SKYWORTH DIGITAL HOLDINGS LIMITED

創維數碼控股有限公司*

(Incorporated in the Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 00751)

NOTIFICATION LETTER 通知信函

5 December 2013

Dear Non-registered holder (1),

Skyworth Digital Holdings Limited (the "Company")

- Notice of Publication of Interim Report ("Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.nkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of our website, then selecting "Announcement" and viewing them through Adobe® Reader® or browsing through the HKExnews's website.

If you want to receive a printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to the Company c/o Hong Kong Registrars Limited (the "Hong Kong Share Registrar") by using the mailing label at the bottom of the Request Form (no postage stamp is required if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.skyworth.com or the HKExnews's website at www.skyworth.com or the HKExnews's website at

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to SkyworthDigital.ecom@computershare.com.hk

Yours faithfully, For and on behalf of Skyworth Digital Holdings Limited Lam Shing Choi, Eric Company Secretary

Note: (1) This letter is addressed to Non- registered holders ("Non- registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

*For identification purpose only

各位非登記持有人(1):

<u>創 維 數 碼 控 股 有 限 公 司(「本公司」)</u> - 中期報告(「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站(<u>www.skyworth.com</u>)及香港交易所披露易網站(<u>www.hkexnews.hk</u>),歡迎瀏覽。 請在本公司網站主頁按「投資者關係」一項,再選擇「公司公告」並使用 Adobe[®] Reader[®] 開啟查閱或在香港交易所披露易網站瀏覽有關文件。

如 閣下欲收取本次公司通訊文件之印刷本,請填妥在本函背面的申請表格,並使用隨附之郵寄標籤寄回本公司經香港證券登記有限公司(「香港證券登記處」)(如在香港投寄,毋須貼上郵票;否則,請貼上適當的郵票)。香港證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M樓。申請表格亦可於本公司網站(www.skyworth.com)或香港交易所披露易網站(www.hkexnews.hk)內下載。

如對本函內容有任何疑問,請致電本公司電話熱線 (852) 2862 8688,辦公時間為星期一至五(公眾假期除外)上午 9 時正至下午 6 時正或電郵至 SkyworthDigital.ecom@computershare.com.hk。

代表 **創維數碼控股有限公司** 公司秘書 林成財 ^謹啟

2013年12月5日

附註:(1) 此函件乃向本公司之非登記持有人("非登記持有人"指股份存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向本公司發 出通知,希望收到公司通訊,發出。如果 閣下已經出售或轉讓所持有之本公司股份,則無需理會本函件及所附申請表格。

*僅供識別