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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

FURTHER DELAY IN DESPATCH IN THE CIRCULAR

Reference is made to the announcements of the Company dated 12 November 2013 (the “**Announcement**”), 29 November 2013 and 19 December 2013 in relation to, among others, the placing of new Shares under a specific mandate, issue of the First Convertible Bond under a specific mandate, issue of the Second Convertible Bond under a specific mandate and proposed connected transactions. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as in the Announcement.

As stated in the announcement of the Company dated 19 December 2013, a circular containing, among others, particulars of the Placing Agreement, the First CB Subscription Agreement, the Second CB Subscription Agreement, the Deed of Novation, the Debt Capitalisation Agreement and the Subscription Agreement (the “**Circular**”), is expected to be despatched on or before 10 January 2014.

As the Company requires additional time to finalise information for inclusion in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 28 February 2014.

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Yeung Ka Sing, Carson

Executive Director, Chairman

Hong Kong, 9 January 2014

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Charlie Penn, Mr. Chen Liang, Mr. Cheung Shing and Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.