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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



BANK OF CHINA

中國銀行股份有限公司  
BANK OF CHINA LIMITED

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(the "Bank")**

**(Stock Code: 3988)**

**US\$10,000,000,000**

**Medium Term Note Programme**

*Arrangers and Dealers*

**Bank of China**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$10,000,000,000 Medium Term Note Programme (the "**Programme**") and any Notes to be issued thereunder within 12 months after 6 December 2013 to professional investors only, as described in the Offering Circular dated 6 December 2013. The listing of the Programme is expected to become effective on 9 December 2013.

By Order of the Board  
**Bank of China Limited**  
**YEUNG Cheung Ying**  
*Company Secretary*

Beijing, PRC  
6 December 2013

*As at the date of this announcement, the directors of the Bank are Tian Guoli, Li Lihui, Li Zaohang, Wang Yongli, Sun Zhijun\*, Liu Lina\*, Zhang Xiangdong\*, Zhang Qi\*, Wang Yong\*, Chow Man Yiu, Paul<sup>#</sup>, Jackson Tai<sup>#</sup>, Nout Wellink<sup>#</sup>, Lu Zhengfei<sup>#</sup> and Leung Cheuk Yan<sup>#</sup>.*

\* *Non-executive Directors*

<sup>#</sup> *Independent Non-executive Directors*