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AUTOMATED SYSTEMS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code : 771)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Automated Systems Holdings Limited (the “Company”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and the investors of the Company that i-Sprint Innovations Pte Ltd (“i-Sprint”), a wholly owned subsidiary of the Company principally engaged in the business of developing, distributing, implementing and supporting technology risk management products, has signed a preliminary investment agreement term sheet (the “Preliminary Term Sheet”) with an independent third party (the “Potential Investor”) setting out the key investment terms to be determined in respect of a potential investment to be made by the Potential Investor in i-Sprint (the “Potential Investment”). The specific details of the Potential Investment are subject to, among others, a definitive and binding investment agreement to be entered.

The discussion on the Potential Investment is at an early and preliminary stage and may or may not lead to a definitive agreement. The only binding provisions in the Preliminary Term Sheet are provisions relating to confidentiality, a 3-month exclusivity period, due diligence fees, binding effect of specific provisions and governing law.

In order to seek capital injection for i-Sprint to expand its product offerings and to maximise return to the Company and its shareholders, the Board considers it is in the interest of the Company and its shareholders to enter into the Preliminary Term Sheet in order to explore the possibility of a strategic investment.

The Company will make further announcement(s) in relation to the Potential Investment in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shareholders of the Company and potential investors should note that the possible transaction contemplated under the Preliminary Term Sheet, may or may not proceed and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Automated Systems Holdings Limited
Chan Chung Lei, Joan
Company Secretary

Hong Kong, 12th December 2013

As of the date of this announcement, the Board comprises Mr. Lai Yam Ting, Ready, Mr. Hui Wing Choy, Henry and Mr. Leung Tat Kwong, Simon being Executive Directors, Mr. Hu Liankui and Mr. Wang Weihang being Non-Executive Directors and Ms. Young Meng Ying, Mr. Lu Jiaqi and Ms. Xu Peng being Independent Non-Executive Directors.