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MONGOLIA INVESTMENT GROUP LIMITED

蒙古投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited and pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of Laws of Hong Kong) (the “SFO”).

The board of directors (“**Board**”) of Mongolia Investment Group Limited (“**Company**”) has noted the recent increase in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save for the acquisition of an aggregate of 104,080,000 shares of the Company (representing approximately 4.6% of the issued shares of the Company as at the date of this announcement) by China Environmental Investment Holdings Limited, a substantial shareholder of the Company, on 19 and 22 July 2013, it is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Mongolia Investment Group Limited
ZHU Dong
Executive Director

Hong Kong, 23 July 2013

As at the date of this announcement, the executive directors are Mr. YUEN Chow Ming (Chairman), Mr. YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. SO Yiu Cheung (Deputy Chairman), Mr. CHEUNG Chi Man, Dennis, Mr. ZHANG Chuanjun and Mr. ZHU Dong, the non-executive directors are Mr. WONG, Kwok Kee and Mr. NG, Wing Keung, and the independent non-executive directors are Mr. LIAO Cheung Tin, Stephen, Mr. HUI, Yat On, Mr. TAM Sun Wing and Mr. ZHANG Songlin.