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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Announcement

Implementation of Shareholding Increment Plan in respect of the Shares of the Bank by Its Controlling Shareholder

On 17 June 2013, the Bank published the *Announcement in Relation to the Increase in Shareholding of the Bank by Its Controlling Shareholder*. According to the announcement, Central Huijin Investment Ltd. ("**Huijin**"), the controlling shareholder of the Bank, increased its shareholding in the shares of the Bank by purchasing shares through the trading system of the Shanghai Stock Exchange at 13 June 2013, and intended to further increase its shareholding in the shares of the Bank in its own name through the secondary market within 6 months from the date of such purchase (the "**Shareholding Increment Plan**").

The Bank has recently received a notice from Huijin, informing the Bank that the Shareholding Increment Plan had concluded as of 12 December 2013. During the period of the Shareholding Increment Plan, Huijin had in aggregate increased its shareholding in the A Shares of the Bank by 112,763,469 shares through the trading system of the Shanghai Stock Exchange, representing approximately 0.04% of the total issued share capital of the Bank. After the conclusion of the Shareholding Increment Plan, Huijin holds a total of 189,179,033,607 A shares of the Bank, representing approximately 67.75% of the total issued share capital of the Bank.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
16 December 2013

As at the date of this announcement, the directors of the Bank are Tian Guoli, Li Lihui, Li Zaohang, Wang Yongli, Sun Zhijun*, Liu Lina*, Zhang Xiangdong*, Zhang Qi*, Wang Yong*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#.

* Non-executive Directors

Independent Non-executive Directors