CHINA HUISHAN DAIRY HOLDINGS COMPANY LIMITED
中國輝山乳業控股有限公司
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號: 06863)

NOTIFICATION LETTER　通 知 信 函

31 December 2013

Dear Non-registered Holder *(Note 1)*,

China Huishan Dairy Holdings Company Limited ("Company")
— Notice of publication of Interim Report 2013 ("Current Corporate Communication")

The Current Corporate Communication of the Company (both English and Chinese versions) is available on the Company's website at www.huishandairy.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at www.hkexnews.hk. You may access the Current Corporate Communication by clicking "Investor Relations" on the home page of the Company's website or by searching under "Listed Company Information" on the website of HKEx. Viewing the above document requires Adobe® Reader®.

If you wish to receive printed version(s) of the Current Corporate Communication and future Corporate Communications*(Note 2)* of the Company, please complete the Request Form on the reverse side of this letter and send it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited ("Hong Kong Share Registrar"), using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Tricor Investor Services Limited is 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. You may also send your request by email to huishan6863-ecom@hk.tricorglobal.com. The Request Form may also be downloaded from the Company's website at www.huishandairy.com by clicking "Investor Relations" on the home page, or the website of HKEx at www.hkexnews.hk. Please note that by completing and returning the Request Form to request for the printed copy of the Current Corporate Communication you have expressly indicated that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
China Huishan Dairy Holdings Company Limited
Yang Kai
Chairman and Chief Executive Officer

Notes:

1. *This letter is addressed to Non-registered Holders (a "Non-registered Holder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*

2. *Corporate Communication includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記持有人*(附註1)*：

中國輝山乳業控股有限公司 (「本公司」)
— 二零一三年度中期報告之登載通知 (「本次公司通訊」)

本公司的本次公司通訊 (英文及中文版) 已於本公司網站www.huishandairy.com及香港交易及結算所有限公司 (「香港交易所」) 網站 www.hkexnews.hk登載。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站於「上市公司公告」項下搜尋，以接收本次 公司通訊。以上文件須使用Adobe® Reader®開啟。

如 閣下欲要求索取本次公司通訊及本公司日後之公司通訊*(附註2)*之印刷本，請填妥本函背頁的申請表格，寄回本公司香港的股份登記及過戶分處卓佳證券登記有限公司 (「香港證券登記處」) (地址為香港灣仔皇后大道東28號金鐘匯中心26樓)， 閣下可使用隨附之郵寄標籤而毋須貼上郵票。如非在香港投寄，則請貼上適當的郵票。 閣下亦可電郵至 huishan6863-ecom@hk.tricorglobal.com提出要求。申請表格亦可於本公司網站www.huishandairy.com (請在網站主頁按「投資者關係」) 或香港交易所網站www.hkexnews.hk內下載。請注意，當 閣下填妥及寄回申請表格以索取本次公司通訊的印刷本後，即表示 閣下已確認擬收取本公司日後刊發的所有公司通訊的印刷本。

閣下如有任何與本函有關的疑問，請致電香港證券登記處電話熱線(852) 2980 1333查詢，辦公時間為星期一至五 (公眾假期除外) 上午9時正至下午6時正。

代表
中國輝山乳業控股有限公司
楊凱
總裁兼首席執行官
謹啟

二零一三年十二月三十一日

附註：

1. *此為致本公司非登記持有人 (「非登記持有人」指該等持有本公司股份並存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊) 之函件。倘若 閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及隨附申請表格。*

2. *公司通訊包括但不限於：(a)董事會報告、年度賬目連同核數師報告及 (如適用) 財務摘要報告；(b)中期報告及 (如適用) 中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。*