



Sinopoly Battery Limited

中聚電池有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 729)

12 February 2014

Dear Shareholder,

Sinopoly Battery Limited (the “Company”)

Letter to Existing Registered Shareholders – Notice of Publication of the Company’s (1) Circular dated 12 February 2014 in relation to the Major and Connected Transaction – Acquisition of 58.50% of the Issued Share Capital in Agnita Limited, Connected Transaction – Grant of Call Option, Adoption of New Share Option Scheme, Termination of Existing Share Option Scheme and Notice of Special General Meeting of the Company to be held on 28 February 2014 (the “SGM”); and (2) Proxy Form for the SGM (the “Current Corporate Communication”)

We are pleased to inform you that the Current Corporate Communication (both English and Chinese versions) is available on the Company’s website at <http://www.sinopolybattery.com> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communication by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx.

If you would like to change your choice of means of receipt of future Corporate Communication ^(Note) of the Company, please complete the Change Request Form on the reverse side and send it to the Company’s Hong Kong branch share registrar and transfer office (the “Share Registrar”), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you post the Change Request Form in Hong Kong, you may use the mailing label at the bottom of the Change Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to sinopoly@unionregistrars.com.hk.

If for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communication posted on the Company’s website, we shall upon your notice send the Current Corporate Communication in printed form to you free of charge as soon as possible.

Should you have any queries in relation to this letter, please call the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Sinopoly Battery Limited
Miao Zhenguo
Deputy Chairman & Chief Executive Officer

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

中聚電池有限公司（「本公司」）

致現有登記股東之函件 – 本公司之（1）日期為2014年2月12日有關主要及關連交易 – 收購Agnita Limited已發行股本58.50%、關連交易 – 授出認購期權、採納新購股權計劃、終止現有購股權計劃及擬於2014年2月28日舉行之本公司股東特別大會（「股東特別大會」）通告之通函；及（2）股東特別大會之代表委任表格（「本次公司通訊」）之發布通知

本公司欣然通知閣下本次公司通訊（英文及中文版本）已上載於本公司網站 <http://www.sinopolybattery.com> 及香港交易及結算所有限公司（「香港交易所」）網站 <http://www.hkexnews.hk>。請在本公司網站主頁按「投資者訊息」一項或在香港交易所網站「上市公司公告」項下搜尋以閱覽本次公司通訊。

如閣下欲更改收取日後本公司之公司通訊^(附註)之方式，請填妥本函背面的變更申請表，然後將變更申請表寄回本公司之香港股份登記及過戶分處（「股份過戶登記處」）聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場福利商業中心18樓。倘若閣下在香港投寄變更申請表，可使用變更申請表下方的郵寄標籤而毋須貼上郵票；否則請貼上適當的郵票。閣下亦可電郵至 sinopoly@unionregistrars.com.hk 提出要求。

閣下如因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊出現困難，本公司將於接到閣下通知後，盡快向閣下寄發本次公司通訊之印刷本，費用全免。

若閣下對此函件有任何疑問，請在星期一至星期五（公眾假期除外）上午九時正至下午五時正辦公時間內致電股份過戶登記處(852) 2849 3399查詢。

代表
中聚電池有限公司
副主席兼行政總裁
苗振國
謹啟

二零一四年二月十二日

附註：公司通訊乃指由本公司發出或將予發出以供本公司任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告；以及（如適用）財務摘要報告；(b)中期報告；以及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及 (f)代表委任表格。

Change Request Form 變更申請表

To: Sinopoly Battery Limited (the “Company”)
(Stock Code: 729)
c/o Union Registrars Limited
18th Floor, Fook Lee Commercial Centre
Town Place, 33 Lockhart Road
Wanchai, Hong Kong

致： 中聚電池有限公司（「本公司」）
(股份代號：729)
經聯合證券登記有限公司
香港灣仔駱克道33號中央廣場
福利商業中心18樓

I/We would like to receive the corporate communication* of the Company (the “Corporate Communication”) in the manner as indicated below:
本人/我們希望以下列方式收取 貴公司之公司通訊*（「公司通訊」）：
(Please mark a “✓” in **only one** of the following boxes)
(請僅在下列**其中一個**空格內劃上「✓」號)

- to read future Corporate Communication published on the Company’s website at <http://www.sinopolybattery.com> (the “Website Version”) in place of receiving printed copies, and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; **or**
透過本公司網站 <http://www.sinopolybattery.com> 閱覽日後刊登之公司通訊（「網上版本」），以代替收取印刷本，並收取本公司有關公司通訊已在其網站刊登之通知書印刷本；**或**
- to receive printed copies (in both English and Chinese) of all future Corporate Communication.
收取日後所有公司通訊之印刷本（英文及中文版）。

Name(s)
姓名

Signature(s)
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- This Change Request Form will be void if more than one box is ticked or no boxes are ticked or if the information is incorrectly completed.
倘變更申請表超過一個空格劃上「✓」號或沒有在空格劃上「✓」號或所填寫的資料不正確，此變更申請表將會作廢。
- If your shares in the Company are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Shareholders of the Company are entitled to change the choice of means of receipt of the Corporate Communication at any time by reasonable notice in writing to the Company c/o the Share Registrar or by email to sinopoly@unionregistrars.com.hk.
本公司股東有權隨時經股份過戶登記處向本公司發出合理的書面通知或以電郵發出該通知至 sinopoly@unionregistrars.com.hk，要求更改收取公司通訊之方式。
- For the avoidance of doubt, we do not accept any additional instructions written on this Change Request Form.
為免存疑，任何在本變更申請表上的額外指示，本公司將不予處理。

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MAILING LABEL 郵寄標籤

Please use the mailing label and stick this on the envelope
to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.
閣下寄回此變更申請表時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Union Registrars Limited 聯合證券登記有限公司
18th Floor, Fook Lee Commercial Centre, Town Place,
33 Lockhart Road, Wanchai, Hong Kong
香港灣仔駱克道 33 號中央廣場福利商業中心 18 樓
Freeport No. 37 簡便回郵號碼 37
Hong Kong 香港