## Public Offer - YELLOW Form 公開發售 - 黃表

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投 資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Staple your payment here 請將股款

緊釘在此

solicitation or sales would be unlawful. 本申請表格或招股章程內容概不構成於提呈出售、邀請要約購買或出售任何公開發售股份即屬建法之司法權區內作出有關提呈出售、邀請或銷售。

# China Aluminum Cans Holdings Limited

# 中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

### LACING AND PUBLIC OFFER

**Number of Offer Shares** 

Number of Placing Shares Number of Public Offer Shares Offer Price

100,000,000 Shares (subject to the Over-allotment Option)
90,000,000 Shares (subject to re-allocation and the Over-allotment Option)
10,000,000 Shares (subject to re-allocation)
Not more than HK\$1.20 per Offer Share (payable in full on application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and
Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.00 per Offer Share

Nominal value HK\$0.01 per Share

Stock code : 6898 配售及公開發售

發售股份數目 配售股份數目 公開發售股份數目

發售價

100,000,000股股份(視乎超額配股權獲行使與否而定) 90,000,000股股份(可予運新分配並過于超額配股權獲行使與否而定) 10,000,000股股份(可予重新分配) 不高於每股號 為股份1.20港元(須於申請時繳足 另加1.0% 經紀佣金、0.003% 證監會交易徵 費及0.005% 聯交所交易費,並可予退還)且預期不低於每股發售股份1.00港元 每股股份0.01港元

股份代號 6898

## Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 4 July 2013. You must read the conditions and instructions attached to this Application Form. You must complete all applicable parts of this Application Form. To be valid, please write clearly in ink and sign your name on this page.

China Aluminum Cans Holdings Limited (the "Company") Shenyin Wanguo Capital (H.K.) Limited (the "Sponsor"), (the "Sole Bookrunner") or (the "Lead Manager")

- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles; enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HKS1.20 per Public Offer Share (payable in full on application and subject to refund, plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy); undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this amplication:

- 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy); undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me'us on this application; declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying is, a United States person (as defined in Regulation S under the U.S. Securities Act, as amended); represent, warrant and undertake to you that I am/we are fact, of us is not, and none of the persons for whose benefit I am/we are applying is, restricted by any applicable laws of Hang Kong or clewhere for making this application or paying application monies hereby payable. undertake and confirm that I/we and the person for whose benefit I am/we are applying is, restricted by any applicable laws of Hang Kong or clewhere for making this application or paying application monies hereby payable. undertake and confirm that I/we and the person for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in and will not a ply for or take up or indicate an interest in, and have not received or been placed or allotted (including cond tionally and/or provisionally) any of the Placing Shares nor otherwise participated in the Placing; understand that this declaration and representation will be relied upon by the Company, the Sponsor, the Sol. Bookrunner and the Lead Manager in deciding whether or not to make any allotment of Public Offer Shares in response to this application; authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Public Offer Shares to be allotted to may four CCASS Investor Participant atoka account or the stock account of my/our designated CCASS Participant and/or se

## Signed by (all) applicant(s) (all joint applicants must sign):

(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:

年

- rning:
  It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English, unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), applications for more than 50% of the 10,000,000 Shares initially comprised in the Public Offer (i.e. 5,000,000 Public Offer Shares) and applications where cheques or banker's cashier orders are dishonoured upon their first presentation are liable to be rejected. You may be prosecuted if you make a false declaration.

並在本頁簽署,方為有效。

中國 記離控股有限公司(「貴公司」) 申 最萬國融資(香港)有限公司(「保薦人」)、(「獨家賬簿管理人」)或 (「牽頭經辦人」)

# 本人/吾等:

- 本申請表格所載條款及條件,並在細則規限下,申請認購以下數目的公開發售股份;
- 文 中間な行所歌味歌及淋口、型性加切恋歌目、中間歌時以下歌日印名的双音放灯 東胸 公開發售股份用器的全數就項,乃按島高發售價值用股份用發售股份上沒種主計算(須於申 請時繳足,多收款項將予退還、另加1%經紀開金、0.005%聯交所交易費及0.003%遊監會交易微費); 承諾及同豪接納所申請為或款本申請分配給本人/吾等的較少數目公開發售股份; 臺明是項申請為本人/吾等以本身或本人/吾等代為申請的人士為受益人以白色或黃色申請表格或透
- 中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購 指示所作出或擬作出的唯一申請:
- 閣下聲明、保證及承諾,本人/吾等/吾等各人及本人/吾等代為申請的人士均非美籍人士(定義 見美國證券法S規例(經修訂))
- 无天國献分公院們可經形印门, 賽朝、保證及承諾本人/吾等/吾等/吾等各自以及本人/吾等代為申請的人士概無受香港或任何地方的任何適用法律限制提出本申請或繳付就此應付的申請款項; 承諾及確認本人/吾等以及本人/吾等代為申請的人士並無申請或認購或表示有意以及將不會申請或 認購或表示有意,且並無收取或已配售或配發(包括有條件及/或暫時)任何配售股份或參與配售;
- 貴公司、保薦人、獨家賬簿管理人及牽頭經辦人將依賴本聲明及陳述以決定是否因應本申請配 發任何公開發售股份;
- **授權** 贵公司將香港結算代理人的名稱列人 貴公司股東名冊,作為任何本人/吾等所獲配發公開發 售股份的持有人,並(除本申請表格及招股章程所載的條款及條件另有規定)將有關股票直接存入中央 自成订的行利人, 亚(除个中间农借及和成早任的城内除款及除行为刊级足) 府刊顺股宏且该行入下交给算系统, 以配存於本人, 否等的中央結算系统按查者 戶 持有人股份戶 口或本人/ 吾等新捷伦的中央結算系统参與者股份戶口及/或以普通郵遞方式寄發任何退款支票, 郵談風險概由本人/ 吾等承婚, 除非本人/吾等申請1,000,000股或以上公開發售股份,並已於本申請表格上表明擬按本申請表格所述 手續親自領取任何退款支票;
- 要求本申請表格內任何提款支票以本人/吾等(如屬聯名申請人,以名列首位的申請人)為收款人; 已鑑閱本申請表格及招股章程所載的條款、條件及申請手續,並同意遵守以及本人/吾等知悉招股章
- 程所述公開發售的限制;及
- 同意本人/吾等作出的本申請、申請獲接納及因而訂立的合約將受香港法例管轄,並按香港法例詮釋。

| F                    | or Broker u | se 此欄供 | 經紀填寫 | 3 |  |
|----------------------|-------------|--------|------|---|--|
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| Broker No.<br>經紀號碼   |             |        |      |   |  |
| Broker's Cho<br>經紀印章 | р           |        |      |   |  |

- 務請 閣下細閲背頁的條件及申請手續。
- 除非另有訂明及遵照背頁申請手續, 閣下必須以英文填妥本申請表格,否則申請可被拒絕受理。
- 閣下必須親自簽署本申請表格,不得以個人印章代替,否則申請可被拒絕受理
- 任何人士僅限以受益人身份以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表 服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出一次申請。以白色及/或黃色申 請表格及/或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供 應商發出電子認購指示作出的重複或疑屬重複申請;認購超過公開發售向公眾初步提呈發售的 10.000.000股公開發售股份之50%(即5.000.000股公開發售股份)的申請;以及支票或銀行本票於首 次過戶時不獲兑現的申請,均會被拒絕受理
- 如作出虚假聲明,可能會被檢控。

| for credit to your CCASS  | Investor<br>理人的名   | Participant stoc<br>義登記獲配發   | k account or your on one of the count of your one of the count of your of the count of the coun | designated C<br>並直接存入  | CASS Participant's stock account m<br>中央結算系統, 以記存於 閣下的中  | ominees and deposited directly into CCASS<br>aintained in CCASS<br>央結算系統投資者戶口持有人股份戶口或   |
|---|--|--|---|--|--|---|
| Number of Public Offer Sha<br>applied for (not to exceed<br>5,000,000 Public Offer Shar<br>申請認購公開發售股份的數目<br>(不超過5,000,000股公開發售  | es)  |  |   |  | Cheque/banker's cashier order number 支票/銀行本票號碼   |   |
| Total amount of paymo<br>股款總額   | ent  | HK\$   |   | 港元   | Name of bank on which cheque/<br>banker's cashier order is drawn*<br>支票/銀行本票的付款銀行名稱*   |   |
| ALUMCAN Public * 支票或銀行本票須具  | Offer".<br>以「只准入   | 收款人賬戶」方  | 式劃線開出,並須詢   | 注明收款人為   | 「浩豐代理人有限公司-中國鋁罐2   | "Horsford Nominees Limited – CHINA<br>、開發售」。<br>ddress of the first-named applicant only.                                       |
| Your name in<br>English<br>閣下之英文姓名/名稱   | Family   | name or compai   | ny name 姓氏或公司   | 司名稱  | Forename(s) 名字   |   |
| Your name in<br>Chinese<br>閣下之中文姓名/名稱   | Family   | name or compai   | ny name 姓氏或公司   | 司名稱  | Forename(s) 名字   |   |
| Your occupation<br>(in English)<br>閣下之職業<br>(以英文填寫)   |  |  |   |  | Your Hong Kong Business Registration No.<br>Hong Kong Identity Card No./Passport No.<br>(Please delete as appropriate) †<br>閣下的香港商業登記號碼/香港身份豐號碼/<br>護照號碼(讀刪去不適用者) †  |   |
| Names of all other<br>joint applicants in<br>English (if any)<br>所有其他聯名申請人<br>的英文姓名(如有)   | (1)<br>(2)<br>(3)  |  |   |  | Hong Kong Business Registration No. Hong Kong identity Card No. Passport No. of all other joint applicants (Plasse delte as as propriate) f 有其他擊名申請人的香港产業登記。 香港多份證號廳/鄉照號碼(斯湖去不通用意)   | (1)<br>(2)<br>(3)   |
| Your address in English (Joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 關下之地址(以英文填寫) (聯名申請人的地址及電話號碼)(僅接納香港地址)   |  |  |   |  | Tel. No. 電話號碼  |   |
| If you apply for 1,000,000 Pu Tricor Investor Services Limit notified by the Company in the Please see the sections over collect your refund cheque(s) 如 関下申請認購1,000,000股至下午1時正,親身到本公司的號。有關領取退數支票(知適)  † (1) For a CCASS Investor Parti Kong Business Registration see paragraph 2 under the passport number (if you are corporate) will be used for c third party for the accomp Participant (other than a CC that number. If you do not to corporate, please provide ye   | 為受益人: blic Offer SI d, 26th Flo p e newspape leaf headed (where rele 或以上公開 香港股份總 | mares or more and vor, Tesbury Centre, rs as the date of dee "If your application vant). 發售股份,且擬於二戶登記分處单佳證表中的質素的可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以 | wish to collect (where a 28 Queen's Road Eas, patch/collection of share for Public Offer Shares 零一三年七月十一日 接登記有限公司 (地址為了頁代的 中部 Will be accepted to the applicat ove eaf). Your How King Ide Queen and such data will be accepted to the applicat ove eaf). Your How King Ide Queen and such data will be accepted to the application number over any to through a designation number over a passort unberserved.   | policable) your ru<br>Wanchai, Hong<br>e certificate(s)/a<br>is is successful (i<br>期四) 或本公司<br>所述 第分) 公門<br>第任皇后大明<br>高祖) or Hong<br>ion (Flease<br>entity Card<br>are a body<br>sferred to a<br>ea CCASS<br>ase provide<br>ar. For body<br>give (if they | efund cheque(s) in person from the Company's Kong from 9:00 a.m. to 1:00 p.m. on Thursday, fund cheque(s)/e-Auto Refund payment instruct n whole or in part) and "Refund of your mone" E報章上公佈寄發/領取股票/退款支票/電子「東28號金鐘匯中心26樓)領取 関下的退款支票 修告股份」及「退還款項」兩節。 | 1.1 July 2013 or such other dates as ions, put a √ in the box on the right.  "for details of when and where to 自動退款指示的其他日期上午9時正 |
| 中央結算系統投資者戶口持有<br>關下力法人關聯方 方可獲得多<br>下屬例人 或香港海東蒙龍灣<br>方地行核實。如 關下透過<br>下持有香港身份器。 請其第<br>所有聯吳申請、何屬個人人<br>(2) Part of your long Kong Idd<br>(4) Part of your long Kong Idd<br>(4) Part of your long Kong Idd<br>(5) Part of your long Kong Idd<br>(6) Part of your long Kong Idd<br>(7) Part of your long Kong Idd<br>(8) Part of your long Kong Idd<br>(9) Part of your long Kong Idd<br>(9) Part of your long Idd<br>(9) Bar of yo | 「人提出本申請す<br>理碼(例 単一<br>特定中央・ ・   | R有填露香港身份<br>「申請手製」一筒第、<br>「申請手製」一筒第、<br>「需要 解用以核」。<br>「不包括中央系<br>「發展」。「電用 護駅<br>「酸用 護駅」<br>「中面 中面 「  | ip 關下為個人、委養商業務<br>國下的香生身份證/護興<br>東格長否有效。而有關資料<br>地。看戶口持有人即<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明<br>明   | 大概(如 閣<br>將轉交第三<br>認購所面<br>登記號碼。<br>part of the  | 指定中央結算系統參與者或中央結算系統技  | S Participant or CCASS Investor Participant<br>设資者戶口持有人的編號<br>CCASS Investor Participant, please also affix the company         |
| Please repeat your name   | e and add  | LABEL 地均<br>Iress as set out<br>设所示姓名/名  | above in BLOCK I  | etters   |  |   |
|   |  |  |   |  | (see paragraph 2 under section "How to make your<br>(請參閱背頁[申請手續]一節第2段)   | application" overleaf)  |
|   |  |  |   |  | For Bank use 此欄供銀行填寫   |   |

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant stock account maintained in CCASS

# **China Aluminum Cans Holdings Limited**

# 中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### PLACING AND PUBLIC OFFER

### Conditions of your application

have the same meanings ascribed thereto in the Prospectus

- Who can apply

  You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, and must have a Hong Kong address.

  If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the name or the firm.

  If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. The number of joint applicants may not exceed four;
  Save as under the circumstances permitted by the Listing Rules you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying arc/is:

  a nesting beneficial owner of Shares in the Company or shares in any of its subsidiaries;
  the chief executive or a director of the Company or any of its subsidiaries;
  a nessociate (as defined in the Listing Rules) of any of the above;
  a connected person of the Company immediately upon completion of the Share Offer;
  a legal or natural person of the PRC (except a qualified domestic institutional investor);
  a United States person (as defined in Regulation S under the U.S. Securities Act);
  a person within the United States;
  a person who does not have a Hong Kong address; or
  have been allotted or have applied for or have indicated an interest in or will receive any Placing Shares or otherwise participated in the Placing.

If you are a nominee
You may make more than one application for the Public Offer Shares if and only if you are a nominee, in which case you may make an application by using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant), and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

an account number; or

some other identification code
for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application will be treated as being for your own benefit.

A nominee who submits this Application will be treated as being for your own benefit.

A nominee who submits this Application will be treated as being for your own benefit.

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# Lodge only one application for your benefit (or for the benefit of you and any

- Lodge only one application for your benefit (or for the benefit of you amo any of your joint applicants)
  Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

   make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service (www.kleipo.hk);

   both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form one WHITE or YELLOW Application form and by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk);
- Form or one "HI" to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HKSCC via CCASS or to the HK eIPO White Form Service (www.hkeipo.hk) or jointly with others) on one WHITE or YELLOW Application Form or the provider of the HK eIPO White Form Service (www.hkeipo.hk), for more than 50% of Public Offer Share initially available for subscription under the Public Offer; or have applied for or taken up, or indicated an interest in applying for or taking up, or have been or will be allocated (including conditionally and/or provisionally) any Placing Shares or otherwise participated in the Placine.

altocated including conditionally analyst provisionally any Placing Shares of otherwise participated in the All of your applications will also be rejected as multiple applications if more than one application (including the part of the application made by HKSCC Nominees acting on electronic application instruction) is made for your benefit or for the benefit of any of your joint applicant(s).

If an application is made by an unlisted company and the principal business of that company is dealing in securities; and you exercise statutory control over that company, then the application will be treated as being for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

control the composition of the board of directors of that company; or

control more than half of the voting power of that company; or

hold more than of half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or eapital).

## Allocation of Public Offer Shares - Pools A & B

Allocation of Public Offer Shares — Pools A & B

The total number of the Public Offer Shares available under the Public Offer i to be divided unto two pools of 5,000,000

Public Offer Shares for each of pool A and pool B, respectively, for allocation purposes. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have validly applied for the Public Offer Shares with an aggregate subscription price of HKSS,000,000 (excluding the brokerage, the Stock Exchange trading fee and the STC unstancinal to the Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with an aggregate subscription price of Jures Change trading fee and the STC where the Public Offer Shares with an aggregate subscription price of Jures Public Offer Shares with a subscription price of Jures Public Offer Shares with a subscription price of Jures Public Offer Shares will be allocation ratios for applications in the two pools, as ved as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is underst subscription price of Jures Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. You can only receive an allocation of the Public Offer Shares to investors under the Public Offer Shares to investors under the Public Offer. Not in relation to pool A and pool B, will be based solely on the level of valid applications even under the Public Offer. Shares shares of the Public Offer Shares to investors under the Public Offer Shares to investors under the Public Offer Shares than other who have applied of the scale applicant when there is over subscription under the Public Offer, shares to investors under the valid public of the Shares and the subscription under the Public Offer Shares than other who have applied for the scale and the subscription of the Public Offer Shares and those applied for the scale applied of the scale applied of the scale applied o

Shares, Multiple applications or suspected multiple applications and any application made for more than 50% of the 10,000,000 Shares initially comprised in the Public Offee i.e. 5,000,100 Public Offer Shares) are liable to be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form studied by him that he and any person(s) for whose benefi he is making the application have not received any Shares under the Placing, and such applicant is application in Thatle 10 be rejected if the said undertaking and/or confirmation is becaused and/or untrue (as the case may be).

Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may

- withdraw mer applications.

  Effect of completing and submitting this form

  By making any application, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

  instruct and authorise the Company and/or the Lead Manager (or their respective agents or nominees) to execute any tunsfer form contract notes or other documents on your behalf all things necessary to regard any Public Offer Shares allocated to you in the name of HRSCC Nominees, as required by relevant Application Form.

  undertake to sign all documents and to do all things necessary to enable HRSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association:

  represent and warrant and undertake that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you, and the persons for whose benefit you are applying, are outside the United States when completing the Application Form and are not a U.S. person as defined in Regulation S under the U.S. Securities Act;

  represent and warrant and undertake that you, and the persons for whose benefit you are applying, are outside the United States when completing the Application Form and are not a U.S. person as defined in Regulation S under the U.S. Securities Act;

  represent and warrant and undertake that you, and the persons for whose benefit you are applying, are outside the United States and the United States and the Public Offer Shares in an offshore transaction (within the meaning of Regulation S);

- Regulation S):

  confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and the Application Form in making your application, and will not rely on any other information and representations save as set forth in any supplement to the Prospectus and you agree that neither the Company, the Sponsor, the Sole Bookrunner, the Lead Manager, the Public Offer Underwriter nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Public Offer will have any liability for any such other information or representations; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospectus;

- accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospection is made by an agent on your behalf) warrant that you have validly and irrevocably (if the application is made for your own benefit) warrant that this application; (if the application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK elPO White Form Service Provider via the HK elPO White Form service (www.hkeipp.dk);

- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person on a WHITE or YELLOW Application from or by any of giving electronic application instructions to HKSCC via CASS or to the HK eIPO White Form Service Provide via the HK eIPO White Form Service (www.hkeipo.hk), and that you are duly authorised to sign the application form as that other person's agent; agree to disclose to the Company, its Hong Rong branch share registrar, receiving bankers, the Sponsor, the Sole Bookrunner, the Lead Manager, the Public Offer Unlerwriter and/or their respective advisers, agents or nominees any personal data and any information while they require about our or the person(s) for whose benefit you have made this application, and they require about our or the person(s) for whose benefit you have made that publication from the properties of the Public Offer made available by the Company; undertake and confirm that you (if the pplication is made for your benefit) or the reson(s) for whose benefit you have made the application in out applied for or the representation of the public of the public Offer made available by the Company; undertake and confirm that you (if the pplication is made for your benefit) or the reson(s) for whose benefit you have made the application in and application conditionally and/or provisionally and will not apply for or take up or indicated any interest in any Placine Shares in the Placine, or otherwise participal—in the Placine; warrant the truth and accuracy of the information contained in your application; and agree to accordance with the laws of Hong Kong; undertake and agree to accordance with the laws of Hong Kong; undertake and agree to accord the Public Offer Shares applied for, or any lesser number illocated to you authorise the Company to place the made and the public Offer Shares allocated to contained in accordance of the Company to place the made and the public Offer Shares allocated to your authorise the Company to place the made and the p

- undertake and agree to accept the Public Offer Shares applied for, or any lesser number llocated to you undertake and agree to accept the Public Offer Shares allocated to you will be the public Offer Shares allocated to you will contain the public Offer Shares allocated to you and the Company and to the stage of the Company as the holder(s) of any Public Offer Shares allocated to you and the Company and to say its to see and are refund cheque(s) (where applicable) to you of the case of joint applicable to the first-new opticant in it Application. From you drinkery post at your own it to 10 address stated on this Application or mot expet that if you have a pied for 1,000,000 Public Offer Share or pure and have indicated in your Application or mother that if you have applied to 1,000,000 Public Offer Share or pure and have indicated in your Application or will contain the pied of the contained to the public Offer and the public Offer Share or public of the public Offer hor any of the public Offer hor any of the public Offer so or any or will infringe any issues to the public Offer nor any of their respective officers or any or will infringe any issues public to the public Offer nor any of their respective officers or any or will infringe any issues outside Hong Song as a result of the acceptance of your officer to substage, or any action arising from your rights and obtigations under the terms and conditions contained the Proy cetture and he application Forms; confirm that you we are so of the restrictions on the offering of the Public Offer Shares described in the Proy cetture.

- confirm that you is an original of the retriction on the offering of the Public Offer Shares described in the Propagation of the retriction of the offering of the Public Offer Shares described in the Propagation of the Public Offer Shares of the Public Offer Shares in response to your application; you have been public Offer Shares in response to your application; you have been public Offer Shares in response to your application; you make the Company and each Shareholder to observe and comply with the Companies Law, the Company and each Shareholder has the Shares are freely transferable by the holders thereof; authorise the Company of enter no a contract on behalf of you with each Director and officer of the Company of the Public Offers and each state to observe and comply with their obligations to shareholders stipulated in the Articlet.

  Company of the Company of the retrieved of the Company of the Public Offers and each of the Stock account of the Articlet.

  Company of the Shares illustrated to you shall be registered in the name of HKSCC Nominees and this Application Form and agree to 1 bound by them; confirm that you have read to the retrieved to your shall be registered in the name of HKSCC Nominees and expected the stock account of your designated CCASS Participant, in accordance with your election on the Application of the stock account of your designated CCASS Participant, in accordance with your election on the Application of the stock account of your designated CCASS Participant, in accordance with your election on the Application of the Stock account of your designated CCASS Participant, in accordance with your election on the Application of the Stock account of your designated CCASS Participant, in accordance with your election on the Application of the stock account of your designated CCASS Participant, in accordance with your election on the accept an or part of such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or if you are joint applicants, to the amone

- Share's to e issued in your name (or, it you are a joint applicant, to the Irist-named applicant) and in such a case, to post the share certificates for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection; agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees; agree that neither HKSCC nor HKSCC Nominees shall he liable to you in any way.

  The Company, the Sponsor, the Public Offer Underwriter, and their respective directors, officers, employees, agents, advisers and any other parties involved in the Public Offer entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the jumposed on the application in proplet this application in public and the proplet of the publication in the event of the application is liable to be rejected.

  Power of attorney.

Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Lead Manager (as agent of
the Company, for itself and on behalf of the Public Offer Underwriter) or its agents or nominees, if any, may accept it
at its discretion, subject to any conditions it thinks fit, including production of evidence of the authority of your

## **Determination of Offer Price**

Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Company and the Lead Manager (for itself and on behalf of the Underwriters) at or before 5:00 p.m. on or about Thursday, 4 July 2013 or such later date or time as may be agreed by the Company and the Lead Manager (for itself and on behalf of the Underwriters) but in any event nater than 5:00 p.m. on Wednesday, 10 July 2013. The Lead Manager (for itself and on behalf of the Underwriters) may (with the consent of the Company) reduce the indicative Offer Price range below that stated in the Prospectus (which is not more than HRS1.20 per Offer Share and expected to be not less than HRS1.00 per Offer Mare) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Public Offer cause there to be published in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese) notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (for itself and on behalf of the Underwriters) by 5:00 p.m. on Wednesday, 10 July 2013, the Share Offer will not proceed and will lapse.

## Allotment of Public Offer Shares

Allottment of Public Offer Snares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allocated after the application lists close. The Company expects to announce the level of indication of interest under the Placing and the basis of allotment of the Public Offer Public Offer on or before Thursday, 11 July 2013 in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese) and on our Company's website at www.euroasia-p.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicatals (where applicable) will be made available through a variety of channels described in the section headed "How to apply for Public Offer Shares — Results of allocations" in the Prospectus on Thursday, 11 July 2013.

# If your application for Public Offer Shares is successful

- (In Whole or in part)

  If your application is wholly or partly successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CASS for regat to your CCASS Investor Participant stock account or the stock account of your designated CCASS Puricipant as instructed by you on the Application Form on Thursday, 11 July 2013 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

  If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on a YELLOW Application Form, you can check the number of Public Offer Shares allocated to you that CCASS Participant (other than a CCASS Investor Participant).

  If you are applying as a CCASS Investor Participant, you should check the announcement of the Company publishes for CCASS Investor Participants, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 11 July 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time, HKSCC will also make available to you an activity statement showing the number of Offer Shares credited to he stock account of your designated CCASS Participant or your CCASS Investor Participants.

Shares credited to your stock account.

Shares credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares if the Public Offer has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms, which is expected to be at 8.00 a.m., on Friday, 12 July 2013.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

# Circumstances in which you will not be allotted Public Offer Shares

If your application is revoked:

By completing and submitting an Application form, you agree that your application may not be revoked on or before the fifth day after Thursday, 4 July 2013 (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after the opening of the application lists (excluding for this purpose any day which is not a business day) also application in the prospectus. You may only revoke your application on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) issues a public announcement under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day.

# Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant stock account maintained in CCASS

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

At the discretion of the Company or its agents or nominees, your application is rejected: The Sponsor and the Lead Manager (as agent of the Company, for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees, if any, have full discretion to reject or accept any application, or to accept only art of any application without having to give any reason for any rejection or acceptance.

### You will not receive any allocation if:

- u will not receive any allocation if:
  r application may be rejected if:
  your application is a multiple or a suspected multiple application;
  your Application is a multiple or a suspected multiple application;
  your Application Form is not completed correctly or fully completed in accordance with the instructions as stated in the Application Form;
  your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
  you or the person for whose benefit you are applying have applied for and/or received or will receive Placing
  Shares under the Placing;
  the Company and/or the Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees as the agent of the Company believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address overleaf is located;
  if you apply for more than 5,000,000 Public Offer Shares, being 50% of Public Offer Shares initially being offered for subscription under the Public Offer; or the Public Offer Underwriting Agreement does not become unconditional or it is terminated in accordance with the terms thereof.

## If the allotment of Public Offer Shares is void:

Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of The Stock Exchange of Hong Kong Limited (the "Listing Committee") does not grant permission to list the Shares either:

within 3 weeks from the closing date of the application lists; or

within a longer period of up to 6 weeks if the Listing Committee notifies the Company of the longer period within 3 weeks of the closing of the application lists.

wimin a weeks of the closing of the application lists.

If you make applications under the Public Offer as well as the Placing:

By filling in any of the Application Forms you agree not to apply for Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing, and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

### Refund of your money

Refund of your money

If you do not receive say Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies in the relative problems of the problem

### PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong branch share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong branch share registrar.

share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong branch share registrar to effect transfers to therwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you me entitled. It is important that holders of securities inform the Company and the Company's Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

- IPPOSES

  a personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) the following purposes:

  processing of your application and refund cheque(s) (if applicable) and verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Public Offer Shares:

  enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere registering new issues or transfers into or our of the name of holders of securities including where applicable, in the name of HKSCC Nominees Limited:

  maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verification, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, right issues and bonus issues;

- issues:

  compiling statistical information and shareholder profiles;
  making disclosures as required by any laws, rules or regulation;
  disclosing identifies of occessful applicants by var of press amount ement(s) or otherwise;
  disclosing identifies of occessful applicants by var of press amount ement(s) or otherwise;
  disclosing identifies of occessful applicants by var of press amount ement(s) or otherwise;
  disclosing identifies of occessful applicants by var of press amount ement(s) or otherwise;
  disclosing identifies of occessful applicants by var of press amount ement(s) or otherwise;
  disclosing identifies to obtain a profile of press amount ement(s) or otherwise;
  disclosing identifies to disclosing it is above and, or of enable the Com, any and its Hong
  Kong branch shar register to disclosing iteritoriolizations to holders of securities and/or other purpose to which the holders of ecurities may from the to time age:

Transfer of personal data held by the Company and its Hong Kong branch share registrar relating to the applicants and the holders of securities will be kerg confidential but the Company and its Hong Kong branch share registrar, to the extent necessary for schieving the above purposes or any of them, make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- cong) the pasonal dat of the applicants and the holders of securities to or from any and all of the following and entities:

  the Company of its appointed gent's such as financial adviors, receiving bankers and overseas principal recognitions. The such as the property of the purposes of operating CCASS (in cases where the applicants have requested for the Public Orier Shares to be deposited into CCASS); any agents contractes or third arry was fee providers who offer administrative, telecommunications, computer, paying or other services to the cumpany and/or the Company's Hong Kong branch share registrar in the such contraction of the property of the company and/or the company along the such as the property of the company and/or the company along the such as the property of the company and the property of the property of

### Access and correction of personal data

ACCESS AND COPPECTION OF DEPENDING data.

The Ordinance possible the picture and the holders of securities with rights to ascertain whether the Company and/or long Kong. In the hold the personal data, to obtain a copy of that data, and to correct any data to be company and the Hold Kong Kong branch stater register have the right to the state of the processing of any data access request. All requests for access to data or for information to artifact policies and practices or the kinds of data held should be addressed to the "ompany for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong branch stare registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

## How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. The table below sets out the total amount payable for certain numbers of Public Offer Shares Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the unders set out on the table below. No application for any other number of Shares will be considered and any six application liable to be rejected. You must pay the maximum Offer Price of H851.20 per Offer Share, plus by crage fee of 1%, the Hong Kong Stock Exchange trading fee of 0.005% and the SPC transaction levy of 0.005%. You as the applicant(s), must complete the form as indicated below and sign on the front page of the opplication form. Only written signatures will be accepted.
- - ritters ignatures will be accepted.

    If you are applying through a designated CCASS Participant (other than a CCASS Participant):
    the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant ID in the appropriate box.

    If you are applying as an individual CCASS Investor Participant:
    the form must contain your name and Hong Kong identity card numbers and your participant ID must be inserted in the appropriate box.
    If you are applying as a joint individual CCASS Investor Participant:

    \* the form must contain all joint CCASS Investor Participant is names and Hong Kong identity card numbers of all joint CCASS Investor Participant is names and Hong Kong identity card numbers of all joint CCASS Investor Participant is names and Hong Kong identity card numbers of all joint CCASS Investor Participant is names and Hong Kong identity card numbers of all joint CCASS Investor International Company of the CCASS Investor International Company in the CCASS Investor International Company of the CCASS Investor International Company of the CCASS Internation International Company of the CCASS Internation International Company of the CCASS Internation International Company of the CCASS International Company

  - and the company chop (learing your company name) must be inserted in the Incorrect or omission of details of the CCASS Participant (including participant ID and/or company hame) must be inserted in the Incorrect or omission of details of the CCASS Participant (including participant ID and/or company chop bearing its company name) or other similar matters may render your application invalid. Staple your payment to the form. You must pay for the Shares applied for by heque or by banker's cashier order. If you pay by cheque, the cheque must:

    be in Hong Kong dollars;
    not be post-dated;
    be drawn on your Hong Kong dollar bank account in Hong Kong;
    show your account name. This same must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-mand applicant;
    be made payable to "Horsford Nomines Limited CHINA ALUMCAN Public Offer"; and be crossed "Account Payee Only."
    You application is liable to be rejected if your cheque:
    does not meet all these requirements; or is dishonoured on its first presentation.

    If you pay by banker's cashier order, the eashier order must:
    be in Hong Kong dollars;
    not be post-dated;

  - - to have due a licensed bank in Hoog Kong, and have your name certified at the back of the order by a person authorised by the bank. The name a the back of the order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named application.

- be made payable to "Horsford Nominees Limited CHINA ALUMCAN Public Offer"; and
   be crossed "Account Payee Only".
  Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.
  Lear off the Application Form, fold the form once and deposit it in one of the special collection boxes at any one of the Tear off the Application following branches of old the form once and deposit it in one Chartered Bank (Hong Kong) Limited:

Branch Address Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King's Road, Quarry Bay G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay Branch Causeway Bay GIF, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon. Shop B, GJF, IJF & 2JF, 617-623 Nathan Road, Mongkok. GJF, 8A-10 Granville Road, Tsimshatsui Shop C, GJF & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Kwun Tong Hoi Yuen Road Mongkok Branch

Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

New Town Plaza Branch Your Application Form can be lodged at these times:

Friday, 28 June 2013 Saturday, 29 June 2013 Tuesday, 2 July 2013 Wednesday, 3 July 2013 Thursday, 4 July 2013

- The latest time for lodging your application is 12:00 noon on Thursday, 4 July 2013 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:43 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there

1149 a.m. and 12/20 moon on that day, subject only to weather conditions. The application lists will not open if there is a tropical cyclone warning signal 8 or above, or a "black" rainstorm warning a implact of the property of the cyclone on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:200 noon. Business day means any day(s) (excluding Saturdays, Sundays, and public holidays) in Hong Kong on which licensed banks in Hong Kong are generally open for normal banking business to the public.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 4 July 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus money(ies) or refunds pending clearance of your cheque or banker's cashier order.

| No. of Public Offer<br>Shares applied for | Amount payable on application | No. of Public Offer<br>Shares applied for | Amount payable<br>on application | No. of Public Offer<br>Shares applied for                  | Amount payable<br>on application |
|---|-------------------------------|---|----------------------------------|--|----------------------------------|
|   | HK\$                          |   | HK\$                             |  | HK\$                             |
| 2,000                                     | 2,424.19                      | 80,000                                    | 96,967.68                        | 1,000,000  | 1,212,096.00                     |
| 4,000                                     | 4,848.38                      | 90,000                                    | 109,088.64                       | 1,500,000  | 1,818,144.00                     |
| 6,000                                     | 7,272.58                      | 100,000                                   | 121,209.60                       | 2,000,000  | 2,424,192.00                     |
| 8,000                                     | 9,696.77                      | 200,000                                   | 242,419.20                       | 2,500,000  | 3,030,240.00                     |
| 10,000                                    | 12,120.96                     | 300,000                                   | 363,628.80                       | 3,000,000  | 3,636,288.00                     |
| 20,000                                    | 24,241.92                     | 400,000                                   | 484,838.40                       | 3,500,000  | 4,242,336.00                     |
| 30,000                                    | 36,362.88                     | 500,000                                   | 606,048.00                       | 4,000,000  | 4,848,384.00                     |
| 40,000                                    | 48,483.84                     | 600,000                                   | 727,257.60                       | 4,500,000  | 5,454,432.00                     |
| 50,000                                    | 60,604.80                     | 700,000                                   | 848,467.20                       | 5,000,000*   | 6,060,480.00                     |
| 60,000                                    | 72,725.76                     | 800,000                                   | 969,676.80                       |  |                                  |
| 70,000                                    | 84,846.72                     | 900,000                                   | 1,090,886.40                     | * Maximum number of Public Offer Shares you may apply for. |                                  |

# **China Aluminum Cans Holdings Limited** 中國鋁罐控股有限公司

(於開曼群島註冊成立之有限公司)

# 配售及公開發售

### 申請條件

除文義另有所指外,招股章程已定義的詞語在此等申請條件中具有相同涵義。

- 则 阁下屬法人團體,中萌須由該法人團體止式授權的主官簽署,並須註明簽署人的較衡 並加蓋公司印章(印列公司名稱)。 聯名申請人的數目不得超過四名。 除非上市規則營計,倘 阁下或 阁下代為申請的任何人士為下列人士,則不得申請任何 公開發售股份: 本公司股份或其任何附屬公司股份規時的實益擁有人; 本公司或其任何附屬公司股份規時的實益擁有人; 本公司或其任何附屬公司股份規時的實益擁有人; 本公司的開墾人也所屬公司的行政總裁或董事; 上述任何人士的聯繫人(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士 的人士;

  - 本公司的關連人工(定義光工市成员) 政系随私的被音光版的人士; 中國的法人或自然人(惟合資格境內機構投資者除外); 美籍人士(定義見美國證券法S規例);

  - 美國境內人

  - 天 関 児 内 入 工 , 並 無 擁 有 香 港 地 址 的 人 士 ; 或 已 獲 配 發 或 己 申 請 或 表 示 有 意 申 請 或 將 收 取 任 何 配 售 股 份 或 参 與 配 售 。

### 僅可以 閣下本身為受益人(或以 閣下及 閣下任何聯名申請人為受益人) 提交一份申請

- 症文 170 中間 電視或疑慮支援的申請概不受理。除上文乙段內所述情況外,如 関下或 関下連同 関下的聯 名申請人作出以下任何一項行為, 関下的所有申請將會視為重複申請而概不受理: ・ 以白色及/或黄色申請表格或透過中央結算系統向香港結算或透過網上白表服務 (www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請(不論個人

發行股本/。
公開發售股份的分配 一甲組及乙組
就分配而言、公開發售取份的分配,甲组公開發售股份。
5,000,000股公開發售取份。甲组公開發售股份辦按平等基本,下有效申請總認, 15,000,000
認元(不包括應付經紀開金、轉交所交易發及嚴監查交易徵數 以下的公開發售股份申請人。
2组公開發售股份將按平等基準分配予申請總部實(超過5,000,000元元(石包括所)稅經紀開金、轉交所交易發及嚴監查之想。情的公開發售股份,不包括所创稅服金、轉交所交易對及認監查交易徵數 D及最多達乙组。情的公開發售股一時人。 隔下務請注意,聯與和華的分配比例以同一组申請的分配比例。 14年間, 14年間,

## 補充資料

倘刊發有關招股章程的任何補充文件,則已遞交申請的申請人可撤回申請。

**離定發售價** 預期發售價將由本公司與牽頭經辦人(就其本身及代表包銷商)於二零一三年七月四日(星期四) 當日或前後下午5時正或之前或本公司與奉頭經辦人(就其本身及代表包銷商)可能協協定之較優別或前後下午5時正或之前或本公司與秦頭經辦人(就其本身及代表包銷商)可能協協定之較優之秦頭經辦人(就其本身及代表包銷商)經本公司同意後,可於根據公開發售經空申請的最後日期早上或之前隨時將指示發售價範閱調至低於告股資再限述者(即不過過每股發售股份1.20港在可預期不低於每股資售股份1.00港。在此情況下,本公司將於決定調低指示發售價稅百分。在此情況下,本公司將於決定調低指示發售價稅百分。在此情況下。本公司與早上,於南華早報(英文)及看港信報(中文)刊登遍成指示發售價範圍的通告。倘本公司與牽頭經濟人(就其本身後)商)於二零一三年七月十日(星期三)下午5時正之前因任何原因未能協定發售價,則股份發售將不會進行並將告失效。

## 公開發售股份的配發

双举平。 公開發售的分配結果,以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)將會於二零一 三年七月十一日(星期四)按招股章程[如何申請公開發售股份−分配結果]一節所述的多個渠道公佈。

## 倘成功申請認購(全部或部分)公開發售股份

# 導致 閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份

## 倘 閣下的申請被撤回:

**倘 閣下的申請被撤回**: 电 前表格一經填妥及遞交,即表示 閣下同意,不得於二零一三年七月四日(星期四)後第五日 或之前 作在此情況下不包括任何非營業日)撤回申請。該協議將作為與本公司訂立的附屬合約而 生效、於遞交申請表格時即具有約束力。該附屬合約的代價為。除按照招股章程所建其中一項程 式發售外,本公司同意於開始管記經轉申請後第五天屆滿之前(在此情況下不包括任何非營業日) 不會向任何人士發售任何公開發售股份。 倘根據公司條例第40條(引用公司條例第342E條)對招股章程負責的人士根據該條發出公告, 除或限制與對租股章程所負責任, 閣下方可於開始登記認轉申請起計第五日結束或之前(在此 情況下不包括任何非營業日)撤回申請。 認轉申請一經接納,概不得撤銷或歲回。就此而言,當分配結果在報章上公佈後,未被拒絕受理 的申請即屬已獲接納,概不得撤銷或歲回。就此而言,當分配結果在報章上公佈後,未被拒絕受理 的申請即屬已獲接納,而當分配基準有待達成若干條件或規定以抽籤方式分配,則申請的接納將 分別須停該等條件達成後方可作實或須視乎抽籤結果而定。

## 閣下如欲以香港結算代理人的名義登記獲配發的公開發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系 統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內<sup>,</sup>請用本申請表格

### 本公司或其代理或代名人可酌情拒絕 閣下的申請:

### **倘發生以下**事項, 閣下將不會獲得任何分配:

- 倘發生以下事項, 閣下將不會獲得任何分配: 以下情況可能導致申請被拒: 閣下的申請壽及經顯重複申請; 閣下的申請壽格並未正確填妥或未能根據申請表格所述指示填妥; 閣下未有以正確方式付款,或 閣下以支票或銀行本票付款而該支票或銀行本票在第一次過戶時未能兒現; 阁下代為申請的人士已申請及/或取得或將取得配售的配售股份; 本公司的代理相信接執。閣下的申請,被等辦會違反接獲。閣下申請的司法權區或背頁所示。閣下地址所在司法權區的適用證券法例或其他法例,規則或法規; 閣下申請超過公開發售初步可供認購的50%,即5,000,000股公開發售股份;或 公開發售包銷協議並無成為無條件或根據其條款終止。

### 倘公開發售股份的配發作廢:

- 閣下同時提出公開發售及配售認購申請:

一一經填寫任何申請表格、即表示 閣下同意不會申請認購配售的配售股份。有關方面將採取合理 措施以識別及拒絕接納已於配售中獲得配售股份的投資者提出的公開發售申請,並識別及拒絕接 納已於公開發售中取得公開發售股份的投資者對應售表示的認瞭意向。

### 退 燙 款 項

起還款項
凡因上述任何原因(但不限於上述原因)未獲任何公開發售股份,本公司將不計利息向 閣下退還申請股款(健同)保經紀佣金、0.005%聯交所交易费及0.003%膨監會交易微費)。如只有部分申請獲接納。本公司將不計利息向 閣下退還總常部分申請被叛款,經紀佣金、各港聯交所交易费及該會交易微費。截至奇發退款支票日期的全部應計利息將揮縮本公司所有。如最終釐定的發售價低於申請時所繳付的最高發售價每股1.20地元,本公司將不計利息越還多收申請放款,經紀佣金、0.003%驗医含交易微費及0.005%希診事交所交易费。
過數支票(不包括因申請不獲受理而退回未過戶的支票)會劃線註即[只准入抬頭人賬戶]。
以上公開於公園中請不後受理而退回未過戶的支票)會劃線註即[只准入抬頭人賬戶]。
以上公開後之事。(如括因申請不獲受理而退回未過戶的支票)會劃線註即[只准入抬頭人賬戶]。
以上公開後數支票(如有)。或資料亦會轉交第三方以便安排退款。關下內幾行可能含於因期下的退款支票前,要求核實 閣下的香港身份證號碼/經照號碼的一部分分見 閣下的退款支票前,要求核實 閣下的香港身份證號碼/護照號碼的一部分分見 閣下的退款支票前,要求核實 閣下的香港身份證號碼/護照號碼。不正確填寫 閣下的香港身份證號碼/經照號碼。不正確填寫 閣下的香港身份證號碼/沒應可能查數之票的數行可能含與 閣下的看表。如此自身有數在時前說時1.000.000股成以上公開發售股份。並在申請表格內表明有意報身前往本公司的香港股份過戶發記分處卓佳證券發記有限公司(他址為香港灣戶生后大道東28號金鑑匯中心名樓)衛取銀款支票。也提供本申前往全住證券發記有限公司(他址為香港灣戶生后大道東28號金匯一中心其他指定有期上午9時正至下午1時正往全住證券發記有限公司(地址為香港灣戶生后大道東28號金匯中心26樓)領取最款支票(如適用)。選擇親身領取的個人申請人,不得模任何其他人土代其領取。選擇與身領取財時,均前向卓佳證券發記有限公司出示認可的授權書的技權代表領取。個人及授權代表,如關用於國用於國財時內有取退款支票,有關的退款支票會隨即以普通郵遞方式寄往 閣下申請表格內所示地址,郵談風除機由 閣下承擔。個下申請表格內所項地址,郵談風除機由 閣下承擔。

### 個人資料

### 個人資料收集聲明

一名港达例第486章個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。 此個人資料收集聲明旨在向公開發售股份的申請人及持有人說明本公司及本公司的香港股份過戶登記分 處就個人資料及條例而到的政策及措施。

## 收集 閣下的個人資料的原因

證券申請人或證券登記持有人在申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要 求香港股份過戶登記分處提供服務時,須不時向本公司及本公司的香港股份過戶登記分處提供最

水音港股份總戶登記分處提供服務時,與不時刊學公司及本公司的香港股份總戶登記分處提供嚴 新的正確個人資料。 未能提供所需資料可導致本公司或香港股份總戶登記分處拒絕受理 關下的證券申請或延誤或無 法進行總戶或提供服務,亦可能會阻礙或延誤登記或轉讓 關下成功申請的公開發售股份及/或 寄發 閣下應得的股票及/或退款支票。 證券持有人所提供的個人資料如有任何不正確之處,必須即時

向他人提供個人資料
本公司及本公司的名畫股份。戶發言了處所持有的證券,申請人及持有。的個人資料將會保密,但本公司及本公司的名畫股份。戶發言了處所持有的證券,申請人及持有。的個人資料將會保密,但此能定個人資子的準確。」,尤其可能會向下列任何或所有。上及機構披露,紧取或提供證券申請人及持有人的個人資。「等」看港或外地)。

本公司或其文任的「理,例如財務圖」、收款銀行及。外主要過戶登記處:當申請人。求將公司發世沒千入中。結算系統的選作使用「資料」。
任何,本公司文/或本公司含香港股份過戶登記分處提供與其業務運作有關的行政、電訊、可數或其他服務的「理、承辦商店」方服務供應商;
○ 文所、證監會及任何其他法定、監查或其人關;及

### 查閱及更正個人資料

### 由請手續

- 手續
  按照下表計算擬申請認購的公開發售股份數目的應繳股款。下表亦列出申請認購者干數目公園等

  情股份的應繳股款總額。申請股數最少須為2,000股公開發售股份。申請認購股數必須按照下表 載列的股份數目提出。申請認購任何其他數目的發售股份將不予考慮。而任何有關申請將概不受 理。申請人須繳份最高發售價每服發售股份,120億元,另加1%經紀開金、0,005%聯交所交易費及 0,003%證底等。下表亦列出申請認購至不數自公開發售股份的應繳股款總勞及。 如經濟學內分數,不是亦例不填妥表格並在申請表格自負上簽署。只接納和筆辦各。 如提指定的中央結算系統參與者(中央結算系統資者有)互持內鑑。(印鑑問了公司名所 並在總當緊絡投資者戶口持有人名義申請: 表格須填上 關下的學及表形場內後號碼;及 在總當空格內填上 關下的學與者編號。 如以哪人中央結算系統投資者戶口持有人名義申請: 表格須填上 關下的學與者編號。 如以聯名個人中央結算系統投資者戶之持有人數。 在總當空格內填上 關下的多與者編號。 如以聯名個人中央結算系統投資者戶之持有人數。 在總當空格內填上 開下的參與者編號。 是格須填上 開下公司的名稱及香港商業登記號,及 在總當空格內填上 開下的參與者編號。 是格須填上 開下的一級與者經數申請: 表格須填上 開下公司的名稱及香港商業登記號,及 在總當空格內填上 開下的參與者編號。 一
- 施。 如有關中央結算系統參與者的資料不正確或有遭漏(包括參與者編號及/或附有其公司名稱的公司印章或其他同類事宜,均可能轉致申請作廢。 股款預緊釘於表格上。申請股份的股款必須以支票《銀行本票支付。 每份申請必須附有單週開出的支票或銀行本票 如 閣下以支票付款,該支票必須:
- - 剛潔是"以只在人抬頭 學戶。 情不 "東京 中語不應受理 《黑朱能符台下不捷兑現。或 支票首次過戶不獲兑現。 爾下以銀行本票繳數,則本票必 為禮元銀行本票; 不得為期票

- 註明抬頭人為「浩豐代理人有限公司一中國鉛罐公開發售」;及 劃線註明「只准入抬頭人服戶」。 銀行木票加不符合所有有關要求,則 閣下申請將不獲受理。
- 撕下申請表格,對**摺一次**,然後投入渣打銀行(香港)有限公司下列任何一問分行的特設收集箱: 分行

中環德輔道中4-4A號造打銀行大廈 鰂魚袻英皇道1027號惠安苑地下 銅鑼灣怡和街38-40A號恰華大廈地下至2樓 德輔道分行 鰂魚涌分行 銅鑼灣分行 香港島 觀塘開源道63號福昌大廈地下 旺角彌敦道 617-623號地下B輔,一樓及二樓 尖沙咀加連威老道8A-10號地下 觀塘開源道分行 荃灣分行 沙田新城市分行 荃灣沙咀道 298號翡翠商場地下C舖及一樓 沙田新城市廣場一期二樓215, 222及223號舖

閣下可於下列時間遞交申請表格:

二零一三年六月二十八日(星期五) 二零一三年六月二十九日(星期六) 二零一三年七月二日(星期二) 二零一三年七月三日(星期三) 二零一三年七月四日(星期四)

- 遞交申請表格的截止時間是二零一三年七月四日(星期四)中午12時正,如該日並無開始登記認購申請,則為開始登記認購申請的下一日中午12時正。本公司將於當日上午11時45分至中午12時正期開整記認購申請,惟須視乎當日天氣情況而定。如下列警告信號在二零一三年七月四日(星期四)上午9時正至中午12時正期間內任何時間在香港懸掛,將不會登記認購申請;

別四) 上午9時止至甲干12時止期間內任何時間在香港懸掛,將不會登記認購申請:
 8號或以上熱帶氣旋警告信號;或
 「黑色) 暴雨警估信號。
 如在該日的下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告,申請認購登記將改為在該日的下一個營業日上午11時45分至中午12時正期間進行。
 營業日港時線行通常開放予公眾辦理一般銀行業務的任何日子(不包括星期六、星期日及香港公眾假期)。

本公司保留將 関下的一切或任何股款過戶的權利,然而, 関下的支票或銀行本票不會於二零 一三年七月四日 (星期四) 中午12時正前過戶。本公司將不發出付款收據。本公司將保留 関下的 申請胺款 (如屬基款,則計至援款支票務發日則止)的應得利息。在 関下的支票或銀行本票過 戶前,本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款。

| 可申請公開發售股份數目及應繳股款 |           |                     |              |                   |              |  |
|------------------|-----------|---------------------|--------------|-------------------|--------------|--|
| 所申請公開發售股份數目      | 申請時應繳股款   | 申請時應繳股款 所申請公開發售股份數目 |              | 所申請公開發售股份數目       | 申請時應繳股款      |  |
|                  | 港元        |                     | 港元           |                   | 港元           |  |
| 2,000            | 2,424.19  | 80,000              | 96,967.68    | 1,000,000         | 1,212,096.00 |  |
| 4,000            | 4,848.38  | 90,000              | 109,088.64   | 1,500,000         | 1,818,144.00 |  |
| 6,000            | 7,272.58  | 100,000             | 121,209.60   | 2,000,000         | 2,424,192.00 |  |
| 8,000            | 9,696.77  | 200,000             | 242,419.20   | 2,500,000         | 3,030,240.00 |  |
| 10,000           | 12,120.96 | 300,000             | 363,628.80   | 3,000,000         | 3,636,288.00 |  |
| 20,000           | 24,241.92 | 400,000             | 484,838.40   | 3,500,000         | 4,242,336.00 |  |
| 30,000           | 36,362.88 | 500,000             | 606,048.00   | 4,000,000         | 4,848,384.00 |  |
| 40,000           | 48,483.84 | 600,000             | 727,257.60   | 4,500,000         | 5,454,432.00 |  |
| 50,000           | 60,604.80 | 700,000             | 848,467.20   | 5,000,000*        | 6,060,480.00 |  |
| 60,000           | 72,725.76 | 800,000             | 969,676.80   |                   |              |  |
| 70,000           | 84,846.72 | 900,000             | 1,090,886.40 | * 可供 閣下申請認購公開發售股份 | 分數目上限。       |  |