港在2013年7月4日(星期四)上午九時正至中午十二時正期間任何時間懸掛下列警告信號,將不會辦理認轉申請登記:

 《號度以上熱帶張慶告信號;或
 「黑色」暴雨警告信號,

「無也」等內省百百項、
 該聘申請登記將順延至香港在上午九時正至中午十二時正期間任何時間並無懸掛上速警告信號的下一個營業日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。本公司侯留將所有或任何股款過戶的權利。惟 閣下的支票或銀行本票將不會於2013年7月4日(星期四)中午十二時正前過戶。本公司不會發出付款收據。本公司將保留 閣下申請股款(如屬退款,則計至退款支票發送日期止)的任何應計利息。本公司亦有權在 閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項								
所申請認購的香港 發售股份數目	申請時應繳款項 港元	所申請認購的香港 發售股份數目	申請時應繳款項 港元	所申請認購的香港 發售股份數目	申請時應繳款項 港元	所申請認購的香港 發售股份數目	申請時應繳款項 港元	
1,000	2,838.32	35,000	99,341.37	400,000	1,135,329.92	8,000,000	22,706,598.40	
2,000	5,676.65	40,000	113,532.99	450,000	1,277,246.17	9,000,000	25,544,923.20	
3,000	8,514.97	45,000	127,724.61	500,000	1,419,162.40	10,000,000	28,383,248.00	
4,000	11,353.30	50,000	141,916.25	600,000	1,702,994.88	20,000,000(1)	56,766,496.00	
5,000	14,191.62	60,000	170,299.49	700,000	1,986,827.36	(1) 限下可由誘韌聯的禾油	and the same too and about the	
6,000	17,029.95	70,000	198,682.74	800,000	2,270,659.84	(1) 閣下可申請認購的香港	接 告股份最尚數目。	
7,000	19,868.27	80,000	227,065.98	900,000	2,554,492.32			
8,000	22,706.59	90,000	255,449.24	1,000,000	2,838,324.80			
9,000	25,544.92	100,000	283,832.48	2,000,000	5,676,649.60			
10,000	28,383.25	150,000	425,748.73	3,000,000	8,514,974.40			
15,000	42,574.87	200,000	567,664.96	4,000,000	11,353,299.20			
20,000	56,766.50	250,000	709,581.21	5,000,000	14,191,624.00			
25,000	70,958.12	300,000	851,497.44	6,000,000	17,029,948.80			
30,000	85,149.75	350,000	993,413.69	7,000,000	19,868,273.60			