
INFORMATION ABOUT THE GLOBAL OFFERING

Issuer	China Pioneer Pharma Holdings Limited 中国先锋医药控股有限公司.
The Global Offering	Global Offering of 333,334,000 Shares (excluding any Shares to be offered pursuant to the Over-allotment Option) comprising 33,334,000 Hong Kong Offer Shares and 300,000,000 International Offer Shares, in each case subject to adjustment. Our Company is offering 333,334,000 new Shares. The Option Grantor is offering up to 50,000,000 additional existing Shares pursuant to the Over-allotment Option.
Option Grantor	Pioneer Pharma (BVI).
Offer price range	HK\$4.10 to HK\$5.00 (plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%).
Stock borrowing arrangements in connection with settlement	The Stabilising Manager or any person acting for it may borrow from the Option Grantor up to 50,000,000 existing Shares.
Over-allotment Option	Up to 50,000,000 additional Shares to be offered by the Option Grantor.
Shares outstanding after the Global Offering	1,333,334,000 Shares.
Lock-up undertakings by the Company and the Controlling Shareholders	Please see the section headed “Underwriting — The Hong Kong Public Offering — Undertakings” of this prospectus.
Dividend policy	Subject to certain limitations, we currently intend to pay dividends in an amount representing no less than 30% of our distributable profits for the year. There can be no assurance that in any given year a dividend will be proposed or declared. Please see the section headed “Financial Information — Dividend Policy” of this prospectus.
Voting rights	Each Share entitles its holder to one vote at our Shareholders’ meeting. Please see the section headed “Appendix III — Summary of the Constitution of our Company and Cayman Islands Companies Law” of this prospectus.
Stamp duty	Dealings in our Shares registered in the share register of our Company in Hong Kong will be subject to Hong Kong stamp duty. The current ad valorem rate of Hong Kong stamp duty is 0.1% on the higher of the consideration for or the market value of the Shares and it is charged on the purchaser on every purchase and on the seller on every sale of Shares. In other words, a total stamp duty of 0.2% is currently payable on a typical sale and purchase transaction involving the Shares.

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Application for listing on the Hong

Kong Stock Exchange Application has been made to the Listing Committee for the listing of, and permission to deal in, our Shares in issue and to be issued pursuant to the Global Offering and the Capitalisation Issue. No part of the equity or debt securities of our Company is listed or dealt in on any other stock exchange nor is there such listing or permission to deal being or proposed to be sought.

Restrictions on offers and offers

for sale No action has been taken to permit a public offering of the Offer Shares or the general distribution of this prospectus and/or the Application Forms in any jurisdiction other than Hong Kong. The distribution of this prospectus and the offering of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions and pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

Each person acquiring the Hong Kong Public Offer Shares in the Hong Kong Public Offering will be required to, or be deemed by his acquisition of the Offer Shares to, confirm that he is aware of the restrictions on offers of the Offer Shares described in this prospectus.