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DONGFENG MOTOR GROUP COMPANY LIMITED*

東風汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 489)

CLARIFICATION ANNOUNCEMENT

This announcement is made by Dongfeng Motor Group Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company noted certain articles published in the press in relation to a possible investment by the Company into securities of certain carmaker company.

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that negotiations have been held with PSA Peugeot Citroën (“**Peugeot**”) in connection with a potential investment into its securities and further industrial and commercial partnership (including, possibly, cooperation in technology, research and development, manufacturing and overseas distribution) with Peugeot (the “**Potential Transactions**”). As at the date of this announcement, the Company has not entered into any agreement in relation to the Potential Transactions. The Company will make further announcement as and when necessary in compliance with the Listing Rules and applicable laws when there is any material development in relation to the Potential Transactions.

Shareholders and potential investors should note that the Potential Transactions may or may not proceed and are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board of Directors

XU PING

Chairman

Wuhan, the PRC, 10 February 2014

As at the date of this announcement, Mr. Xu Ping, Mr. Zhu Fushou, Mr. Li Shaozhu are the executive directors of the Company, Mr. Tong Dongcheng, Mr. Ouyang Jie, Mr. Liu Weidong and Mr. Zhou Qiang are the non-executive directors of the Company and Mr. Ma Zhigeng, Mr. Zhang Xiaotie, Mr. Cao Xinghe and Mr. Chen Yunfei are the independent non-executive directors of the Company.

** For identification purposes only*