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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

DELAY IN DESPATCH IN THE CIRCULAR

Reference is made to the announcement of the Company dated 12 November 2013 (the “**Announcement**”) in relation to, among others, the placing of new Shares under a specific mandate, issue of the First Convertible Bond under a specific mandate, issue of the Second Convertible Bond under a specific mandate and proposed connected transactions. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as in the Announcement.

As stated in the Announcement, a circular containing, among others, particulars of the Placing Agreement, the First CB Subscription Agreement, the Second CB Subscription Agreement, the Deed of Novation, the Debt Capitalisation Agreement and the Subscription Agreement (the “**Circular**”), is expected to be despatched on or before 29 November 2013.

As the Company requires additional time to finalise information for inclusion in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 20 December 2013.

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Yeung Ka Sing, Carson

Executive Director, Chairman

Hong Kong, 29 November 2013

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Charlie Penn, Mr. Chen Liang and Mr. Cheung Shing and the independent non-executive directors are Mr. Wong Ka Chun, Carson and Mr. Gao Shi Kui.