
**APPENDIX V — DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration include:

- (a) a copy of each of the **WHITE, YELLOW and GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 5. Experts” in Appendix IV to this prospectus;
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this prospectus; and
- (d) the statement of particulars of the Option Grantor.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Shearman & Sterling at 12/F, Gloucester Tower, the Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the accountants’ report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the report from Deloitte Touche Tohmatsu in respect of the pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the PRC legal opinions on our Group’s operations and our Group’s properties, prepared by Jingtian & Gongcheng;
- (e) the letter from Walkers summarising the constitution of our Company and certain aspects of Cayman Islands Companies Law referred to in the section headed “Summary of the Constitution of Our Company and Cayman Islands Companies Law” in Appendix III to this prospectus;
- (f) the Cayman Islands Companies Law;
- (g) copies of material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this prospectus;
- (h) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 5. Experts” in Appendix IV to this prospectus;
- (i) the statement of particulars of the Option Grantor; and
- (j) the Frost & Sullivan Report.