Goldpac Group Limited 金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability) (於香港註冊成立的有限公司)

GLOBAL OFFERING

Number of Shares offered under the Global Offering **Number of International Offer Shares**

Number of Hong Kong Public Offer Shares **Maximum Offer Price**

200,000,000 Shares (subject to the Over-allotment Option) 180,000,000 Shares (subject to adjustment and the Over-allotment Option)

20,000,000 Shares (subject to adjustment)

HK\$5.67 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, and subject to refund)

Nominal value HK\$0.001 per Share 3315

Stock code

全球發售

全球發售的發售股份數目 國際發售股份數目

200,000,000股(視乎超額配股權行使與否而定)

180,000,000股(可予調整及視乎超額配股權行使與否而定)

香港公開發售股份數目 20,000,000股(可予調整) 最高發售價

每股發售股份5.67港元(須於申請時以港元繳足,另加1%經紀佣金、0.003%

證監會交易徵費及0.005%聯交所交易費,多繳款項將予退還) 面值 每股股份0.001港元

股份代號 3315

Please read carefully the prospectus of Goldpac Group Limited (the "Company") dated Friday, 22 November 2013 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies as required by Section 38D of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any Jurisdiction in which such offer slicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the US Securities Act or any state securities law in the United States and any not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.

To: Goldpac Group Limited Sole Global Coordinator The Hong Kong Underwriters 在填寫本申請表格前,請鄉閱金邦達寶嘉整股有限公司(「本公司」)日期為二零一三年十一月二十二日(星期 五)的招股章程(「招股章程」),尤其是招股章程「如何申請香港公開發售股份」一節,及本申請表格背面的指 引。除非另有界定,否則本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司,香港聯合交易所有限公司(「**聯交所**」及香港中央結算有限公司(「**香港結算**」對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」 一節所列的其他文件,已遵照香港公司條例第38D條的規定,送呈公司註冊處處長登記。證券及期貨事務監察 委員會(「體監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

關下謹請留意「個人資料收集聲明」一段,當中載有本公司及香港股份登記處有關個人資料及遵守《個人資料 (私隱)條例》的政策及措施。

, 可在任何作出有關要約、游説或出售即 本申請表格或招股章程所載者概不構成出售要約或要約購買的游 平中市农铝级和双旱性河礁有机不特级出售交到或交易的构设的价值。 删缝法的司法權區內,概不得出售任何香港公開發售股份。本申請更格 接源錢,而此項申請亦不是在美國出售股份的要約。發售股份能劃亦將 券法發記,且不得在美國境內發售、出售、抵押或轉讓,惟根據了國證券 定或並非受該等登記規定規限的交易除外。發售股份依據美國,勞法宏規 適用法例於離岸交易中在美國境外提呈發售及出售。將不會於美國地行

在任何根據有關司法權區法律不得發送、深遊或複製本申 股章程概不得以任何方式發送或深載複製(全部或部分) 得發送或深發或複製本申請表格或指數學歷的全部或部分 內,本申請表格及招 請表格及招 機遵守此項: 置程值数字 关下本人。概不 ,面临違反美國證券法或其 司法權區的適用法律。

金邦達寶嘉控股有限公 獨家全球協調人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK elPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK elPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we: 1

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer S applied for, or any lesser number allocated to such underlying applicants on this application
- authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) and/or e-Auto Refund payment instructions (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be dispatched to the application where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant bank accounts to pay the application monies and to send any such refund cheque underlying applicant's own risk to the address stated on the application in accor prescribed in this Application Form and in the Prospectus; who ha

application pro

- confirm that each underlying applicant has read the terms and condition this Application Form and in the Prospectus and agrees to be bound by ound by the
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- accordance with the laws of Hong k

吾等確認,吾等已(i)整守電 等就香港公開發售提供網上 申請表格所載的條款及條件 行 股票經紀遞交網上自表申請的理作程庁以及不占 用法個及規例(法定或其他);及(ii)細関招股章程及本 (約回。為代表與本申請有關的每一相關申請人作出申 經紀遞交網上白表申請的運作程序以及與吾

- 按照招股章程及本申請表格的條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港
- 港公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交
- 相關申請人已承諾及同意接納 w ¬¬¬¬
 601 任何較少數目香港公開發售股份; 承諾及同意接納彼等根據本申請所申請的香港公開發售股份,或彼等根據本申請獲
- 授惟本公司辦相關申請人的姓名/名稱列入本公司股東名冊內,作為任何將配發予相關申請人的香港公開該書股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所藏程序按本申請表格上所示地以計畫郵應方式寄發任何股票及/或任何退款支票及/或電子自動退款指示(知適用),郵誤風險概由該相關申請人永擔;
- 要求將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人 格及招股章程所述程序將任何有關退款支票寄發到申請所列的地址,郵誤風險概由相關申請人承擔
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束;
- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請認購香港公開發售股份,不會引致本公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力);及
- 對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋

Signature 發名	Date 日期
Name of applicant 申請人姓名	Capacity 身份
We, on behalf of the	Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained

2 underlying applicants, offer to purchase 吾等(代表相關

3

4

Total number of Shares

in the read-only CD-ROM submitted with this Application Form 代表相關申請人提出認購的香港公開發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of 隨附合共		cheque(s) 張支票	Cheque number(s) 支票顯號	
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱	

Please use BLOCK letters 請用正權填寫					
Name of HK elPO White Form Service Provider 網上白表服務供應商名稱					
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商號碼				
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下無紀繼交				
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章				

For bank use 此欄供銀行填寫		

HONG KONG PUBLIC OFFERING — HK eIPO White Form Service Provider Application Form 香港公開發售-一網上白表服務供應商申請表格 Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants. 倘 閣下為網上白表服務供應商,並代表相關申請人申請認講香港公開發售股份,請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited Goldpac Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the $HK\ eIPO\ White\ Form\ Services\ Provider$

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application

Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong Identity Card number and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of shares ertificate(s), and/or the despatch of e-Auto Refund payment instruct ons, and/or the despatch of refund cheque(s) to which you are

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and/or refund cheque and/or e-Auto Refund payment instruction(s), where applicable, and verification of compliance with the terms and application procedures set out in or Application Form and the Prospectus and ncing results of allocations of the Hong Kong Public Offer Shares
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees:
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of inform
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable Registrar to discharge their obligations to holders of securities and/or regulators of securities may from time to time agree.

Personal data held by the Company and the Hong Kong Share Registrar

nts and the ho securitie be kept confidential but the Company and its Hong Kong Share Registr purposes or any of them, make such enquiries as they consider necessary cessary for achieving the above particular, they may disclose, obtain, transfer (whether within or outside Ho g Kong) the pe ta of the applicants and the holders of securities to, from or with any and all of the following person

- the Company or its appointed agents such as d overseas principal registrars; re applicants for securities requ
- data for the purposes of operating CCASS
- rative, telecommunications, computer, payment or other se to the Company and/or the Hong Kong Share trar in connection with the operation of their respective
- the Stock Exchange and the SFC); and any re olders of securities have or propose to have dealings, such as their bankers,
- solicitors, accountants or stockbrokers, etc

Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practice: and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above

道寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

如欲使用本申請表格申請認購香港公開發售股份, 閣下必須為名列於證監會公佈的網上白表服務供應商名單內可

在欄2填上 閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

關下代相關申請人作出申請的申請資料,必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的網上 白表服務供應商身份證明號碼;及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

欄所註明的金額必須與欄2所申請認購的香港公開發售股份總數應付的金額相同。所有支票及本申請表格連同裝 有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須

- 為港元支票;
- 由在香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 金邦達公開發售 | ;
- 劃線註明「只准抬頭人賬戶」;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘 出現差異,本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請

由詩時繳付的款頂縣不會獲發收據。

在欄4填上 閣下的詳細資料(用正楷填寫)。

阁下必須在本欄填上**網上白表**服務供應商的名稱、香港身份證號碼及地址。 阁下亦必須填寫 阁下营业地點的聊 絡人士的姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章

個人資料收集聲明 《個人資料 私隱》條例》(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份登記處有關個人資料及條例的政策及情事。

收集 閣下個人資料的原因 證券申請人或證券登記持有人申請證券或將證券轉往其名了 名下證券 , 或要求香港股份登記處 提供服務時,須不時向本公司及/或香港股份登記處提供其最新 的正確個

若未能提供所需資料,可能會導致 閣下的證券 記處延遲或無法進行 或妨礙或延誤寄發股 票,及/或發送電子自動很款指示,及/或寄發 閣下應

證券申請人及持有人提供的個人 必須即時

持有及/或保存,以作下列用途 證券申請人及持有人的

- 子自動退款指示(如適用)、核實是否遵守本申請表格及招股章程 處理 閣下 所載條款及 分配結果
- 使香港及其他地方 法律及
- 登記新發行證券或為 由其名下轉讓予他人的證券,包括以香港結算代理人的名義登
- 保存或更新本公司證券持有人名冊

記(如適用)

- **该對或協助核對簽名、核對或交換任何其他資料**;
- 参券持有人可獲取的利益,例如股息、供股及紅股等利益的資格;
- · 其子公司的通訊資料; 寄發本
- · 国製統計資料及股東資料:
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士的身份;
- - 與上述有關的任何其他附帶或相關用途及/或致使本公司及香港股份登記處能夠履行彼等對證券持有人及/

本公司及香港股份登記處會將其持有證券申請人及持有人的個人資料保密,但本公司及其香港股份登記處可能會 就上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人 士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)

- 本公司或其委任的代理,例如財務顧問、收款銀行及主要海外股份過戶登記處:
- 用個人資料;
- 向本公司及/或香港股份登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代 理、承包商或第三方服務供應商
- 任何監管或政府機關(包括聯交所及證監會);及
- 與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及/或香港股份登記處是否持有其個人資料、索取有關資料及更正任何不確的資料。根據條例規定,本公司及香港股份登記處有權就處理任何查閱資料的要求收取合理費用。根據條例,所有關於查閱資料或更正資料或索取關於政策及措施的資料及所持資料類別的要求,應向本公司的公司秘 書或(視情況而定)香港股份登記處屬下的私隱條例事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Wednesday, 27 November 2013 at 4:00 p.m.: Bank of China (Hong Kong) Limited

1/F, BOC Cheung Sha Wan Building 194–200 Cheung Sha Wan Road,

搋交本申請表格

經填妥的本申請表格, 連同相關支票及裝有相關唯讀光碟的密封信封, 必須於二零一三年十一月二十七日(星期三)下午四時正之前, 送達下列收款銀行: 中國銀行(香港)有限公司

九龍 長沙灣道194-200號