

Hong Kong Public Offering — YELLOW Form 香港公開發售 — 黃表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請用本申請表格。

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Wisdom Holdings Group dated June 28, 2013 (“the Prospectus”) together with any supplement thereto. 注意:除本申請表格另有界定外,本申請表格所用詞彙與智美控股集团於2013年6月28日刊發的招股章程(「招股章程」)連同其任何增補所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長文件」一段所述的其他文件,已遵照公司條例第342C條的規定,送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release, directly or indirectly, outside Hong Kong and including, without limitation, not in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Canada, the European Economic Area or the People’s Republic of China or any other jurisdictions where such distribution is not permitted by the relevant law. 不得在香港以外及包括(但不限於)美國(包括其屬地及領土、美國任何州份及哥倫比亞特區)、英國、澳門、新加坡、日本、加拿大、歐洲經濟區或中華人民共和國或有關法律並不允許進行分發的任何其他司法權區內直接或間接刊登、分發或派發。

The information contained in this Application Form does not constitute an offer or a solicitation to purchase or subscribe for Hong Kong Offer Shares in the United States. The Hong Kong Offer Shares may not be offered or sold in the United States unless they are registered or are exempt from registration under the U.S. Securities Act of 1933, as amended (the “US Securities Act”). No public offering of Hong Kong Offer Shares has been made or will be made by the Company in the United States. 本申請表格所載資料並非在美國購買或認購香港發售股份之要約或邀請。除非已根據1933年美國證券法(經修訂)(「美國證券法」)登記或已獲豁免登記,否則香港發售股份不得在美國發售或銷售。本公司未曾亦不會在美國公開發售任何香港發售股份。

Staple your
payment here
請將股款
緊釘在此



WISDOM
GROUP
智美中國

WISDOM HOLDINGS GROUP 智美控股集团

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	400,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	40,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	360,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.81 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.0025 per Share
Stock code	:	1661

全球發售

發售股份數目	:	400,000,000股股份(視乎超額配股權是否行使而定)
香港發售股份數目	:	40,000,000股股份(可予調整)
國際發售股份數目	:	360,000,000股股份(可予調整及視乎超額配股權是否行使而定)
最高發售價	:	每股發售股份2.81港元,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足,多收款項可予退還)
面值	:	每股股份0.0025美元
股份代號	:	1661

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, July 4, 2013 (or such other time or date as may subsequently be announced).
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly in ink and sign your name(s) on the first page.

截止接受申請時間為2013年7月4日(星期四)中午十二時正
(或隨後可能公佈的任何其他時間或日期)。

閣下務須細閱本申請表格所附載的條件及指示,方為有效。
本申請表格各部分必須以墨水筆或原子筆全部清楚填寫及於首頁簽署。

To: Wisdom Holdings Group (the “Company”)
BOCI Asia Limited
China Merchants Securities (HK) Co., Limited
China Securities (International) Brokerage Company Limited
Macquarie Capital Securities Limited
The Hong Kong Underwriters

致: 智美控股集团(「貴公司」)
中銀國際亞洲有限公司
招商證券(香港)有限公司
中信建投(國際)證券有限公司
麥格理資本證券股份有限公司
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.81 per Offer Share, plus 1% brokerage, 0.003% Stock Exchange trading fee, and 0.003% SFC transaction levy, payable in full on application and subject to refund;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application; authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or other respective agents to deposit the relevant share certificate(s) directly into CCASS operated by Hong Kong Securities Clearing Company Limited (“HKSCC”) for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
 - (if this application is made for my/our own benefit) warrant that this application is the only application which will be made by my/our benefit on a WHITE or YELLOW Application Form or through the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS;
 - (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or through the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the Application Form as that other person’s agent;
 - represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (as defined in Regulation S) when completing and submitting this Application Form and/or am a person or persons described in paragraph h(3) of Rule 902 of Regulation S;
 - represent, warrant and undertake that I am not/are one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - undertake and confirm that I/we and the person(s) who/whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Shares in the International Offering nor otherwise participate in the International Offering; understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post to my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D M Y
日 月 年

- Warnings:
- It is important that you read the terms and conditions and application procedures on the page overleaf.
 - Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or through the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or through the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 20,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares being initially offered for public subscription under the Hong Kong Public Offering) (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker’s cashier orders are dishonoured upon their first presentation will be rejected.
 - All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
 - You may be prosecuted if you make a false declaration.
 - You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

- 本人/我們:
- 按照招股章程及本申請表格所載條款及條件,以及 貴公司的組織章程大綱及組織章程細則之規定,申請下列數目的香港發售股份;
 - 隨附申請香港發售股份所需全數股款,每股發售股份不多於2.81港元,另加1%經紀佣金、0.003%聯交所交易費及0.003%證監會交易費,須於申請時繳足,多繳股款可予退還;
 - 承諾及同意接受所申請香港發售股份,或本人/我們根據是項申請獲分配的任何較少數目香港發售股份;
 - 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊,作為本人/我們所獲分配任何香港發售股份的持有人,並授權 貴公司及/或彼等各自的代理將有關股票直接存入由香港中央結算有限公司(「香港結算」)運作之中央結算系統,以記存於本人/我們的中央結算系統投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份戶口;
 - (倘是項申請是為本人/我們的利益提出)保證是項申請乃為本人/我們的利益以白色或黃色申請表格或透過白表eIPO服務或中央結算系統向香港結算發出電子認購指示所作出的唯一申請;
 - (倘本人/我們為另一名人士的代理)保證本人/我們已向該名其他人士作出合理查詢,證實是項申請乃為該名其他人士利益以白色或黃色申請表格或透過白表eIPO服務或中央結算系統向香港結算發出電子認購指示所作出的唯一申請;而本人/我們已獲正式授權,以該名其他人士代理的身份簽署申請表格;
 - 聲明、保證及承諾本人/我們明白香港發售股份不會亦不會根據美國證券法登記,而本人/我們於填寫及遞交本申請表格時身處美國境外(定義見S規例)或本人/我們為S規例第902條(h)(3)段所述人士;
 - 聲明、保證及承諾本人/我們為其利益而提出申請的人士並不受香港或其他地方的任何適用法例限制提出是項申請,支付任何申請股款或獲配發或承購任何香港發售股份;以及是項申請的申請人或受益人獲配發或申請香港發售股份亦不會導致 貴公司須遵守香港以外任何地區任何法例或規例的任何規定(不論具有法律效力與否);
 - 承諾及確認本人/我們及本人/我們為其利益而作出申請的人士,並無申請、承購、表示有意認購、收取或獲配發或分配(包括有條件及/或暫定),亦不會申請、承購或表示有意認購任何國際發售股份,並且不會以其他方式參與國際發售;
 - 明白 貴公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷商、及包銷商將依賴本聲明及陳述,以決定是否就是項申請配發任何香港發售股份;
 - 要求任何退款支票以本人(如屬聯名申請人,則以本申請表格內排名首位的申請人)為抬頭人,並(在本申請表格所載條款及條件規限下)以普通郵遞方式將退款支票寄往本申請表格所列地址,郵誤風險概由本人/我們自行承擔,惟倘本人/我們已申請1,000,000股或以上香港發售股份並已於本申請表格表明本人/我們欲根據本申請表格及招股章程所述手續,親自領取任何退款支票則除外;
 - 已細閱本申請表格及招股章程所載條款與條件及申請手續,並同意受其約束;及
 - 同意是項申請、申請獲接納及由此而訂立的合約,均受香港法例管轄,並須按其詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker number 經紀號碼					
Broker’s Chop 經紀印章					

- 警告:
- 閣下務必細閱背頁的條款及條件以及申請手續。
 - 任何人僅可為白色或黃色申請表格,或透過白表eIPO服務或中央結算系統向香港結算發出電子認購指示,以該人士為受益人作出一次申請。倘以白色及/或黃色申請表格或透過白表eIPO服務或中央結算系統向香港結算發出電子認購指示作出重複或疑屬重複申請,申請人認購超過20,000,000股香港發售股份(即根據香港公開發售初步可供公眾人士認購(詳情載於本申請表格的條款及條件)的香港發售股份的50%)以及支票或銀行本票於首次遞交時不獲兌現,則有關申請會遭拒絕受理。
 - 本申請表格各欄均須填寫,否則有關申請會遭拒絕受理。
 - 閣下如作出虛假聲明,可能會遭檢控。
 - 除中文姓名外,閣下必須以英文填寫本申請表格,否則有關申請可遭拒絕受理。

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 20,000,000 Shares) 申請認購香港發售股份數目 (不得超過20,000,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Wisdom Public Offer".
* 支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司—智美公開發售」。

To be completed in ink and BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong Business Registration Certificate No./ Hong Kong Identity Card No./Passport No.* (Please delete as appropriate) 香港商業登記證號碼/ 香港身份證號碼/護照號碼* (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	(1)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼* (請刪去不適用者)
	(2)	
	(3)	

Address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼) 僅接納香港地址	Telephone No. 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owners. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄,是項申請將視為閣下的利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque (if any) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of refund cheque which is expected to be on Wednesday, July 10, 2013. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheque (if any).
倘閣下申請1,000,000股或以上的香港發售股份,並擬於寄發/領取退款支票日期(預期為2013年7月10日(星期三)),親自前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如有),請在方格內填上「」號。有關領取退款支票(如有)的時間、地點及手續詳情,請參閱背頁「退還股款」一節。

- For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under this section "How to make your application" overleaf. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
- Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before endorsement on your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in endorsement of or may invalidate your refund cheque.
- 就中央結算系統投資者戶口持有人而言,是項申請僅接納香港身份證號碼(倘閣下為個人)或香港商業登記證號碼(倘閣下為法人團體)(請參閱背頁「申請手續」一節第2段)。倘閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請,閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。倘閣下為法人團體,請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下為法人團體)將用作核實。閣下申請表格是否有效,有關資料將轉交第三方辦理以上事項。所有聯名申請人(如屬個人)須填寫香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)須填寫香港商業登記證號碼。
- 閣下或(如屬聯名申請人)排名首位申請人所提供的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。該等資料亦會轉交第三方作退款用途。閣下的銀行兌現閣下的退款支票前,或會要求核實閣下的香港身份證號碼/護照號碼。未有正確填寫香港身份證號碼/護照號碼,或會導致閣下的退款支票延遲兌現甚至可能使閣下的退款支票失效。

THIS BOX MUST BE DULY COMPLETED
此欄必須填寫妥當

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定中央結算系統參與者的編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼
Please repeat your name(s) and address
as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS



WISDOM HOLDINGS GROUP

智美控股集团
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **minor**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the shares in the Company and/or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - an associate (as defined in the Listing Rules) of any of the above;
- You cannot apply for any Hong Kong Offer Shares if you are:
 - a legal or natural person in the PRC (except qualified domestic institutional investors);
 - a person who does not have a Hong Kong address;
 - a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); or
 - have been allocated or have applied for or have indicated an interest in the International Offering Shares under the International Offering or otherwise participate in the International Offering.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

- If, and only if, you are a **nominee**, you may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant); and (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification codes.

For each beneficial owner, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE** or **YELLOW** Application Form or through the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner in the terms of the Application Form on behalf of such beneficial owner(s). You further undertake to supply to the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Lead Managers, the Joint Bookrunners, Hong Kong Underwriters, the Company's Hong Kong Share Registrar, the receiving bankers and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in section A above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by applying through the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant);
 - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or apply through the **White Form eIPO** service; or
 - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or apply through the **White Form eIPO** service or give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 20,000,000 Hong Kong Offer Shares; or
 - have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocated (including conditionally and/or provisionally) the International Offering Shares under the International Offering.

In addition to the above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – pools A and B

There will be initially a total of 40,000,000 Hong Kong Offer Shares (subject to the reallocation in the number of the Hong Kong Offer Shares allocated between the Hong Kong Public Offering and the International Offering) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offering, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided into two pools, pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and up to the total value of pool B.

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 20,000,000 Hong Kong Offer Shares are liable to be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 20,000,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the balloting may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or takeover and will not indicate an interest for or take up any International Offering Shares under the International Offering or otherwise participate in the International Offering, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants do not be so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants are deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant acts as agent or nominee:

- instructs and authorises the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Sole Sponsor (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do so on the applicant's behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees as required by the Company's Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the Application Form;
- undertakes, warrants, represents and to do all things necessary to enable HKSCC Nominees, to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
- agrees that any Hong Kong Offer Shares allocated to the applicant shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to the applicant's CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant, in accordance with the applicant's election on the Application Form;
- agrees that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion: (i) not to accept any or part of the Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees or not to accept such allocated Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such allocated Hong Kong Offer Shares to be withdrawn from CCASS and transferred into the applicant's name (or, in the case of joint applicants, to the name of the first-named applicant) at the applicant's own risk and costs; and (iii) to cause such allocated Hong Kong Offer Shares to be issued in the applicant's name (or, in the case of joint applicants, to the first-named applicant) and in such a case, to post the share certificates for such allocated Hong Kong Offer Shares at the applicant's own risk to the address on the applicant's Application Form by ordinary post or to make available the same for the applicant's collection;
- agrees that each of HKSCC and HKSCC Nominees may adjust the number of the Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agrees that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form;
- agrees that neither HKSCC nor HKSCC Nominees shall be liable to the applicant in any way;
- represents and warrants that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is outside the United States (as defined in Regulation S) when completing and submitting this Application Form or as a person or persons described in paragraph (b)(3) of Rule 902 of Regulation S;
- represents, warrants and undertakes that (a) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; (b) you are not, and none of the person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the Securities Act); (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the Securities Act); and (d) the allotment of the application for the Hong Kong Offer Shares to you or by you/any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirms that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus and the Application Form and any other information or representations concerning the Company and agents that neither the Company, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;

- agrees that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
 - (if the application is made for the applicant's own benefit) warrants that the application is the only application which will be made for the applicant's benefit on a **WHITE** or **YELLOW** Application Form or through the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS;
 - (if the application is made by an agent for another person) warrants that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
 - (if the applicant is an agent for another person) warrants that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by applying through the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form and give **electronic application instructions** to HKSCC via CCASS;
 - agrees that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
 - undertakes and confirms that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any of the International Offering Shares, nor otherwise participate, in the International Offering;
 - warrants the truth and accuracy of the information contained in the application;
 - agrees to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and any of their respective officers, advisors and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the applicant has made the application;
 - agrees that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - undertakes and agrees to accept the Hong Kong Offer Shares applied for or any lesser number allocated to the applicant under the application;
 - authorises the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or its agents to send any refund cheque(s) (where applicable) to the applicant (or in case of joint applicants, the first-named applicant on the Application Form) by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares (or more) and has indicated in the Application Form that the applicant will collect the refund cheque(s) (where applicable) in person, the applicant may do so from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2013;
 - understands that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration;
 - agrees that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong and that the applicant is aware of the restrictions on the application, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
 - agrees that the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holders thereof;
 - agrees that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and the Application Form;
 - confirms that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
 - confirms that the applicant is aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and
 - agrees that the processing of the application may be done by any of the Company's receiving banks and is not restricted to the bank at which the application was lodged.
- The Company, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by the applicant and the declaration made by the applicant in the Application Form. In the event of any application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.
- You must complete this application in block letters in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.**
- Power of attorney**
If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Joint Global Coordinators and their respective agents or nominees have full discretion to reject or accept any application, or to accept any part of any application, without having to give any reasons for any rejection or acceptance.
- Determination of Offer Price**
The Offer Price is expected to be determined by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or before Thursday, July 4, 2013 or such later date as may be agreed by the Company and the Joint Global Coordinators, but in any event, not later than Sunday, July 7, 2013. The Offer Price will be not more than HK\$2.81 and is currently expected to be not less than HK\$2.11. Applicants for Hong Kong Offer Shares are eligible to apply for the maximum Offer Price of HK\$2.81 per Hong Kong Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$2,838.32 per one board lot of 1,000 Shares. The Joint Global Coordinators, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a bookbuilding process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange and the Company not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In the absence of any notice published in relation to the reduction in the Offer Price, if agreed upon by the Joint Global Coordinators with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters), the Global Offering will not proceed and will lapse.
- Allocation of Hong Kong Offer Shares**
The application moneys for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.
- The Company expects to announce the Offer Price, the level of indications of interest in the International Offering, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on its own website at www.wisdom-china.com and the website of the Stock Exchange at www.hkexnews.hk and, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, July 10, 2013. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares – Results of Allocation" in the Prospectus.
- If your application for the Hong Kong Offer Shares is successful (in whole or in part)**
No receipt will be issued for application moneys paid. The Company will not issue temporary documents of title. If an application is wholly or partly successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to the applicant's CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant as instructed by the applicant on the Application Form (where Wednesday, July 10, 2013, or under contingent situation, on any other date HKSCC or HKSCC Nominees chooses).
- If an applicant is applying through a designated CCASS Participant (other than a CCASS Investor Participant) on this **YELLOW** Application Form: for public offer shares credited to the stock account of your designated CCASS Participant (other than CCASS Investor Participant), the applicant can check the number of Hong Kong Offer Shares allocated to him/her/it with that CCASS Participant.
 - If an applicant is applying as a CCASS Investor Participant on a **YELLOW** Application Form: The Company is expected to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus, on Wednesday, July 10, 2013. Applicants should check the results made available by Wednesday, July 10, 2013 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 10, 2013 or such other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to the applicants' stock accounts, applicants can check their new account balance via the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to the applicants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.
- Circumstances in which you may not be allotted Hong Kong Offer Shares**
You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- If your application is revoked:**
By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with you and the Company which will become binding when you lodge your application form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.
However, your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the processing of the Company's Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants do not be so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - If the allocation of the Hong Kong Offer Shares is void:**
Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the applications lists; or
 - if a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

3. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
By filing in any of the Application Forms or giving electronic application instructions to HKSCC or through the White Form eIPO Service, you agree not to apply for the International Offering Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received the International Offering Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
4. **If the Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:**
The Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
5. **If:**
- your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offering Shares under the International Offering;
 - your application is for more than 100% of the Hong Kong Offer Shares in either Pool A or Pool B being initially available under the Hong Kong Public Offering (i.e., 20,000,000 Hong Kong Offer Shares) as referred to under the section headed "Structure of the Global Offering" in the Prospectus;
 - any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms thereof or otherwise; or
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

L. Refund of your money

- An applicant will be entitled to a refund if:
- the application is not successful or the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.
- If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company's Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2013.
- If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Wednesday, July 10, 2013 by ordinary post at the applicant's own risk. Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque.
- Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be despatched on Wednesday, July 10, 2013. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorization from the corporation stamped with the

corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar. Uncollected refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company's Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar. Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate, and/or the despatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:
- processing your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
 - distributing communications from or on behalf of the Company or its subsidiaries;
 - compiling statistical information and investor profiles;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above which enable the Company and the Company's Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

3. Transfer of personal data

- Personal data held by the Company, and the Company's Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company, and the Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:
- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - where applicants for Hong Kong Offer Shares request access to CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company chop or other identification number has been placed on the Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
 - any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company, or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company, and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.81 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.
- If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its Participant I.D. in the appropriate box.
- If the application is made by an individual CCASS Investor Participant:
- this Application Form must contain the CCASS Investor Participant's full name and Hong Kong Identity Card number; and
 - the CCASS Investor Participant must insert its Participant I.D. in the appropriate box in this Application Form.
- If the application is made by a joint individual CCASS Investor Participant:
- this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - the Participant I.D. must be inserted in the appropriate box on the Application Form.
- If the application is made by a corporate CCASS Investor Participant:
- this Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
 - the Participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.
- Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. or other similar matters may render the application invalid.
- Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
3. Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order. If payment is made by cheque, the cheque must:
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank.
- This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant:
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Wisdom Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonoured on its first presentation. If payment is made by banker's cashier order, the banker's cashier order must:
- be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank on which it was drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited — Wisdom Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application is liable to be rejected if your banker's cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

4. Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of Bank of China (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island:	
Bank of China Tower Branch	9/F, 1 Garden Road
Sheung Wan Branch	252 Des Voeux Road Central
Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon:	
Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
New Territories:	
Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
Tai Po Branch	68-70 Po Heung Street, Tai Po Market

Any of the following branches of Wing Lung Bank Limited:

Branch Name	Address
Hong Kong Island:	
Head Office	45 Des Voeux Road Central
Johnston Road Branch	118 Johnston Road
North Point Branch	361 King's Road
Kowloon:	
Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories:	
Tsuen Wan Branch	251 Sha Tsui Road

5. Your Application Form can be lodged at these times:

Friday, June 28, 2013	—	9:00 a.m. to 5:00 p.m.
Saturday, June 29, 2013	—	9:00 a.m. to 1:00 p.m.
Tuesday, July 2, 2013	—	9:00 a.m. to 5:00 p.m.
Wednesday, July 3, 2013	—	9:00 a.m. to 5:00 p.m.
Thursday, July 4, 2013	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging the application is 12:00 noon on Thursday, July 4, 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, July 4, 2013, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, July 4, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, July 4, 2013. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,838.32	35,000	99,341.37	400,000	1,135,329.92	8,000,000	22,706,598.40
2,000	5,676.65	40,000	113,532.99	450,000	1,277,246.17	9,000,000	25,544,923.20
3,000	8,514.97	45,000	127,724.61	500,000	1,419,162.40	10,000,000	28,383,248.00
4,000	11,353.30	50,000	141,916.25	600,000	1,702,994.88	20,000,000 ⁽¹⁾	56,766,496.00
5,000	14,191.62	60,000	170,299.49	700,000	1,986,827.36		
6,000	17,029.95	70,000	198,682.74	800,000	2,270,659.84		
7,000	19,868.27	80,000	227,065.98	900,000	2,554,492.32		
8,000	22,706.59	90,000	255,449.24	1,000,000	2,838,324.80		
9,000	25,544.92	100,000	283,832.48	2,000,000	5,676,649.60		
10,000	28,383.25	150,000	425,748.73	3,000,000	8,514,974.40		
15,000	42,574.87	200,000	567,664.96	4,000,000	11,353,299.20		
20,000	56,766.50	250,000	709,581.21	5,000,000	14,191,624.00		
25,000	70,958.12	300,000	851,497.44	6,000,000	17,029,948.80		
30,000	85,149.75	350,000	993,413.69	7,000,000	19,868,273.60		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定中央結算系統參與者於中央結算系統設立的股份戶口內,請用本申請表格

乙. 退還股款

在下列情況下,申請人有權獲發還股款:
• 倘申請不成功或香港公開發售的條件並未根據招股章程「全球發售的架構—香港公開發售的條件」一節達成,則本公司會將申請股款,連同經紀佣金、聯交所交易費及證監會交易費,不計利息一併退還申請人;
• 倘申請僅獲部分接納,則本公司會將申請股款的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費,不計利息退還申請人;及
• 倘發售價(以最終釐定者為準)低於申請人在申請時最初繳付的每股股份價格,則本公司會將多繳的申請股款,連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。
倘申請人申請認購香港公開發售1,000,000股或以上香港發售股份,並於申請表格上表明擬認購本公司的香港證券登記處領取其退還支票(如適用),則申請人可於2013年7月10日(星期三)上午九時正至下午一時正親身前往本公司的香港證券登記處(香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退還支票(如有)。
倘申請人申請1,000,000股或以上香港發售股份,但並無在申請人的申請表格註明會親身領取退還支票,或申請人申請少於1,000,000股股份,則申請人的退還支票將於2013年7月10日(星期三)以普通郵遞方式寄往申請人的申請表格上所示地址,郵遞風險概由申請人自行承擔。退還支票將以「只准入抬頭人賬戶」方式劃線開出,而抬頭人將為申請人,倘申請人屬聯名申請人,則為申請表格上排名首位的申請人。申請人所提供的申請人香港身份證號碼/護照號碼一部分,或倘申請人屬聯名申請人,則排名首位的申請人的香港身份證號碼/護照號碼一部分,可能會列於退還支票(如有)上。有關資料亦會轉交第三方支付退還用途。銀行可能於兌現申請人的退還支票前,要求核實申請人的香港身份證號碼/護照號碼。
若申請人未有準確填寫香港身份證號碼/護照號碼,可能導致兌現申請人的退還支票受到阻延,甚至使申請人退還支票失敗。退還支票預期將於2013年7月10日(星期三)發送。處理申請時,將竭力避免退還應付申請股款受到阻延。選擇親自領取個人申請人,不得授權任何其他人士代其領取。選擇親自領取的公司申請人,必須由彼等的授權代表領取,而各代表須攜帶蓋有其公司印鑒的公司授權書。個人申請人及授權代表(如適用)均須於領取時,出示本公司的香港證券登記處接納的身份證明文件,無人領取的退還支票將以普通郵遞方式寄往有關申請表格上所示地址,郵遞風險概由申請人自行承擔。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及本公司的香港證券登記處有關個人資料及條例的政策及慣例。

1. 收集閣下個人資料的原因

當申請人申請認購香港發售股份或將香港發售股份轉往其名下,或將其名下的香港發售股份轉讓予他人,或要求本公司的香港證券登記處提供服務時,須不時向本公司及本公司的香港證券登記處提供其最新的準確個人資料。倘未提供所需資料,可能導致閣下認購香港發售股份的申請延誤甚至遭拒絕受理。此外,亦可妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票寄發,及/或閣下有權獲發的退還支票的發送。申請人所提供的個人資料如有誤,應即時知會本公司及本公司的香港證券登記處。

申請手續

- 按照下表計算閣下擬申請認購香港發售股份數目的應繳股款。申請股數最少須為1,000股香港發售股份。申請股數須為下表載列的其中一個數目。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請將遭拒絕受理。下表亦載列有關香港發售股份應繳股款總額。於申請時,閣下須繳付每股股份的最高發售價2.81港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
閣下(作為申請人)必須按以下所示填寫表格,並在申請表格首頁簽署。
本公司僅接納親筆簽名。
倘申請是通過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出,則:
• 該指定中央結算系統參與者須在表格加蓋附有其公司名稱的公司印鑒並在適當空格內填上其參與者編號。
倘以個人中央結算系統投資者戶口持有人名義提出申請,則:
• 本申請表格須填上中央結算系統投資者戶口持有人的全名及香港身份證號碼;及
• 中央結算系統投資者戶口持有人須在本申請表格上的適當空格內填上其參與者編號。
倘以聯名個人中央結算系統投資者戶口持有人名義提出申請,則:
• 本申請表格須填上所有聯名中央結算系統投資者戶口持有人的姓名及香港身份證號碼;及
• 在申請表格上的適當空格內填上參與者編號。
倘以公司中央結算系統投資者戶口持有人名義提出申請,則:
• 本申請表格須填上中央結算系統投資者戶口持有人的名稱及香港商業登記證號碼;及
• 在申請表格上的適當空格內填上參與者編號並加蓋附有其公司名稱的公司印鑒。
倘有關中央結算系統參與者的資料不確或不全,或中央結算系統參與者編號遺漏或不足或出現其他類似情況,均可能導致申請無效。
倘代名人欲以其名義代表不同實益擁有人遞交不同申請,須在各份申請表格上註明「由代名人遞交」字樣的空格內,註明每名實益擁有人賬戶號碼或其他識別編碼,倘屬聯名實益擁有人,則註明各聯名實益擁有人賬戶號碼或其他識別編碼。
倘未能提供實益擁有人的賬戶號碼或其他識別編碼,申請將視作有關代名人的利益遞交。
股款須緊釘於本申請表格左上角。申請香港發售股份的股款必須以支票或銀行本票支付。每項申請必須附有一張單據開出的支票或銀行本票。
倘以支票付款,該支票必須:
• 為港元支票;
• 由閣下在香港持牌銀行的港元銀行賬戶開出;
• 顯示閣下的賬戶名稱,而該戶名已預印在支票上,或由銀行的授權人士在該支票背面加蓋證明戶名。
該賬戶名稱必須與閣下申請表格上的名稱相同。如屬聯名申請,該賬戶名稱必須與排名首位申請人的姓名相同;
• 註明抬頭人為「中國銀行(香港)代理人有限公司—智美公開發售」;
• 劃線註明「只准入抬頭人賬戶」;及
• 不得為期票。
倘閣下的支票不符合上述所有規定,或支票首次過戶不獲兌現,則閣下的申請會遭拒絕受理。
倘以銀行本票繳付股款,則銀行本票必須:
• 為港元銀行本票;
• 由香港持牌銀行發出,並由發出銀行本票銀行的授權人士在銀行本票背面加蓋證明。閣下姓名、銀行本票背面所顯示姓名須與本申請表格所示姓名相同。如屬聯名申請,銀行本票背面所顯示姓名必須與排名首位聯名申請人的姓名相同;
• 註明抬頭人為「中國銀行(香港)代理人有限公司—智美公開發售」;
• 以「只准入抬頭人賬戶」方式劃線開出;及
• 不得為期票。
倘閣下的銀行本票不符合上述所有規定,則閣下的申請會遭拒絕受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

2. 用途

- 申請人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
- 處理閣下的認購申請及退還支票(如適用),及核實是否遵守招股章程及申請表格所載條款及申請手續並公佈香港發售股份的分配結果;
 - 登記認購股份或將股份轉入股份持有人名下或由其名下轉讓予他人,包括(如適用)以香港結算代理人的名義登記;
 - 保存或更新本公司股東名冊;
 - 核對或協助核對簽名或核對或交換資料;
 - 確定本公司香港發售股份持有人的權益,例如參與分派及收取通告等;
 - 本公司及/或其附屬公司或代表本公司及/或其附屬公司發售通訊;
 - 編製統計資料及投資者資料;
 - 使有關方可遵守香港或其他地區的所有適用法律、規則及規例(不論是否法定);
 - 披露有關資料以作出或履行權利索償;及
 - 與上述有關的任何其他附帶或相關目的及/或讓本公司及本公司的香港證券登記處履行對香港發售股份持有人的及/或監管當局的責任及/或香港發售股份持有人不同同意的任何其他用途。

轉交個人資料

- 本公司及申請人的香港證券登記處會將有關香港發售股份申請人及持有人的個人資料保密,但本公司及本公司的香港證券登記處可能會為上述用途作出必要的查詢,以確定個人資料準確,尤其可能會將香港發售股份申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交(不論在香港或外地):
- 本公司,其關聯或其委任代理,例如財務顧問、收款銀行及海外股份登記處;
 - (當申請人要求將香港發售股份存入中央結算系統時)為操作中央結算系統而使用個人資料的香港結算及香港結算代理人;
 - 公司印鑒或其他身份識別編碼載列於本申請表格的任何經紀;
 - 任何向本公司或本公司的香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
 - 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關;及
 - 與香港發售股份持有人有業務往來或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

條例賦予申請人權利查閱本公司或本公司的香港證券登記處是否持有其個人資料,索取該等資料副本及更正任何不準確資料。依據條例,本公司及本公司的香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例的資料及所持資料類別的要求,應向本公司的公司秘書或本公司的香港證券登記處的私隱條例事務主任提出。

一經簽署本申請表格,即表示閣下同意上述各項內容。

4. 請將申請表格投入下列任何地點特設的收集箱內:

中國銀行(香港)有限公司下列任何一間分行:

分行名稱	地址
港島區 中環大馬路分行 上環分行 香港仔分行	花園街1號3樓 德輔道中282號 香港仔利北街25號
九龍區 將軍澳廣場分行 黃埔花園支行 宏冠道分行	將軍澳廣場L1層112-125號 九龍彌敦道一間商場G8B號 九龍彌敦道博豐商業中心G1
新界區 教育路分行 大埔分行	元朗廣善街18-24號 大埔墟寶鄉街68-70號

永隆銀行有限公司下列任何一間分行:

分行名稱	地址
港島區 總行 芝士敦道分行 北角分行	德輔道中45號 英士敦道118號 美芝道361號
九龍區 旺角分行 尖沙咀分行	彌敦道636號永隆銀行中心地庫 加拿分道4號
新界區 荃灣分行	沙咀道251號

5. 閣下可於下列時間內遞交申請表格:

2013年6月28日(星期五)	— 上午九時正至下午五時正
2013年6月29日(星期六)	— 上午九時正至下午一時正
2013年7月2日(星期二)	— 上午九時正至下午五時正
2013年7月3日(星期三)	— 上午九時正至下午五時正
2013年7月4日(星期四)	— 上午九時正至中午十二時正

- 閣下遞交申請表格的截止時間為2013年7月4日(星期四)中午十二時正,如當天不辦理認購申請登記,則為下一個辦理登記日期中午十二時正。本公司將於2013年7月4日(星期四)上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港在2013年7月4日(星期四)上午九時正至中午十二時正期間任何時候懸掛下列警告信號,將不會辦理認購申請登記:
 - 八號或以上熱帶氣旋警告信號;或
 - 黑色暴雨警告信號。認購申請登記將繼續至香港在上午九時正至中午十二時正期間任何時間並無懸掛上述警告信號的下一個營業日上午十一時四十五分至中午十二時正期間進行。
營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留將所有或任何股款過戶的權利。惟閣下的支票或銀行本票將不會於2013年7月4日(星期四)中午十二時正前過戶。本公司不會發出付款收據。本公司將保留閣下申請股款(如屬退款,則計至退還支票發送日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項							
所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	2,838.32	35,000	99,341.37	400,000	1,135,329.92	8,000,000	22,706,598.40
2,000	5,676.65	40,000	113,532.99	450,000	1,277,246.17	9,000,000	25,544,923.20
3,000	8,514.97	45,000	127,724.61	500,000	1,419,162.40	10,000,000	28,383,248.00
4,000	11,353.30	50,000	141,916.25	600,000	1,702,994.88	20,000,000 ⁽¹⁾	56,766,496.00
5,000	14,191.62	60,000	170,299.49	700,000	1,986,827.36		
6,000	17,029.95	70,000	198,682.74	800,000	2,270,659.84		
7,000	19,868.27	80,000	227,065.98	900,000	2,554,492.32		
8,000	22,706.59	90,000	255,449.24	1,000,000	2,838,324.80		
9,000	25,544.92	100,000	283,832.48	2,000,000	5,676,649.60		
10,000	28,383.25	150,000	425,748.73	3,000,000	8,514,974.40		
15,000	42,574.87	200,000	567,664.96	4,000,000	11,353,299.20		
20,000	56,766.50	250,000	709,581.21	5,000,000	14,191,624.00		
25,000	70,958.12	300,000	851,497.44	6,000,000	17,029,948.80		
30,000	85,149.75	350,000	993,413.69	7,000,000	19,868,273.60		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。