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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**Announcement on Approval by the CBRC of Issuance
of Tier-2 Capital Bonds**

China Minsheng Banking Corp., Ltd. (the "**Company**") recently obtained official approval from China Banking Regulatory Commission (the "**CBRC**") (Yin Jian Fu [2013] NO. 570) for the issuance of tier-2 capital bonds, in which the CBRC approves the issuance of tier-2 capital bonds with an aggregate amount up to RMB20 billion, which shall be counted as tier-2 capital in accordance with relevant regulations.

The above issue is still subject to the approval from the People's Bank of China. The Company will actively proceed with relevant procedures and disclose detailed information in a timely manner.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

18 November 2013

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.