

CST MINING GROUP LIMITED **中科礦業集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 985)

(股份代號：985)

Dear Non-Registered Holder of securities of CST Mining Group Limited,

Notification of Publication of the 2013 Interim Report

We hereby notify you that the 2013 Interim Report (the “Interim Report”) of CST Mining Group Limited (the “Company”), in both English and Chinese, are now available on the Company’s website at www.cstmining.com.

You may access the Interim Report by clicking “Investors” section of the Company’s website.

If you wish to receive printed copies of the Interim Report, you can complete the Request Form on the reverse of this notification and return it to the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, by post using the mailing label provided. The printed copies of the Interim Report will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copies of the Interim Report, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed forms.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
CST Mining Group Limited
Chiu Tao
Executive Director & Chairman

致中科礦業集團有限公司證券的非登記持有人

通知刊發通函—二零一三年中期報告

我司現謹通知閣下，中科礦業集團有限公司（「本公司」）二零一三年中期報告（「中期報告」）之英文及中文版本，現已登載於本公司網站（www.cstmining.com）。

閣下可於本公司網站內按「投資者」以閱覽中期報告。

倘閣下擬收取中期報告之印刷本，可填妥本通知背面之申請表格及利用郵寄標籤寄回本公司之香港股份過戶登記分處—卓佳登捷時有限公司。接獲閣下的申請後，中期報告之印刷本將免費發送予閣下。

請注意，倘閣下填寫及寄回申請表格以索取該中期報告之印刷本，即表示閣下確認擬收取本公司日後刊發之所有公司通訊之印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五（公眾假期除外）上午九時正至下午五時三十分致電卓佳登捷時有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

代表
中科礦業集團有限公司
執行董事兼主席
趙渡
謹啟

REQUEST FORM 申請表格

To: **CST Mining Group Limited (the “Company”)**
c/o Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen’s Road East, Wanchai, Hong Kong

致： **中科礦業集團有限公司(「公司」)**
經卓佳登捷時有限公司轉交
香港灣仔皇后大道東二十八號
金鐘匯中心二十六樓

I/We would like to receive the printed copy(ies) of the 2013 Interim Report (the “Interim Report”) and all future Corporate Communications⁽¹⁾ of the Company in printed forms. (Please mark “X” in the appropriate box.)

本人／吾等要求索取 貴公司二零一三年中期報告(「中期報告」)及 貴公司日後刊發的所有公司通訊⁽¹⁾的印刷本。(請在適當空格內劃上「X」號。)

To receive printed form in English version#
收取英文版的印刷本#

To receive printed form in Chinese version#
收取中文版的印刷本#

Signature:

簽署：_____

Date:

日期：_____

Name:

姓名：_____ (English 英文)

_____ (Chinese 中文)

(in block letters 以正楷填寫)

Contact Phone Number:

聯絡電話：_____

Notes:

註：

1. “Corporate Communications” refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

「公司通訊」指由公司發出或將予發出以供公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

2. By completing and returning this Request Form to request for the printed copy(ies) of the Interim Report, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed forms.

倘閣下填寫及寄回申請表格以索取中期報告的印刷本，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。

You will receive the Corporate Communications in both English and Chinese languages if both languages are printed in a same set of Corporate Communication.

倘公司通訊之英文及中文版本同冊列印，則閣下將同時收取兩個版本。

Mailing Label 郵寄標籤

Please cut the mailing label and stick this on an envelope to return this Request Form to us.

No postage stamp is required for local mailing

倘閣下寄回此申請表格，請將此郵寄標籤剪貼於信封上。

如在本港投寄，閣下無需支付郵費或貼上郵票

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港
CST Mining (985)

