

Public Offer - WHITE Form 公開發售—白表

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name 閣下如欲以閣下的名義登記獲配發的公開發售股份，請使用本申請表格

Staple your payment here 請將股款緊釘在此

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by China Aluminum Cans Holdings Limited (the "Company") dated Friday, 28 June 2013 (the "Prospectus") together with any supplement thereto. 附註：除本申請表格另有界定外，中國鋁罐控股有限公司（「本公司」）於二零一三年六月二十八日（星期五）刊發的招股章程（「招股章程」）及其任何補充章程已界定的詞語與本申請表格內所用詞語具有相同涵義。 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。 A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格附屬黃色及綠色申請表格、招股章程及招股章程附錄六中「送呈公司註冊處處長」一節所述的其他文件，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）與香港公司註冊處處長對任何此等文件的內容概不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程內容概不構成或提呈出售、邀請要約購買或出售任何公開發售股份即屬違法之司法權區內作出有關提呈出售、邀請或銷售。

China Aluminum Cans Holdings Limited 中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 100,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares : 90,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Number of Public Offer Shares : 10,000,000 Shares (subject to re-allocation)
Offer Price : Not more than HK\$1.20 per Offer Share (payable in full on application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.00 per Offer Share
Nominal value : HK\$0.01 per Share
Stock code : 6898

配售及公開發售

發售股份數目 : 100,000,000股股份(視乎超額配股權行使與否而定)
配售股份數目 : 90,000,000股股份(可予重新分配並視乎超額配股權行使與否而定)
公開發售股份數目 : 10,000,000股股份(可予重新分配)
發售價 : 不低於每股發售股份1.20港元(須於申請時繳足,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,並可予退還)且預期不低於每股發售股份1.00港元
面值 : 每股股份0.01港元
股份代號 : 6898

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 4 July 2013. You must read the conditions and instructions attached to this Application Form. You must complete all applicable parts of this Application Form. To be valid, please write clearly in ink and sign your name on this page.

截止接受認購申請時間為二零一三年七月四日(星期四)中午12時正。務請細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須用墨水筆或原子筆清楚填妥並在本頁簽署,方為有效。

To: China Aluminum Cans Holdings Limited (the "Company") Shen Yin Wanguo Capital (H.K.) Limited (the "Sponsor"), (the "Sole Bookrunner") or (the "Lead Manager")

致: 中國鋁罐控股有限公司(「貴公司」) 申銀萬國融資(香港)有限公司(「保薦人」)、(「獨家賬簿管理人」)或(「牽頭經辦人」)

I/We: apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles; enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.20 per Public Offer Share (payable in full on application and subject to refund, plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy); undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application; declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying; represent, warrant and undertake to you that I am/we are/each of us is/are not and none of the persons for whose benefit I am/we are applying is, a United States person (as defined in Regulation S under the U.S. Securities Act, as amended); represent, warrant and undertake that I am not/we are not/each of us is/are not, and none of the persons for whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application or paying application monies hereby payable; undertake and confirm that I/we and the person for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in and will not apply for or take up or indicate an interest in, and have not received or been placed or allotted (including conditionally and/or provisionally) any of the Placing Shares nor otherwise participated in the Placing; understand that this declaration and representation will be relied upon by the Company, the Sponsor, the sole Bookrunner and the Lead Manager in deciding whether or not to make any allotment of Public Offer Shares in response to this application; authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) by ordinary post at my/our own risk to me/the first-named person (in the case of joint applicants) at the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form); request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant) in this Application Form; have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Public Offer described in the Prospectus; and agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the Law of Hong Kong.

本人/吾等: 按照招股章程及本申請表格所載條款及條件,並在細則規限下,申請認購以下數目的公開發售股份; 夾附申請認購公開發售股份所需的全數款項,乃按最高發售價每股公開發售股份1.20港元計算(須於申請時繳足,多收款項將予退還,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費); 承諾及同意接納所申請或就本申請分配給本人/吾等或少數數目公開發售股份; 聲明是項申請為本人/吾等以本身或本人/吾等代為申請的人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作出或擬作出的唯一申請; 聲明、保證及承諾,本人/吾等/吾等各人及本人/吾等代為申請的人士均非美籍人士(定義見美國證券法S規例(經修訂)); 聲明、保證及承諾本人/吾等/吾等各自以及本人/吾等代為申請的人士概無受香港或任何地方的任何適用法律限制提出本申請或繳付就此應付的申請款項; 承諾及確認本人/吾等以及本人/吾等代為申請的人士並無申請或認購或表示有意以及將不會申請或認購或表示有意,且並無收取或已配售或配發(包括有條件及/或暫時)任何配售股份或參與配售; 明白 貴公司、保薦人、獨家賬簿管理人及牽頭經辦人將依賴本聲明及陳述以決定是否應本申請配發任何公開發售股份; 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊,作為任何本人/吾等所獲配發公開發售股份的持有人,及(除本申請表格及招股章程所載的條款及條件另有規定外)以普通郵遞方式寄發任何股票及/或退款支票予本人/吾等或首位人士(倘屬聯名申請人)於本申請表格所填寫地址,郵誤風險概由本人/吾等承擔,除非本人/吾等申請認購1,000,000股或以上公開發售股份,並已於本申請表格上表明擬按本申請表格所述手續親自領取任何股票及/或退款支票; 要求本申請表格內任何退款支票以本人/吾等(如屬聯名申請人,以名列首位的申請人)為收款人; 已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意遵守以及本人/吾等知悉招股章程所述公開發售的限制;及 同意本人/吾等作出的本申請、申請獲接納及因而訂立的合約將受香港法例管轄,並按香港法例詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D / M / Y 日 / 月 / 年

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), applications for more than 50% of the 10,000,000 Shares initially comprised in the Public Offer (i.e. 5,000,000 Public Offer Shares) and applications where cheques or banker's cashier orders are dishonoured upon their first presentation are liable to be rejected. You may be prosecuted if you make a false declaration.

警告: 務請閣下細閱背頁的條件及申請手續。除非另有訂明及遵照背頁申請手續,閣下必須以英文填妥本申請表格,否則申請可被拒絕受理。閣下必須親自簽署本申請表格,不得以個人印章代替,否則申請可被拒絕受理。任何人士僅限以受益人身份以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示作出一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的重複或疑慮重複申請;認購超過公開發售向公眾初步呈發的10,000,000股公開發售股份之50%(即5,000,000股公開發售股份)的申請;以及支票或銀行本票於首次過戶時不獲兌現的申請,均會被拒絕受理。如作出虛假聲明,可能會被檢控。

Number of Public Offer Shares applied for (not to exceed 5,000,000 Public Offer Shares)  
申請認購公開發售股份的數目 (不超過5,000,000股公開發售股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - CHINA ALUMCAN Public Offer".

\* 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出，並須註明收款人為「浩豐代理人有限公司－中國鋁罐公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English  
閣下之英文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Your name in Chinese  
閣下之中文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Your occupation (in English)  
閣下之職業 (以英文填寫)

Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)  
閣下的香港商業登記號碼/香港身份證號碼/護照號碼 (請刪去不適用者)

Names of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名 (如有)

(1)   
(2)   
(3)

Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)  
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼 (請刪去不適用者)

(1)   
(2)   
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)  
閣下之地址 (以英文填寫) (聯名申請人只須申報名列首位申請人的地址及電話號碼) (僅接納香港地址)

Tel. No. 電話號碼

- † (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of the Application Forms and such data will be transferred to a third party for the accomplishment of such purpose. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers).  
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼 (如閣下屬個人) 或香港商業登記號碼 (如閣下屬法人團體)，將用以核實申請表格是否有效，而有關資料將轉交第三方進行核實。(所有聯名申請人均必須填寫 (如屬個人) 其香港身份證號碼或 (如適用) 護照號碼，或 (如屬法人團體) 其香港商業登記號碼。)
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的部分香港身份證號碼/護照號碼，或 (倘閣下為聯名申請人) 名列首位申請人的部份香港身份證號碼/護照號碼，可能列印於閣下的退款支票 (如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交：請填寫每名實益擁有人 (如屬聯名實益擁有人，則為每名聯名實益擁有人) 的賬戶號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄，本申請將視作以閣下本身為受益人提出。

If you apply for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) your refund cheque(s) and (where applicable) share certificate(s) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2013 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificates/refund cheques/e-Auto Refund payment instructions, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your share certificate(s) (if applicable) and/or refund cheque(s) (if applicable).

如閣下申請認購1,000,000股或以上公開發售股份，且擬於二零一三年七月十一日 (星期四) 或本公司在報章上公佈寄發/領取股票/退款支票/電子自動退款指示的其他日期上午9時正至下午1時正，親身到本公司的香港股份過戶登記分處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取閣下的退款支票 (如適用) 及股票 (如適用)，請在右邊方格內填上「✓」號。有關領取股票 (如適用) 及/或退款支票 (如適用) 的時間及地點詳情，請參閱背頁「倘成功申請認購 (全部或部分) 公開發售股份」及「退還款項」兩節。

### ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name

# China Aluminum Cans Holdings Limited

## 中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### PLACING AND PUBLIC OFFER

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, and must have a Hong Kong address.
2. If you are a **fit person**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
3. If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed four.
5. Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are:
  - an existing beneficial owner of Shares in the Company or that of any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
  - a legal or natural person of the PRC (except a qualified domestic institutional investor);
  - a United States person (as defined in Regulation S under the U.S. Securities Act);
  - a person within the United States;
  - a person who does not have a Hong Kong address; or
  - have been allotted or have applied for or have indicated an interest in or will receive any Placing Shares or otherwise participated in the Placing.

#### B. If you are a nominee

- You may make more than one application for the Public Offer Shares if and only if you are a **nominee**, in which case you may make an application by using a **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant), and lodge more than one application on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and the Public Offer Underwriter that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sponsor and the Public Offer Underwriter such information about this person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

#### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** and/or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkeipo.hk);
  - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or one **WHITE** or **YELLOW** Application Form and by way of giving electronic application instructions to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkeipo.hk);
  - apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkeipo.hk), for more than 50% of Public Offer Shares initially available for subscription under the Public Offer; or
  - have applied for or taken up, or indicated an interest in applying for or taking up, or have been or will be allocated (including conditionally and/or provisionally) any Placing Shares or otherwise participated in the Placing.

All of your applications will also be rejected as multiple applications if more than one application (including the part of the application made by HKSCC Nominees acting on electronic application instruction) is made for your benefit or for the benefit of any of your joint applicant(s).

- If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being for your own benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control in relation to a company means you:**
- control the composition of the board of directors of that company; or
  - control more than half of the voting power of that company; or
  - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Public Offer Shares – Pools A & B

The total number of the Public Offer Shares available under the Public Offer is to be divided into two pools of 5,000,000 Public Offer Shares for each of pool A and pool B, respectively, for allocation purposes. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have validly applied for the Public Offer Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) and the Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) and up to the value of pool B. You should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Each applicant under the Public Offer for Public Offer Shares from any one pool but not from both pools can only make an application to either pool A or pool B.

Allocation of the Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of the Public Offer Shares validly applied for by each applicant. When there is over subscription under the Public Offer, allocation of the Public Offer Shares may involve balloting, which would mean that the applicant may be allotted more Public Offer Shares than others who have applied for the same number of the Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Multiple applications or suspected multiple applications and any application made for more than 50% of the 10,000,000 Shares initially comprised in the Public Offer (i.e. 5,000,000 Public Offer Shares) are liable to be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application has not received any Shares under the Placing and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may withdraw their applications.

#### F. Effect of completing and submitting this form

- By making any application, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- **instruct and authorise the Company and/or the Lead Manager** (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
  - **undertake to sign all documents** and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association;
  - **represent and warrant and undertake** that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you, and the persons for whose benefit you are applying, are outside the United States when completing the Application Form and are not a U.S. person as defined in Regulation S under the U.S. Securities Act;
  - **represent and warrant and undertake** that you, and the persons for whose benefit you are applying, are outside the United States and will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S);
  - **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and the Application Form in making your application, and will not rely on any other information and representations save as set forth in any supplement to the Prospectus and you agree that neither the Company, the Sponsor, the Sole Bookrunner, the Lead Manager, the Public Offer Underwriter nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Public Offer will have any liability for any such other information or representations;
  - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospectus;
  - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
  - (if the application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkeipo.hk);

- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkeipo.hk), and that you are duly authorised to sign the Application Form as that other person's agent;
- **agree to disclose to the Company**, its Hong Kong branch share registrar, receiving bankers, the Sponsor, the Sole Bookrunner, the Lead Manager, the Public Offer Underwriter and/or their respective advisers, agents or nominees any personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing; **warrant** the truth and accuracy of the information contained in this Application Form;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;**
- **authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send you share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you will collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 11 July 2013 from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong;**
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Sole Bookrunner, the Lead Manager, the Public Offer Underwriter and other parties involved in the Public Offer nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and the Application Forms;
- **confirm** that you are aware of the restrictions on the offering of the Public Offer Shares described in the Prospectus;
- **understand** that these declarations and representations will be relied upon by the Company, the Sole Bookrunner, and the Lead Manager and their respective agents and nominees in deciding whether or not to allocate any Public Offer Shares in response to your application;
- **agree with the Company and each Shareholder to observe and comply with the Companies Law, the Companies Ordinance and the Articles;**
- **agree with the Company and each Shareholder that the Shares are freely transferable by the holders thereof;**
- **authorise the Company to enter into a contract on behalf of you with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Articles;**
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them; and
- **confirm** that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus. The Company, the Sponsor, the Public Offer Underwriter, and their respective directors, officers, employees, agents, advisors and any other parties involved in the Public Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

#### G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Lead Manager (as agent of the Company, for itself and on behalf of the Public Offer Underwriter) or its agents or nominees, if any, may accept it at its discretion, subject to any conditions it thinks fit, including production of evidence of the authority of your attorney.

#### H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Company and the Lead Manager (for itself and on behalf of the Underwriters) at or before 5:00 p.m. on or about Thursday, 4 July 2013 or such later date or time as may be agreed by the Company and the Lead Manager (for itself and on behalf of the Underwriters) but in any event no later than 5:00 p.m. on Wednesday, 10 July 2013. The Lead Manager (for itself and on behalf of the Underwriters) may (with the consent of the Company) reduce the indicative Offer Price range below that stated in the Prospectus (which is not more than HK\$1.20 per Offer Share and expected to be not less than HK\$1.00 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event no later than the morning of the day which is the last day for lodging applications under the Public Offer, cause there to be published in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese) notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (for itself and on behalf of the Underwriters) by 5:00 p.m. on Wednesday, 10 July 2013, the Share Offer will not proceed and will lapse.

#### Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allocated after the application lists close. The Company expects to announce the level of indication of interest under the Placing and the basis of allotment of the Public Offer Shares under the Public Offer on or before Thursday, 11 July 2013 in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese) and on our Company's website at www.euroasia-p.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section headed "How to apply for the Public Offer Shares — Results of allocations" in the Prospectus on Thursday, 11 July 2013.

#### If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If you are applying for 1,000,000 or more Public Offer Shares on a **WHITE** Application Form and have indicated your intention on this Application Form to collect your share certificate(s) from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, and have provided all information required by this Application Form, you may collect (where applicable) your share certificate(s) from Tricor Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2013 or any other date notified by the Company in the newspapers. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and/or authorisation documents acceptable to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited. If you do not collect your share certificate(s) within the time specified for collection, they will be despatched promptly to you by ordinary post to the address as specified in your Application Forms at your own risk. If you are applying for less than 1,000,000 Public Offer Shares or if you are applying for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form that you wish to collect your share certificate(s) in person, then your share certificate(s) will be sent to the address as specified in your Application Form on Thursday, 11 July 2013, by ordinary post and at your own risk. Share certificates will only be made valid certificates of title provided that the Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Friday, 12 July 2013.

#### Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

1. **If your application is revoked:**

By completing and submitting an Application Form, you agree that your application may not be revoked on or before the fifth day after Thursday, 4 July 2013 (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This agreement will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.

You may only revoke your application on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) issues a public announcement under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
2. **At the discretion of the Company or its agents or nominees, your application is rejected:**

The Sponsor and the Lead Manager (as agent of the Company, for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees, if any, have full discretion to reject or accept any application, or to accept only part of any application without having to give any reason for any rejection or acceptance.

# Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name

## 3. You will not receive any allocation if:

- Your application may be rejected if:
  - your application is a multiple or a suspected multiple application;
  - your Application Form is not completed correctly or fully completed in accordance with the instructions as stated in the Application Form;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
  - you or the person for whose benefit you are applying have applied for and/or received or will receive Placing Shares under the Placing;
  - the Company and/or Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees as the agent of the Company believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address/overleaf is located;
  - if you apply for more than 5,000,000 Public Offer Shares, being 50% of Public Offer Shares initially being offered for subscription under the Public Offer; or
  - the Public Offer Underwriting Agreement does not become unconditional or it is terminated in accordance with the terms thereof.

## 4. If the allotment of Public Offer Shares is void:

- Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of The Stock Exchange of Hong Kong Limited (the "Listing Committee") does not grant permission to list the Shares either:
  - within 3 weeks from the closing date of the application lists; or
  - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of the longer period within 3 weeks of the closing of the application lists.

## 5. If you make applications under the Public Offer as well as the Placing:

- By filling in any of the Application Forms you agree not to apply for Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing, and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

## Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. If the offer price as finally determined is less than the maximum Offer Price of HK\$1.20 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest.

Refund cheques (other than any return of unencashed cheques for rejected applications) will be crossed "Account Payee Only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you are applying for 1,000,000 or more Public Offer Shares on a WHITE Application Form and have indicated your intention on your Application Form to collect your refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, and have provided all information required by this Application Form, you may collect your refund cheque(s) from Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2013 or any other date notified by the Company in the newspapers, the respective websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.euroasia-p.com](http://www.euroasia-p.com)). If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and/or authorisation documents acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) within the time specified for collection, they will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk.

If you have applied for less than 1,000,000 Shares or if you have applied for 1,000,000 Shares or more but have not indicated in your Application Form that you wish to collect your refund cheque(s) personally within the time specified for collection, then it is expected that the refund cheque(s) (if any) will be sent to the address on your Application Form on Thursday, 11 July 2013, by ordinary post and at your own risk.

## Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";

## How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. The table below sets out the total amount payable for certain numbers of Public Offer Shares. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$1.20 per Offer Share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%.
    - Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
    - Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
      - If you pay by cheque, the cheque must:
        - be in Hong Kong dollars;
        - not be post-dated;
        - be drawn on your Hong Kong dollar bank account in Hong Kong;
        - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
        - be made payable to "Horsford Nominees Limited - CHINA ALUMCAN Public Offer"; and
        - be crossed "Account Payee Only";
      - Your application is liable to be rejected if your cheque:
        - does not meet all these requirements; or
        - is dishonoured on its first presentation.
      - If you pay by banker's cashier order, the cashier order must:
        - be in Hong Kong dollars;
        - not be post-dated;
        - be issued by a licensed bank in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
        - be made payable to "Horsford Nominees Limited - CHINA ALUMCAN Public Offer"; and
        - be crossed "Account Payee Only";
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- all representations and warranties under the section headed "Effect of completing and submitting this form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of your money".

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong branch share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong branch share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Company's Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque(s) (if applicable) and verification of compliance with the terms and application procedures set out in the Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees Limited;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other means to enable the Company and its Hong Kong branch share registrar to discharge their obligations to holders of securities and/or regulators and/or other persons to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong branch share registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong branch share registrar, to the extent necessary for achieving the above purposes or any of them, make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong branch share registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or its Hong Kong branch share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong branch share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong branch share registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form, you agree to all of the above.

#### 4. Tear off the Application Form, fold the form once and deposit it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

#### 5. Your Application Form can be lodged at these times:

Friday, 28 June 2013	9:00 a.m. to 5:00 p.m.
Saturday, 29 June 2013	9:00 a.m. to 1:00 p.m.
Tuesday, 2 July 2013	9:00 a.m. to 5:00 p.m.
Wednesday, 3 July 2013	9:00 a.m. to 5:00 p.m.
Thursday, 4 July 2013	9:00 a.m. to 12:00 noon

#### 6. The latest time for lodging your application is 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
  - a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 4 July 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
- Business day means any day(s) (excluding Saturdays, Sundays, and public holidays) in Hong Kong on which licensed banks in Hong Kong are generally open for normal banking business to the public.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 4 July 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
HK\$		HK\$		HK\$	
2,000	2,424.19	80,000	96,967.68	1,000,000	1,212,096.00
4,000	4,848.38	90,000	109,088.64	1,500,000	1,818,144.00
6,000	7,272.58	100,000	121,209.60	2,000,000	2,424,192.00
8,000	9,696.77	200,000	242,419.20	2,500,000	3,030,240.00
10,000	12,120.96	300,000	363,628.80	3,000,000	3,636,288.00
20,000	24,241.92	400,000	484,838.40	3,500,000	4,242,336.00
30,000	36,362.88	500,000	606,048.00	4,000,000	4,848,384.00
40,000	48,483.84	600,000	727,257.60	4,500,000	5,454,432.00
50,000	60,604.80	700,000	848,467.20	5,000,000*	6,060,480.00
60,000	72,725.76	800,000	969,676.80		
70,000	84,846.72	900,000	1,090,886.40		

\* Maximum number of Public Offer Shares you may apply for.



# 閣下如欲以閣下的名義登記獲配發的公開發售股份，請用本申請表格

## 3. 倘發生以下事項，閣下將不會獲得任何分配：

- 以下情況可能導致申請被拒：
  - 閣下的申請屬或疑屬重複申請；
  - 閣下的申請表格並未正確填妥或未能根據申請表格所述指示填妥；
  - 閣下未有以正確方式付款，或閣下以支票或銀行本票付款而該支票或銀行本票在第一次過戶時未能兌現；
  - 閣下或閣下代為申請的人士已申請及/或取得或將取得配發的配發股份；
  - 本公司及/或牽頭經辦人（為其本身及代表公開發售包銷商）或彼等各自代理或代名人作為本公司的代理相信接納閣下的申請，彼等將會違反接獲閣下申請的司法權區或青頁所示閣下地址所在司法權區的適用證券法例或其他法例、規則或法規；
  - 閣下申請超過公開發售初步可供認購的50%，即5,000,000股公開發售股份；或
  - 公開發售包銷協議並無條件或根據其條款終止。

## 4. 倘公開發售股份的配發作廢：

- 如香港聯合交易所有限公司上市委員會（「上市委員會」）在下列期間並未批准股份上市，閣下獲配發的公開發售股份（如有）將會作廢：
  - 截止登記認購申請後三星期內；或
  - 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間，則為不超過六個星期的較長期間。

## 5. 倘閣下同時提出公開發售及配發認購申請：

- 一經填寫任何申請表格，即表示閣下同意不會申請認購配發的配發股份。有關方面將採取合理措施以識別及拒絕接納已於配發中獲得配發股份的投資者提出的公開發售申請，並識別及拒絕接納已於公開發售中取得公開發售股份的投資者對配發表示的認購意向。

## 退還款項

凡因上述任何原因（但不限於上述原因）未獲任何公開發售股份，本公司將不計利息向閣下退還申請股款（連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費）。如只有部分申請獲得接納，本公司將不計利息向閣下退還適當部分的申請股款、經紀佣金、聯交所交易費及證監會交易費。截至寄發退還支票日期的全部應計利息將撥歸本公司所有。如最終應得的發售價低於申請時所繳付的最高發售價每股1.20港元，本公司將不計利息退還多收申請股款，連同多收申請股款應佔的1.0%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。

退還支票（不包括因申請不獲受理而退回未過戶的支票）會劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，如屬聯名申請人，則以申請表格上排名首位的申請人為收款人。閣下所提供的閣下（閣下為聯名申請人，則名列首位的申請人）的香港身份證號碼/護照號碼的一部份，可能列於閣下（閣下為聯名申請人，則名列首位的申請人）的香港身份證號碼/護照號碼的一部份。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下的退還支票無效。倘閣下使用白色申請表格申請認購1,000,000股或以上公開發售股份，並在閣下申請表格內表明有意親身前往本公司的香港股份過戶登記處卓佳證券登記有限公司（地址為香港灣仔皇后大道東28號金鐘匯中26樓）領取退還支票，並已提供本申請表格上所需全部資料，則閣下可於二零一三年七月十一日（星期四）或本公司於報章及聯交所（www.hkexnews.hk）及本公司（www.euroasia-p.com）各自的網站公佈的任何其他指定日期上午9時正至下午1時正前往卓佳證券登記有限公司領取退還支票（如適用）。選擇親身領取個人申請人，不得授權任何其他人士代其領取。選擇派人領取的公司申請人，必須由持有蓋有公司印章的授權書的授權代表領取。個人及授權代表（如適用）領取時，均須向卓佳證券登記有限公司出示認可的身份證明文件及/或授權文件。倘閣下未於指定領取時間內領取退還支票，有關的退還支票會隨即以普通郵遞方式寄往閣下申請表格內所填地址，郵誤風險概由閣下承擔。

閣下申請認購少於1,000,000股股份，或申請認購1,000,000股或以上股份但並非在閣下申請表格內表明擬於指定領取時間內親自領取退還支票，則退還支票（如有）預期將於二零一三年七月十一日（星期四）以普通郵遞方式寄往閣下申請表格內所填寫地址，郵誤風險概由閣下承擔。

## 以香港結算代理人名義提出申請

如本表格由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不相符的一切規定將不適用，以招股章程所述者為準。在不限制此段普遍適用的前提下，如香港結算代理人作為簽署人，則本申請表格的以下部分並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格或本公司組織章程大綱及細則條文的條款與條件申請認購公開發售股份的保證除外；
- 第一頁的「警告」；
- 「如閣下為代理人」；
- 「僅可以閣下本身為受益人（或以閣下及閣下任何聯名申請人為受益人）提交一份申請」；

- 「填妥及遞交本表格的效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份以及申請人簽署所有文件，致使申請人登記成為所申請的公開發售股份的持有人的所有陳述及保證除外；
- 「倘成功申請認購（全部或部分）公開發售股份」；
- 「導致閣下不獲配發公開發售股份的情況」；及
- 「退還款項」。

## 個人資料

### 個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向公開發售股份的申請人及持有人說明本公司及本公司的香港股份過戶登記處就個人資料及條例而訂訂的政策及措施。

### 1. 收集閣下的個人資料的原因

證券申請人或證券登記持有者在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及本公司的香港股份過戶登記處提供最新的正確個人資料。未能提供所需資料可導致本公司或本公司的香港股份過戶登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請的公開發售股份及/或寄發閣下應得的股票及/或退還支票。證券持有人所提供的個人資料如有任何不正確之處，必須即時知會本公司及本公司的香港股份過戶登記處。

### 2. 用途

證券的申請人及持有人的個人資料可基於下列用途以任何方式使用、持有及/或保存：

- 處理閣下的申請、退還支票（如適用）及核實有否查照申請表格及招股章程所載的條款及申請手續，以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地方一切相關法例及條例；
- 登記新發行證券或登記轉讓證券持有者姓名或由其名轉讓予他人的證券，包括（如適用）以香港中央結算（代理人）有限公司的名義登記；
- 保存或更新本公司的證券持有者名冊；
- 核對或協助核對簽名或核實或交還任何其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 根據法例、規則或條例的規定作出披露；
- 以報章公告或其他方式披露閣下申請人的身份；
- 披露有關資料以便作出權利申索；及
- 與上述有關的任何其他附帶或相關用途及/或以本公司及本公司的香港股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的其他用途。

### 3. 向他人提供個人資料

本公司及本公司的香港股份過戶登記處所持有的證券申請人及持有人的個人資料將會保密，但本公司及本公司的香港股份過戶登記處可能會為上述用途或其中任何一項用途作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及機構披露、索取或提供證券申請人及持有人的個人資料（不論在香港或外地）：

- 本公司或其委任的代理，例如結算顧問、收款銀行及海外主要過戶登記處；
- 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港中央結算（代理人）有限公司可就中央結算系統的運作使用該等個人資料；
- 任何向本公司及/或本公司的香港股份過戶登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構，例如銀行、律師、會計師或股票經紀等。

### 4. 查閱及更正個人資料

條例賦予證券的申請人及持有人權利查核本公司及/或本公司的香港股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或覆核資料政策及實際應用或所持資料類別的要求，應根據條例規定向本公司的公司秘書或（視情況而定）本公司的香港股份過戶登記處處下的私隱條例事務主任提出。閣下簽署申請表格，即表示同意上述各項。

## 申請手續

- 按照下表計算擬申請認購的公開發售股份數目的應繳股款。下表亦列出申請認購若干數目公開發售股份的應繳股款總額。申請股數最少須為2,000股公開發售股份。申請認購股數必須按照下表載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。申請人須繳付最高發售價每股發售股份1.20港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
  - 按照指示正確填妥並簽署表格。只接納親筆簽名。
  - 股款須緊釘於表格上。申請認購的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。
    - 如閣下以支票付款，該支票必須：
      - 為港元支票；
      - 不得為期票；
      - 由香港的港元銀行賬戶開出；
      - 顯示閣下的賬戶名稱，而該賬戶已預印在支票上，或由有關銀行授權人在該支票背面簽署證明戶名。該賬戶必須是閣下名下賬戶。如屬聯名申請，該戶名必須與排名首位申請人的姓名相同；
      - 註明抬頭人為「浩豐代理人有限公司－中國鋁罐公開發售」；及
      - 劃線註明「只准入抬頭人賬戶」。
    - 下列情況將導致申請不獲受理：
      - 支票未能符合所有上述規定；或
      - 支票首次過戶不獲兌現。
  - 倘閣下以銀行本票繳款，則本票必須：
    - 為港幣銀行本票；
    - 不得為期票；
    - 由香港持牌銀行發出，並由發本票銀行的授權人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與申請表格所填的姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人的姓名相同；
    - 註明抬頭人為「浩豐代理人有限公司－中國鋁罐公開發售」；及
    - 劃線註明「只准入抬頭人賬戶」。
- 銀行本票如不符合所有有關要求，則閣下申請將不獲受理。

## 4. 撕下申請表格，對摺一次，然後投入渣打銀行（香港）有限公司下列任何一間分行的特設收集箱：

分行	地址
香港島	德輔道分行：中環德輔道中4-4A渣打銀行大廈 銅鑼灣分行：銅鑼灣英皇道1027號惠安苑大廈 銅鑼灣分行：銅鑼灣怡和街38-40A渣打華大廈地下至2樓
九龍	觀塘開源道分行：觀塘開源道63號福昌大廈地下 旺角分行：旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀分行：尖沙咀加連威老道8A-10號地下
新界	荃灣分行：荃灣沙咀道298號翠華商場地下C舖及一樓 沙田新城市分行：沙田新城市廣場二期二樓215、222及223號舖

## 5. 閣下可於下列時間遞交申請表格：

二零一三年六月二十八日（星期六）	上午9時正至下午5時正
二零一三年六月二十九日（星期日）	上午9時正至下午1時正
二零一三年七月二日（星期二）	上午9時正至下午5時正
二零一三年七月三日（星期三）	上午9時正至下午5時正
二零一三年七月四日（星期四）	上午9時正至中午12時正

- 遞交申請表格的截止時間是二零一三年七月四日（星期四）中午12時正，如該日並無開始登記認購申請，則為開始登記認購申請的下一日（星期五）中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請，惟須視乎當日天氣情況而定。如下列警告信號在二零一三年七月四日（星期四）上午9時正至中午12時正期間內任何時間在香港懸掛，將不會登記認購申請：
  - 8號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號。如在該日的下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告，申請認購申請將改為在該日的下一個營業日上午11時45分至中午12時正期間進行。營業日指香港持牌銀行通常開放予公眾辦理一般銀行業務的任何日子（不包括星期六、星期日及香港公眾假期）。

- 本公司保留閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票不會於二零一三年七月四日（星期四）中午12時正前過戶。本公司將不發出付款收據。本公司將保留閣下的申請股款（如屬退款，則計至退還支票寄發日期止）的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股款及/或任何多收的申請認購款項或退還款項。

## 可申請公開發售股份數目及應繳股款

所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款
	港元		港元		港元
2,000	2,424.19	80,000	96,967.68	1,000,000	1,212,096.00
4,000	4,848.38	90,000	109,088.64	1,500,000	1,818,144.00
6,000	7,272.58	100,000	121,209.60	2,000,000	2,424,192.00
8,000	9,696.77	200,000	242,419.20	2,500,000	3,030,240.00
10,000	12,120.96	300,000	363,628.80	3,000,000	3,636,288.00
20,000	24,241.92	400,000	484,838.40	3,500,000	4,242,336.00
30,000	36,362.88	500,000	606,048.00	4,000,000	4,848,384.00
40,000	48,483.84	600,000	727,257.60	4,500,000	5,454,432.00
50,000	60,604.80	700,000	848,467.20	5,000,000*	6,060,480.00
60,000	72,725.76	800,000	969,676.80		
70,000	84,846.72	900,000	1,090,886.40		

\* 可供閣下申請認購公開發售股份數目上限。