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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE YEAR 2013

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

The major financial data and indicators of CITIC Securities Company Limited (the “**Company**”) for the year 2013 as set out in this announcement are prepared in accordance with the PRC accounting standards and are preliminary data, and have not been audited by the reporting accountants. The final figures shall be those reviewed by the reporting accountants and formally disclosed in the 2013 annual report of the Company. Investors should take note of the investment risks which may result therefrom.

1 MAJOR FINANCIAL DATA AND INDICATORS FOR THE YEAR 2013 (CONSOLIDATED)

Unit: In RMB millions

Item	Year 2013 or as at 31 December 2013	Year 2012 or as at 31 December 2012	Change (%)
Operating revenue	16,072	11,694	37.44
Operating profit	6,830	5,431	25.76
Gross profit	6,832	5,487	24.51
Net profit attributable to the owners of the parent	5,201	4,237	22.75
Total assets	271,073	168,508	60.87
Net assets attributable to the owners of the parent	87,641	86,465	1.36

Item	Year 2013 or as at 31 December 2013	Year 2012 or as at 31 December 2012	Change (%)
Basic earnings per share (in RMB/share)	0.47	0.38	23.68
Net assets per share (in RMB/share)	7.96	7.85	1.40
Return on weighted average equity (%)	5.98	4.90	Increase by 1.08 percentage points

2 EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

Owing to the active trading on the domestic securities market in 2013, the Company's financial leverage ratio has been improved and its innovative businesses have been rapidly developed. Meanwhile, the financial statements of China Asset Management Co., Ltd. and CLSA BV have been consolidated into that of the Company, contributing to a year-on-year growth of 60.87% in the Company's total assets. The Company also achieved a year-on-year increase of 37.44% and 22.75% in the revenue and net profit attributable to owners of the parent, respectively.

3 DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement duly signed and sealed by the legal representative of the Company, Mr. WANG Dongming, and the person responsible for financial affairs of the Company, Mr. GE Xiaobo are available for inspection.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
21 January 2014

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive directors are Mr. JU Weimin and Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway, Mr. RAO Geping and Mr. WEI Benhua.