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PEACE MAP HOLDING LIMITED
天下圖控股有限公司

(formerly known as Mongolia Investment Group Limited 蒙古投資集團有限公司)
(incorporated in the Cayman Islands with limited liability)
(Stock code: 402)

ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF THE LISTING RULES

UPDATES ON THE TNE MINE

This announcement is made by Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the “**SFO**”).

References are made to the circular of the Company dated 11 May 2010 (the “**Circular**”); the Company’s announcement dated 15 November 2010 and the Company’s annual results announcement dated 29 June 2012 by which the audited consolidated results of the Group for the year ended 31 March 2012 (“**2012 Annual Results**”) are announced. Capitalised terms used herein shall have the same meanings as contained in the Circular, unless they are otherwise defined.

On 4 November 2013, the Board met to discuss the production schedule of the TNE Mine. The Board considered a report from an independent mining expert which was recently made available. Based on the report, it is recommended that a further review be conducted within the license area in order to prepare a plan for improving the production of the TNE Mine.

After discussion, the Board resolved that the Company shall engage an independent mining expert to conduct the further review as recommended in the report, and as a result, to further delay the production schedule by one year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Peace Map Holding Limited
ZHU Dong
Executive Director

Hong Kong, 4 November 2013

As at the date of this announcement, the executive directors are Mr. YUEN Chow Ming (Chairman), Mr. YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. SO Yiu Cheung (Deputy Chairman), Mr. CHEUNG Chi Man, Dennis (Company Secretary), Mr. ZHANG Chuanjun, Mr. ZHU Dong and Mr. ZHANG Jack Jiyei, the non-executive director is Mr. WONG, Kwok Kee and the independent non-executive directors are Mr. LIAO Cheung Tin, Stephen, Mr. HUI Yat On, Mr. TAM Sun Wing and Mr. ZHANG Songlin.