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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

UPDATE ON RESUMPTION OF TRADING

This announcement is made by the board of directors (the “Board”) of Birmingham International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”), pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Reference is made to the Company’s announcements dated 19 August 2013, 21 October 2013 and 5 November 2013 regarding updates on the resumption (the “Resumption”) of trading in the Company’s shares (the “Shares”), and to the Company’s announcement dated 12, 19 November and 20 December 2013 relating to the proposed transactions (the “Proposed Transactions”). The Board wishes to further update the shareholders of the Company and potential investors on matters relating to the Resumption and the Proposed Transactions.

The Company announces that it has received a notice from the Stock Exchange on 19 December 2013 in relation to the Resumption. The Stock Exchange has advised the Company that the Stock Exchange will allow the Resumption, subject to the Company satisfying the following conditions:

- (a) The completion of the Proposed Transactions; and
- (b) Submission of a statement from the Board confirming working capital sufficiency for at least 12 months after the Resumption, and a comfort letter from the auditors on the Board’s statement.

The Company will make additional announcement(s) in relation to the Resumption periodically and as and when appropriate.

By the Order of the Board
Birmingham International Holdings Limited

Peter Pannu

Executive Director, Chief Executive Officer and Managing Director

Hong Kong, 30 December 2013

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Charlie Penn, Mr. Chen Liang, Mr. Cheung Shing and Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.